

DR. J.K. JAIN

Date: 24.04.2012

National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex,
Bandra(E), Mumbai-400051

Subject: Intimation under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

Please find attached the applicable disclosure on acquisition of 60,50,000 equity shares and 50,50,000 warrants of M/s Jain Studios Ltd.

The above is for your information and record.

Thanking You,



Jinendra Kumar Jain

CC:

To,

The Compliance Officer
Jain Studios Ltd.
Scindia Villa, Sarojini Nagar
Ring Road, New Delhi-110023

Address: 6B/6, Sirifort Institutional Area, Khel Gaon Road, New Delhi-110063
Ph. 91-11-41750921, Email ID: dr.jain @jaintv.com

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

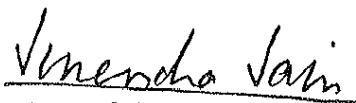
1. Name of the Target Company (TC)	Jain Studios Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jinendra Kumar Jain		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE) Delhi Stock Exchange (DSE) Madras Stock Exchange (MSE) Calcutta Stock Exchange (CSE) Vadodara Stock Exchange (VSE) Ahmedabad Stock Exchange (ASE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	2,00,100	1.39	NA
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	2,00,100	1.39	NA
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	60,50,000	23.78	19.78
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	51,50,000	20.25	16.84
Total (a+b+c)	1,12,00,000	44.03	36.62
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	62,50,100	24.57	20.43
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	51,50,000	20.25	16.84
Total (a+b+c)	1,14,00,100	44.82	37.27

Jinendra Jain

6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.04.2012
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 14,38,59,820/- (1,43,85,982 equity shares of Rs. 10/- each)
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 25,43,59,820/- (2,54,35,982 equity shares of Rs. 10/- each)
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 30,58,59,820/- (3,05,85,982 equity shares of Rs. 10/- each)

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer
(Jinendra Kumar Jain)

Place: New Delhi
Date: 24.04.2012

DR. J.K. JAIN

Date: 24.04.2012

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex,
Bandra(E), Mumbai-400051

**Subject: Intimation under Regulation 13(4A) of SEBI (Prohibition of Insider Trading)
Regulations, 1992.**

Dear Sir,

Pursuant to Regulation 13(4A), which necessitates the promoter to submit the disclosure to the Target Company and to the Stock Exchange, please find enclosed the applicable disclosure on acquisition of 60,50,000 equity shares of M/s Jain Studios Ltd.

The above is for your information and record.

Thanking You,


Jinendra Kumar Jain

CC:

To,
The Compliance Officer
Jain Studios Ltd.
Scindia Villa, Sarojini Nagar
Ring Road, New Delhi-110023

Address: 6B/6, Sirifort Institutional Area, Khel Gaon Road, New Delhi-110049
Ph. 91-11-41750921, Email ID: dr.jain @jaintv.com

"FORM D"

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of Acquisition (market purchase/ public/rights/ preferential offer, etc.)/sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell value
Jinendra Kumar Jain, PAN:AAEPJ172 1D 6B/6, Sirifort Institutional Area, Khel Gaon Road, New Delhi-110049. Promoter,	2,00,100 (1.39)	23.04.2012	24.04.2012	Preferential Allotment	62,50,100	Not Applicable	Not Applicable	60,50,000 (24.57%)	7,56,25,000	Nil	Nil

Jinendra Jain