

VALECHA INFRASTRUCTURE LIMITED

Regd. Office : Valecha Chambers, 4th Floor, Plot No.B-6,
Andheri New Link Road, Andheri (W), Mumbai – 400 053.

CIN-U55101MH1995PLC084399

Listing Department,
National Stock Exchange of
India Ltd.,
Exchange Plaza,
C-1, Block G,
Bandra Kurla Complex,
Bandra East,
Mumbai 400051

Department of Corporate
Services,
Bombay Stock Exchange
Limited
Phiroze Jeejeebhoy
Towers,
Dalal Street,
Mumbai 400 001

The Company Secretary
Jyoti Structures Limited
6th Floor, Valecha Chambers,
New Link Road,
Andheri West,
Mumbai 400053

Date : 14th July, 2016

**Sub: Disclosure pursuant to Regulation 31(1) and 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations,
2011**

Dear Sir,

Please find enclosed herewith disclosure as required in terms of Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

You are requested to take note of the above and acknowledge receipt of the same.

Thanking You,

Yours faithfully,
For **Valecha Infrastructure Limited**

JKV
x

Authorised Signatory
Encl: As Above



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		JYOTI STRUCTURES LIMITED											
Names of the Stock Exchanges where the shares of the target company are listed		1. National Stock Exchange of India Limited 2. The Bombay Stock Exchange Limited											
Date of reporting		14 th July, 2016											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Valecha Infrastructure Limited											
Details of the creation of encumbrance:													
Name of the Promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Valecha Infrastructure Limited	54,31,400	4.96	54,31,400	4.96	Invocation	9.6.16	Invocation of pledge	Collateral for loans taken by the company	54,31,400	4.96	Yes Bank Ltd.	-	-

For VALECHA INFRASTRUCTURE LIMITED

TKV
x


Signature of the Authorized Signatory
Place: Mumbai; Date: 14th July, 2016

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.