



JAI SALASAR BALAJI INDUSTRIES PVT. LTD.

Ref.: JSBIPL/SE/2015-16

Date: 17-07-2015

The Manager,

Listing Department

National Stock Exchange of India Limited

"EXCHANGE PLAZA"

Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

(Scrip Name/Code: JAIBALAJI)

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022 - 2272 3121

(Scrip Name/Code: 532976)

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range

Kolkata - 700 001

Fax: 033-2210 2223

(Scrip Name/Code: 10020253)

Dear Sir,

Sub: Declaration pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

We hereby inform you that we, Jai Salasar Balaji Industries Private Limited, in the capacity of promoter shareholder of Jai Balaji Industries Limited (the Target Company), have acquired 10,000,533 equity shares of Rs.10/- each (8,100,533 from Hari Management Limited and 1,900,000 from Enfield Suppliers Limited, being Promoter shareholders of the Target Company) representing 13.55 per cent of the total paid-up capital of the Target Company through off-market on 16th July, 2015.

Subsequent to the aforesaid inter-se promoter share transfer, our shareholding in the Target Company has increased from 2,614,624 equity shares of Rs. 10 each representing 3.54 per cent of the total paid-up capital to 12,615,157 equity shares of Rs. 10/- each representing 17.09 per cent of the total paid-up capital of the Target Company.

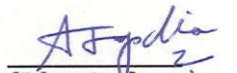
We are enclosing herewith the relevant disclosures pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is for your information and record.

Thanking You.

Yours faithfully,

For **Jai Salasar Balaji Industries Private Limited**



(Director)

(DIN:00060765)

Encl.: as above

Regd. Office

5, Bentinck Street, 1st Floor, Kolkata - 700 001.

Phone : +91-33-2248 9808, 2248 8173

Fax : +91-33-2243 0021 / 2210 7893 / 2242 6263

E-mail : info@jaibalajigroup.com

Website : www.jaibalajigroup.com

Works

Mangalpur Industrial Complex,

Plot No. : C-1, Raniganj - 713 347

Dist. : Burdwan (W. B.)

Phone : 0341 2447249, 2447393

CIN-U27109WB1995PTC071544

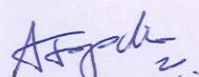
Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Jai Balaji Industries Limited	
2.	Name of the acquirer(s)	Jai Salasar Balaji Industries Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited BSE Limited The Calcutta Stock Exchange Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se Promoter Share Transfer	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes Yes, the disclosure was made within the timeline specified. 9 th July, 2015	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	1) Hari Management Limited 2) Enfield Suppliers Limited	Yes
	b. Date of acquisition	16 th July, 2015	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1) 81,00,533 from Hari Management Limited 2) 19,00,000 from Enfield Suppliers Limited	
	d. Total shares ~~proposed to be acquired~~ / actually acquired as a % of diluted share capital of TC	1) 10.98 2) 2.57	
	e. Price at which shares are ~~proposed to be acquired~~ / actually acquired	Rs. 10.45 per Equity Share	



8. Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
- Each Acquirer / Transferee(*)	2,614,624	3.54	12,615,157	17.09
- Each Seller / Transferor				
Hari Management Limited	15,144,533	20.53	70,44,000	9.55
Enfield Suppliers limited	13,121,233	17.78	11,221,233	15.21

For **Jai Salasar Balaji Industries Private Limited**

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DIRECTOR

Date: 17th July, 2015

Place: Kolkata

(DIN: 00060765)

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
