

JAY BHARAT MARUTI LIMITED

Corporate Office :
Plot No. 9, Institutional Area,
Sector 44, Gurgaon-122003 (Hr.)
T : +91-124-4674500, 4674550
F : +91-124-4674599
W : www.jbmgroup.com



13th January 2014

The National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Sub: Unaudited Financial Results for 3rd Quarter ended on 31st December 2013 (Financial Year 2013-14)

Sir,

This is to inform you that the Board has approved the Unaudited Financial Results for the 3rd Quarter ended on 31st December 2013 (Financial Year 2013-14) at its meeting held on 13th January 2014 (Copy enclosed).

This is for your information and record please.

Yours faithfully

for JAY BHARAT MARUTI LIMITED

ANAND SWAROOP
PRESIDENT & CFO

Encl: As above

Works:

Plant I : Plot No. 5, MSIL, Joint Venture Complex, Gurgaon-122 015 (Haryana) T: +91 124 4887200 F: +91 124 4887300
Plant II : Vill. & Post - Mohammadpur Narsinghpur, Sector-36, Gurgaon-122 001 (Haryana) T: +91 124 4275126-27, F: +91 124 4935332
Plant III : Plot No. 15&22, Sector-3A, Maruti Supplier Park, IMT Manesar, Gurgaon-122 051 (Haryana) T: +91 9999190423, 9899079952

Regd. Office :

601, Hemkunt Chambers, 89, Nehru Place, New Delhi - 110 019 T: +91 11 26427104-06, F: +91 11 26427100

PART - I STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER/ NINE MONTHS ENDED 31st DEC 2013							(Rs. In Lacs)
S.no.	Particulars	Three Months			Nine Months		For the year
		Ended			Ended		Ended
		31-Dec-13	30-Sep-13	31-Dec-12	31-Dec-13	31-Dec-12	31-Mar-13
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
a	Gross sales/income from operations	32,655.18	31,684.06	32,572.01	94,560.41	91,612.51	126,411.70
	Less: Excise duty Recovered	3,988.99	3,896.51	4,042.55	11,680.29	11,259.40	15,832.93
	Net Sales/ Income from operations	28,666.19	27,787.55	28,529.46	82,880.12	80,353.11	110,578.77
b	Other operating income	1,720.00	1,819.36	1,659.47	5,313.54	4,766.42	7,443.89
	Total Income from operations (Net)	30,386.19	29,606.91	30,188.93	88,193.66	85,119.53	118,022.66
2	Expenses						
a)	Cost of materials consumed	23,268.88	23,141.57	24,522.53	67,984.68	68,632.59	95,078.48
b)	Purchases of stock-in-trade						
c)	Changes in Inventory of finished goods, Work-in-Progress and stock-in-trade	614.23	(41.38)	(220.17)	1,110.64	(604.63)	(878.10)
d)	Employee benefits expense	1,603.92	1,536.31	1,573.97	4,734.17	4,613.95	6,256.60
e)	Depreciation and amortisation expense	1,126.80	1,133.26	1,177.43	3,347.21	3,397.75	4,554.35
f)	Other expenses	2,180.18	2,168.36	2,001.24	6,539.50	5,924.95	8,203.28
	Total expenses	28,794.01	27,938.12	29,055.00	83,716.20	81,964.61	113,214.61
3	Profit from operations before other income, finance costs and exceptional items (1-2)	1,592.18	1,668.79	1,133.93	4,477.46	3,154.92	4,808.05
4	Other income	97.14	28.10	21.95	157.27	112.09	342.22
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	1,689.32	1,696.89	1,155.88	4,634.73	3,267.01	5,150.27
6	Finance costs	540.47	580.54	471.53	1,578.85	1,519.78	1,950.00
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1,148.85	1,136.35	684.35	3,055.88	1,747.23	3,200.27
8	Exceptional items						
9	Profit from ordinary activities before tax (7+8)	1,148.85	1,136.35	684.35	3,055.88	1,747.23	3,200.27
10	Tax Expense	390.42	382.37	221.26	1,034.12	561.62	1,047.14
11	Net Profit from ordinary activities after tax (9-10)	758.43	753.98	463.09	2,021.76	1,185.61	2,153.13
12	Extraordinary items						
13	Net profit for the period (11+12)	758.43	753.98	463.09	2,021.76	1,185.61	2,153.13
14	Paid up equity share capital (Face value of share Rs. 5/- each)	1,082.50	1,082.50	1,082.50	1,082.50	1,082.50	1,082.50
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						14,811.90
16.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised)						
a)	Basic	3.50	3.48	2.14	9.34	5.48	9.95
b)	Diluted	3.50	3.48	2.14	9.34	5.48	9.95
16.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised)						
a)	Basic	3.50	3.48	2.14	9.34	5.48	9.95
b)	Diluted	3.50	3.48	2.14	9.34	5.48	9.95

