

Jayant Finvest Limited

TEL : +91 - 22 - 4027 1300
FAX : +91 - 22 - 4027 1399
email : jaol@vsnl.net
Web : www.jayantagro.com

Office : Akhandanand, 38, Marol Co-op. Industrial Estate, Off. M. V. Road, Sakinaka, Andheri (E), Mumbai - 400 059. INDIA.

March 21 2012

To

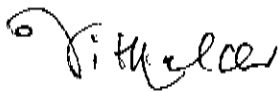
National Stock Exchange of India Limited
"Exchange Plaza" Bandra-Kurla Complex,
Bandra (E),
Mumbai- 400 051

Dear Sir,

Ref: Prior Intimation under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We are enclosing herewith the Intimation under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed Form alongwith necessary Annexure, in terms of Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of proposed acquisition of 12,00,000 equity shares of Rs.5/- each of Jayant Agro Organics Limited- Target Company.

Thanking you,
For Jayant Finvest Limited



Director
Encl.a/a



Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	JAYANT AGRO-ORGANICS LIMITED
2.	Name of the acquirer(s)	JAYANT FINVEST LIMITED
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	PROMOTER/PROMOTER GROUP-
4.	Details of the proposed acquisition	
	a Name of the person(s) from whom shares are to be acquired	UDESHI TRUST
	b Proposed date of acquisition	28/03/2012
	c Number of shares to be acquired from each person mentioned in 4(a) above	12,00,000 equity shares of Rs 5/- each
	d. Total shares to be acquired as % of share capital of TC	12,00,000 equity shares of Rs.5/- each.- 8%
	e. Price at which shares are proposed to be acquired	Rs.110/- per equity Shares
	f. Rationale, if any, for the proposed transfer	Inter se Transfer of shares – amongst the Promoter/Promoter Group
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Reg 10(1)(a)(ii)
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.99.66
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NOT APPLICABLE
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	As per Annexure I attached

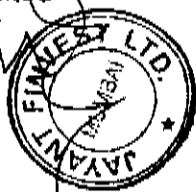


9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	As per Annexure II attached			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	As Annexure III attached			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	- Acquirer(s) and PACs (other than sellers)(*) Annexure IV	7895551	52.65	9095551	60.65
	- Seller (s)	1800000	12.00	600,000	4.00

For Jayant Finvest Limited

Director

Place : Mumbai

Date : 21st March, 2012**Note:**

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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Annexure I

To

March 21, 2012

Manager,
Bombay Stock Exchange Limited
P J Towers,
Dalal Street,
Mumbai- 400 001

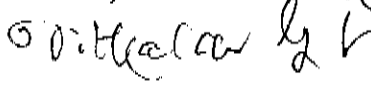
Dear Sir,

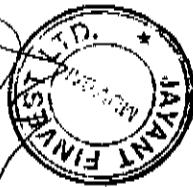
Ref. Declaration by the Acquirer - Acquisition price would not be higher by more than 25% of the price computed

We, Jayant Finvest Limited having Registered Office at Akhandanand, 38, Marol Co.Op.Industrial Estate, Off.M.V.Road, Saki Naka, Andheri (East), Mumbai 400 059, being the Acquirer of 12,00,000 equity shares of Rs.5/- each of Jayant Agro Organics Limited hereby confirm that the acquisition price of the aforesaid equity shares would not be more than 25% of the price computed as volume weighted average market price for a period of 60 trading days in the manner as set out in proviso (i) of Regulation 10(1)(a) (v) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Thanking you,

Yours faithfully,
For Jayant Finvest Limited


Director



Jayant Finvest Limited *F*

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Annexure II

To

March 21, 2012

Manager,
Bombay Stock Exchange Limited
P J Towers,
Dalal Street,
Mumbai- 400 001

Dear Sir,

Ref: Declaration by the Acquirer - Compliance with the provisions of Chapter V of the Takeover Regulations, 2011

We, Jayant Finvest Limited having Registered Office at Akhandanand, 38, Marol Co.Op.Industrial Estate, Off.M.V.Road, Saki Naka, Andheri (East), Mumbai 400 059 , being the Acquirer of 12,00,000 equity shares of Rs.5/- each of Jayant Agro Organics Limited, hereby confirm that the Company has complied and will also comply with the provisions of Chapter V of the Takeover Regulations, 2011.

