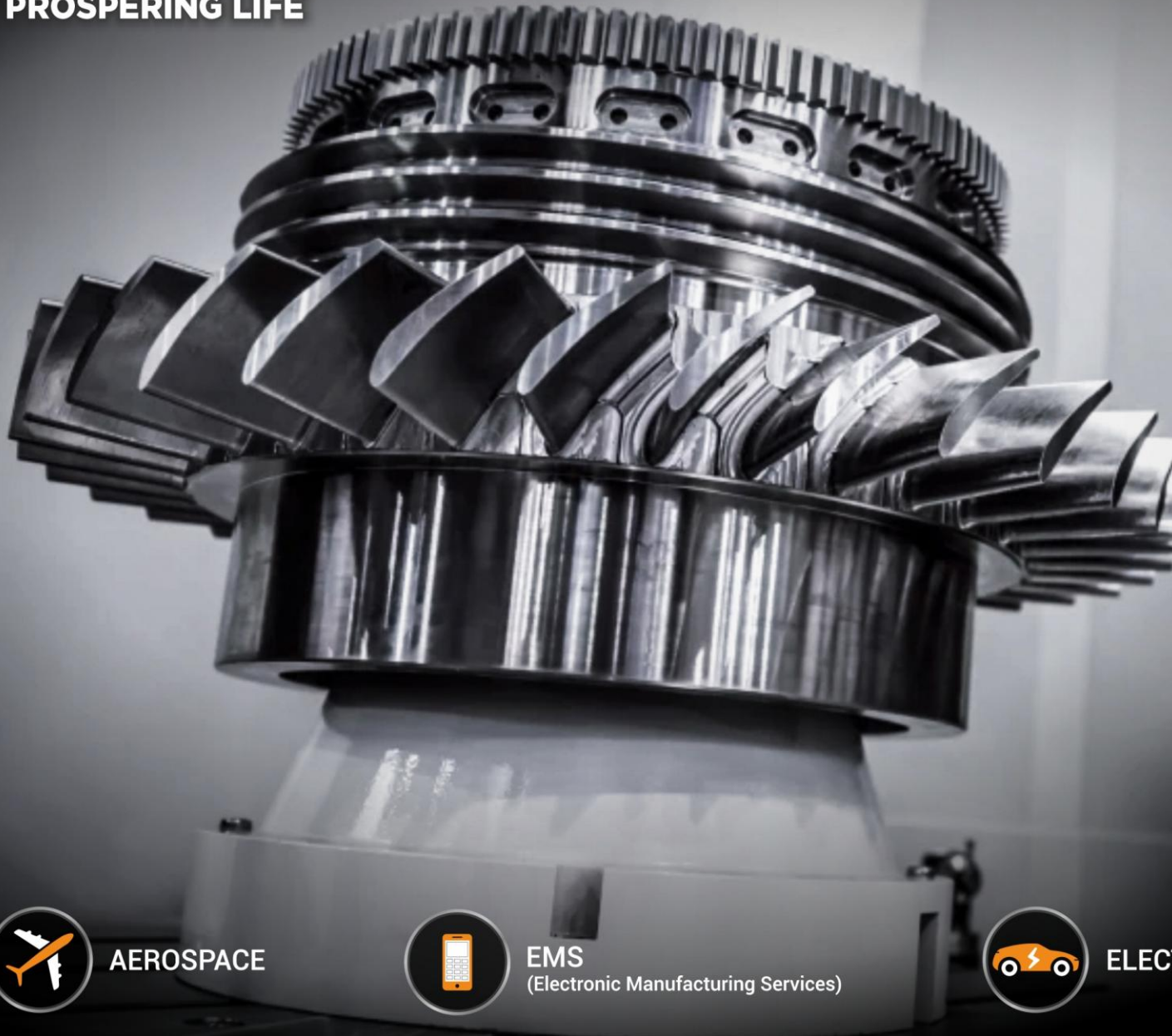


**PROPELLING TECHNOLOGY
PROSPERING LIFE**



JYOTI CNC AUTOMATION LIMITED
Update on Earnings for Q2 FY26



AEROSPACE



EMS
(Electronic Manufacturing Services)



ELECTRIC VEHICLES



GENERAL ENGINEERING

This presentation and the accompanying slides (the "Presentation"), which have been prepared by **Jyoti CNC Automation Limited** (the "Company"), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

All Maps used in the presentation are not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