Part - II Select Information

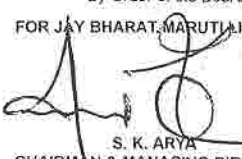
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of Shares	8,969,800	8,969,800	8,969,800	8,969,800	8,969,800	8,969,800
	- Percentage of shareholding	41.43%	41.43%	41.43%	41.43%	41.43%	41.43%
2	Promoters and promoter group shareholding						
a)	Pledged / Encumbered						
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b)	Non-Encumbered						
	-Number of Shares	12,680,200	12,680,200	12,680,200	12,680,200	12,680,200	12,680,200
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the company)	58.57%	58.57%	58.57%	58.57%	58.57%	58.57%

B	INVESTOR COMPLAINTS	Quarter ended 31.12.2013
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	NIL

Notes:

- The above results for the quarter ended 31st Dec, 2013 are reviewed by the audit committee and taken on record by the Board of Directors in their meeting held on 13th Jan, 2014.
- Tax expense includes provision for Current Tax (Net of/ includes MAT Credit entitlement/ utilised) and Deferred Tax.
- The Company is primarily engaged in the business of manufacturing of components for Automobiles, which is governed by the same set of risk and returns. Therefore the Accounting Standard 17 on 'Segment Reporting' as notified under Companies (Accounting Standards) Rules 2006, is not applicable.
- The current period figures in this statement have been reported in the format recommended as per the SEBI circular dated 16th April 2012. The comparative figures have also been accordingly restated to confirm with the current period presentation.

Place :- Gurgaon
Dated :- 13th JAN, 2014

By Order of the Board
FOR JAY BHARAT MARUTI LIMITED

S. K. ARYA
CHAIRMAN & MANAGING DIRECTOR

JAY BHARAT MARUTI LIMITED

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January 13, 2014

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Mumbai – 400 051

Sub. : Limited Review Report for the quarter ended on 31st December 2013

Dear Sir,

We are hereby enclosing **Limited Review Report** of auditor on unaudited financial results of the Company for the quarter ended on 31st December 2013 (Financial Year 2013- 14).

You are requested to please take the aforesaid reports on your records.

Yours faithfully
For JAY BHARAT MARUTI LIMITED

ANAND SWAROOP
PRESIDENT & CFO

Encl: As above

Works:

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Mehra Goel & Co.
Chartered Accountants

**The Board of Directors,
M/S Jay Bharat Maruti Limited
601 Hemkunt Chambers,
89 Nehru Place, New Delhi-110019.**

**Sub. : Limited Review Report to M/s Jay Bharat Maruti Limited for the period
ended 31st Dec. 2013**

We have reviewed the accompanying statement of unaudited financial results of M/S Jay Bharat Maruti Limited for the period ended on 31st Dec. 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditors of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mehra Goel & Co.
(Chartered Accountants)
FRN. 000517N


Geetika Mehra
Partner
M.No. 510525

Place: Gurgaon
Date: 13th Jan 2014