Date: March 15, 2012

The Bombay Stock Exchange Ltd.
1st Floor, New Trading Ring
Rotunda Building,
Piroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001.
Fax : 022 – 22722041 / 61 / 37 / 39

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E)
Mumbai - 400 051

Fax : 022 - 26598237 / 38, 26598347 / 48

Sub: Disclosure / report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam

Please find the enclosed disclosure / report in prescribed format as required under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Thanking you,

Yours truly,

For and On Behalf of Acquirer(s)

(Umesh Sharma)
Authorised Signatory

cc: The Compliance Officer
Jubilant Industries Limited
Bhartiagram, Gajraula – 244223,
District Jyotiba Phoolay Nagar,
Uttar Pradesh

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1	Name of the Target Company (TC)	**Jubilant Industries Limited**
2	Name of the acquirer(s)	**Acquirer(s):** (1) Mr. Hari Shankar Bhartia (2) Mr. Shyam Sunder Bhartia (3) Mr. Priyavrat Bhartia (4) Mr. Shamit Bhartia (5) Mrs. Kavita Bhartia (6) Mr. Arjun Shanker Bhartia (7) Ms. Aashti Bhartia (8) Jubilant Enpro Private Limited (9) Jubilant Capital Private Limited (10) Jubilant Securities Private Limited **PACs:** (1) Jubilant Stock Holding Private Limited (2) Vam Holdings Limited (3) Jaytee Private Limited (4) Nikita Resources Private Limited (5) Rance Investment Holdings Limited (6) Cumin Investments Limited (7) Torino Overseas Limited (8) Jubilant Infrastructure Limited
3	Name of the stock exchange where shares of the TC are listed	The Bombay Stock Exchange Limited National Stock Exchange of India Limited
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Issue and allotment of 3,835,336 equity shares by Jubilant Industries Limited on 09.03.2012, pursuant to the Scheme of Arrangement ("Scheme") among Enpro Oil Private Limited (EOPL), Jubilant Industries Limited(JIL) and Jubilant Agri and Consumer Products Limited (JACPL) and their respective shareholders and creditors, sanctioned by Hon'ble High Court of Allahabad vide its order dated 16.01.2012.
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii)
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange	Not Applicable

7	Details of acquisition		Disclosures required to be made under regulation 10(5)		actually made	
	a.	Name of the transferor / seller	N.A.		N.A.	
	b.	Date of acquisition	N.A.		N.A.	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.		N.A.	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.		N.A.	
	e.	Price at which shares are proposed to be acquired / actually acquired	N.A.		N.A.	
8	Shareholding details		Pre-Transaction		Post-Transaction	
	- Each Acquirer / Transferee(*)		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	(1) Mr. Hari Shankar Bhartia		18,044	0.23%	20,873	0.18%
	(2) Mr Shyam Sunder Bhartia		69,996	0.87%	72,825	0.61%
	(3) Mr. Priyavrat Bhartia		154	0.00%	253	0.00%
	(4) Mr. Shamit Bhartia		6,462	0.08%	6,561	0.06%
	(5) Mrs. Kavita Bhartia		514	0.01%	613	0.01%
	(6) Ms. Aashti Bhartia		-	0.00%	99	0.00%
	(7) Mr. Arjun Shanker Bhartia		-	0.00%	99	0.00%
	(8) Jubilant Enpro Pvt. Ltd.		-	0.00%	3,596,837	30.35%
	(9) Jubilant Capital Pvt. Ltd.		1,050,382	13.11%	1,166,600	9.85%
	(10) Jubilant Securities Pvt. Ltd.		934,947	11.67%	1,051,075	8.87%
	Total		2,080,499	25.96%	5,915,835	49.93%
	PACs		1,773,039	22.12%	1,773,039	14.96%
	Total alongwith PACs		3,853,538	48.08%	7,688,874	64.89%
	- Each Seller / Transferor		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	N.A.		N.A.	N.A.	N.A.	N.A.

For and On Behalf of Acquirer(s)

(Umesh Sharma)
Authorised Signatory

Date: 15th March, 2012
Place: Noida