Contents of Presentation

01

About Us

Who are we, Our Journey & Manufacturing Presence

03

Road Ahead

Strategies for next leap

02

Industry Overview

Global Machine Tool Industry, Industry Growth Drivers

04

Operational & Financial Performance

Quarter and Half Year Ended September 30th, 2025

05

Annexures

Historical Financials

Current Section

01

About Us

Who are we, Our Journey & Manufacturing Presence

03

Road Ahead

Strategies for next leap

02

Industry Overview

Global Machine Tool Industry, Industry Growth Drivers

04

Operational & Financial Performance

Quarter and Half Year Ended September 30th, 2025

05

Annexures

Historical Financials

Key Highlights Q2 & H1 FY26

Financial Highlights

Q2FY26

H1FY26

REVENUE

INR 508 Cr

 **+17.9%**

INR 918 Cr

 **+15.8%**

EBITDA

INR 125 Cr

 **+16.9%**

24.5% EBITDA Margin

INR 225 Cr

 **+12.0%**

24.5% EBITDA Margin

PAT

INR 86 Cr

 **+12.7%**

16.8% PAT Margin

INR 157 Cr

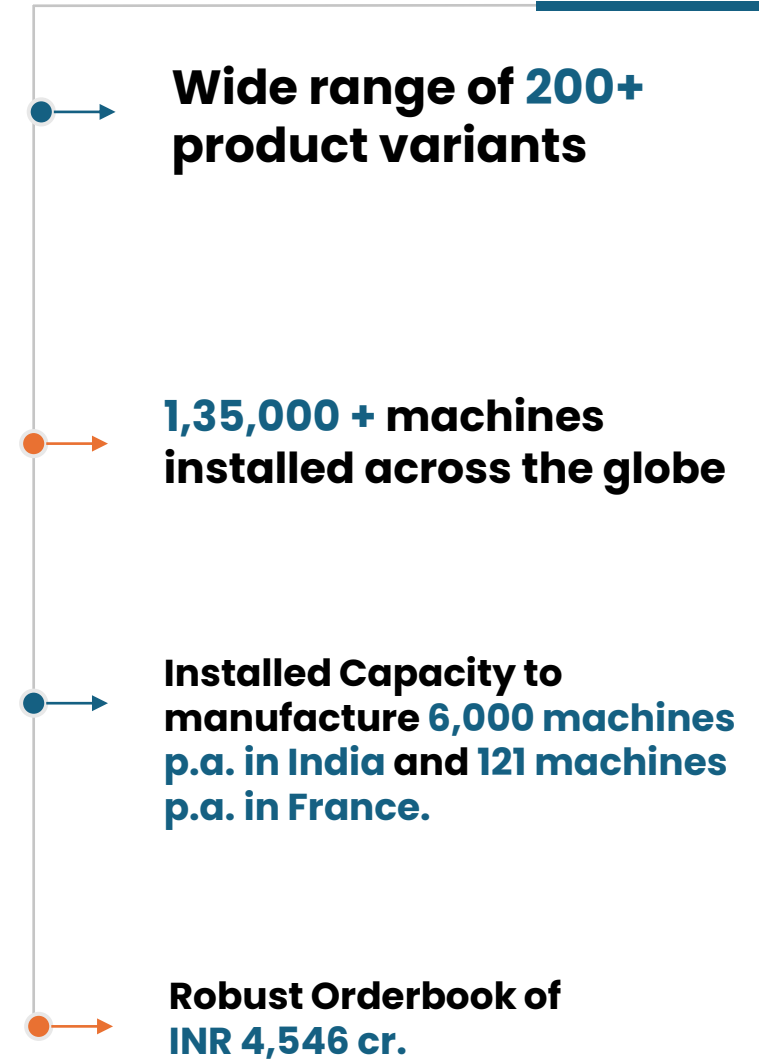
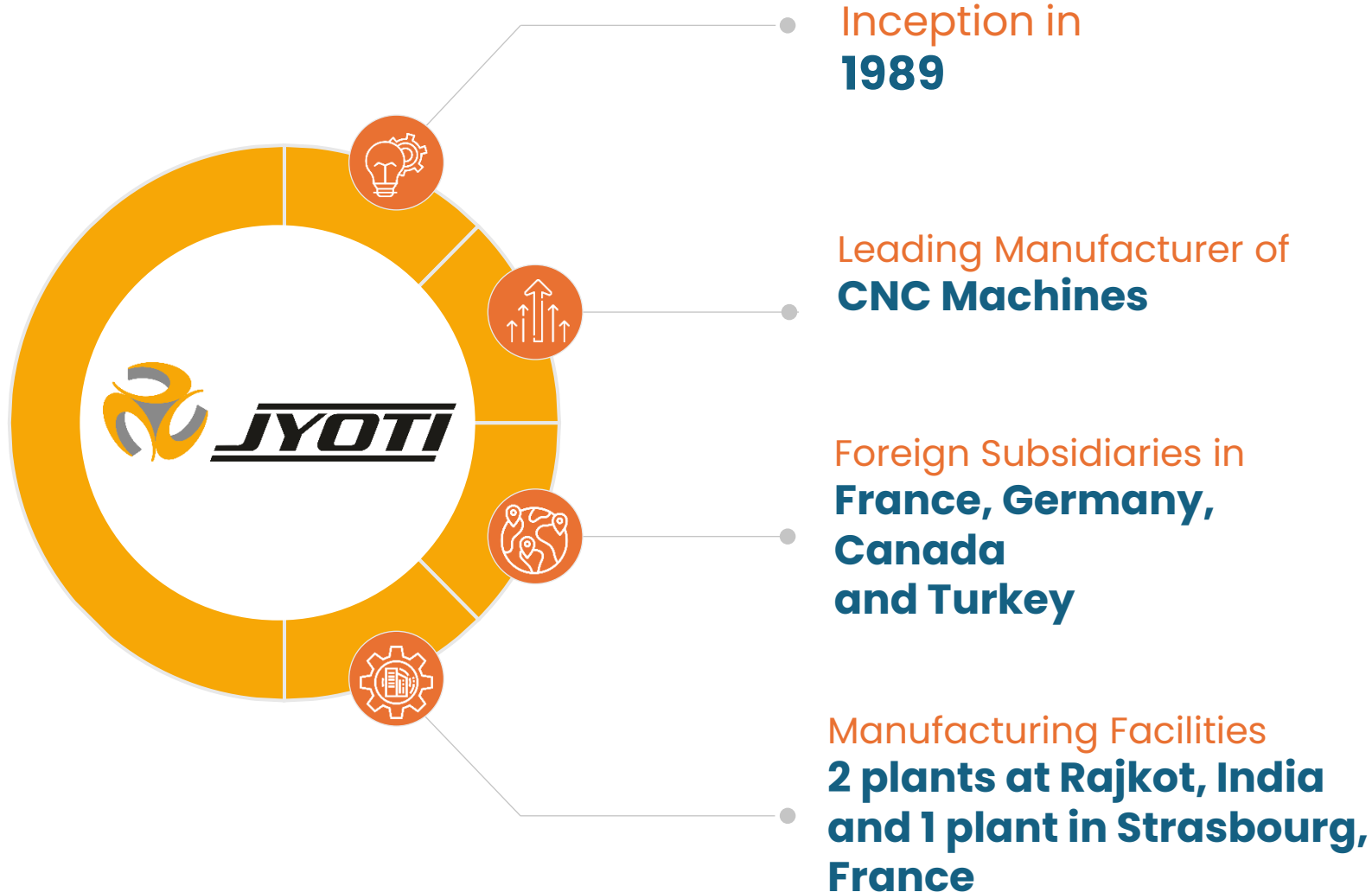
 **+23.7%**

17.1% PAT Margin

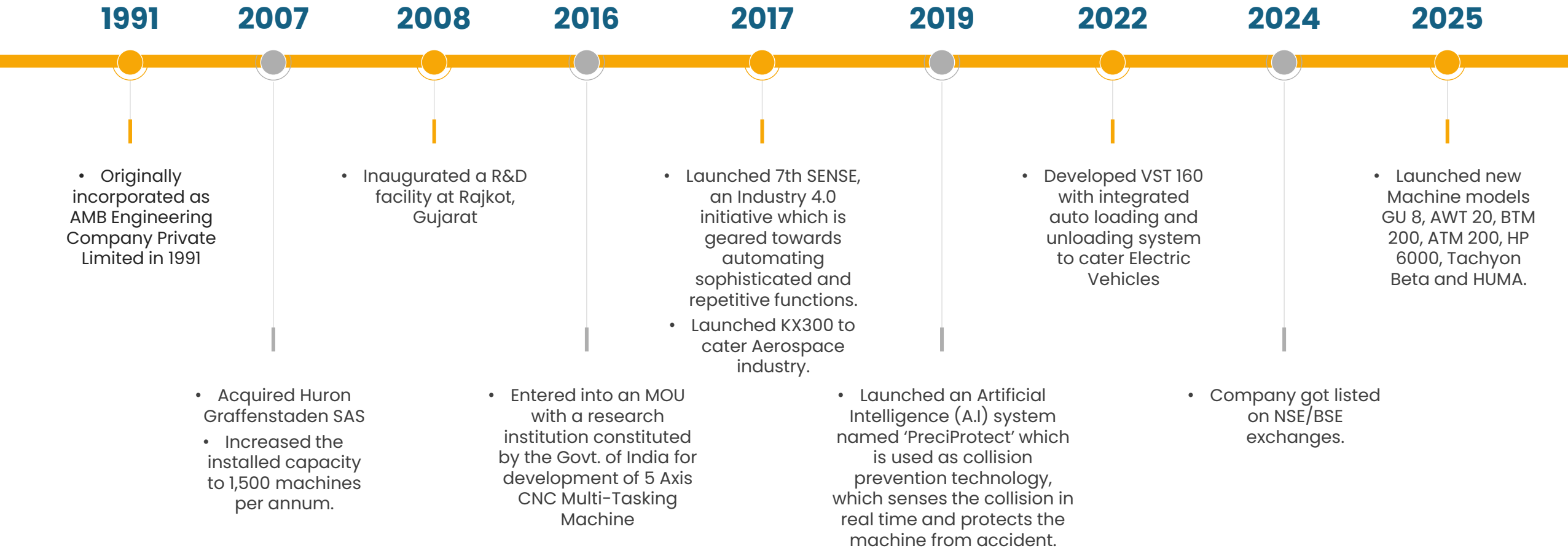
Updates for the Quarter

- ✓ Operations remained steady across all key verticals including Automotive, Aerospace, Defence, and General Engineering, supported by strong customer relationships and timely execution
- ✓ Capacity expansion of additional 120 machines at Huron facility in France is near completion and will be commencing operations in coming days
- ✓ The Company is currently operating at close to 88% capacity utilization and with strong order book execution and demand
- ✓ The order book stands at around INR 4,546 Cr. , offering clear visibility for the next 24–30 months
- ✓ In July 2025, the Board approved the purchase of ~20 acres at Tumakuru Machine Tools Park (TMTP), Karnataka. This site will serve as the company's next major manufacturing base, supporting its long-term capacity expansion plans. The expansion is part of a phased growth strategy focused on larger, high-precision CNC machines for sectors like Aerospace, Defence, and heavy industry. It will be funded through internal accruals or a balanced mix of debt

