JYOTI STRUCTURES LIMITED
Registered & Corporate Office:
Valecha Chambers, 6th Floor, New Link Road
Oshiwara, Andheri (West), Mumbai – 400 053
Corporate Identity No.: L45200MH1974PLC017494
Tel.: (91-22) 4091 5000 Fax : (91-22) 40915014 / 15
E-mail: contact@jsl.in Web site : www.jsl.in

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
BKC, Bandra (East), Mumbai – 400 051

Ref : Scrip ID JYOTISTRUC

Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Ref : Scrip Code 513250

2nd December, 2015
LHK: RR

Re: 1) NSE letter reference no. NSE/CM/Surveillance/R-156 dated 2.12.15
2) BSE letter reference no. L/DOSS/ONL/RV/RS/2015-16/161 dated 2.12.15

Sub: Confirmation/Information on published news

Dear Sir,

We have for reference the aforesaid letters. In this regard, we wish to state as under:

1. Promptly upon receipt of letter dated 19th August 2015 from the State Bank of India, leader of the lending consortium to the Company, we had advised you by our letter of the same date (copy attached) that the banks had invoked the strategic debt restructuring mechanism under the RBI circular of 8 June 2015;

2. In terms of the aforesaid circular, the conversion price for debt into equity would be the average of the Closing Price of the instrument on a recognized stock exchange during the 10 days preceding the Reference Date;

3. Accordingly we had advised you by our aforesaid letter of 19 August 2015 that the Reference Date for the purposes of the SDR invocation was 11 August 2015.

This is for your information and records.
Thanking you,

Yours faithfully,
For **Jyoti Structures Limited**

JYOTI STRUCTURES LTD. MUMBAI

Company Secretary
Encl.: as above

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19th August, 2015
LHK : RR

Dear Sir

Sub: Disclosure

This is to inform you that we have been advised by email dated 19th August, 2015 received from State Bank of India, leader of consortium banks, that Strategic Debt Restructuring has been invoked with reference date as on 11th August, 2015 by the Joint Lender Forum pursuant to RBI Circular dated June 8, 2015.

You are requested to take note of the same and acknowledge receipt.

Thanking You,

Yours faithfully,
For **Jyoti Structures Limited**

JYOTI STRUCTURES LTD. MUMBAI

Company Secretary