

DIGJAM LIMITED

Secretarial Department:
Aerodrome Road,
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DIGJAM

May 21, 2019

National Stock Exchange of India Ltd.
Listing Department,
'Exchange Plaza', C/1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051

Symbol "DIGJAMLTDD"

Dear Sir,

Re: Clarification on Corporate Insolvency Resolution Process

This has reference to your email dated May 21, 2019 on the captioned subject.

The following clarifications may kindly be noted: -

1. Any other material information not involving commercial secrets: As of now, there is no material information which has not been disclosed.
2. Salient features, not involving commercial secrets, of the resolution plan approved by the Tribunal, in such form as may be specified: Yet no resolution plan has yet been invited.
3. Approval of resolution plan by the Tribunal or rejection, if applicable: Not applicable.
4. Filing of resolution plan with the Tribunal: Not applicable.
5. Number of resolution plan with the Tribunal: Not applicable.
6. Brief particulars of invitation of resolution plans under section 25(2)(h) of Insolvency Code in the Form specified under regulation 36A(5) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016: Not applicable.
7. Prior or post-facto intimation of the meetings of Committee of Creditors: No meeting of Committee of Creditors has yet been held.
8. Appointment/Replacement of the Resolutions Professional: Not applicable.
9. List of creditors as required to be displayed by the corporate debtor under regulation 13(2)(c) of the IBBI (Insolvency Resolution process for Corporate Persons) Regulations, 2016: The list of creditors are under verification by the IRP.
10. Public announcement made pursuant to order passed by the Tribunal under section 13 of Insolvency Code: - The copy of the Public Announcement u/s 13 had been forwarded to the Exchange vide our letter dated May 7, 2019.



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11. Admission of application by the Tribunal, along with amount of default or rejection or withdrawal, as applicable: Already intimated vide our letter dated May 3, 2019.
12. Filing of application by financial creditors for initiation of CIRP against the corporate debtor, also specifying the amount of default: No Financial Creditor had applied for initiation of CIRP against the Company.
13. Filing of application by financial creditors for initiation of CIRP also specifying the amount of default: No Financial Creditor had applied for initiation of CIRP against the Company.

We would like to state that we have always been meticulous in timely reporting of information required to be intimated to the Exchange.

We trust this clarifies the matter.

Thanking you,

Yours faithfully,
For DIGJAM Limited


(Jatin Jain)
Company Secretary