Jyoti CNC Automation at a Glance



Our Journey over the Years

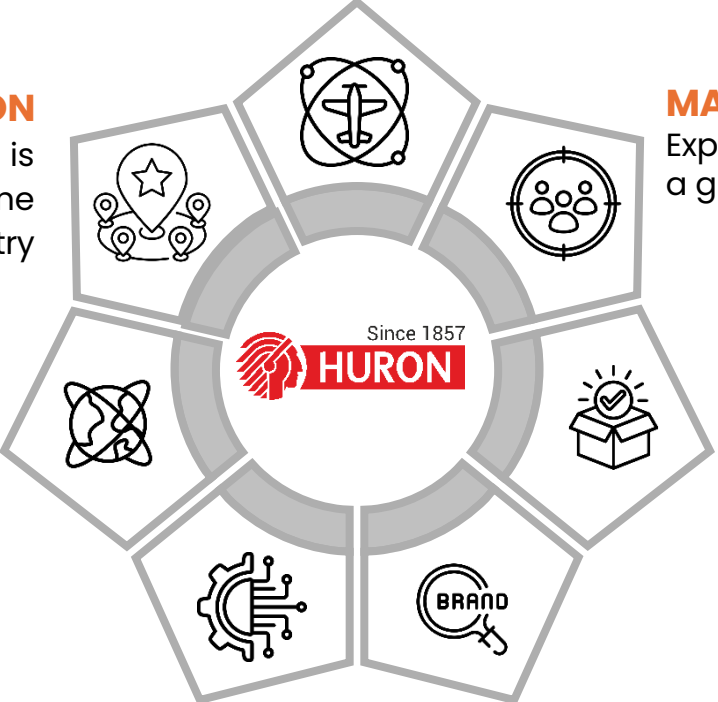


LEADING THROUGH INNOVATION AND TECHNOLOGY

AEROSPACE
Swift entry into large Indian Aerospace companies

STRATEGIC LOCATION
Located at the Central Europe which is considered as the hub of the machine tool Industry

MARKET REACH
Expansion of the Market Reach through Huron as a global brand in Europe, China, USA & Canada



EXPOSURE TO THE WORLD CLASS MANUFACTURING
Exposure to the World Class Manufacturing Methods and Processes

PRODUCT BASKET
Broadening of Product basket with the addition of 5 Axis High Precision Machining Centers for Jyoti

TECHNOLOGY ACCESS
Access to the sophisticated 5 Axis Technology

BRAND VALUE
Enables to enhance the of Brand Value

...with Niche R&D Capabilities



Designed and developed a portfolio of CNC machines in India with over **200+ variants** across **44 product verticals**



PRECI **PROTECT**

An **Artificial Intelligence (AI) tool** developed through **inhouse R&D facility**



Jyoti CNC has developed '**7th Sense solutions**', an Industry 4.0 initiative which is geared towards **automating sophisticated and repetitive functions**



Ability to **provide Customized Solutions** to our customers.



Vertically Integrated Manufacturing..



Our **integrated operations** enables us manufacture some of the critical machine components which **reduces dependence on third parties, streamlines production process and improves operational efficiencies**

...with State-of-the-Art Manufacturing Units



237,408.50

sq. meters of industrial land in India

157,155.32

sq. meters of unutilized land in India

6,000 Machines p.a.

Installed Capacity for CNC Machines



Manufacturing Facility, India



46,442

sq. meters in France

32,144

sq. meters of unutilized land

121

Installed Capacity for CNC Machines



Manufacturing Facility, France

Product Portfolio Across The Value Chain...



200+ product variants across industry segments



**Entry Level
Machines**



**Mid-range
Machines**



**High-end
Machines**

**CNC Turning / Turn
Mill Centers**

**CNC Vertical
Machining Centers**

**CNC Horizontal
Machining Centers**

**CNC 5 Axis
Machining Centers**

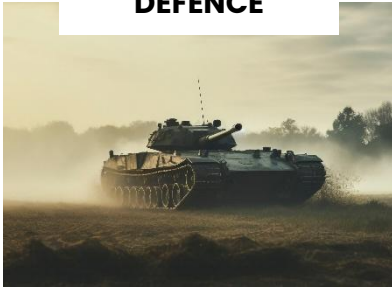
**CNC Multi Tasking
Machines**

...Catering to Diversified Industries

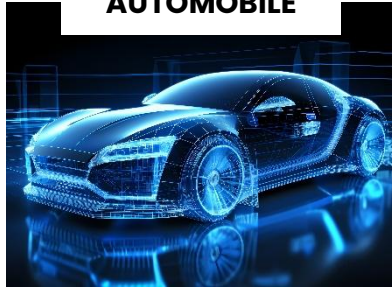
AEROSPACE



DEFENCE



AUTOMOBILE



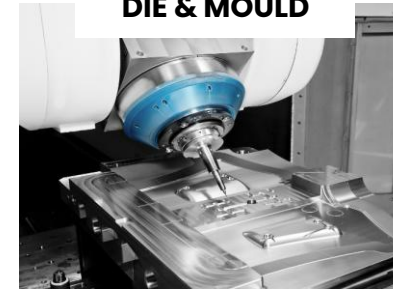
ELECTRONICS



RAILWAY



DIE & MOULD



Expertise Across Key Sectors

Customized Solutions for Every Industry

Strong In-House & Backward Integration

Global Standards, Local Fit

Driven by Tech & Innovation

INFRASTRUCTURE



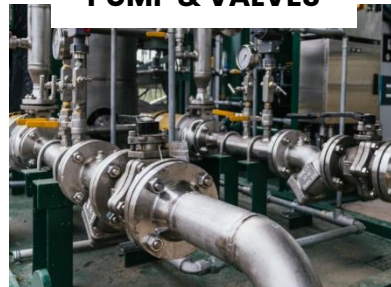
OIL & GAS



HEALTHCARE



PUMP & VALVES



POWER



AGRICULTURE





Key Highlights – Distribution Network



29 Sales and Service Centres spread across **12** States in India



Domestic - 2 Distributors / Dealers
International - 11 Distributors / Dealers



Selling products through our **dealer network** and **directly to customers**

...with Global Customer Base...



1,35,000+ Machines Installations across more than **60 Countries**

...and Marquee Clientele



BHARAT FORGE



mahindra ^{Rise}



Audi



ASHOK LEYLAND



ArcelorMittal



AZAD



TITAN



BOSCH



HAVELLS



ELGI



DOMS



ROLEX ROLLED RINGS



Godrej



Welspun

tdps

FEDERAL MOGUL

SANSEERA ideas@work

Brakes India

WENDT



PARI

SONALIKA

JTEKT



GNA

Experienced Board of Directors



Parakramsinh Ghanshyamsinh Jadeja

Promoter, Chairman & Managing Director

- He has been associated with Jyoti Enterprise as a partner since 1989
- He is also a director on the board of Indian Machine Tool Manufacturers Association since December 2015 and Neo Rajkot Foundation since June 2016.
- He has also won the Presidential Award from Ministry of small industries, Govt. Of India as the "Best Entrepreneurship Award in Small Scale category for the year 2003"
- His entrepreneurial nous is well recognized. He has been honored with the "Premier Outstanding Entrepreneurship Award" by the IMTMA in 2013, the 'Small Scale Entrepreneur Third Award – 2003', by the Ministry of Small-Scale Industries, Government of India, and the "CII Best Entrepreneurship of the year award" for 2004-2005.
- He was also awarded the Hercules Award in 2013 on "Converting SSI into Indian MNC" by the Gujarat Innovation Society.



