

Listing Department
Wholesale Debt Market Segment
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, BKC, Bandra (E), Mumbai 400 051

Dear Sir/Ma'am,

Sub: Compliance certificate under Regulation 30 and 30(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In line with the listing regulations under 30 and 30(A), we hereby confirm that the Company has allotted securities with the below details:

| Particulars | Remarks |
|--|--|
| Type of Security | Unsecured Subordinated Non-Convertible Securities |
| Type of Issuance | Private Placement – NSE EBP |
| No of Securities | 100000 |
| Amount allotted | 1000 crs |
| Size of the Issue | 1000 crs (including 500 crs green shoe) |
| Listing | Listed in WDM Segment of NSE |
| Tenure | 7 years |
| Coupon Rate | 8.66% |
| Coupon Frequency | Annual (23 rd Feb) and on Maturity date (23 rd Feb 2033) |
| Coupon Payment Dates | 23 rd Feb every year and on Maturity date (23 rd Feb 2033) |
| Security | Unsecured |
| Special right/interest/privileges | NA |
| Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | NA |
| Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | NA |
| Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures; | NA |

Thanking you,
 For Cholamandalam Investment and Finance Company Limited

Authorised Signatory

Cholamandalam Investment and Finance Company Limited

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