

JAYASWAL HOLDINGS PRIVATE LIMITED

Regd Office: F - 8, MIDC Industrial Area, Hingna Road, Nagpur – 440 016 (MH)

CIN: U65990MH1984PTC033821

14th August, 2019

To

Manager (Listing),
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai

Dear Sirs,

Sub.:- Disclosure of Shareholding of Promoters

Ref.:- Regulation 31(2) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above and your email dated 07th August, 2019 and subsequent discussion had with your executive with respect to deficiencies in disclosure related to pledge of shares given by us dated 24th October, 2018, please find enclosed the revised disclosures under Regulation 31(2) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of release of pledge of shares held by Jayaswal Holdings Private Limited as Promoter along with Persons Acting in Concert in Jayaswal Neco Industries Limited.

You are requested to take the above-mentioned facts on your records.

Thanking you,

Yours faithfully,

For JAYASWAL HOLDINGS PRIVATE LIMITED


ARVIND JAYASWAL
DIRECTOR
DIN: 00249864

Encl.: As above

Cc:

- a) **Manager (Listing),
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400001**
- b) **Jayaswal Neco Industries Limited,
F-8, MIDC Industrial Area,
Hingna Road, Nagpur – 440016.**

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

[illegible]

Limited													
Nine Star Plastic Packaging Services Private Limited	44294600	6.94	--	--	--	--	--	--	--	--	--	--	--
Jayaswal Neco Energy Private Limited	39732000	6.22	--	--	--	--	--	--	--	--	--	--	--
Jayaswal Neco Infrastructures Private Limited	34385500	5.38	--	--	--	--	--	--	--	--	--	--	--
Anurag Sales and Services Pvt Ltd	38931000	6.10	--	--	--	--	--	--	--	--	--	--	--
Jayaswal Neco Steel and Mining Private Limited	13250000	2.07	--	--	--	--	--	--	--	--	--	--	--
Apex Spinning Mills Pvt Ltd	35299600	5.53	--	--	--	--	--	--	--	--	--	--	--
Arvind Jayaswal	2397920	0.38	50000	0.01	--	--	--	--	--	--	--	50000	0.01
Basant Lall Shaw	10312850	1.61	--	--	--	--	--	--	--	--	--	--	--
Ramesh Jayaswal	2397920	0.38	50000	0.01	--	--	--	--	--	--	--	50000	0.01
Rita Jayaswal	25000	0.00	25000	0.00	--	--	--	--	--	--	--	25000	0.00
Nisha Jayaswal	25000	0.00	25000	0.00	--	--	--	--	--	--	--	25000	0.00
TOTAL	439302841	68.79	60241566	9.43					3000000	0.47		57241566	8.96

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For JAYASWAL HOLDINGS PRIVATE LIMITED


ARBIND JAYASWAL
DIRECTOR
DIN: 00249864
Place: Nagpur
Date: 24/10/2018