Sahdevsinh Lalubha Jadeja
Promoter & Whole-time Director

He has been associated with Jyoti Enterprise as a partner since 1989



Pravinchandra Ratilal Dholakia
Independent Director

Sr. Partner at PR Dholakia & Co., Chartered Accountants .

He is a Chartered Accountant & a member of the ICAI



Vikramsinh Raghuvirsinh Rana
Promoter & Whole-time Director

He was appointed as director in March 26, 2003



Dr. Jignasa Pravinchandra Mehta
Independent Director

Professor of Mechanical Engineering & Dean of Engineering & Technology at Darshan University, Rajkot
She is a B.E and M.E (Mechanical), PhD

Management Team at Helm



Kamlesh Sureshbhai Solanki
Chief Financial Officer

He joined the Company in 2004 as Manager - Finance and was appointed as Chief Financial Officer with effect from April, 2015. He holds a bachelor's degree in commerce from Saurashtra University, Rajkot



Maulik Bharatbhai Gandhi
CS and Compliance Officer

Responsible for the secretarial department of the Company
Appointed as Compliance Officer of the Company in July 2023
BBA, Member of ICSI



Vijaysinh Pravinsinh Zala
Executive Head - Design

Associated with the Company since 2004
B.E (Mechanical)



Hitesh Chhaganbhai Patel
Chief Operating Officer - EMS

Associated with Company since 2004
B.E (Electronics & Telecom), MBA (Newport University, CA)



Hiren Mahipatsinh Jadeja
President - Marketing

Associated with Company since 2004
B.E (Electronics & Telecom), MBA (Newport University, CA)



Vikas Raj Taneja
President - Sales

Associated with the Company since 2008
B.E. (Production), Post Graduate Diploma in Business Administration



Marc Paul Troia
Director General of Huron Graffenstaden SAS

Prior experience with Amada SA, Forest Line, ABB, Renault Automation, Stein Heurty & Newelco Newport (UK). Graduate Engineer in Mechanics; BAC E - a degree in Mechanical Engineering, Lean Manufacturing.



Shivangi Bipinbhai Lakhani
Executive Head - Corporate Communication

Associated with Company since 2007
B.Com, MBA

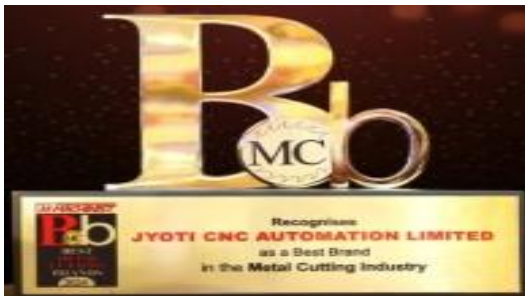
3,500+ Employees
Total Workforce

Recent Awards & Accolades

Recognized as **Iconic Brand of India 2024 and 2025**
– By ET Edge
(The Times Group)



Recognized as '**Best Brand in the Metal Cutting Industry**' by Economic Times for 7 consecutive years from 2018 to 2024
(The Times Group)



A Beacon of Innovation: Jyoti Shines at Globe-Tech Engineering Expo, Pune – September 2025



IMTMA Export Performance Award 2024 in Machine Tool category



Current Section

01

About Us

Who are we, Our Journey & Manufacturing Presence

03

Road Ahead

Strategies for next leap

02

Industry Overview

Global Machine Tool Industry, Industry Growth Drivers

04

Operational & Financial Performance

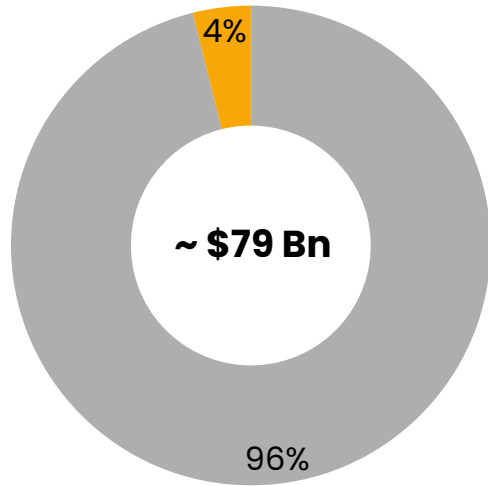
Quarter and Half Year Ended September 30th, 2025

05

Annexures

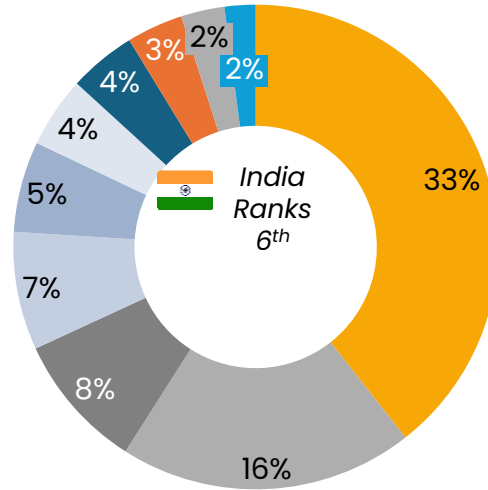
Historical Financials

Global Consumption



Indian Consumption
Others

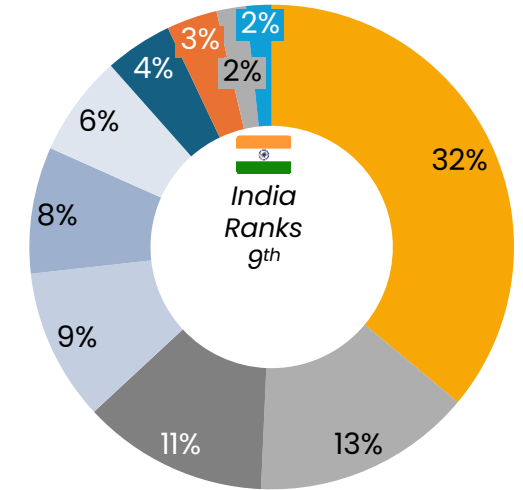
Top 10 Consumers



China Japan Turkey
USA India Taiwan
Germany South Korea
Italy Mexico

Figures are % of Global Consumption

Top 10 Producers



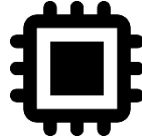
China Italy India
Germany South Korea Spain
Japan Taiwan
USA Switzerland

Figures are % of Global Production



Electric Vehicles

- ✓ Global EV market size is expected to reach ~USD 2109 bn and will grow at 23.42% CAGR by 2033. (source : IBEF)
- ✓ The Electric Vehicle market in India is expected to grow at a 29% CAGR during 2024–2030. (source : IBEF)
- ✓ GOI has reaffirmed its commitment towards EVs and it's mission for 30% Electric Mobility by 2030. (source : IBEF)



Semiconductor

- ✓ The Indian Semiconductor market will grow from USD 52 bn in FY 2024–25 to USD 103.4 bn by 2030, at a CAGR of 13%. (source : indbiz.gov.in)
- ✓ Mobile handsets, IT, and Industrial Applications continue to be the primary drivers of growth, contributing nearly 70% of the sector's revenue.



