



December 19, 2012

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051

Dear Sirs,

Re: Disclosure u/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Symbol: JYOTISTRUC

Pursuant to Regulation 29(2) read with Regulation 29(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the said Regulations), we make the necessary disclosure in the form specified under the said Regulations.

Kindly take the same on your record and acknowledge receipt.

Thank you.

**Yours faithfully,
For JM Financial Services Private Limited**

A handwritten signature in black ink, appearing to read 'Mous'.

Authorised Signatory

Encl: a/a



Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Jyoti Structures Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JM Financial Services Private Limited JM Financial Products Limited		
3. Whether the acquirer belongs to Promoter/Promoter Group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t total share/voting capital wherever applicable (#)	% w.r.t total diluted share/voting capital of the TC (*) (#)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights			
(1) JM Financial Services Pvt Ltd	5,44,127 ^a	0.66%	0.66%
(2) JM Financial Products Ltd	42,68,847 ^b	5.20%	5.20%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	48,12,974	5.86%	5.86%
<u>Details of acquisition/(sale)</u>			
a) Shares carrying voting rights acquired/(sold) ^c			
(1) JM Financial Services Pvt Ltd	75,053	0.09%	0.09%
(2) JM Financial Products Ltd	4,30,521	0.52%	0.52%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	5,05,574	0.61%	0.61%



After the acquisition/sale, holding of:

a) Shares carrying voting rights			
(1) JM Financial Services Pvt Ltd	6,19,180 ^d	0.75%	0.75%
(2) JM Financial Products Ltd	46,99,368 ^e	5.72%	5.72%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	53,18,548	6.47%	6.47%
6. Mode of acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market (Creation of encumbrance)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Creation of encumbrance on shares resulting in aggregation of more than 2% on December 17, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale (#)	8,22,36,197 Equity Shares		
9. Equity share capital/total voting capital of the TC after the said acquisition /sale (#)	8,22,36,197 Equity Shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale. (*) (#)	8,22,36,197 Equity Shares		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The total shares/voting capital and the total diluted shares/voting capital of the TC has been derived from the latest shareholding pattern of TC and Corporate Announcements available on the website of the BSE Limited (i.e. www.bseindia.com).

- These shares are held as margin from the client(s), as on November 29, 2011.
- These shares are held as collateral to secure the loan sanction/ given to the borrower(s), as on November 29, 2011.
- This disclosure for creation of encumbrance (net) on 5,05,574 shares representing 0.61% is made since the creation of encumbrance (gross) between November 30, 2011 and December 17, 2012 aggregates 16,47,418 shares representing 2.00%. During the said period there was also a release of encumbrance (gross) on 11,41,844 share representing 1.39%.
- These shares are held as margin from the client(s), as on December 17, 2012.
- These shares are held as collateral to secure the loan sanction/ given to the borrower(s), as on December 17, 2012.

For JM Financial Services Private Limited


 Authorised Signatory

Place: Mumbai

Date: December 19, 2012

JM Financial Services Pvt Ltd

Palm Court, 4th Floor, M Wing, Link Road, Malad (W), Mumbai 400 064. T: 91 22 3087 7000 / 6761 7000 F: 91 22 6725 0001

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