

SSB CONSULTANTS & MANAGEMENT SERVICES PRIVATE LIMITED

Reg Off: Plot No. 1-A, Sec 16 A, Noida -201301, U.P. India

Date: February 28, 2013

The Bombay Stock Exchange Ltd.
1st Floor, New Trading Ring
Rotunda Building,
Piroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001.
Fax : 022 - 22722041 / 61 / 37 / 39

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E)
Mumbai - 400 051
Fax : 022 - 26598237 / 38, 26598347 / 48

Sub: Disclosure under Regulation 29(1) Of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam

Please find the enclosed intimation / disclosure in prescribed format as required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for and on behalf of SSB Consultants & Management Services Private Limited and HSB Corporate Consultants Private Limited for the following acquisitions on February 26, 2013:

1. Acquisition of 21,007,665 (13.19 %) shares of Jubilant Life Sciences Limited by SSB Consultants & Management Services Private Limited from Jubilant Capital Private Limited
2. Acquisition of 15,824,979 (9.94 %) shares of Jubilant Life Sciences Limited by HSB Corporate Consultants Private Limited from Jubilant Securities Private Limited

This is for your information and records.

Thanking you,

Yours truly,

SSB Consultants & Management Services Pvt. Ltd.



Director

HSB Corporate Consultants Pvt. Ltd.



Director

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Jubilant Life Sciences Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers: 1. SSB Consultants & Management Services Private Limited and 2. HSB Corporate Consultants Private Limited. And Persons Acting in Concert (PAC): As per Annexure A Enclosed.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights.	Acquirers: Nil PAC: 78,115,056 <hr/> Total: 78,115,056	Acquirers: Nil PAC: 49.04% <hr/> Total: 49.04%	Acquirers: Nil PAC: 49.04% <hr/> Total: 49.04%
b) Voting rights (VR) otherwise than by equity shares.	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category).	N.A.	N.A.	N.A.
Total (a+b+c)	Acquirers: Nil PAC: 78,115,056 <hr/> Total: 78,115,056	Acquirers: Nil PAC: 49.04% <hr/> Total: 49.04%	Acquirers: Nil PAC: 49.04% <hr/> Total: 49.04%

SSB Consultants & Management Services Pvt. Ltd.


Director

HSB Corporate Consultants Pvt. Ltd.


Director

Details of acquisition			
a) Shares carrying voting rights acquired	Acquirers: 36,832,644 PAC: Nil	Acquirers:23.13% PAC: 0.00%	Acquirers:23.13% PAC: 0.00%
	Total: 36,832,644	Total: 23.13%	Total: 23.13%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
Total (a+b+c)	Acquirers: 36,832,644 PAC: Nil	Acquirers:23.13% PAC: 0.00%	Acquirers:23.13% PAC: 0.00%
	Total: 36,832,644	Total: 23.13%	Total: 23.13%
After the acquisition, holding of:			
a) Shares carrying voting rights	Acquirers: 36,832,644 PAC: 41,282,412	Acquirers:23.13% PAC: 25.91%	Acquirers:23.13% PAC: 25.91%
	Total: 78,115,056	Total: 49.04%	Total: 49.04%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
Total (a+b+c)	Acquirers: 36,832,644 PAC: 41,282,412	Acquirers:23.13% PAC: 25.91%	Acquirers:23.13% PAC: 25.91%
	Total: 78,115,056	Total: 49.04%	Total: 49.04%

SSS Consultants & Management Services Pvt. Ltd.

HSB Corporate Consultants Pvt. Ltd.

 Director

 Director

6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Inter-se transfer from holding companies to their wholly owned subsidiary companies as detailed below: 1. SSB Consultants & Management Services Private Limited acquired 21,007,665 (13.19 %) shares by way of gift from its holding company Jubilant Capital Private Limited and 2. HSB Corporate Consultants Private Limited acquired 15,824,979 (9.94%) shares by way of gift from its holding company Jubilant Securities Private Limited.
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26.02.2013
8. Equity share capital / total voting capital of the TC before the said acquisition	159,281,139 Equity Shares of Re. 1 each
9. Equity share capital/ total voting capital of the TC after the said acquisition	159,281,139 Equity Shares of Re. 1 each
10. Total diluted share/voting capital of the TC after the said acquisition	159,281,139 Equity Shares of Re. 1 each

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

SSB Consultants & Management Services Pvt. Ltd.

Director

Signature of the acquirer / Authorised Signatory

HSB Corporate Consultants Pvt. Ltd.

Director

Place: Noida

Date: 28-02-2013

ANNEXURE -A

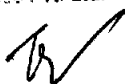
ACQUIRERS

S. NO.	NAME OF SHAREHOLDER	NO. OF EQUITY SHARES HELD (PRE ACQUISITION)	% of PAID UP CAPITAL (PRE ACQUISITION)	NO. OF EQUITY SHARES HELD (POST ACQUISITION)	% of PAID UP CAPITAL (POST ACQUISITION)
1	SSB Consultants & Management Services Private Limited	-	0.00	21,007,665	13.19%
2	HSB Corporate Consultants Private Limited	-	-	15,824,979	9.94%
	SUB TOTAL (A)	-	0.00	36,832,644	23.13%

PERSONS ACTING IN CONCERT (PAC)

S. NO.	NAME OF SHAREHOLDER	NO. OF EQUITY SHARES HELD (PRE ACQUISITION)	% of PAID UP CAPITAL (PRE ACQUISITION)	NO. OF EQUITY SHARES HELD (POST ACQUISITION)	% of PAID UP CAPITAL (POST ACQUISITION)
1	Mr. Hari Shankar Bhartia	360,885	0.23%	360,885	0.23%
2	Mr. Shyam Sunder Bhartia	1,399,935	0.88%	1,399,935	0.88%
3	Mr. Priyavrat Bhartia	3,085	0.00%	3,085	0.00%
4	Mr. Shamit Bhartia	129,245	0.08%	129,245	0.08%
5	Mrs. Kavita Bhartia	10,285	0.01%	10,285	0.01%
6	Jubilant Stock Holding Pvt. Ltd.	21,740,992	13.65%	21,740,992	13.65%
7	Vam Holdings Ltd.	5,681,400	3.57%	5,681,400	3.57%
8	Jaytee Pvt. Ltd.	7,600	0.00%	7,600	0.00%
9	Nikita Resources Pvt. Ltd.	3,504,540	2.20%	3,504,540	2.20%
10	Rance Investment Holdings Ltd	2,400,000	1.51%	2,400,000	1.51%
11	Cumin Investments Ltd.	2,400,000	1.51%	2,400,000	1.51%
12	Torino Overseas Limited	770,445	0.48%	770,445	0.48%
13	Jubilant Capital Pvt. Ltd.	21,007,665	13.19%	0.00	0.00%
14	Jubilant Securities Pvt. Ltd.	18,698,979	11.74%	2,874,000	1.80%
	SUB TOTAL (B)	78,115,056	49.04%	41,282,412	25.91%
	GRAND TOTAL (A + B)	78,115,056	49.04%	78,115,056	49.04%

SSB Consultants & Management Services Pvt. Ltd.


Director

HSB Corporate Consultants Pvt. Ltd.


Director