EMS

- ✓ The market is projected to grow from USD 648.11 Bn in 2025 to USD 1,033.17 Bn by 2032, exhibiting a CAGR of 6.9% during the forecast period. (source : Fortune Business Insights)
- ✓ India's demand for electronic components is projected to be \$240 billion by 2030, fueled by the rising domestic production of cell phones. - CII report
- ✓ The potential CNC Machine demand for EMS industry in India is over 1,00,000 machines within the span of next 5 years. (source : IBEF)



Aerospace & Defence

- ✓ The Global Aerospace and Defence market size is expected to reach ~USD 1388 bn (@ 8.2% CAGR) by 2030.
- ✓ Increase in Aerospace and Defence spendings globally due to Geo-Political circumstances, modernization and increased spending budgets.

Current Section

01

About Us

Who are we, Our Journey & Manufacturing Presence

03

Road Ahead

Strategies for next leap

02

Industry Overview

Global Machine Tool Industry, Industry Growth Drivers

04

Operational & Financial Performance

Quarter & Half year Ended September 30th, 2025

05

Annexures

Historical Financials

Strategies for the Next Leap

1.
PEOPLE
DEVELOPMENT



2.
MARKET
EXPANSION

3.
PRODUCT
DEVELOPMENT

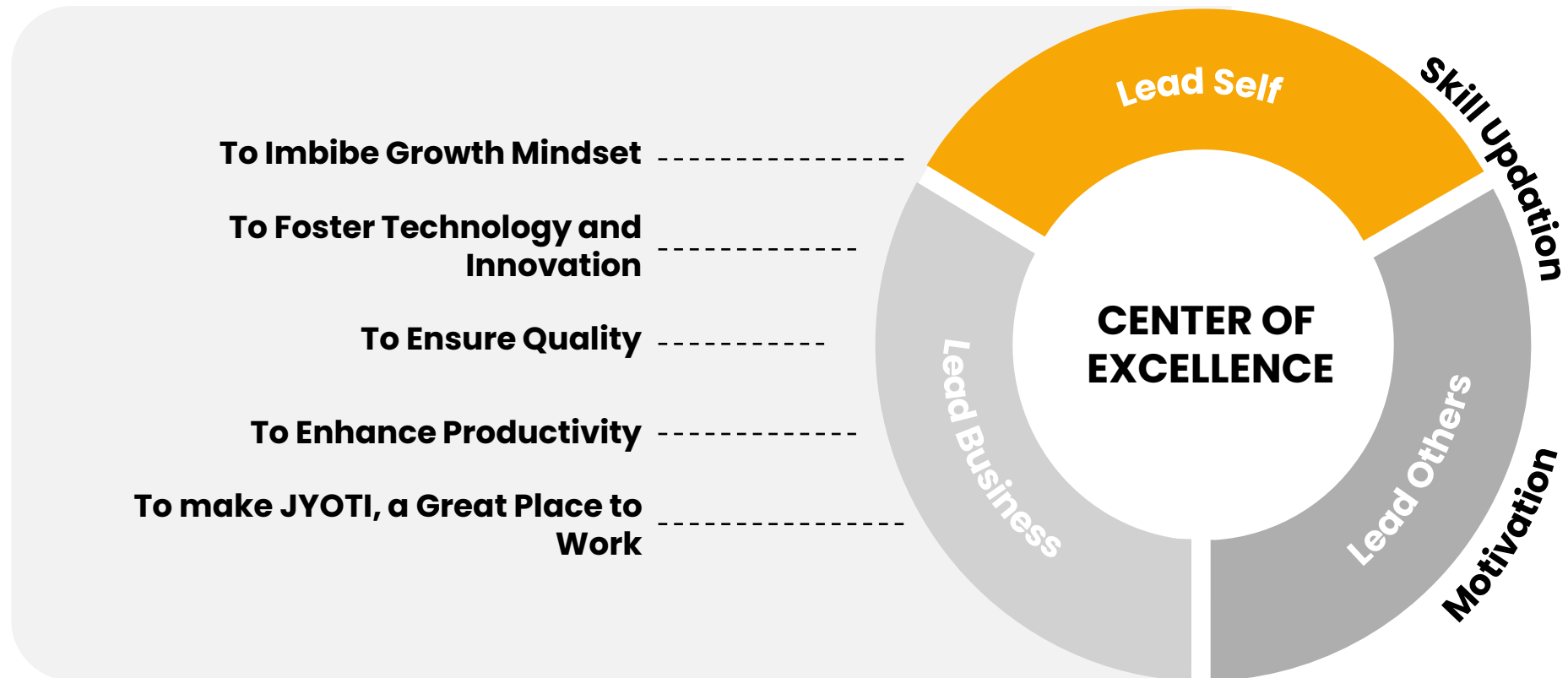


4.
MANUFACTURING
CAPACITY
EXPANSION

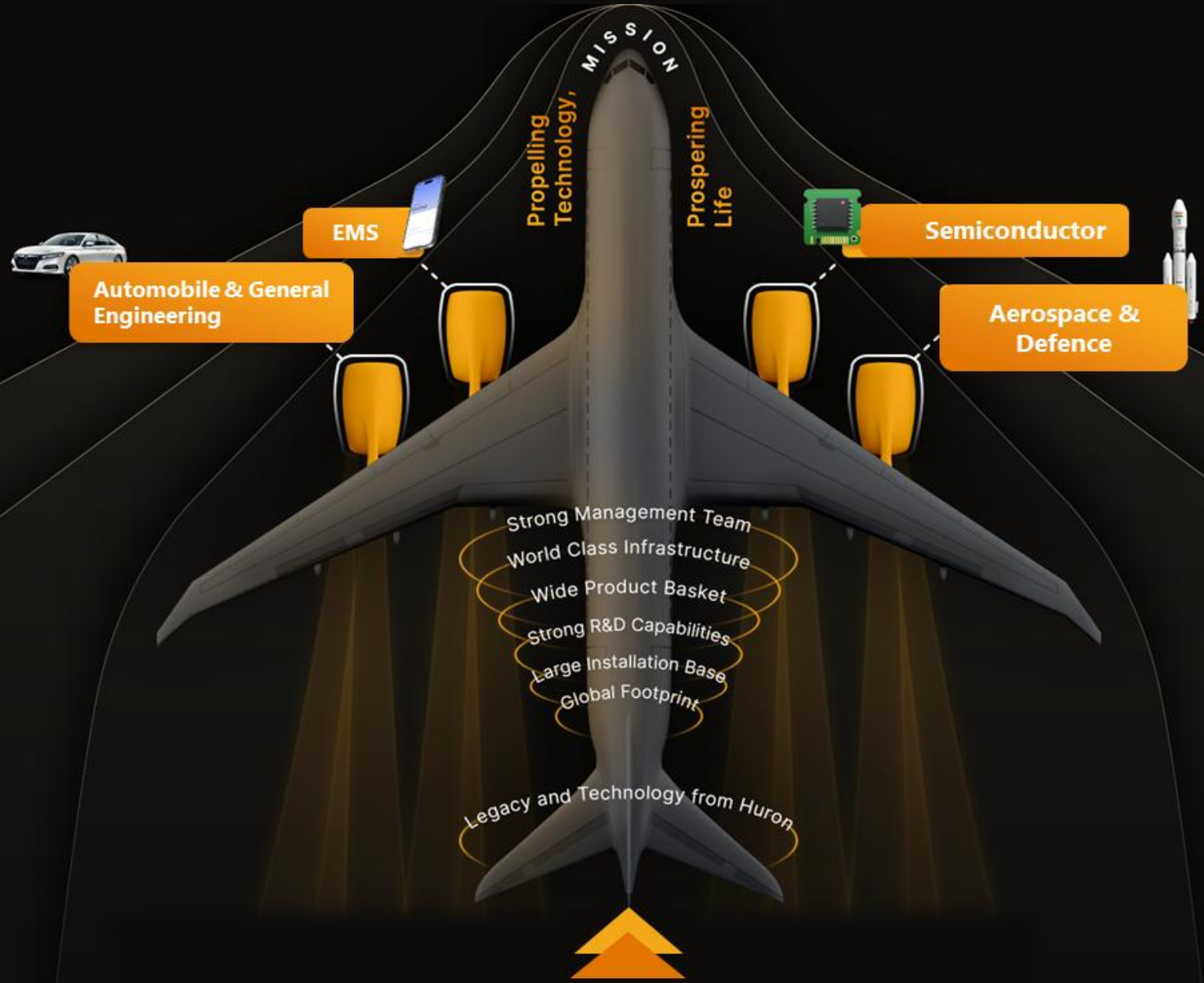


1. People Development

Extensive focus on **skill development of existing manpower** and **new entrants** through COE
(Center Of Excellence)



