

22nd January 2026

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400 001 Scrip Code: 543232	National Stock Exchange of India Limited Exchange Plaza, 5th floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Trading Symbol: CAMS
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Dear Sir / Madam,

Sub: Media Release – Unaudited Standalone and Consolidated Financial Results for the quarter ended December 31, 2025

We enclose the Press Release which is being issued by the company with reference to the Unaudited Standalone and Consolidated Financial Results for the quarter ended December 31, 2025.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For Computer Age Management Services Limited

G Manikandan
Company Secretary and Compliance Officer

Computer Age Management Services Limited

Member of the Registrars Association of India (RAIN)

CIN : L65910TN1988PLC015757

Rayala Towers, 158, Anna Salai, Chennai - 600 002. India.

Phone : +91 44 6109 2992 / 2843 2792, E-mail : secretarial@camsonline.com, Website : www.camsonline.com

Regd. Office : New No. 10, (Old No. 178), M.G.R. Salai, Nungambakkam, Chennai - 600 034. India.

CAMS Posts Highest-Ever Quarterly Revenue in Q3 FY'26; Enterprise Revenue Up 5.5% Y-o-Y, EBITDA Margin at a Robust 46%

Recommends Interim Dividend of Rs.3.5 per share (post share split)

Press Release

Chennai, 22nd January 2026: Computer Age Management Services Limited (CAMS), India's largest registrar and transfer agent of mutual funds (a SEBI regulated entity) has announced its financial results for the quarter ended 31st December 2025.

Financial Highlights

- The Company has delivered its **all-time highest quarterly revenue in Q3 FY'26**, fuelled by strong performance across both MF and non-MF businesses
- **Enterprise revenue grew 5.5% Y-o-Y** (up 3.6% Q-o-Q), while **non-MF revenue surged 24.3% Y-o-Y** (up 4.8% Q-o-Q)
- **EBITDA margins** were at a robust **46%**, with absolute EBITDA of Rs. 179 Crore scaling to its highest ever, despite market volatility and the cost impact of the new labour code implementation

Mutual Funds

- **CAMS AuM** crossed **₹55 Lakh Crore** milestone in Dec'25, retaining market leadership with ~68% market share and delivering **18% Y-o-Y** growth, in line with the industry
- **Equity assets** surged to an **all-time high of ₹30.4 Lakh Crore**, with market share rising to a **record 66.4%**, up 70 bps Y-o-Y & scaling faster than industry
- **Equity net sales** reached **~₹84,000 Crore**, driving market share to 71%, a sharp 930 bps increase Y-o-Y
- **New SIP registrations** stood at a healthy 1.16 Crore in Q3 FY'26, **growing 18% Y-o-Y** and significantly **outpacing industry growth of 6%**
- **SIP collections** of CAMS-serviced funds scaled strongly, **growing 20% Y-o-Y** to ₹55,964 Crore
- **Live SIPs** expanded **8% Y-o-Y**, improving our market share to **65.2%**
- **Unique investor** base crossed 4.4 Crore during the quarter, growing **14% YoY** and outpacing industry growth of 11%
- CAMS secured a new mandate from **Carnelian Asset Management**, taking the MF RTA client count to **29 AMCs**
- Tata Mutual Fund launched its maiden **Titanium SIF NFO** during the quarter, and overall SIF AuM of CAMS-serviced funds **crossed ₹2,400 Crore** in December 2025

- Retail fund launches in GIFT City gained momentum, with Tata MF launching the **industry's first retail inbound fund**

Beyond Mutual Funds

- **Non-MF revenue** contribution increased to **14.5%** in Q3 FY'26, underscoring sustained revenue diversification
- The **KRA business of NSE (NSEDAL)** was successfully transferred to CAMS KRA, reinforcing its position as **India's second-largest KRA** with a 2.15 Crore+ unique user base
- CAMS KRA revenue grew in sequential quarters as well as annually, despite decline in new account opening in the capital markets
- **CAMSPay** posted strong momentum with **59% Y-o-Y revenue growth** (24% from base business and the rest from the recently launched Payment Gateway business), signing 22 new deals in Q3 FY'26
- **CAMS Alternatives** reported its **highest-ever** quarterly revenue, registering a robust **16% Y-o-Y growth**. With **AuM exceeding ₹3 Lakh Crore** (representing over 50% of the outsourced market) and **WealthServ** adoption crossing **250 mandates**, both business acquisition and digital engagement saw sustained acceleration
- CAMS Rep revenue grew **15% Y-o-Y**. Added 7 Lakh policies and 5.5 Lakh eIAs, scaling to **13 Million policies** and **10 million eIAs overall**, commanding **40%+ market share**
- **Bima Central** won the *Best Insurance Tech Solution* at the **GFF Awards 2025**, while **Think360.ai** received the *RegTech Innovation Excellence Award* at the **ETBFSI Exceller Awards 2025**
- **Think360** launched **ConsenPro**, an end-to-end discovery and consent lifecycle management solution for **DPDPA compliance**

