

Listing Department
Wholesale Debt Market Segment
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, BKC, Bandra (E), Mumbai 400 051

Dear Sir/Ma'am,

Sub: Compliance certificate under Regulation 30 and 30(A) of SEBI (Listing Obligations and Disclosure Requirements), 2015

In line with the listing regulations under 30 and 30(A), we hereby confirm that the Company has allotted securities with the below details:

Particulars	Remarks
Type of Security	Unsecured Perpetual Non-Convertible Securities
Type of Issuance	Private Placement – NSE EBP
No of Securities	100
Amount allotted	100 crs
Size of the Issue	400 crs (100 crs Base plus 300 crs GS)
Listing	Listed in WDM Segment of NSE
Tenure	Perpetual with Call Option at the end of 10 years on 8 th Aug 2035
Coupon Rate	9.25%
Coupon Frequency	Annual (7 th Aug) and on Call Option date (8 th Aug 2035)
Coupon Payment Dates	7 th Aug every year and on Call Option date (8 th Aug 2035)
Security	Unsecured
Special right/interest/privileges	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NA
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA

Thanking you,
 For Cholamandalam Investment and Finance Company Limited

Authorised Signatory

Cholamandalam Investment and Finance Company Ltd.

"Chola Crest", C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,
 Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464
 Toll-Free No.: 1800 102 4565 | Website: www.cholamandalam.com
 CIN: L65993TN1978PLC007576