IN THE HIGH COURT OF JUDICATURE AT BOMBAY, NAGPUR BENCH, NAGPUR
(ORIGINAL JURISDICTION)
C.A. No. 4 of 2011
In the matter of Companies Act, 1956(Act 1 of 1956)
And
In the matter of Scheme of Arrangement
Between
Corporate Ispat Alloys Limited (Demerged Company)
And
Jayaswal Neco Industries Limited (Resulting Company)
and their respective shareholders and creditors

Jayaswal Neco Industries Limited F-8, MIDC Industrial Area, Hingna Road, Nagpur – 440 016.	**Applicant / Resulting Company**

NOTICE CONVENING ADJOURNED MEETING

To
Secured Creditors,

Take notice that by an order made on 25th April, 2013, the Hon'ble High Court has directed that the **ADJOURNED MEETING OF THE SECURED CREDITORS** of the Company be held at F-8, MIDC Industrial Area, Hingna Road, Nagpur - 440 016 on Tuesday, the 28th day of May, 2013 at 12.30 PM for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Arrangement between Corporate Ispat Alloys Limited (Demerged Company) and the Jayaswal Neco Industries Limited (Resulting Company). Take note that the original meeting which was held on 20th day of April, 2012 was adjourned as secured creditors sought more time to consider the scheme in detail.

Take further notice that in pursuance of the said order, **ADJOURNED MEETING OF THE SECURED CREDITORS** of the Applicant Company will be held at "F-8, MIDC Industrial Area, Hingna Road, Nagpur - 440 016 on Tuesday, the 28th day of May, 2013 at 12.30 PM.

Take further notice that you may attend and vote at the said meeting in person or by proxy, provided that a proxy in the prescribed form, duly signed by you, is deposited at the registered office of the Resulting Company at F-8, MIDC Industrial Area, Hingna Road, Nagpur - 440 016 not later than 48 hours before the meeting. The quorum for the meeting shall be the presence of 04 (Four) number of Secured Creditors present in person or by proxy.

The Court has appointed Shri Basant Lall Shaw to be the Chairman of the said meeting or in his absence Shri Arbind Jayaswal as the alternate Chairman.

Copies of the Scheme of Arrangement, the statement under Section 393 of the Companies Act, 1956, form of proxy and attendance slip are already provided to you earlier.

Dated at Nagpur this 3rd day of May, 2013.

Sd/-
(Basant Lall Shaw)
Chairman appointed for the meeting