

RMF/68/06/2012

June 19, 2012

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Tel No: 91-22-26598100/ 8114
Fax No: 91-22- 26598120

Bombay Stock Exchange Limited
Corporate Service Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Tel No: 91-22-22721233/4
Fax: 91-22- 22723121/2037

Dear Sir / Madam,

Sub: Notice of change in shareholding of Jayaswal Neco Industries Limited

This is to inform you that the paid up capital of Jayaswal Neco Industries Limited has increased on account of Preferential Allotment which has resulted in proportionate change in shareholding in the target company.

The requisite disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly acknowledge the receipt hereof.

Yours truly,

For Reliance Capital Asset Management Limited


Muneesh Sud

Head – Legal, Secretarial & Compliance

C.C.
The Company Secretary/Compliance Officer
Jayaswal Neco Industries Limited,
F/8 MIDC Industrial Area,
Hingna Road,
Nagpur 440016
Tel: 07104-237276/237471/237472
Fax: 07104-237583, 236255

Note: The requisite disclosure in terms of Regulation 13(3) of SEBI (Prohibition of Insider Trading) Regulations, 1992 is also attached

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	JAYASWAL NECO INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Capital Trustee Co. Ltd A/c through Reliance Infrastructure Fund, scheme of Reliance Mutual Fund Contact Address: Reliance Mutual Fund One India Bulls Centre- Tower One 11 th & 12 th Floor, Jupiter Mills Compound, Elphinstone Road, Mumbai – 400013, Tel:022-30994600/4614/4771 Fax: 022-30994699		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Ltd The Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w. r. t. total share/ voting capital wherever applicable	% w. r. t. total diluted share/ voting capital of the TC (*)
<u>Before the acquisition/sale under consideration, holding of:</u>			
a) Shares carrying voting rights	1,43,00,000	4.4573	4.4573
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	1,43,00,000	4.4573	4.4573
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	-	-	-



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,43,00,000	3.9757	3.9757
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	1,43,00,000	3.9757	3.9757
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Refer Note 1		
7. Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	N.A.		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	₹ 3,208,204,630		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	₹ 35,96,834,630		
10.Total diluted share/voting capital of the TC after the said acquisition/sale	₹ 35,96,834,630		

Note:

1. The paid up capital of Jayaswal Neco Industries Limited has increased on account of preferential allotment which has resulted in proportionate change in shareholding in the target company.
2. (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorized Signatory

Muneesh Sud
Muneesh Sud
Head- Legal, Secretarial & Compliance



Place: Mumbai

Date: June 19, 2012

FORM C (JAYASWAL NECO INDUSTRIES LIMITED)

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) — Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address Of shareholders	Shareholding prior to acquisition/sale	No. & % Of shares/ voting rights acquired/ sold	Receipt of allotment/ acquisition of shares/ sale of shares specify	Date Of intimation To company	Mode of acquisition/ sale (market purchase/ public/ rights/ Preferential offer etc.)	No. & % of Shares/ voting rights post acquisition/sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange On which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell Value (Rs.)
Reliance Capital Trustee Co. Limited A/c -- Reliance Growth Fund (Schemes of Reliance Mutual Fund) PAN No of Reliance Mutual Fund: AAATR0090B Corporate Office: One India bulls Centre, Tower One, 12 th Floor, Jupiter Mills Compound, Elphinstone Road, Mumbai – 400013. Tel: 022-30994600 / 4614/ 4771, Fax: 022- 30994699	1,43,00,000 (4.4573%)	*Kindly refer the note as mentioned below.	N.A.	June 19, 2012	-	1,43,00,000 (3.9757%)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

* The paid up capital of Jayaswal Neco Industries Limited has increased on account of preferential allotment which has resulted a proportionate change in shareholding in the target company.
For Reliance Capital Asset Management Limited,

Praveen
Maneesh Sud
Head – Legal, Secretarial & Compliance
Mumbai
June 19, 2012

