Redington Limited
Block 3, Plathin, Redington Tower,
Inner Ring Road, Saraswathy Nagar West,
4th Street, Puzhuthivakkam,
Chennai 600091, Tamil Nadu, India.
+91 44 42243111
investors@redingtongroup.com
CIN : L52599TN1961PLC028758
www.redingtongroup.com

November 04, 2026

The National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Symbol: REDINGTON

BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai — 400 001

Scrip: 532805

Sir/Madam,

Sub: Financial results -Q2 FY2026-27

Further to our intimation dated October 30, 2026, the Board of Directors of the Company, at their meeting held today, have inter alia, approved the unaudited standalone and consolidated financial results of the Company for the quarter and half year ended September 30, 2026.

Pursuant to regulation 33 of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015, we enclose herewith the unaudited standalone and consolidated financial results for the quarter and half year ended September 30, 2026, along with the Limited Review Reports issued by Deloitte Haskins & Sells Chartered Accountants LLP, Statutory Auditors of the Company.

The financial results will be uploaded on the website of the Company at https://redingtongroup.com/financial-reports/

The meeting commenced at 11:15 a.m. (IST) and concluded at 01:30 p.m. (IST)

Thanking You.
For Redington Limited
VIJAYSHYA M ACHARYA KUNJIBETTU
Digitally signed by VIJAYSHYAM ACHARYA KUNJIBETTU
Date: 2026.11.04 13:33:00 +05'30'
K Vijayshyam Acharya
Company Secretary

Redington Limited
Registered office: Block 3, Plathin, Redington Tower, Inner Ring Road, Saraswathy Nagar West, 4th Street, Puzhuthivakkam, Chennai - 600 091
Website: www.redingtongroup.com
Email: investors@redingtongroup.com
CIN: L52599TN1961PLC028758
Board: +91-44-42243111

Redington

Statement of Unaudited Standalone Financial Results for the Quarter and Half-year Ended September 30, 2026

₹. In Crores

Particulars	Quarter Ended			Half Year		Year Ended
	September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
Income						
Revenue from operations	25,224.83	20,753.20	15,185.12	45,978.03	27,942.40	63,801.19
Other income (net)	493.38	25.20	318.98	518.58	339.10	382.80
Total income	**25,718.21**	**20,778.40**	**15,504.10**	**46,496.61**	**28,281.50**	**64,183.99**
Expenses						
Purchases of traded goods	24,398.79	21,204.18	15,521.05	45,602.97	27,748.97	62,840.83
Changes in inventories of traded goods	(83.56)	(1,178.52)	(887.61)	(1,262.08)	(839.92)	(1,305.78)
Employee benefits expense	130.56	108.87	88.05	239.43	168.61	375.67
Finance costs	50.87	38.12	31.66	88.99	64.81	115.36
Depreciation and amortisation expense	11.67	10.37	9.97	22.04	19.48	39.66
Other expenses	235.89	161.54	132.62	397.43	241.84	547.19
Total expenses	**24,744.22**	**20,344.56**	**14,895.74**	**45,088.78**	**27,403.79**	**62,612.93**
Profit before tax	**973.99**	**433.84**	**608.36**	**1,407.83**	**877.71**	**1,571.06**
Tax expense:						
Current tax	136.81	115.79	79.07	252.60	149.87	343.05
Deferred tax	(1.46)	(2.96)	(2.49)	(4.42)	(4.15)	(15.89)
Profit for the Quarter / Half-Year/ Year (A)	**838.64**	**321.01**	**531.78**	**1,159.65**	**731.99**	**1,243.90**
Other comprehensive income						
Items that will not be reclassified to profit or loss						
Remeasurement of defined benefit plan	(0.06)	(1.66)	1.51	(1.72)	2.50	(3.64)
Income tax relating to item above	0.01	0.42	(0.38)	0.43	(0.63)	0.92
Net other comprehensive income that will not be reclassified to profit or loss	**(0.05)**	**(1.24)**	**1.13**	**(1.29)**	**1.87**	**(2.72)**
Items that will be reclassified to profit or loss						
Foreign exchange differences in translating the financial statements of foreign operations	1.22	(0.18)	2.70	1.04	2.95	8.85
Income tax relating to item above	(0.31)	0.05	(0.68)	(0.26)	(0.74)	(2.23)
Net other comprehensive income that will be reclassified to profit or loss	**0.91**	**(0.13)**	**2.02**	**0.78**	**2.21**	**6.62**
Total other comprehensive income (B)	**0.86**	**(1.37)**	**3.15**	**(0.51)**	**4.08**	**3.90**
Total comprehensive income (A+B)	**839.50**	**319.64**	**534.93**	**1,159.14**	**736.07**	**1,247.80**
Paid-up equity share capital (Face Value - ₹ 2/- per share)	156.35	156.35	156.35	156.35	156.35	156.35
Other equity as per balance sheet				5,836.60		5,146.54
Earnings per Equity Share: (Face Value - ₹ 2/- per share) (Not annualized for Quarters and Half-Year)						
Basic (in ₹)	10.73	4.11	6.80	14.83	9.36	15.91
Diluted (in ₹)	10.73	4.11	6.80	14.83	9.36	15.91

