



JYOTI STRUCTURES LIMITED

Registered & Corporate Office:

Valecha Chambers, 6th Floor, New Link Road
Oshiwara, Andheri (West), Mumbai – 400 053
Corporate Identity No.: L45200MH1974PLC017494
Tel.: (91-22) 4091 5000 Fax: (91-22) 40915014 / 15
Email: contact@jsl.co.in Website: www.jyotisttructures.in

Ref: JSL/RP/GEN/2021-22/130

Date: August 30, 2021

BSE Limited, PhirozeJeejeeboy Towers, Dalal Street, Fort, Mumbai 400 001. BSE Scrip Code: 513250	National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, BandraKurla Complex, Bandra (East), Mumbai 400 051. NSE Scrip Symbol: JYOTISTRUC
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Dear Sir/Madam,

Sub: Outcome of Board Meeting held on August 30, 2021

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of the Company, at their meeting held today, i.e., August 30, 2021 through Video Conferencing (MS Team) has inter alia considered and approved the followings Agenda Items related to implementation of the Approved Resolution Plan:

1. Increase and reclassification of the Authorized Share Capital of the Company to facilitate issuance of shares as per the terms of the Approved Resolution Plan.
2. Amendment in capital clause of Memorandum of Association (MOA) and Article of Association for giving effect to the Agenda Item No. 1.
3. Authorisation to apply for obtaining ISIN for issuance of CCPS and NCDs in terms of the Approved Resolution Plan.
4. Authorisation for opening of a separate bank account (Share Application Money Account) to receive the proceeds of share application money from the Proposed Investors ("Subscription Amount").
5. Update on execution of the Definitive Documents/ Financial Agreements pertaining to Implementation of the Approved Resolution Plan.
6. Appointment of SBICAP Trustee Company Limited (STCL) as Debenture Trustee and Security Trustee for execution of various definitive documents/ financing documents on behalf of the assenting secured financial creditors along with authority to hold definitive documents/ financing agreements and security documents.



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The Meeting of the Board commenced at 5.00 PM hr IST and concluded at 7.15 PM hr IST.

Kindly acknowledge the receipt and update the same in your records.

Thanking You.

Yours faithfully,

For, **Jyoti Structures Limited**

Sonali K Gaikwad
Company Secretary & Compliance Officer
ACS 31201