

Date: 28-Jan-2026

**Listing Department**

**Wholesale Debt Market Segment**

**National Stock Exchange of India Limited**

**Exchange Plaza, 5th Floor, Plot No. C/1,**

**G Block, BKC, Bandra (E), Mumbai 400 051**

Dear Sir/Ma'am,

**Sub: Compliance certificate under Regulation 30 and 30(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In line with the listing regulations under 30 and 30(A), we hereby confirm that the Company has allotted securities with the below details:

| Particulars                                                                                                                                                                                                  | Remarks                                                                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|
| Type of Security                                                                                                                                                                                             | Secured Non-Convertible Securities                                                                        |
| Type of Issuance                                                                                                                                                                                             | Private Placement – NSE EBP                                                                               |
| No of Securities                                                                                                                                                                                             | 100000                                                                                                    |
| Amount allotted                                                                                                                                                                                              | 1000 crs                                                                                                  |
| Size of the Issue                                                                                                                                                                                            | 2000 crs (including 1000 crs green shoe)                                                                  |
| Listing                                                                                                                                                                                                      | Listed in WDM Segment of NSE                                                                              |
| Tenure                                                                                                                                                                                                       | 2 years 5 months                                                                                          |
| Coupon Rate                                                                                                                                                                                                  | 7.83%                                                                                                     |
| Coupon Frequency                                                                                                                                                                                             | 28 <sup>th</sup> Jun 2026, Annual (28 <sup>th</sup> Jun) and on Maturity date (28 <sup>th</sup> Jun 2028) |
| Coupon Payment Dates                                                                                                                                                                                         | 28 <sup>th</sup> Jun every year and on Maturity date (28 <sup>th</sup> Jun 2028)                          |
| Security                                                                                                                                                                                                     | Secured at 1x                                                                                             |
| Special right/interest/privileges                                                                                                                                                                            | NA                                                                                                        |
| Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal                                                       | NA                                                                                                        |
| Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | NA                                                                                                        |
| Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;                                                                | NA                                                                                                        |

Thanking you,  
Yours faithfully,  
For Cholamandalam Investment and Finance Company Limited

Authorised Signatory

**Cholamandalam Investment and Finance Company Ltd.**

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