

KPTL/15-16
17th February, 2016



KALPA-TARU®

KALPATARU POWER TRANSMISSION LIMITED

Factory & Registered Office :
Plot No. 101, Part III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat, India.
Tel +91 79 232 14000
Fax +91 79 232 11951/52/58/60/66/68/71
Email : mktg@kalpatarupower.com
CIN:L40100GJ1981PLC004281

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI - 400 051.
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Sub.: Disclosure under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

We are enclosing herewith the disclosure required to be submitted in the prescribed format in terms of Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take note of the same on your records and oblige.

Thanking you,

Yours faithfully,
For **KALPATARU POWER TRANSMISSION LIMITED**

RAHUL SHAH
COMPANY SECRETARY

Encl.: a/a



ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055, India.
Tel : +91 22 3064 5000 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com



Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC):	JMC Projects (India) Limited	
2.	Name of the acquirer(s)	Kalpataru Power Transmission Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares	50,13,973 Equity Shares of Rs. 10 each were allotted to the acquirer under Right issue to the extent of its entitlement under the Rights Issue.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (4) (a)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Not Applicable Not Applicable Not Applicable	
7.	Details of acquisition	Disclosures Required to be made under regulation 10 (5)	Whether the disclosure under regulation 10 (5) are actually made
	a. Name of transferor / seller	Not Applicable	
	b. Date of acquisition		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		
	e. Price at which shares are proposed to be acquired / actually acquired		

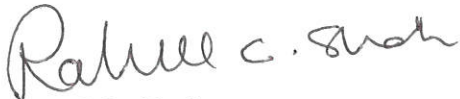


8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a.	Each Acquirer / Transferee(*)				**
		- Kalpataru Power Transmission Limited	1,75,48,908	67.19	2,25,62,881	67.19
	b.	Each Seller / Transferor	Not Applicable			

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- (**) There is no change in the % Shareholding i.e. pre-allotment and post-allotment of Kalpataru Power Transmission Limited ("**Acquirer**") as Acquirer has not acquired Equity shares from the open market. The Equity shares are allotted to Acquirer in Rights issue to the extent of its entitlement.

For Kalpataru Power Transmission Limited


Rahul C. Shah
Company Secretary
Date: 17-Feb-2016
Place: Gandhinagar