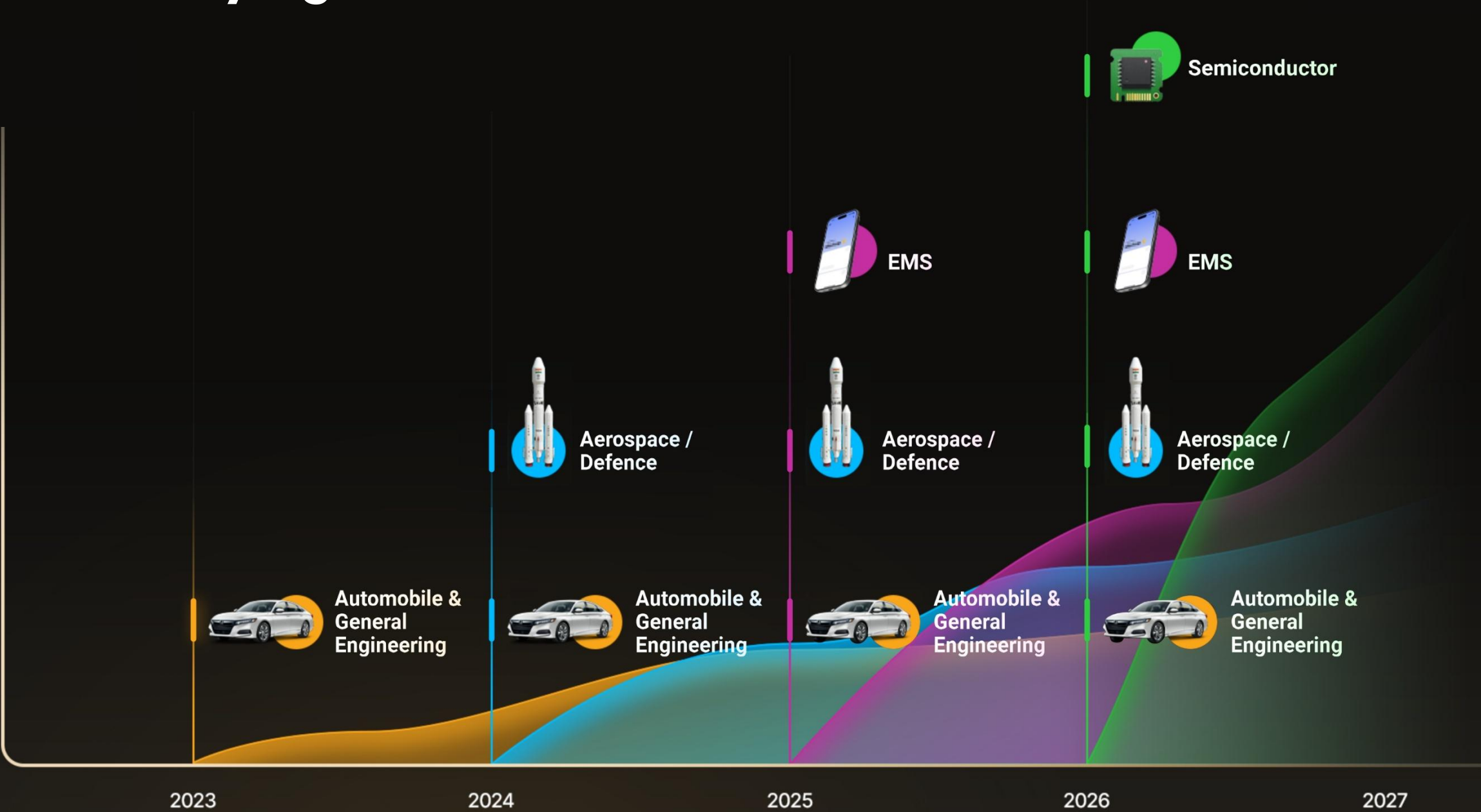
2A. Market Expansion



Flying High , Soaring Skies

Manufacturing Growth in India

2B. Diversifying Presence Across Sectors



3A. Product Development in Recent Past



GU 8 – 5 Axis Gantry Type Machining Center

End User Segments: Automobile, Aerospace, Die & Mould, Healthcare, Power



HP 4000 and HP 6000 – High Performance Horizontal Machining Centers

End User Segments: Automobile, Textile, Pump and Valves, Agriculture

The High-Performance HP Series is designed for 3 major factors :

- **Productivity**
- **High Dynamics**
- **Reliability**



AWT 22 – Alloy Wheel Turning Machine

End User Segments : Automobile (incl. EV)



BTM 100 – Twin Spindle with Gantry Automation

End User Segments: Automobile, General Engineering



Tachyon Beta – 5-Axis High Dynamics Machining Center

End User Segments: EMS, Aerospace, Healthcare, General Engineering

Global Market Size: ~3.70 B USD

Expected Market Size by 2030: ~5.1 B USD

Tachyon Beta with linear motor delivers

- **Most Compact**
- **Fastest**
- **Simultaneous 5-Axis Machine for Complex Applications**



ATM 200 – Inverted Turning Center with Automation

End User Segments: Automobile, Aerospace, General Engineering

Leveraging **R&D strength** to design and develop new product variants in line with **global industry demands**

3B. HUMA Patent – The Future of Human Machine

Successfully secured official design patent registration under Class 15-09 for 'Panel for Machine'

Patent Design No. : 444176-001

Date of Receipt of Patent : 14-01-2025

HUMA



HUMA revolutionizes operator-machine interaction for superior performance

Intuitive panel designed for efficient CNC operation

Its modern design emphasises on operation efficiency and easy to use

Key Features of HUMA :

- ✓ User-friendly Interface
- ✓ Touchscreen Control
- ✓ Feed Rate Adjustment
- ✓ Easy to Switch & Operate
- ✓ Flexibility to Operate Remotely



4. Capacity Expansion to Fuel Future Growth

New Sub-Assembly



New Assembly Lines



New Assembly Line – Interior View



Capacity enhancement of **6000 machines p.a.** is already completed

Further production capacity enhancement of **additional 10,000 machines p.a. to be completed by September 2026**

