



Date: December 6, 2011

The Bombay Stock Exchange Ltd.
1st Floor, New Trading Ring
Rotunda Building,
Piroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001.
Fax : 022 - 22722041 / 61 / 37 / 39

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E)
Mumbai - 400 051
Fax : 022 - 26598237 / 38, 26598347 / 48

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed "Disclosure Form" required to be submitted by Promoter under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for release of Pledged shares of Jubilant Life Sciences Ltd. by EXIM Bank.

This is for your kind information and record.

Thanking you,

Yours truly,
For Jubilant Capital Private Limited

Authorized Signatory

cc: The Compliance Officer
Jubilant Life Sciences Limited

A Jubilant Bhartia Company

OUR VALUES



Jubilant Capital Pvt. Ltd.
Corporate & Regd. Office
1-A, Sector-16A
Noida-201 301, UP India
Tel: +91 120 2516601-11
Fax: +91 120 4234881

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company			Jubilant Life Sciences Limited				
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)			Jubilant Capital Private Limited				
Date of reporting			6th December, 2011				
Names of the stock exchanges where the shares of the target company are listed			National Stock Exchange of India Ltd. and Bombay Stock Exchange Limited.				
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding	Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details	
Names	Number	% of total share capital	Type – creation/invocation/ release	Date (s)	Number	% of Total share capital	
Jubilant Capital Private Limited	18,712,332		11.75 Release	01.12.2011	19,493,832	12.24	Release of 781500 shares (i.e. closure of pledge) by EXIM Bank against Term Loan provided to Jubilant Enpro Pvt. Ltd.
Jubilant Capital Private Limited	19,493,832		12.24 Release	02.12.2011	21,007,665	13.19	Release of 1513833 shares (i.e. closure of pledge) by EXIM Bank against Term Loan provided to Jubilant Enpro Pvt. Ltd.

Signature of the Authorized Signatory

Place : Noida

Date : 6th December, 2011

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Signature of the Authorized Signatory

Place : Noida

Date : 6th December, 2011


Jubilant Capital Pvt. Ltd.
Authorized Signatory