Redington Limited Chennai

DELOITTE HASKINS & SELLS CHENNAI-17 CHARTERED ACCOUNTANTS

Redington Limited
Registered office: Block 3, Plathin, Redington Tower, Inner Ring Road, Saraswathy Nagar West, 4th Street, Puzhuthivakkam, Chennai - 600 091
Website: www.redingtongroup.com
Email: investors@redingtongroup.com
CIN: L52599TN1961PLC028758
Board No: +91-44-42243111

Redington

Statement of Unaudited Consolidated Financial Results for the Quarter and Half-Year Ended September 30, 2026

₹. In Crores

Particulars	Quarter Ended			Half Year Ended		Year Ended
	September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
Income						
Revenue from operations	42,946.91	34,922.47	29,075.61	77,869.38	55,027.60	1,19,162.36
Other income (net)	54.64	43.16	42.76	97.80	92.29	185.07
Total income	**43,001.55**	**34,965.63**	**29,118.37**	**77,967.18**	**55,119.89**	**1,19,347.43**
Expenses						
Purchases of traded goods	41,353.58	36,413.91	27,452.73	77,767.49	52,705.39	1,14,803.66
Changes in inventories of traded goods	(452.36)	(3,161.55)	170.95	(3,613.91)	(413.75)	(1,498.14)
Employee benefits expense	503.28	474.84	374.80	978.12	758.41	1,610.75
Finance costs	128.12	89.34	116.43	217.46	208.05	358.66
Depreciation and amortisation expense	61.37	50.70	55.46	112.07	109.28	206.43
Impairment loss on Goodwill	-	-	-	-	-	9.24
Other expenses	703.42	487.52	488.24	1,190.94	988.42	2,007.43
Total expenses	**42,297.41**	**34,354.76**	**28,658.61**	**76,652.17**	**54,355.80**	**1,17,498.03**
Profit before share of loss of associate, exceptional item and tax	**704.14**	**610.87**	**459.76**	**1,315.01**	**764.09**	**1,849.40**
Share of loss of associate and tax	-	-	-	-	-	-
Profit before exceptional item and tax	**704.14**	**610.87**	**459.76**	**1,315.01**	**764.09**	**1,849.40**
Exceptional item (refer note 5(ii))	(80.33)	-	-	(80.33)	-	(152.31)
Profit before tax	**623.81**	**610.87**	**459.76**	**1,234.68**	**764.09**	**1,697.09**
Tax expense:						
Current tax	205.95	177.30	141.05	383.25	252.73	538.82
Deferred tax	(4.65)	(19.92)	(31.49)	(24.57)	(71.82)	(125.88)
Profit for the Quarter / Half Year / Year (A)	**422.51**	**453.49**	**350.20**	**876.00**	**583.18**	**1,284.15**
Other comprehensive income						
Items that will not be reclassified to profit or loss						
Remeasurement of defined benefit plan	(0.74)	(2.54)	(2.56)	(3.28)	(3.06)	(7.88)
Income tax relating to item above	0.15	0.55	(0.48)	0.70	(0.51)	1.27
Net other comprehensive income that will not be reclassified to profit or loss	**(0.59)**	**(1.99)**	**(3.04)**	**(2.58)**	**(3.57)**	**(6.61)**
Items that will be reclassified to profit or loss						
Foreign exchange differences in translating the financial statements of foreign operations	68.75	(9.19)	152.58	59.56	151.39	485.31
Income tax relating to item above	(0.62)	0.29	(0.68)	(0.33)	(0.74)	(4.46)
Net other comprehensive income that will be reclassified to profit or loss	**68.13**	**(8.90)**	**151.90**	**59.23**	**150.65**	**480.85**
Total other comprehensive income (B)	**67.54**	**(10.89)**	**148.86**	**56.65**	**147.08**	**474.24**
Total comprehensive income (A+B)	**490.05**	**442.60**	**499.06**	**932.65**	**730.26**	**1,758.39**
Profit for the Quarter / Half Year / Year attributable to the :-						
Shareholders of the Company	541.32	485.98	387.83	1,027.30	663.10	1,490.22
Non-Controlling Interests	(118.81)	(32.49)	(37.63)	(151.30)	(79.92)	(206.07)
Total Comprehensive Income for the Quarter / Half Year / Year attributable to the :						
Shareholders of the Company	606.77	475.51	537.06	1,082.28	822.67	1,971.30
Non-Controlling Interests	(116.72)	(32.91)	(38.00)	(149.63)	(92.41)	(212.91)
Paid-up equity share capital (Face Value - ₹ 2/- per share)	156.35	156.35	156.35	156.35	156.35	156.35
Other equity as per balance sheet				10,617.63		10,004.38
Earnings per Equity Share: (Face Value - ₹ 2/- per share) (Not annualized for Quarters and Half-year)						
Basic (in ₹)	6.92	6.22	4.96	13.14	8.48	19.06
Diluted (in ₹)	6.92	6.22	4.96	13.14	8.48	19.06

