

**K. R. Thakur**

11, Brighton Bungalow, Lokhandwala Complex, Andheri (W), Mumbai 400053

The Manager,  
Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra East,  
Mumbai 400051

The Company Secretary  
Jyoti Structures Limited  
6<sup>th</sup> Floor, Valecha Chambers,  
New Link Road,  
Andheri West,  
Mumbai 400053

17<sup>th</sup> October, 2012

**Sub: Disclosure pursuant to Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

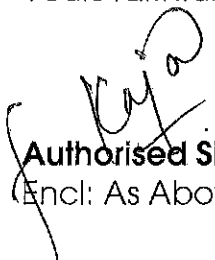
Dear Sir,

Please find attached herewith disclosure as required in terms of Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

You are requested to take note of the above and acknowledge receipt of the same.

Thanking You,

Yours faithfully,

  
**Authorised Signatory**  
(Encl: As Above)

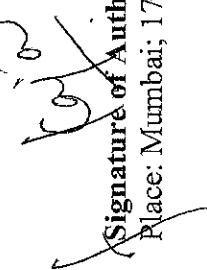
**Format for disclosure by the Promoter(s) to Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                |  |                                                                                     |  |
|--------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------------------------------------------------------------|--|
| Name of the Target company (TC)                                                                                                |  | JYOTI STRUCTURES LIMITED                                                            |  |
| Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one)                       |  | K. R. Thakur jointly with Raj K Thakur                                              |  |
| Date of reporting                                                                                                              |  | 17 <sup>th</sup> October 2012                                                       |  |
| Names of the Stock Exchanges where the shares of the target Company are listed                                                 |  | 1. National Stock Exchange of India Limited<br>2. The Bombay Stock Exchange Limited |  |
| Details of the Promoters' holding: (The term "event" indicates creation/invocation/release of encumbrance, as the case may be) |  |                                                                                     |  |

| Promoter (s) or PACs with him          | Pre-event holding |                          | Details of events pertaining to encumbrance |          | Post event Holding(#) (encumbered shares to be excluded) |                          | (*)Details of encumbrance (pledge / lien or others – give details            |
|----------------------------------------|-------------------|--------------------------|---------------------------------------------|----------|----------------------------------------------------------|--------------------------|------------------------------------------------------------------------------|
|                                        | Number            | % of total share capital | Type-creation/ invocation/release           | Date(s)  | Number                                                   | % of total share capital |                                                                              |
| K. R. Thakur jointly with Raj K Thakur | 46,46,426         | 5.65                     | Release                                     | 12.10.12 | 5,12,973                                                 | 0.62                     | No. of Shares Released: 1,00,000<br>Name of Pledgee: Aditya Birla Money Ltd. |

(#) Please note that Mr. Kanayo R. Thakur as on date is holding 46,46,426 (5.65%) equity shares of the Company.

(\*) Details shall include details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

  
**Signature of Authorized Signatory**  
 Place: Mumbai; 17<sup>th</sup> October, 2012