

November 10, 2016

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai - 400 051

Dear Sirs,

**Sub: Clarification regarding Issuance of Commercial Papers of Rs. 50 crore**

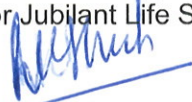
With reference to your mail dated November 9, 2016, seeking clarification regarding issuance of Commercial Papers ('CPs') of Rs. 50 crore, we submit our point-wise reply as under:

| Sr.No. | Query                                                                                                                                                                                                       | Clarification                                                                                                                                                                                              |
|--------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1      | Whether proposed to be listed? If yes, name of the stock exchange(s);                                                                                                                                       | CPs are not proposed to be listed.                                                                                                                                                                         |
| 2      | Tenure of the instrument - date of allotment and date of maturity                                                                                                                                           | <ul style="list-style-type: none"> <li>• <u>Date of Allotment</u> : November 9, 2016</li> <li>• <u>Date of Maturity</u>: December 29, 2016</li> <li>• <u>Tenure of the Instrument</u> : 50 days</li> </ul> |
| 3      | Coupon/interest offered, schedule of payment of coupon/interest and principal                                                                                                                               | <ul style="list-style-type: none"> <li>• <u>Rate of Interest</u> : 6.83% per annum</li> <li>• <u>Schedule of payment</u> : Payment on maturity i.e. December 29, 2016</li> </ul>                           |
| 4      | Charge/security, if any, created over the assets                                                                                                                                                            | Unsecured                                                                                                                                                                                                  |
| 5      | Special right / interest / privileges attached to the instrument and changes thereof                                                                                                                        | No Special Rights attached to CPs.                                                                                                                                                                         |
| 6      | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal                                                      | Not Applicable                                                                                                                                                                                             |
| 7      | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | Not Applicable                                                                                                                                                                                             |

This is for your information and records.

Thanking You,

Yours faithfully,  
For Jubilant Life Sciences Limited

  
Rajiv Shah  
Company Secretary

**A Jubilant Bhartia Company**

OUR VALUES



**Jubilant Life Sciences Limited**

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