



Date: February 28, 2013

The Bombay Stock Exchange Ltd.
1st Floor, New Trading Ring
Rotunda Building,
Piroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001.
Fax : 022 - 22722041 / 61 / 37 / 39

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E)
Mumbai - 400 051
Fax : 022 - 26598237 / 38, 26598347 / 48

Sub: Disclosure under Regulation 29(2) Of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam

Please find the enclosed intimation / disclosure in prescribed format as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for and on behalf of Jubilant Capital Private Limited and Jubilant Securities Private Limited for the following inter-se transfer of shares on February 26, 2013:

1. Inter-se transfer of 21,007,665 (13.19 %) shares of Jubilant Life Sciences Limited by Jubilant Capital Private Limited to its wholly owned subsidiary company SSB Consultants & Management Services Private Limited.
2. Inter-se transfer of 15,824,979 (9.94 %) shares of Jubilant Life Sciences Limited by Jubilant Securities Private Limited to its wholly owned subsidiary company HSB Corporate Consultants Private Limited.

This is for your information and records.

Thanking you,

Yours truly,

For Jubilant Capital Pvt. Ltd.

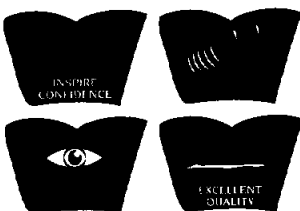

Director

For Jubilant Securities Pvt. Ltd.


Director

A Jubilant Bhartia Company

OUR VALUES



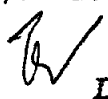
Jubilant Capital Pvt. Ltd.

Corporate & Regd. Office
1-A, Sector-16A
Noida-201 301, UP, India
Tel: +91 120 2516601-11
Fax: +91 120 4234881

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Jubilant Life Sciences Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers: 1. Jubilant Capital Private Limited, 2. Jubilant Securities Private Limited. And Persons Acting in Concert (PAC): As per Annexure A Enclosed.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited		
5. Details of the acquisition / disposal / holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Acquirers: 39,706,644 PAC: 38,408,412 <hr/> Total: 78,115,056	Acquirers: 24.93 % PAC: 24.11 % <hr/> Total: 49.04%	Acquirers: 24.93 % PAC: 24.11 % <hr/> Total: 49.04%
b) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c)	Acquirers: 39,706,644 PAC: 38,408,412 <hr/> Total: 78,115,056	Acquirers: 24.93 % PAC: 24.11 % <hr/> Total: 49.04%	Acquirers: 24.93 % PAC: 24.11 % <hr/> Total: 49.04%

For Jubilant Capital Pvt. Ltd.


Director

For Jubilant Securities Pvt. Ltd.


Director

Details of sale			
a) Shares carrying voting rights acquired/ sold.	Acquirers:36,832,644 PAC: Nil <hr/> Total: 36,832,644	Acquirers:23.13% PAC: 0.00% <hr/> Total: 23.13%	Acquirers:23.13% PAC: 0.00% <hr/> Total: 23.13%
b) VRs acquired / sold otherwise than by shares.	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.	N.A.	N.A.	N.A.
Total (a+b+c)	Acquirers:36,832,644 PAC: Nil <hr/> Total: 36,832,644	Acquirers:23.13% PAC: 0.00% <hr/> Total: 23.13%	Acquirers:23.13% PAC: 0.00% <hr/> Total: 23.13%
After the sale, holding of:			
a) Shares carrying voting rights	Acquirers: 2,874,000 PAC: 75,241,056 <hr/> Total: 78,115,056	Acquirers: 1.80% PAC: 47.24% <hr/> Total: 49.04%	Acquirers:1.80% PAC: 47.24% <hr/> Total: 49.04%
b) VRs otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
Total (a+b+c)	Acquirers: 28,74,000 PAC: 75,241,056 <hr/> Total: 78,115,056	Acquirers: 1.80% PAC: 47.24% <hr/> Total: 49.04%	Acquirers:1.80% PAC: 47.24% <hr/> Total: 49.04%

For Jubilant Capital Pvt. Ltd.


