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(₹ In Lacs)

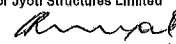
		Standalone					Consolidated	
		Quarter Ended			Year Ended		Year Ended	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012	31.03.2013	31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
PART I								
1)	Income from operations							
	a) Net sales/income from operations (net of excise duty)	93,739.16	61,858.61	73,549.18	2,80,186.89	2,59,243.47	3,01,269.30	2,76,607.07
	b) Other Operating Income	111.61	110.60	59.17	404.09	59.17	207.22	176.29
	Total Income from operations (Net)	93,850.77	61,969.21	73,608.35	2,80,590.98	2,59,302.64	3,01,476.52	2,76,783.36
2)	Expenses							
	a) Cost of Materials Consumed	68,427.71	37,136.34	41,465.28	1,72,480.27	1,43,164.99	1,78,013.11	1,48,481.36
	b) Purchases of Stock In trade	-	-	-	-	-	-	-
	c) Erection and sub-contracting expenses	6,491.10	10,944.37	18,150.40	44,603.36	59,232.51	49,294.63	63,643.19
	d) Change in inventories of finished goods, work-in-progress and stock-in-trade	(1,348.76)	423.79	(4,491.61)	565.84	(6,457.71)	(90.19)	(7,469.44)
	e) Employees benefits expense	1,917.03	2,006.34	2,003.02	8,492.70	7,947.05	15,532.03	10,722.10
	f) Depreciation and amortisation expense	654.61	615.20	442.97	2,615.01	2,133.51	3,556.52	2,490.16
	g) Other Expenses	8,458.66	5,202.52	8,193.16	26,158.64	27,357.09	31,724.42	30,720.84
	Total expenses	84,600.35	56,328.56	65,763.22	2,54,015.82	2,33,377.45	2,78,030.52	2,48,589.21
3)	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	9,250.42	5,640.64	7,845.13	26,775.16	25,925.20	23,446.00	28,195.15
4)	Other income	260.83	200.59	451.83	890.54	1,033.46	292.27	642.58
5)	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	9,511.25	5,841.24	8,296.96	26,665.70	26,958.66	23,738.27	28,837.73
6)	Finance Cost	6,135.50	3,825.20	4,045.50	16,872.93	14,101.83	18,213.33	14,779.03
7)	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	3,375.75	2,016.03	4,251.45	9,792.77	12,856.83	5,524.94	14,058.70
8)	Exceptional Items	-	-	-	-	-	-	-
9)	Profit / (Loss) from ordinary activities before tax (7 + 8)	3,375.75	2,016.03	4,251.45	9,792.77	12,856.83	5,524.94	14,058.70
10)	Tax expense	1,155.77	676.20	1,111.17	3,305.10	4,302.80	1,741.02	4,297.79
11)	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	2,219.98	1,339.83	3,140.28	6,487.67	8,554.03	3,783.92	9,760.91
12)	Extraordinary Item (net of tax expense)	-	-	-	-	-	-	-
13)	Net Profit / (Loss) for the period (11 + 12)	2,219.98	1,339.83	3,140.28	6,487.67	8,554.03	3,783.92	9,760.91
14)	Share of Profit / (Loss) of associates	-	-	-	-	-	-	-
15)	Minority Interest	-	-	-	-	-	(57.23)	119.17
16)	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 - 15)	2,219.98	1,339.83	3,140.28	6,487.67	8,554.03	3,841.15	9,841.74
17)	Paid-up equity share capital (Face value ₹. 2/- each)	1,645.20	1,644.72	1,644.28	1,645.20	1,644.28	1,645.20	1,644.28
18)	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	70,415.97	64,776.18	70,415.97	64,776.18
19)	Earning per share before and after Extraordinary Items (net annualised)							
	- Basic EPS - ₹	2.70	1.63	3.82	7.89	10.41	4.67	11.74
	- Diluted EPS - ₹	2.69	1.62	3.81	7.86	10.37	4.65	11.69
PART II								
A - PARTICULARS OF SHAREHOLDING								
1)	Public shareholding							
	- Number of shares	5,93,98,256	5,93,74,308	5,94,04,045	5,93,98,256	5,94,04,045	5,93,98,256	5,94,04,045
	- Percentage of shareholding	72.21%	72.20%	72.25%	72.21%	72.25%	72.21%	72.25%
2)	Promoters and Promoter Group Shareholding							
	a) Pledged / Encumbered							
	- Number of shares	1,76,49,399	1,53,90,088	1,81,82,835	1,76,49,399	1,81,82,835	1,76,49,399	1,81,82,835
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	77.20%	67.32%	79.71%	77.20%	79.71%	77.20%	79.71%
	- Percentage of shares (as a % of the total share capital of the company)	21.45%	18.71%	22.12%	21.46%	22.12%	21.46%	22.12%
	b) Non - encumbered							
	- Number of shares	52,12,492	74,71,803	46,27,017	52,12,492	46,27,017	52,12,492	46,27,017
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	22.80%	32.68%	20.29%	22.80%	20.29%	22.80%	20.29%
	- Percentage of shares (as a % of the total share capital of the company)	6.34%	9.09%	5.63%	6.34%	5.63%	6.34%	5.63%
Particulars		Quarter Ended 31-03-2013						
B - INVESTOR COMPLAINTS								
Pending at the beginning of the quarter		-						
Received during the quarter		9						
Disposed of during the quarter		9						
Remaining unresolved at the end of the quarter		-						