Current Section

01

About Us

Who are we, Our Journey & Manufacturing Presence

03

Road Ahead

Strategies for next leap

02

Industry Overview

Global Machine Tool Industry, Industry Growth Drivers

04

Operational & Financial Performance

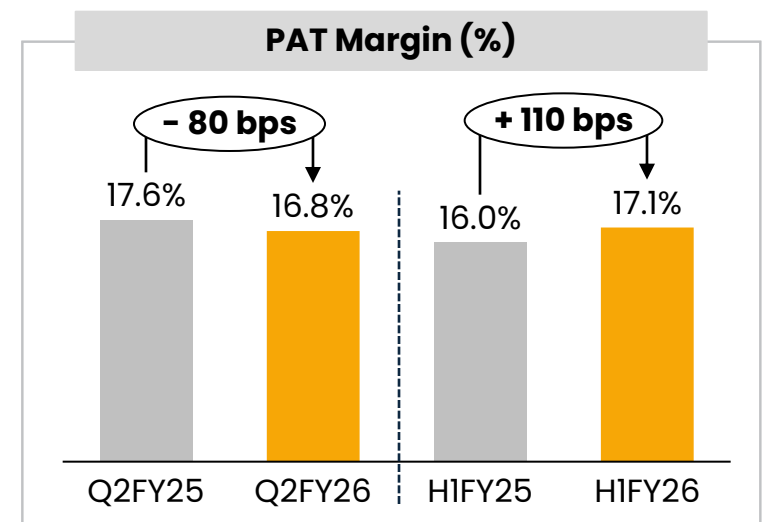
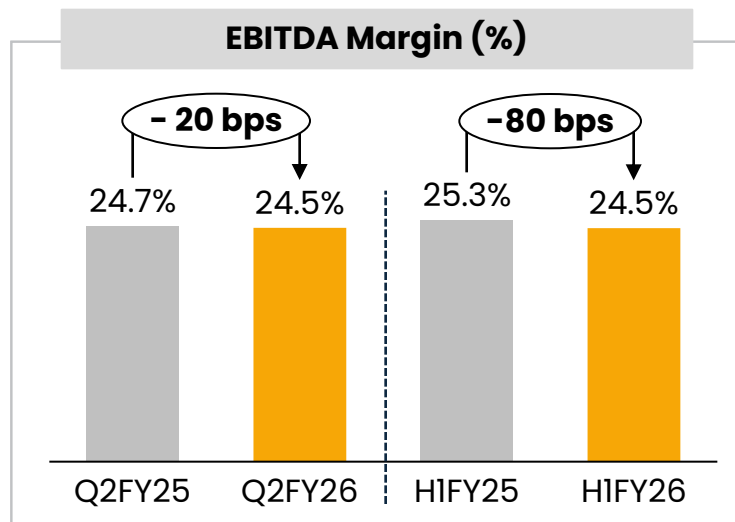
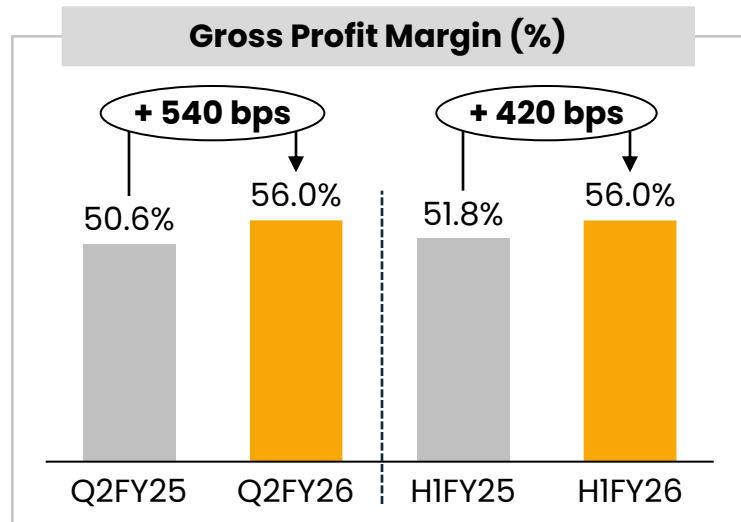
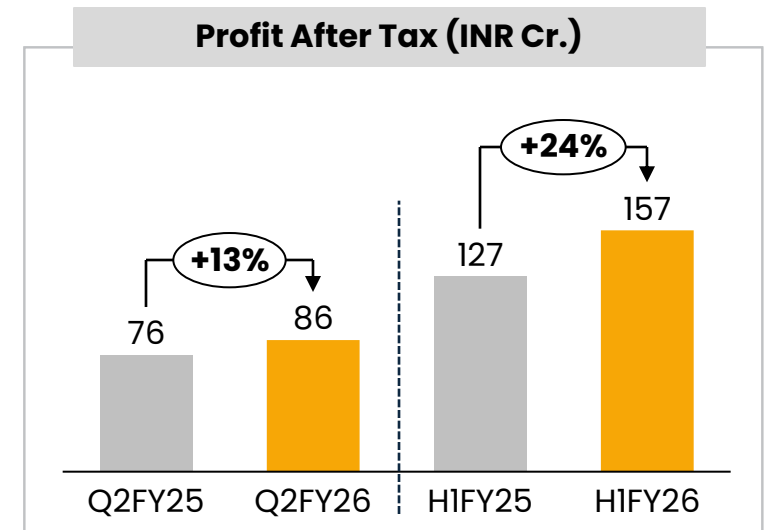
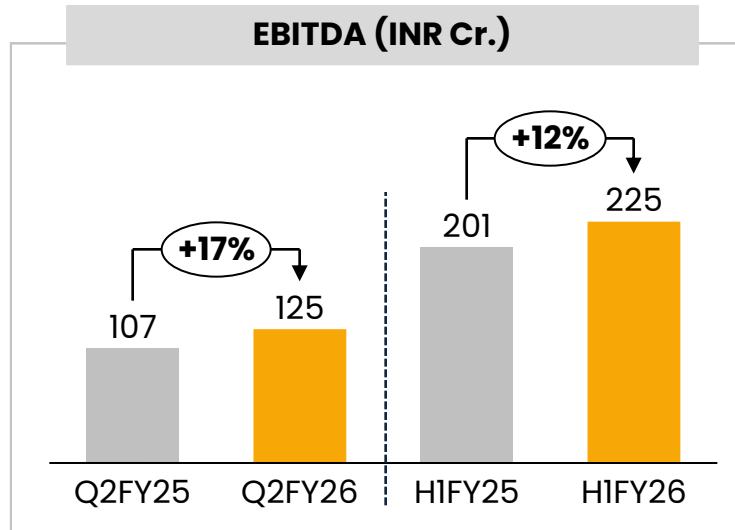
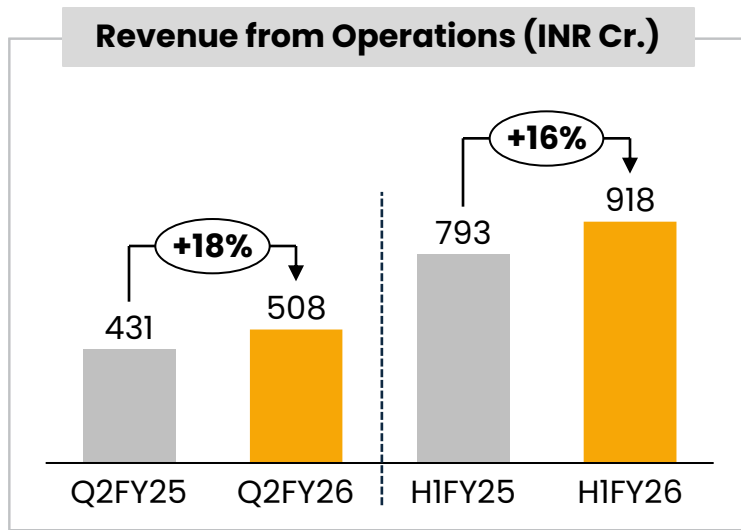
Quarter and Half Year Ended September 30th, 2025