Redington Limited ★ Chennai ★

DELOITTE HASKINS & SELLS ★ CHENNAI-17 ★ CHARTERED ACCOUNTANTS

Redington

Consolidated Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Half-Year Ended September 30, 2026

₹. In Crores

Particulars	Quarter Ended			Half Year Ended		Year Ended
	September 30, 2026 (unaudited)	June 30, 2026 (unaudited)	September 30, 2025 (unaudited)	September 30, 2026 (unaudited)	September 30, 2025 (unaudited)	March 31, 2026 (Audited)
Segment revenue						
SISA	25,632.10	21,126.29	15,484.07	46,758.39	28,478.96	65,033.44
ROW	17,328.90	13,810.08	13,604.57	31,138.98	26,575.17	54,181.85
Total	42,961.00	34,936.37	29,088.64	77,897.37	55,054.13	1,19,215.29
Less: Inter segment revenue	14.09	13.90	13.03	27.99	26.53	52.93
Revenue from operations	**42,946.91**	**34,922.47**	**29,075.61**	**77,869.38**	**55,027.60**	**1,19,162.36**
Segment results (Profit before finance costs,exceptional item and tax)						
SISA	585.93	484.73	351.07	1,070.66	669.55	1,434.15
ROW	246.33	215.48	225.12	461.81	302.59	773.91
Profit before finance costs,exceptional item and tax	**832.26**	**700.21**	**576.19**	**1,532.47**	**972.14**	**2,208.06**
Less: Finance costs						
SISA	53.62	40.76	34.05	94.38	69.32	125.43
ROW	74.50	48.58	82.38	123.08	138.73	233.23
Total finance costs	**128.12**	**89.34**	**116.43**	**217.46**	**208.05**	**358.66**
Profit before exceptional item and tax						
SISA	532.31	443.97	317.02	976.28	600.23	1,308.72
ROW	171.83	166.90	142.74	338.73	163.86	540.68
Profit before exceptional item and tax	**704.14**	**610.87**	**459.76**	**1,315.01**	**764.09**	**1,849.40**
Exceptional item						
SISA	-	-	-	-	-	-
ROW	(80.33)	-	-	(80.33)	-	(152.31)
Total exceptional item	**(80.33)**	**-**	**-**	**(80.33)**	**-**	**(152.31)**
Profit before tax						
SISA	532.31	443.97	317.02	976.28	600.23	1,308.72
ROW	91.50	166.90	142.74	258.40	163.86	388.37
Profit before tax	**623.81**	**610.87**	**459.76**	**1,234.68**	**764.09**	**1,697.09**

₹. In Crores

Particulars	As at September 30, 2026 (unaudited)	As at June 30, 2026 (unaudited)	As at September 30, 2025 (unaudited)	As at March 31, 2026 (Audited)
Segment assets				
SISA	21,288.60	19,137.35	15,112.14	17,090.23
ROW	19,841.77	19,414.73	14,243.43	16,218.68
Unallocated	452.80	323.27	437.78	530.03
Total	**41,583.17**	**38,875.35**	**29,793.35**	**33,838.94**
Segment Liabilities				
SISA	15,766.69	13,933.12	10,997.62	12,546.87
ROW	14,322.09	13,567.33	9,002.37	10,457.41
Unallocated	606.79	508.31	397.45	410.68
Total	**30,695.57**	**28,008.76**	**20,397.44**	**23,414.96**

For Redington Limited

VISHNAMPET SETHURAMAN HARIHARAN

Digitally signed by VISHNAMPET SETHURAMAN HARIHARAN
Date: 2026.11.04 12:52:53 +05'30'

V S Hariharan
Managing Director and Group CEO

Redington Limited * Chennai *

DELOITTE HASKINS & SELLS * CHENNAI-17 * CHARTERED ACCOUNTANTS

Place : Chennai
Date : November 4, 2026

Redington Limited

Notes to the Statement of Standalone/Consolidated Financial Results for the Quarter ended / Half Year ended September 30, 2026

1. The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors of Redington Limited (the "Company") on November 4, 2026. The limited review of unaudited standalone and consolidated financial results for the quarter ended / half year ended September 30, 2026 has been carried out by the statutory auditors.

2. The above financial results comprise the financial results of the Company and its subsidiaries (collectively referred to as the 'Group') and the Group's interest in its associate.