Thanking you,

Yours faithfully,
For Jayant Finvest Limited

Vithal G. Joshi
Director



Jayant Finvest Limited *J*

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Annexure III

To

March 21, 2012

Manager,
Bombay Stock Exchange Limited
P J Towers,
Dalal Street,
Mumbai- 400 001

Dear Sir

Ref: Declaration by the Acquirer- Compliance with the conditions specified under Regulation 10(1) (a) with respect to exemption.

We, Jayant Finvest Limited having Registered Office at Akhandanand, 38, Marol Co.Op. Industrial Estate, Off. M.V. Road, Saki Naka, Andheri (East), Mumbai 400 059, being the Acquirer of 12,00,000 equity shares of Rs.5/- each of Jayant Agro Organics Limited hereby confirm that the conditions specified under the Regulation 10(10)(a) with respect to exemption have been duly complied with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Thanking you,

Yours faithfully,
For Jayant Finvest Limited

Singh
Director



Jayant Finvest Limited

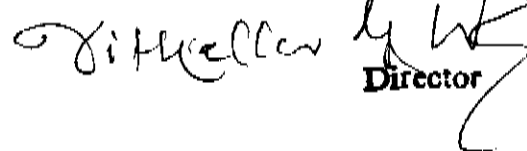
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ANNEXURE "IV"

SR NOS.	NAMES	Shareholding before proposed Inter se Transfer	Shareholding after proposed inter se Transfer
1	Jayant Finvest Ltd.	6328865	7528865
2	Enlite Chemical Industries Ltd	110000	110000
3	Gokuldas K. Udeshi Investments	245200	245200
4	Innovative Micro Systems Pvt Ltd	213200	213200
5	Varun Leasing & Finance Pvt.Ltd.	226040	226040
6	Mr. Vithaldas G Udeshi	57900	57900
7	Mr. Hemant V. Udeshi	41000	41000
8	Mr. Sudhir V. Udeshi	26000	26000
9	Mr. Abhay V Udeshi	45650	45650
10	Dr. Subhash V. Udeshi	42500	42500
11	Mrs. Aruna J. Udeshi	46000	46000
12	Mr. Bharat M. Udeshi	20000	20000
13	Ms. Dhruvi S Udeshi	15800	15800
14	Mr. Dhruv V. Udeshi	26000	26000
15	Mr. Dilipsinh G. Udeshi	55800	55800
16	Mr. Hitesh J. Udeshi	46200	46200
17	Mrs. Jayraj G. Udeshi	101696	101696
18	Mrs. Lajwanti H. Udeshi	19500	19500
19	Mrs. Malti M. Udeshi	40000	40000
20	Mr. Mulraj G. Udeshi	40800	40800
21	Mrs. Pushpa V. Udeshi	32000	32000
22	Mrs. Trupti A. Udeshi	10600	10600
23	Mr. Vikram V. Udeshi	12400	12400
24	Mr. Yatin V. Udeshi	2000	2000
25	Udeshi Trust	1800000	600000
26	Mr. Sudhir V. Udeshi- HUF	20000	20000
27	Mr. Mulraj G. Udeshi- HUF	40000	40000
28	Mr. Jayraj G. Udeshi- HUF	25400	25400
29	Mr. Varun Abhay Udeshi	2500	2500
30	Mr. Dhayvat Hemant Udeshi	2500	2500
		9,695,551	9,695,551
		64.65	64.65

For JAYANT FINVEST LTD:


 Director