

ADITYA JAJODIA

5, Bentinck Street,
Kolkata – 700 001
033-2248 9808

Date : 03.07.2012

National Stock Exchange of India Limited
"EXCHANGE PLAZA", C-1, Block G,
Bandra- Kurla Complex, Bandra (E)
Mumbai- 400 051

Sir,

Sub : Intimation under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

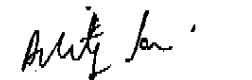
I hereby inform you that I, in the capacity of acquirer, have acquired 4,941 equity shares through open market purchase on National Stock Exchange of India Ltd. of M/s Jai Balaji Industries Limited having Scrip Code: JAIBALAJI on 14.06.2012. After the said purchase my shareholding has increased from 4.998% to 5.006%.

I am enclosing herewith, Intimation under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Kindly take on record the above intimation.

Thanking You.

Yours truly,



ADITYA JAJODIA

Encl : As mentioned above

The Manager
Bombay Stock Exchange Ltd.
25, P. J. Towers, Dalal Street,
Mumbai - 400 001

The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata - 700 001

The Company Secretary
Jai Balaji Industries Limited
5, Bentinck Street,
Kolkata - 700 001

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company	Jai Balaji Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert with the Acquirer	Aditya Jajodia		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of Target Company are Listed	National Stock Exchange of India Ltd. Bombay Stock Exchange Ltd. The Calcutta Stock Exchange Ltd.		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	31,88,249	4.998	4.998
b) Voting rights otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the Target Company (specify holding in each category)	NA	NA	NA
d) Total (a+b+c)	31,88,249	4.998	4.998
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	4,941	0.008	0.008
b) Voting Rights acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the Target Company (specify holding in each category) acquired	NA	NA	NA
d) Total (a+b+c)	4,941	0.008	0.008

Aditya

After the acquisition, holding of:			
a) Shares carrying voting rights	31,93,190	5.006	5.006
b) Voting Rights otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the Target Company (specify holding in each category) after acquisition.	NA	NA	NA
d) Total (a+b+c)	31,93,190	5.006	5.006
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market purchase		
7. Sallent features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ Voting Rights/ Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the Target Company.	14.06.2012		
9. Equity share capital / total voting capital of the Target Company before the said acquisition	₹ 63,78,14,860/-		
10. Equity share capital/ total voting capital of the Target Company after the said acquisition	₹ 63,78,14,860/-		
11. Total diluted share/voting capital of the Target Company after the said acquisition	₹ 63,78,14,860/-		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.


(ADITYA JAJODIA)

Place: Kolkata
Date: 03.07.2012