Statement of Assets and Liabilities		Standalone		Consolidated	
Particulars		31.03.2013 ₹ in Lacs	31.03.2012 ₹ in Lacs	31.03.2013 ₹ in Lacs	31.03.2012 ₹ in Lacs
A EQUITY AND LIABILITIES					
1 Shareholders' Funds					
(a) Share Capital		4,145.20	1,644.28	4,145.20	1,644.28
(b) Reserves and Surplus		70,463.55	64,816.18	66,723.63	63,521.74
(c) Money received against share warrants		-	-	-	-
Sub-total - Shareholders' funds		74,598.76	66,460.46	70,868.83	65,166.02
2 Share application money pending allotment		0.92	0.39	0.92	0.39
3 Minority interest		-	-	61.95	119.17
3 Non-current liabilities					
(a) Long-term borrowings		17,107.58	20,268.56	27,481.74	34,622.15
(b) Deferred tax liabilities (Net)		1,091.65	1,278.55	1,091.65	1,278.55
(c) Other long term liabilities		13,267.55	10,703.06	14,903.89	18,901.97
(d) Long-term provisions		680.18	481.02	768.83	541.02
Sub-total - Non-current liabilities		32,136.96	32,731.19	44,236.11	55,343.69
4 Current liabilities					
(a) Short-term borrowings		61,748.47	41,164.23	64,748.33	41,602.88
(b) Trade payables		66,832.81	56,298.83	65,313.89	59,188.94
(c) Other current liabilities		43,740.07	43,094.63	54,037.62	46,031.73
(d) Short-term provisions		2,374.52	5,486.43	2,374.52	5,527.80
Sub-total - Current liabilities		1,74,695.86	1,46,044.12	1,86,474.36	1,52,351.15
TOTAL - EQUITY AND LIABILITIES		2,81,432.51	2,45,236.16	3,01,642.17	2,72,980.42
B ASSETS					
1 Non-current assets					
(a) Fixed assets		19,668.67	21,049.10	46,551.13	43,876.70
(b) Goodwill on consolidation		-	-	-	-
(b) Non-current investments		8,655.45	8,655.45	527.77	522.85
(c) Deferred tax assets (Net)		-	-	1,902.85	6.73
(c) Long-term loans and advances		698.90	710.19	698.90	710.19
(d) Other non-current assets		4,209.41	5,645.22	4,209.41	5,645.22
Sub-total - Non-current assets		33,232.43	36,059.96	53,890.06	50,761.69
2 Current assets					
(a) Current investments		-	-	-	-
(a) Inventories		22,324.96	26,569.78	28,103.92	31,878.70
(b) Trade receivables		1,83,981.07	1,55,814.11	1,86,670.61	1,59,982.88
(c) Cash and cash equivalents		3,299.07	3,974.43	5,353.87	6,111.05
(d) Short-term loans and advances		38,593.29	22,800.66	25,622.02	23,855.01
(e) Other current assets		1.69	17.22	1.69	391.11
Sub-total - Current assets		2,48,200.08	2,09,176.20	2,47,752.11	2,22,218.73
TOTAL - ASSETS		2,81,432.51	2,45,236.16	3,01,642.17	2,72,980.42

Notes

- The above results as reviewed and recommended by the Audit Committee, have been approved by the Board of Directors at its meeting held on 29th May 2013
- The Company is in the business of execution of projects related to power transmission and as such there are no reportable primary business segments.
- The figures for the quarter ended 31st March, 2013 are the balancing figures between the audited figures in respect of full financial year and the published year to date figures upto the third quarter of the current financial year.
- Tax Expense includes provision for Current Tax and Deferred Tax.
- During the quarter, the Company has allotted 23,950 Equity Shares of ₹ 2 each to the eligible employees of the Company, under the Employees Stock Option Scheme and 25 Lacs Redeemable Preference Shares of ₹ 100 each on private placement.
- The Board of Directors have recommended a Dividend of ₹ 0.80/- per Equity Share of the face value of ₹ 2/- each for the year ended 31st March, 2013, subject to approval of shareholders.
- Cost of material consumed includes Bought-out materials purchased for supplies to customer under the contracts.
- Previous period / year figures have been re-arranged, re-grouped, re-calculated and re-classified, wherever necessary.

For Jyoti Structures Limited



Santosh Nayak
Managing Director

Mumbai
29th May, 2013