Quarterly Highlights

Consolidated

- Revenue at **Rs. 390.14 Crore**, **↑3.6%** on Q-o-Q; **↑5.5%** on Y-o-Y
- PBT* at **Rs. 165.65 Crore**, **↑7.3%** on Q-o-Q; **↓1.1%** on Y-o-Y
- PAT* at **Rs. 125.54 Crore**, **↑9.2%** on Q-o-Q; **↑0.1%** on Y-o-Y, PAT margins @ **31.1%**
- Basic EPS for Q3 FY26 stands at **Rs. 5.07 (not annualised)**

* After eliminating Non-Controlling Interest in subsidiaries and JV

Nine months ended Highlights

Consolidated

- Revenue at Rs. 1,121.03 Crore, ↑ 5.1% on Y-o-Y basis
- PBT* at Rs. 465.46 Crore, ↓ 2.0% on Y-o-Y basis
- PAT* at Rs. 349.57 Crore, ↓ 1.9% on Y-o-Y basis, PAT margins @ 30.2%
- Basic EPS for 9M FY26 stands at Rs. 14.13 (not annualised)

* After eliminating Non-Controlling Interest in subsidiaries and JV

Commenting on the performance, Mr. Anuj Kumar, Managing Director said,

“Q3 FY’26 marked CAMS’s strongest quarter to date, with record revenues delivered in a challenging operating environment. EBITDA margins stood at a robust 46%, supported by technology-driven productivity gains. Broad-based growth across Mutual Funds and accelerating traction in non-MF businesses underscore the resilience of our diversified model. With sustained leadership in the MF vertical and emerging businesses scaling well, CAMS remains well positioned to deliver consistent, long-term value.

In Mutual Funds, crossing ₹55 Lakh Crore of AuM and extending leadership across equity assets (and net sales and SIPs) reflect the deep trust reposed in CAMS by asset managers and investors. Our consistent outperformance versus industry growth highlights the strength of our platforms, scale advantages and relentless focus on service excellence. Importantly, six new mutual fund clients went live on the CAMS platform during the past calendar year, further underscoring our ability to manage go-lives seamlessly and strengthen industry partnerships.

Beyond Mutual Funds, the rising contribution from non-MF businesses, strong momentum in CAMS KRA, CAMSPay and Alternatives, and the seamless integration of NSE’s KRA business demonstrate our progress in building new growth engines. Continued investments in technology, compliance-led solutions and digital innovation further strengthen our ability to drive sustainable value creation.

Overall, our Q3 performance reaffirms CAMS’s ability to deliver consistent growth, expand market leadership and scale emerging businesses alongside our core mutual fund franchise. We remain committed to leveraging technology, domain expertise and strong client partnerships to create enduring value for all stakeholders.”

Quarterly Financial highlights – Y-o-Y and Q-o-Q – Consolidated

Particulars (Rs. Crore)	Q3 FY26	Q3 FY25	Y-o-Y	Q2 FY26	Q-o-Q
Revenue	390.14	369.74	5.5%	376.74	3.6%
Profit Before Tax (PBT) after eliminating non-controlling interest	165.65	167.57	(1.1%)	154.37	7.3%
Profit After Tax (PAT)	124.60	124.11	0.4%	113.94	9.4%
Non-controlling interest	(0.94)	(1.39)	-	(1.01)	-
Profit attributable to Owners	125.54	125.49	0.1%	114.94	9.2%
PAT Margins (%)	31.1%	32.6%		29.6%	


About CAMS Limited (www.camsonline.com) BSE: 543232; NSE: CAMS

CAMS is a financial infrastructure and service partner to the asset management industry and provides platform-based services to the BFSI segment. The Company is India's largest registrar and transfer agent of mutual funds with an aggregate market share of ~68% based on mutual fund average assets under management ("AAuM"). Its mutual fund clients include ten of the fifteen largest mutual funds. The Company is the market-leading platform and service partner to alternative investment funds and portfolio managers serving over 520 mandates of 240 funds with full-stack digital and fund administration services. CAMSKRA is a fast-growing KYC repository for capital markets, offering unique solutions leveraging new age technologies. CAMSPay specializes in providing secure, seamless and innovative payment solutions for Mutual funds, BFSI sector and Ed Techs. Services to insurance companies and insurance services are provided via the subsidiary CAMSRep. The company has also forayed into new areas like Account Aggregator and Central Record-Keeping Agency ("CRA") services for National Pension Scheme. CAMS acquired a majority stake in Think360.ai, a full-stack Data Science and AI-focused firm and Fintuple Technologies, a digital transformation partner for capital market entities.

Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company, are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

Contact Details

Computer Age Management Services Ltd	MSL
	
Mr. Anish Sawlani anish.sawlani@camsonline.com 7299007973	Ms. Saloni Bisani saloni.bisani@mslgroup.com 9840412140
Mr. Rahul Sethi rahul.sethi@camsonline.com 9650638555	Mr. Ravi K Shankar ravishankar.kandarpa@mslgroup.com 9382887608
CIN: L65910TN1988PLC015757	
www.camsonline.com	