3. The above financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

4. Disclosure of reportable segments, "SISA" (Singapore, India & South Asia) and "ROW" (Rest of the World) have been made in a manner consistent with internal reporting to the Managing Director and Group Chief Executive Officer who is the Chief Operating Decision Maker ("CODM") for the Group, in line with provisions of Ind AS 108, *Operating Segment*.

5. During the quarter ended September 30, 2026:

   i. The following step-down subsidiaries (wholly owned) have been incorporated:
      - Aladeem Al Ahmar for Computer and Mobile Phone Trading and Services LLC was incorporated in Iraq.
      - Redington Africa SEZ Limited was incorporated in Kenya.

   ii. The Company's wholly owned subsidiary, Redington Gulf FZE (RGF) carried out an impairment of the trade name classified as an intangible asset arising from its investment in its subsidiary in Turkey, Arena Bilgisayar Sanayi Ve Ticaret A.S (Arena).
   Based on the assessment, considering the continued challenging economic environment and updated future projections, an additional impairment loss of ₹ 80.33 crores has been recognized and disclosed as an Exceptional Item in the above financial results. The impact on the Consolidated Profit After Tax (PAT) attributable to the shareholders of the Company, after considering non-controlling interests, is ₹39.68 crores.

6. The Company is continuing to assess the evolving situation in the Middle East to mitigate any prospective risks to its global footprint. For this purpose, the Company considered internal and external sources of information up to the date of approval of these financial results. Currently, while the operations are dynamically adapting to the ongoing situation, the Company does not foresee any material adverse effects on its financial position resulting from the geo-political conflict. The Company will continue to monitor developments and take appropriate measures, as necessary, to mitigate any potential risks.

7. Ind AS 29, "Financial Reporting in Hyperinflationary Economies", has been applied in respect of certain step-down subsidiaries having "Turkish Lira" as functional currency. The impact on the consolidated financial results is not significant.

DELOITTE HASKINS & SELLS CHENNAI-17 CHARTERED ACCOUNTANTS

Redington Limited Chennai

Redington

8. Statement of Assets & Liabilities:

₹. In Crores

Particulars	Standalone		Consolidated	
	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS				
Non-current assets				
Property, Plant and Equipment	139.42	141.10	394.22	283.12
Right-of-use assets	66.64	42.30	400.32	214.06
Capital work-in-progress	15.68	2.58	15.72	66.61
Investment property	-	-	-	38.74
Goodwill	-	-	9.85	9.82
Other Intangible assets	2.78	4.39	49.79	120.40
Intangible asset under development	-	-	0.16	8.84
Financial assets				
Investments in subsidiaries and associate	750.48	750.48	-	-
Trade receivables	14.07	13.85	14.07	13.85
Other financial assets	7.87	4.64	36.18	30.72
Deferred tax assets (net)	52.97	48.38	231.00	205.37
Income tax assets (net)	219.21	150.88	221.80	150.37
Other non-current assets	72.68	77.34	159.72	168.50
Total non-current assets	**1,341.80**	**1,235.94**	**1,532.83**	**1,310.40**
Current assets				
Inventories	5,452.81	4,190.73	11,843.55	8,170.70
Financial assets				
Investments	-	-	-	-
Trade receivables	13,997.56	10,986.94	25,511.43	21,569.46
Cash and cash equivalents	67.88	143.43	1,119.87	1,109.76
Other bank balances	5.03	3.77	10.95	11.74
Loans	-	-	-	-
Other financial assets	113.49	94.69	381.41	319.76
Income tax assets	-	174.29	-	174.29
Other current assets	603.97	680.62	1,146.97	1,172.83
Total current assets	**20,240.74**	**16,274.47**	**40,014.18**	**32,528.54**
Asset held for sale	-	-	36.16	-
Total assets	**21,582.54**	**17,510.41**	**41,583.17**	**33,838.94**
EQUITY AND LIABILITIES				
Equity				
Equity share capital	156.35	156.35	156.35	156.35
Other equity	5,836.60	5,146.54	10,617.63	10,004.38
Equity attributable to the shareholders of the Company	**5,992.95**	**5,302.89**	**10,773.98**	**10,160.73**
Non-controlling interests	-	-	113.62	263.25
Total equity	**5,992.95**	**5,302.89**	**10,887.60**	**10,423.98**
LIABILITIES				
Non-current liabilities				
Financial liabilities				
Lease liabilities	59.13	37.09	264.21	126.68
Other financial liabilities	-	-	5.11	6.71
Provisions	62.32	56.52	285.23	260.65
Deferred tax liabilities (net)	-	-	2.18	1.88
Other non-current liabilities	-	-	2.94	2.45
Total non-current liabilities	**121.45**	**93.61**	**559.67**	**398.37**
Current liabilities				
Financial liabilities				
Borrowings	3,014.86	1,448.45	5,992.40	2,637.45
Lease liabilities	11.72	7.89	107.18	77.49
Trade payables				
(a) Total outstanding dues of micro enterprises and small enterprises	79.70	64.09	88.19	71.13
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	10,630.45	9,626.71	20,896.26	17,968.00
Other financial liabilities	170.40	102.87	355.81	235.24
Other current liabilities	1,252.03	742.67	2,012.31	1,545.59
Provisions	14.96	14.21	79.14	72.89
Current tax liabilities (net)	294.02	107.02	604.61	408.80
Total current liabilities	**15,468.14**	**12,113.91**	**30,135.90**	**23,016.59**
Total liabilities	**15,589.59**	**12,207.52**	**30,695.57**	**23,414.96**
Total equity and liabilities	**21,582.54**	**17,510.41**	**41,583.17**	**33,838.94**