Director

For Jubilant Securities Pvt. Ltd.


Director

6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer from holding companies to their wholly owned subsidiary companies as detailed below: 1. Jubilant Capital Private Limited transferred 21,007,665 (13.19 %) shares of Jubilant Life Sciences Limited by way of gift to its wholly owned subsidiary company SSB Consultants & Management Services Private Limited and 2. Jubilant Securities Private Limited transferred 15,824,979 (9.94%) shares by way of gift to its wholly owned subsidiary company HSB Corporate Consultants Private Limited.
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.02.2013
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	159,281,139 Equity Shares of Re. 1 each
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	159,281,139 Equity Shares of Re. 1 each
10. Total diluted share/voting capital of the TC after the said acquisition/sale	159,281,139 Equity Shares of Re. 1 each

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Jubilant Capital Pvt. Ltd.



Director

Signature of the acquirer / Seller/ Authorised Signatory

For Jubilant Securities Pvt. Ltd.



Director

Place: Noida

Date: 28-02-2013

ANNEXURE -A

ACQUIRERS

S. NO.	NAME OF SHAREHOLDER	NO. OF EQUITY SHARES HELD (PRE ACQUISITION/ SALE)	% of PAID UP CAPITAL (PRE ACQUISITION / SALE)	NO. OF EQUITY SHARES HELD (POST ACQUISITION / SALE)	% of PAID UP CAPITAL (POST ACQUISITION / SALE)
1	Jubilant Capital Pvt. Ltd.	21,007,665	13.19%	0.00	0.00%
2	Jubilant Securities Pvt. Ltd.	18,698,979	11.74%	2,874,000	1.80%
	SUB TOTAL (A)	39,706,644	24.93%	2,874,000	1.80%

PERSONS ACTING IN CONCERT (PAC)

S. NO.	NAME OF SHAREHOLDER	NO. OF EQUITY SHARES HELD (PRE ACQUISITION / SALE)	% of PAID UP CAPITAL (PRE ACQUISITION / SALE)	NO. OF EQUITY SHARES HELD (POST ACQUISITION/SALE)	% of PAID UP CAPITAL (POST ACQUISITION / SALE)
1	Mr. Hari Shankar Bhartia	360,885	0.23%	360,885	0.23%
2	Mr. Shyam Sunder Bhartia	1,399,935	0.88%	1,399,935	0.88%
3	Mr. Priyavrat Bhartia	3,085	0.00%	3,085	0.00%
4	Mr. Shamit Bhartia	129,245	0.08%	129,245	0.08%
5	Mrs. Kavita Bhartia	10,285	0.01%	10,285	0.01%
6	Jubilant Stock Holding Pvt. Ltd.	21,740,992	13.65%	21,740,992	13.65%
7	Vam Holdings Ltd.	5,681,400	3.57%	5,681,400	3.57%
8	Jaytee Pvt. Ltd.	7,600	0.00%	7,600	0.00%
9	Nikita Resources Pvt. Ltd.	3,504,540	2.20%	3,504,540	2.20%
10	Rance Investment Holdings Ltd	2,400,000	1.51%	2,400,000	1.51%
11	Cumin Investments Ltd.	2,400,000	1.51%	2,400,000	1.51%
12	Torino Overseas Limited	770,445	0.48%	770,445	0.48%
13	SSB Consultants & Management Services Private Limited		0.00%	21,007,665	13.19%
14	HSB Corporate Consultants Private Limited		0.00%	15,824,979	9.94%
	SUB TOTAL (B)	38,408,412	24.11%	75,241,056	47.24%
	GRAND TOTAL (A + B)	78,115,056	49.04%	78,115,056	49.04%

For Jubilant Capital Pvt. Ltd.


Director

For Jubilant Securities Pvt. Ltd.


Director