



Excel Crop Care Limited
Beyond crop protection. Behind every farmer

ECCL/SEC/2019
20th August, 2019

To,
BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

The National Stock Exchange of India
Listing Department,
Exchange Plaza,
Bandra Kurla Complex
Bandra East,
Mumbai - 400 051

Ref: Record Date for the purpose of issue of Equity Shares with respect to the Scheme of Amalgamation (Merger by Absorption) of Excel Crop Care Limited ("ECCL" or "the Transferor Company") with Sumitomo Chemical India Limited ("SCIL" or "the Transferee Company") and their respective shareholders pursuant to Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 ("Scheme").

Sub: Disclosure pursuant to Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is further to disclosures made by the Company today wherein we have intimated that at the Meeting of the Board of Directors of the Company held today, the Board has taken on record the Copy of the Order dated 27th June, 2019 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("Hon'ble NCLT") sanctioning the Scheme and has fixed Saturday, 31st August, 2019 as the Effective Date on which date the Certified Copy of the Order dated 27th June, 2019 of the Hon'ble NCLT will be filed with the Registrar of Companies, Mumbai. On the Effective Date, the Company shall stand dissolved without being wound up as envisaged in Scheme.

Further to the abovementioned intimation and pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that at the meeting of the Board of Directors of the Company held today, the Board has fixed **Saturday, 31st August, 2019** as the **Record Date** for the purpose of determining the shareholders of the Company (other than SCIL) who shall be entitled to receive equity shares of SCIL, as consideration, pursuant to the Scheme. The Record Date has been fixed in consultation with SCIL.

In accordance with the Scheme, upon the Scheme being effective and in consideration of the amalgamation, the equity shares held by SCIL in the Company will be cancelled and the remaining equity shareholders of the Company will be issued equity shares in SCIL in accordance with the following ratio:

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“51 (Fifty One) equity shares of face value of Rs.10 (Rupees ten only) each of SCIL, credited as fully paid-up, for every 2 (Two) fully paid-up equity shares of face value of Rs.5 (Rupees five only) each held in the Company as on the Record Date”

Please note that no trading, dealing or transactions in shares of the Company (in both physical and dematerialised form) shall be permitted after the ‘Record Date’.

Subject to applicable regulations, the shares of SCIL will be listed and/or admitted to trading on the relevant stock exchanges(s) on which the existing equity shares of the Company are listed (i.e., BSE Limited and National Stock Exchange Limited) as per provisions of the Scheme.

Please note that the shares issued by SCIL pursuant to this Scheme, shall remain frozen in the depository system till the trading permission is obtained from the relevant stock exchanges(s).

Please take the aforesaid on record and oblige.

Please contact the undersigned in case any clarifications are required on the subject.

Thanking you,

Yours faithfully,
For **Excel Crop Care Limited**

Pravin D. Desai
V.P. - Legal & Company Secretary