Redington Limited Chennai

DELOITTE HASKINS & SELLS CHENNAI-17 CHARTERED ACCOUNTANTS

Redington

9. Statement of Cash Flow:

₹. In Crores

Particulars	Standalone		Consolidated	
	For the Half Year ended September 30, 2026	For the Half Year ended September 30, 2025	For the Half Year ended September 30, 2026	For the Half Year ended September 30, 2025
A. Cash flow from operating activities				
Profit before tax	1,407.83	877.71	1,234.68	764.09
Adjustments for:				
- Depreciation and amortisation expense	22.04	19.48	112.07	109.28
- Finance costs	88.99	64.81	217.46	208.05
- Interest income	(7.31)	(1.39)	(27.76)	(35.44)
- Provision no longer required written back	-	-	-	(0.01)
- Allowance for impairment of trade receivables and other financial assets (including bad debts written off)	110.96	30.70	286.73	121.88
- Impairment of other intangible assets (refer note 5(ii))	-	-	80.33	-
- Income received from short-term investments	(1.03)	(1.35)	(1.11)	(1.36)
- Impact on account of application of Ind AS 29	-	-	-	(2.48)
- Unrealised exchange gain (net)	4.68	(6.27)	4.68	(6.27)
- Gain on modification of leases (net)	-	(0.81)	(0.60)	0.34
- Gain on sale of property, plant and equipment (net)	(1.31)	(0.94)	(0.71)	13.43
- Dividend income from subsidiaries	(451.54)	(307.28)	-	-
Operating profit before working capital changes	**1,173.31**	**674.66**	**1,905.77**	**1,171.51**
(Increase) in trade receivables	(3,122.29)	(1,374.85)	(4,229.41)	(1,678.12)
(Increase)/Decrease in other assets	37.85	(220.63)	(48.81)	(41.18)
(Increase) in inventories	(1,262.08)	(839.92)	(3,672.84)	(541.83)
Increase/(Decrease) in other liabilities	569.95	141.30	569.82	(248.54)
Increase in trade payables	1,034.67	2,043.71	2,960.63	2,263.76
Increase in provisions	4.81	1.82	28.26	18.64
Cash (used in)/ generated from operating activities	**(1,563.78)**	**426.09**	**(2,486.58)**	**944.24**
Income taxes paid (net)	40.37	(72.73)	(84.59)	(206.76)
Net cash (used in)/ generated from operating activities	**(1,523.41)**	**353.36**	**(2,571.17)**	**737.48**
B. Cash flow from investing activities				
Payment towards acquisition of property, plant and equipment	(25.80)	(11.24)	(110.29)	(96.03)
Payment towards acquisition of other intangible assets	-	-	-	(10.29)
Proceeds from sale of property, plant and equipment and other intangible	2.02	2.47	2.10	73.46
Interest received	7.31	1.40	25.34	41.36
Dividend received from Subsidiaries	451.54	307.28	-	-
Income received from short-term investments	1.03	1.35	1.11	1.36
Changes in bank deposits not treated as cash and cash equivalents	-	-	0.79	12.99
Net cash generated from / (used in) investing activities	**436.10**	**301.26**	**(80.95)**	**22.85**
C. Cash flow from financing activities				
Proceeds from short-term borrowings	19,239.33	11,499.62	19,275.55	11,499.62
Repayment of short-term borrowings	(17,672.92)	(11,510.06)	(16,166.55)	(11,656.69)
Dividends paid	(469.06)	(531.61)	(469.06)	(531.61)
Finance costs paid	(79.71)	(60.45)	(187.13)	(121.40)
Receipt on account of finance lease	0.48	0.48	1.09	1.63
Payment of lease liabilities	(6.36)	(4.92)	(96.84)	(57.73)
Net cash generated from / (used in) financing activities	**1,011.76**	**(606.94)**	**2,357.06**	**(866.18)**
Net (decrease) / increase in cash and cash equivalents	**(75.55)**	**47.68**	**(295.06)**	**(105.85)**
Cash and cash equivalents at the beginning of the year	143.43	81.24	915.33	1,213.02
Effect of exchange differences on restatement of foreign currency cash and cash equivalents	-	-	59.23	150.65
Cash and cash equivalents at the end of the year	**67.88**	**128.92**	**679.50**	**1,257.82**
Reconciliation of Cash and cash equivalents with the Balance Sheet				
Cash and cash equivalents at the end of the period as per Balance Sheet	67.88	128.92	1,119.87	1,359.69
Less: Bank overdrafts and cash credit facilities used for cash management purposes	-	-	440.37	101.87
Cash and cash equivalents at the end of the period	**67.88**	**128.92**	**679.50**	**1,257.82**

