

JIGNESH RAVAL

The Balmoral Estate, Flat No B-901, Baner, Pune- 411045

22 August 2023

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 3rd Floor
Plot No.3-1 "G" Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Email: takeover@nse.co.in

The Company Secretary
Sintercom India Limited
Gat No.127, at Post Mangrul,
Taluka Maval (Talegaon Dabhade)
Pune – 410 507,
E-mail: ajoshi@sintercom.co.in

Subject: Disclosure under Regulation 29(2) read with Regulation 29(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("Takeover Regulations")

Dear Sir/ Madam,

We refer to our previous disclosures under Regulation 29(2) read with Regulation 29(4) of the Takeover Regulations for creation of 'encumbrance':

Disclosure dated 1 February 2021 with respect to execution of a shareholders' agreement dated 28 January 2021 ("SHA") among Miba Sinter Holding GmbH & Co KG ("Miba"), BRN Industries Limited ("BRN"), and Mr. Jignesh Vasant Rai Raval ("JVR") (together, the "Parties") members of the promoter and promoter group of Sintercom India Limited ("Company"). The SHA, amongst others, included an obligation on the Parties not to dispose shares in the Company.

In connection with the above, please note that:

The Parties have executed an amended and restated shareholders' agreement on 21 August 2023 ("Restated SHA"), which amongst others, has released the Parties from transfer restrictions / obligations concerning non-disposal of shares of the Company.

Accordingly, please see enclosed the disclosure under Regulation 29(2) read with Regulation 29(4) of Takeover Regulations in connection with release of encumbrance.

Kindly take the above on record.

Thanking you

Yours faithfully

MR. JIGNESH VASANTRAI RAVAL

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Encl: as above

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company ("TC")	Sintercom India Limited		
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer	Mr. Jignesh Vasant Rai Raval ("JVR"), as set out in the Note below.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,133,035	4.12	4.12
b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)	14,441,785	52.46	52.46
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	15,574,820	56.58%	56.58%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	-	-	-
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-

d) Shares encumbered / invoked / released by the acquirer	14,441,785	52.46	52.46
e) Total (a+b+c+/-d)	14,441,785	52.46	52.46
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	1,133,035	4.12	4.12
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,133,035	4.12	4.12
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Please refer to the Note below.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 August 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 27,52,78,220 divided into 2,75,27,822 equity shares of INR 10 each.		
Equity share capital / total voting capital of the TC after the said acquisition / sale	INR 27,52,78,220 divided into 2,75,27,822 equity shares of INR 10 each.		
Total diluted share / voting capital of the TC after the said acquisition	INR 27,52,78,220 divided into 2,75,27,822 equity shares of INR 10 each.		

Notes:

Miba Sinter Holding GmbH & Co KG ("**Miba**"), BRN Industries Limited ("**BRN**"), and Mr. Jignesh Vasantrai Raval ("**JVR**"), (together, the "**Parties**"), members of the promoter and promoter group of Sintercom India Limited ("**Company**") had entered into a shareholders' agreement dated 28 January 2021 ("**SHA**"), which amongst others, included an obligation on the Parties not to dispose shares in the Company. Please refer to the disclosure under Regulation 31 of the Takeover Regulations dated 1 February 2021 made by JVR in this regard. The Parties have now executed an amended and restated

shareholders' agreement on 21 August 2023 ("**Restated SHA**"), which amongst others, has released the Parties from transfer restrictions / obligations concerning non-disposal of shares of the Company.

Accordingly, JVR is making this disclosure under Regulation 29(2) read with Regulation 29(4) of the Takeover Regulations in relation to the release of encumbrance.

(*) Total share capital / voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

MR. JIGNESH VASANTRAI RAVAL



Place: Pune

Date: 22nd August, 2023