JYOTI STRUCTURES LIMITED

Registered & Corporate Office:
Valecha Chambers, 6th Floor, New Link Road
Oshiwara, Andheri (West), Mumbai – 400 053
Corporate Identity No.: L45200MH1974PLC017494
Tel.: (91-22) 4091 5000 Fax: (91-22) 40915014 / 15
Email: contact@jsl.co.in Website: www.jyotistructures.in

Date: December 13 , 2021

BSE Limited, Phiroze Jeejeeboy Towers, Dalal Street, Fort, Mumbai 400 001. BSE Scrip Code: 513250	**National Stock Exchange of India Limited,** Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051. NSE Scrip Symbol: JYOTISTRUC

Dear Sir/Madam,

Sub: Receipt of Approval from BSE Limited (BSE) & National Stock Exchange of India Limited (NSE) for "Listing approval" for allotment of 52,50,00,000 no. of equity shares of Jyoti Structures Limited ("Company") on preferential basis under Regulation 28(1) of the SEBI (LODR) Regulations, 2015 and in terms of the Resolution Plan approved by the National Company Law Tribunal, Mumbai Bench under the Insolvency and Bankruptcy Code, 2016 ("Code").

With reference to the captioned subject, we would like to inform you that the Company has received approval from BSE & NSE for "Listing approval" for allotment of 52,50,00,000 no. of equity shares of Jyoti Structures Limited ("Company") on preferential basis under Regulation 28(1) of the SEBI (LODR) Regulations, 2015 and in terms of the Resolution Plan approved by the National Company Law Tribunal, Mumbai Bench under the Insolvency and Bankruptcy Code, 2016 ("Code").

We request you to take the above on record and treat this as our intimation of material event accordance with the SEBI LODR regulations.

Kindly acknowledge the receipt and update the same in your records.
Thanking You.
Yours Faithfully,

For **Jyoti Structures Limited**

Sonali K. Gaikwad
Company Secretary
ACS 31201