DELOITTE HASKINS & SELLS CHENNAI-17 CHARTERED ACCOUNTANTS

Redington Limited Chennai

10. The Company has listed its commercial papers in the bourses of BSE and pursuant to such listing, below are the details computed based on standalone financial information of Redington Limited pursuant to Regulation 52(4) of the Listing Regulations:

Particulars	Quarter ended September 30, 2026 (Unaudited)	Quarter ended June 30, 2026 (Unaudited)	Quarter ended September 30,2025 (Unaudited)	Half-year ended September 30, 2026 (Unaudited)	Half-year ended September 30, 2025 (Unaudited)	Year ended March 31, 2026 (Audited)
Debt service coverage ratio (no. of times) [refer note (a)]	11.27	12.38	10.51	11.75	9.80	11.96
Interest service coverage ratio (no. of times) [refer note (b)] #	13.08	12.60	10.94	12.86	10.19	12.51
Debt equity ratio (no. of times) [refer note (c)]	0.56	0.56	0.31	0.56	0.31	0.29
Net worth [refer note (d)] (₹ in crores)	5,992.95	5622.52	4,791.16	5,992.95	4791.16	5302.89
Outstanding redeemable preference shares	-	-	-	-	-	-
Capital redemption reserve/ debenture redemption reserves (₹ in crores)	-	-	-	-	-	-
Earnings per share (EPS) (Not annualized for Quarters and Half-year)						
(a) Basic EPS (₹)	10.73	4.11	6.80	14.83	9.36	15.91
(b) Diluted EPS (₹)	10.73	4.11	6.80	14.83	9.36	15.91
PAT (₹ in crores)	838.64	321.01	531.78	1,159.65	731.99	1243.90
PAT excluding dividend income (₹ in crores)	387.10	321.01	224.50	708.10	424.71	936.62
Current ratio (no. of times) [refer note (e)]	1.31	1.33	1.33	1.31	1.33	1.34
Current liability ratio (no. of times) [refer note (f)]	0.99	0.99	0.99	0.99	0.99	0.99
Long term debt to working capital (no. of times) [refer note (g)]	-	-	-	-	-	-
Bad debts to Accounts receivable ratio (no. of times) [refer note (h)]	-	-	-	-	-	^
Total debts to Total assets ratio (no. of times) [refer note (i)]	0.14	0.14	0.09	0.14	0.09	0.08
Debtor turnover (no. of times) [refer note (j)]	7.68	7.13	6.60	7.35	6.19	6.59
Inventory turnover (no. of times) [refer note (k)]	17.97	16.76	17.84	18.39	16.28	17.39
Operating margin (%) [refer note (l)]	2.27%	2.27%	2.19%	2.27%	2.27%	2.16%
Net Profit margin (%) [refer note (m)]	1.53%	1.55%	1.48%	1.54%	1.52%	1.47%

^ Represents value less than 0.01

DELOITTE HASKINS & SELLS CHENNAI-17 CHARTERED ACCOUNTANTS

Redington Limited Chennai

Redington

Formulae for calculation of ratios are as follows:

(a) Debt service coverage ratio = (Profit /(loss) before tax – Dividend income + Interest expenses) / (Interest expenses + Repayment of Long-term loans during the year)
For the purpose of calculation, loans having original maturity of more than 360 days are considered as Long-term loans.
(b) Interest service coverage ratio # = (Profit /(loss) from ordinary activities before tax – Dividend income + Interest expenses – Interest income earned on surplus funds) / (Interest expenses – Interest income earned on surplus funds).
(c) Debt equity ratio = (Total debt – Cash and cash equivalents and other bank balances – Short term investments) / (Total equity – Investments in subsidiaries)
(d) Net worth = Equity share capital + Other equity
(e) Current ratio = Current assets / Current liabilities
(f) Current liabilities ratio = Current liabilities / Total liabilities
(g) Long term debt to Working capital = Long term borrowings (including current portion of long-term borrowings) / Working capital
Working capital = Current assets (excluding Assets classified as held for sale) - Current liabilities (excluding current maturities of long term debt, interest accrued on borrowings).
(h) Bad debts to Accounts receivable ratio = Bad debts / Trade receivables
(i) Total debts to Total assets ratio = (Non-current borrowings + Current borrowings) / Total assets
(j) Debtors turnover ratio (number of times) (annualized) = Revenue from operations / Average Trade receivables
(k) Inventory turnover ratio (number of times) (annualized) = (Purchases of traded goods + Changes in inventories of traded goods) / Average Inventories
(l) Operating margin (%) = (Profit before tax + Finance costs – Dividend income) / Revenue from operations
(m) Net profit margin (%) = Net profit after tax excluding dividend income / Revenue from operations

Since interest income has been obtained from surplus funds, the same has been adjusted with interest expense for interest service coverage ratio computation.

