Date: **March 13, 2012**

The Bombay Stock Exchange Ltd.
1st Floor, New Trading Ring
Rotunda Building,
Piroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001.
Fax : 022 – 22722041 / 61 / 37 / 39

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E)
Mumbai - 400 051

Fax : 022 - 26598237 / 38, 26598347 / 48

Sub: Disclosure under Regulation 29(2) Of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam

Please find the enclosed disclosure in prescribed format as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Thanking you,

Yours truly,

For Jubilant Capital Private Limited

Authorised Signatory

cc: The Compliance Officer
Jubilant Industries Limited
Bhartiagram, Gajraula – 244223,
District Jyotiba Phoolay Nagar,
Uttar Pradesh

Jubilant Capital Pvt. Ltd.
Corporate & Regd. Office
1-A, Sector-16A
Noida-201 301, UP, India
Tel. +91 120 2516601-11
Fax. +91 120 4234881

From: Jubilant Capital Pvt. Ltd.

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	**Jubilant Industries Limited**		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jubilant Capital Private limited (Acquirer) and Persons Acting in Concert (PAC) with the acquirer as per Annexure A enclosed.		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited		
5	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	**Number**	**% w.r.t.total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of the TC (*)**
Before the acquisition under consideration, holding of :				
a)	Shares carrying voting rights	3,853,538	48.08%	48.08%
b)	Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
	Total (a+b+c)	**3,853,538**	**48.08%**	**48.08%**
	Details of acquisition			
a)	Shares carrying voting rights acquired/sold	3,835,336	32.37%	32.37%
b)	VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
	Total (a+b+c)	**3,835,336**	**32.37%**	**32.37%**
	After the acquisition, holding of:			
a)	Shares carrying voting rights	7,688,874	64.89%	64.89%
b)	VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
	Total (a+b+c)	**7,688,874**	**64.89%**	**64.89%**
6	Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Allotment of Equity Shares by Jubilant Industries Limited on 09.03.2012, pursuant to the Scheme of Arrangement ("Scheme") among Enpro Oil Private Limited (EOPL), Jubilant Industries Limited(JIL) and Jubilant Agri and Consumer Products Limited (JACPL) sanctioned by Hon'ble High Court of Allahabad vide its order dated 16.01.2012.		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09.03.2012		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	80,140,560		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	118,494,040		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	118,494,040		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For: Jubilant Capital Pvt. Ltd.

Authorised Signatory

Place: Noida
Date: 13.03.2012

ANNEXURE -A

(A) ACQUIRER

S. NO.	NAME OF SHAREHOLDER	NO. OF EQUITY SHARES HELD (PRE SCHEME)	% of PAID UP CAPITAL (PRE ALLOTMENT)	NO. OF EQUITY SHARES TO BE ALLOTTED (PURSUANT TO SCHEME)	PERCENTAGE OF EQUITY SHARES TO BE ALLOTTED (PURSUANT TO SCHEME)	NO. OF EQUITY SHARES TO BE HELD (POST SCHEME)	% of PAID UP CAPITAL (POST ALLOTMENT)
1	Jubilant Capital Pvt. Ltd.	1,050,382	13.11%	116,218	0.98%	1,166,600	9.85%
	SUB TOTAL (A)	1,050,382	13.11%	116,218	0.98%	1,166,600	9.85%

(B) PERSONS ACTING IN CONCERT (PAC)

S. NO.	NAME OF SHAREHOLDER	NO. OF EQUITY SHARES HELD (PRE SCHEME)	% of PAID UP CAPITAL (PRE ALLOTMENT)	NO. OF EQUITY SHARES TO BE ALLOTTED (PURSUANT TO SCHEME)	PERCENTAGE OF EQUITY SHARES TO BE ALLOTTED (PURSUANT TO SCHEME)	NO. OF EQUITY SHARES TO BE HELD (POST SCHEME)	% of PAID UP CAPITAL (POST ALLOTMENT)
1	Mr Hari Shankar Bhartia	18,044	0.23%	2,829	0.02%	20,873	0.18%
2	Mr Shyam Sunder Bhartia	69,996	0.87%	2,829	0.02%	72,825	0.61%
3	Mr. Priyavrat Bhartia	154	0.00%	99	0.00%	253	0.00%
4	Mr. Shamit Bhartia	6,462	0.08%	99	0.00%	6,561	0.06%
5	Ms. Kavita Bhartia	514	0.01%	99	0.00%	613	0.01%
6	Jubilant Stock Holding Private Limited	984,840	12.29%	-	0.00%	984,840	8.31%
7	Vam Holdings Ltd.	284,070	3.54%	-	0.00%	284,070	2.40%
8	Jubilant Enpro P. Ltd.	-	0.00%	3,596,837	30.35%	3,596,837	30.35%
9	Jubilant Securities Pvt. Ltd.	934,947	11.67%	116,128	0.98%	1,051,075	8.87%
10	Jaytee Pvt. Ltd.	380	0.00%	-	0.00%	380	0.00%
11	Nikita Resources Pvt. Ltd.	175,227	2.19%	-	0.00%	175,227	1.48%
12	Rance Investment Holdings Ltd	120,000	1.50%	-	0.00%	120,000	1.01%
13	Cumin Investments Ltd.	120,000	1.50%	-	0.00%	120,000	1.01%
14	Torino Overseas Limited	38,522	0.48%	-	0.00%	38,522	0.33%
15	Jubilant Infrastructure Limited	50,000	0.62%	-	0.00%	50,000	0.42%
16	Ms. Aashti Bhartia	-	0.00%	99	0.00%	99	0.00%
17	Mr. Arjun Shanker Bhartia	-	0.00%	99	0.00%	99	0.00%
	SUB TOTAL (B)	**2,803,156**	**34.98%**	**3,719,118**	31.39%	**6,522,274**	**55.04%**

GRAND TOTAL (A + B)	**3,853,538**	**48.08%**	**3,835,336**	**32.37%**	**7,688,874**	**64.89%**