



Date: March 14, 2019

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001
Fax: 91-22-22721919

National Stock Exchange of India Ltd.
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : (022) 26598120

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of sale of equity shares/shareholding in Jubilant Foodworks Limited held by Jubilant Consumer Pvt. Ltd on March 14, 2019.

This is for your kind information and record.

Thanking you,

Yours truly,

For Jubilant Consumer Pvt. Ltd.



Mona Kaushik
Company Secretary

Mem No – ACS 25230

Noida, Uttar Pradesh

CC:

The Compliance Officer
Jubilant Foodworks Ltd.

A Jubilant Bhartia Company

OUR VALUES



Jubilant Consumer Private Limited

Registered Office :

A-42, Sector 80, Phase II,

Noida - 201304, UP, India

Tel: +91 120 7102900

Fax: +91 120 4234882

CIN: U52590UP2008PTC043689

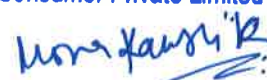
Email: corporate_enpro@jepl.com

www.jubilantconsumer.com

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jubilant FoodWorks Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jubilant Consumer Private Limited along with the PAC. Please refer Annexure-A for list of Promoter/PAC.		
Whether the acquirer belongs to Promoter/Promoter group	-Yes-		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	50196354	38.04%	38.04%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	9109200	6.90%	6.90%
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d) (please refer Annexure- A)	59305554	44.94%	44.94%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	3959071	3.00 %	3.00 %
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	3959071	3.00 %	3.00 %

For Jubilant Consumer Private Limited


Company Secretary

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	46237283	35.04%	35.04%
b) Shares encumbered with the acquirer	9109200	6.90%	6.90%
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
f) Total (a+b+c+d) (please refer Annexure-B)	55346483	41.94%	41.94%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14-03-2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 1,319,690,400		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 1,319,690,400		
Total diluted share/voting capital of the TC after the said acquisition	N.A.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory For Jubilant Consumer Private Limited

Signature: _____

Mona Kaushik
Company Secretary

Name: Mona Kaushik
Designation: Company Secretary (A -25230)
Date: March 14, 2019
Place: Noida

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Annexure A to disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Promoter(s) or PAC(s)	Promoter holding in the target Company	
	Number	% of total share capital
Mr. Hari Shanker Bhartia	2	0.00%
Mr. Shyam Sunder Bhartia	2	0.00%
Jubilant Consumer Pvt. Ltd.	59305554	44.94%
Jubilant Capital Pvt. Ltd.	2	0.00%
Jubilant Securities Pvt. Ltd.	4	0.00%
Mrs. Shobhana Bhartia	2	0.00%
Mrs. Kavita Bhartia	2	0.00%
TOTAL	59305568	44.94%

For Jubilant Consumer Private Limited

Mona Kausik
Company Secretary

Annexure B to disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Promoter(s) or PAC(s)	Promoter holding in the target Company	
	Number	% of total share capital
Mr. Hari Shanker Bhartia	2	0.00%
Mr. Shyam Sunder Bhartia	2	0.00%
Jubilant Consumer Pvt. Ltd.	55346483	41.94%
Jubilant Capital Pvt. Ltd.	2	0.00%
Jubilant Securities Pvt. Ltd.	4	0.00%
Mrs. Shobhana Bhartia	2	0.00%
Mrs. Kavita Bhartia	2	0.00%
TOTAL	55346497	41.94%

For Jubilant Consumer Private Limited


Company Secretary