11. The Standalone and Consolidated financial results of the Company for the Quarter Ended / Half Year ended September 30, 2026, have been filed with the National Stock Exchange of India Limited (NSE) and Bombay Stock Exchange of India Limited (BSE) and are available in the Company's website www.redingtongroup.com.

For Redington Limited

Redington Limited Chennai

VISHNAMPET SETHURAMAN HARIHARAN
Digitally signed by VISHNAMPET SETHURAMAN HARIHARAN
Date: 2026.11.04 12:53:21 +05'30'

Place : Chennai
Date : November 4, 2026

V S Hariharan
Managing Director and Group CEO

DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS CHENNAI-17

Deloitte
Haskins & Sells

Chartered Accountants
ASV N Ramana Tower,
52, Venkatnarayana Road,
T. Nagar,
Chennai - 600 017,
Tamil Nadu, India

Phone: +91 44 6688 5000
Fax: +91 44 6688 5400

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF UNAUDITED STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF REDINGTON LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Redington Limited** (the "Company"), which includes the branch located at Singapore, for the quarter and half year ended September 30, 2026 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 and Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52(4) of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells**
Chartered Accountants
(Firm's Registration No. 008072S)

DELOITTE HASKINS & SELLS CHENNAI-17 CHARTERED ACCOUNTANTS

ANANTHI AMARNATH
Digitally signed by ANANTHI AMARNATH
Date: 2026.11.04 13:16:03 +05'30'

Ananthi Amarnath
Partner
Membership No. 209252
UDIN:26209252KTJLTJ2895

Place: Chennai
Date: November 04, 2026

Deloitte
Haskins & Sells

Chartered Accountants
ASV N Ramana Tower,
52, Venkatnarayana Road,
T. Nagar,
Chennai - 600 017,
Tamil Nadu, India

Phone: +91 44 6688 5000
Fax: +91 44 6688 5400

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF REDINGTON LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Redington Limited** (the "Parent") which includes the branch of the Parent located at Singapore and its subsidiaries (the Parent and its subsidiaries together referred to as the "Group"), and its share of the net loss after tax and total comprehensive loss of its associate for the quarter and half year ended September 30, 2026 (the "Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 and Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52(4) of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of subsidiaries and associate listed in Annexure I.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. We did not review the financial information of two overseas step-down subsidiaries included in the unaudited consolidated financial results, whose interim financial information reflect total asset of Rs. 3,046.67 crores as at September 30, 2026, total revenues of Rs. 1,559.36 crores and Rs. 3,172.44 crores for the quarter and half year ended September 30, 2026 respectively, total net loss after tax of Rs. 162.99 Crores and Rs. 232.22 crores for the quarter and half year ended September 30, 2026 respectively, total comprehensive loss of Rs. 163.02 Crores and Rs. 232.26 crores for the quarter and half year ended September 30, 2026 respectively and net cash inflow of Rs. 41.96 Crores for the half year ended September 30, 2026, as considered in the Statement. The unaudited consolidated financial information also includes Group's share of loss after tax for Rs. Nil and total comprehensive loss of Rs. Nil for the quarter and half year ended September 30, 2026 as considered in the Statement, in respect of associate whose interim financial information have not been reviewed by us. These financial information have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these step-down subsidiaries and associate is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of this matter.

For **Deloitte Haskins & Sells**
Chartered Accountants
(Firm's Registration No. 008072S)



ANANTHI AMARNATH
Digitally signed by ANANTHI AMARNATH
Date: 2026.11.04 13:15:22 +05'30'

Ananthi Amarnath
Partner
Membership No. 209252
UDIN: 26209252IHYZXC9303

Place: Chennai
Date: November 04, 2026

Deloitte
Haskins & Sells

Annexure I to the Independent Auditor's Review Report on Review of Unaudited Consolidated Financial Results

The unaudited consolidated financial results include results of the following entities:

Sl.No	Name of Entities	Relationship
1	Redington Limited	Parent
2	Redington International Mauritius Limited, Dubai, UAE	Direct Subsidiary
3	Redington Distribution Pte Ltd, Singapore	Direct Subsidiary
4	ProConnect Supply Chain Solutions Limited, India	Direct Subsidiary
5	Redserv Global Solutions Limited, India	Direct Subsidiary
6	ProConnect Holding Limited	Step-Down Subsidiary
7	Redington SL Private Limited, Sri Lanka	Step-Down Subsidiary
8	Redington Bangladesh Limited, Bangladesh	Step-Down Subsidiary
9	Redington Gulf FZE (RGF), Dubai, UAE	Step-Down Subsidiary
10	Redington Turkey Holdings SARL, Grand Duchy of Luxembourg	Step-Down Subsidiary
11	Arena International FZE, Dubai, UAE	Step-Down Subsidiary
12	Proconnect Supply Chain Logistics LLC , Dubai, UAE	Step-Down Subsidiary
13	Arena Bilgisayar Sanayi Ve Ticaret AS, Turkey	Step-Down Subsidiary
14	Redington Kenya Limited, Kenya	Step-Down Subsidiary
15	Redington Gulf & Co SPC, Oman	Step-Down Subsidiary
16	Cadensworth FZE, Dubai, UAE	Step-Down Subsidiary
17	Redington Egypt Ltd (Limited Liability Company), Egypt	Step-Down Subsidiary
18	Redington South Africa (Pty) Ltd, South Africa	Step-Down Subsidiary
19	Ensure Services Arabia LLC, Kingdom of Saudi Arabia	Step-Down Subsidiary
20	Redington Middle East LLC, Dubai, UAE	Step-Down Subsidiary
21	Redington Limited, Ghana	Step-Down Subsidiary
22	Africa Joint Technical Services, Libya	Step-Down Subsidiary
23	Redington Uganda Limited, Uganda	Step-Down Subsidiary
24	Redington Rwanda Ltd., Rwanda	Step-Down Subsidiary
25	Cadensworth United Arab Emirates (LLC), Dubai, UAE	Step-Down Subsidiary
26	Redington Gulf FZE Co, Iraq	Step-Down Subsidiary
27	Redington Qatar WLL, Qatar	Step-Down Subsidiary
28	Redington Qatar Distribution WLL, Qatar	Step-Down Subsidiary
29	Redington Kazakhstan LLP, Kazakhstan	Step-Down Subsidiary
30	Redington Tanzania Limited, Tanzania	Step-Down Subsidiary
31	Redington Morocco Ltd, Morocco	Step-Down Subsidiary
32	Redington Angola Ltd., Angola	Step-Down Subsidiary
33	Redington Senegal Limited SARL, Senegal	Step-Down Subsidiary



Sl.No	Name of Entities	Relationship
34	Redington Saudi Arabia Distribution Company, Saudi Arabia	Step-Down Subsidiary
35	Redington South Africa Distribution (PTY) Ltd, South Africa	Step-Down Subsidiary
36	CDW International Trading FZCO, Dubai, UAE	Step-Down Subsidiary
37	RNDC Alliance West Africa Limited, Nigeria	Step-Down Subsidiary
38	Redington Turkey Teknoloji AS, Turkey	Step-Down Subsidiary
39	ProConnect Saudi LLC, Saudi Arabia	Step-Down Subsidiary
40	Redington Distribution Company, Egypt	Step-Down Subsidiary
41	Ensure Middle East Technology Solutions LLC, UAE	Step-Down Subsidiary
42	Arena Labs Teknoloji Çözümleri Anonim Şirketi (Formerly known as Online Elektronik Ticaret Hizmetleri AS)	Step-Down Subsidiary
43	Paynet (Kibris) Odeme Hizmetleri Limited, Cyprus	Step-Down Subsidiary
44	Redington Saudi for Trading, Saudi Arabia	Step-Down Subsidiary
45	Ensure Gulf FZE, Dubai, UAE	Step-Down Subsidiary
46	Redington Bahrain WLL, Bahrain	Step-Down Subsidiary
47	Redington Gulf FZE Jordan, Jordan	Step-Down Subsidiary
48	Arena Connect Teknoloji Sanayi Ve Ticaret A.S	Step-Down Subsidiary
49	Redington Gulf Arabia for Information Technology	Step-Down Subsidiary
50	Redington Green Energy Limited, Kenya	Step-Down Subsidiary
51	Redington Kazakhstan Technology	Step-Down Subsidiary
52	Redington Malaysia Sdn Bhd	Step-Down Subsidiary
53	Proconnect Supply Chain Logistics, Qatar	Step-Down Subsidiary
54	Redington Azerbaijan Technology	Step-Down Subsidiary
55	PT Redington Technology Indonesia	Step-Down Subsidiary
56	Redington (Thailand) Limited	Step-Down Subsidiary
57	Al - Aladeem Al Ahmar for Computer and Mobile phone Trading and Services LLC	Step-Down Subsidiary
58	Redington Africa SEZ Limited	Step-Down Subsidiary
59	Redington (India) Investments Limited, India	Associate
60	Currents Technology Retail (India) Limited, India	Subsidiary of Associate