05

Annexures

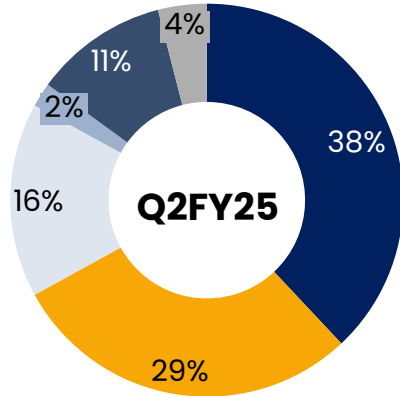
Historical Financials

Q2 & H1FY26 Financial Highlights

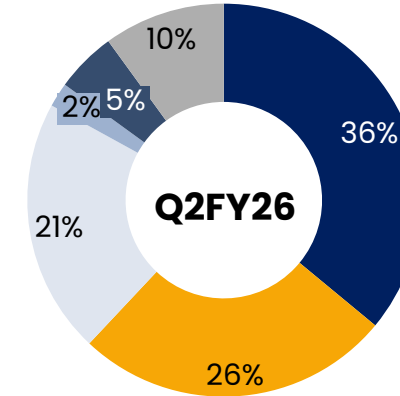


Revenue Mix from End User Industries

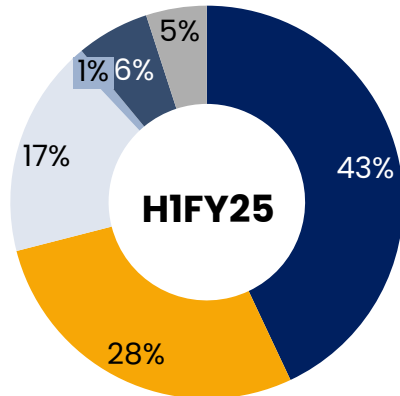
Revenue – INR 431 Cr



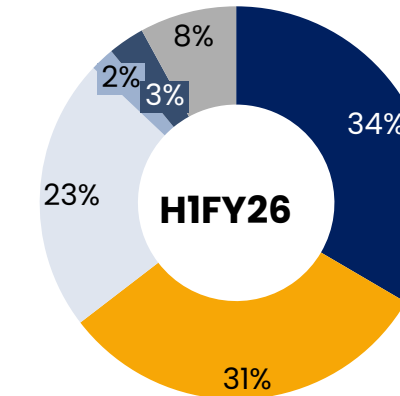
Revenue – INR 508 Cr



Revenue – INR 793 Cr



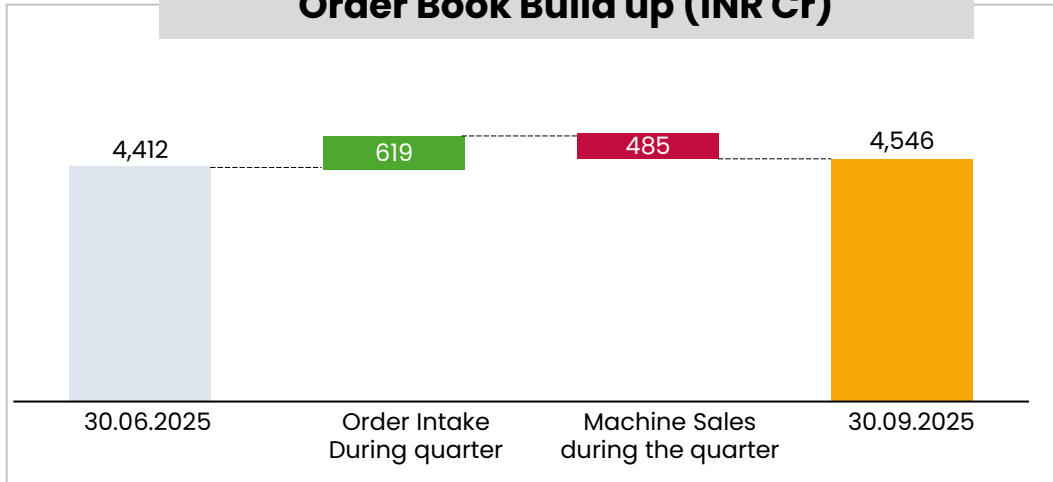
Revenue – INR 918 Cr



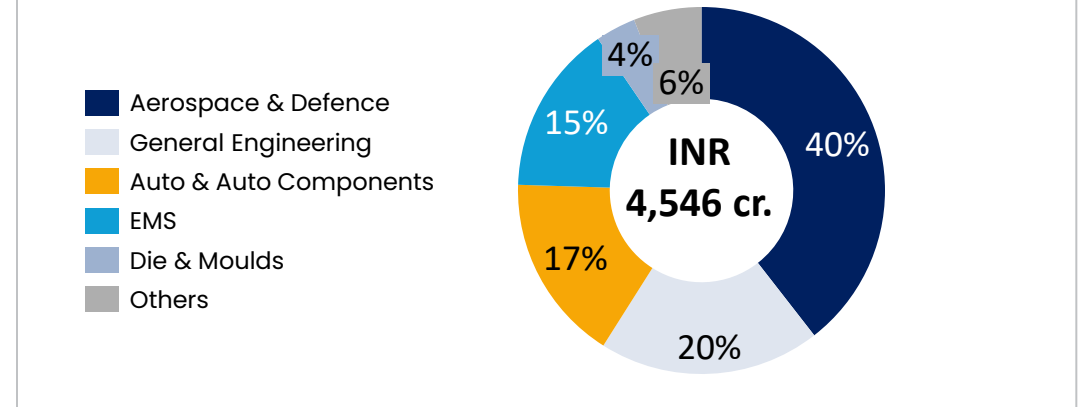
■ Aerospace & Defence
 ■ Auto & Auto Components
 ■ General Engineering
 ■ Die & Moulds
 ■ EMS
 ■ Others

Strong Order book Position

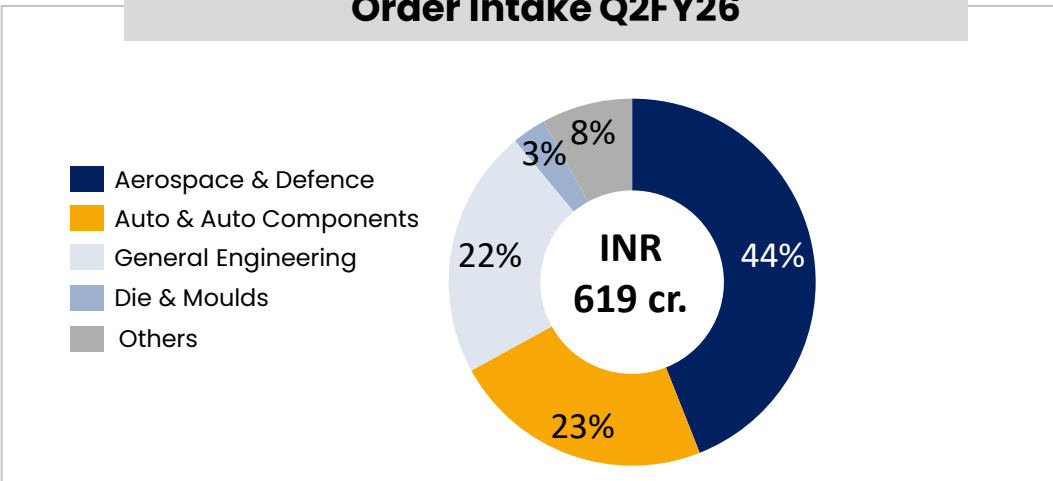
Order Book Build up (INR Cr)



Current Order Book Breakup as on Q2 FY26



Order Intake Q2FY26



INR 4,546 Cr
Total Order Book

Healthy and well-diversified orderbook reflecting steady growth and strong customer trust across industries

Profit & Loss Statement



Profit and Loss (INR Cr.)	Q2FY26	Q2FY25	YoY	Q1FY26	Q-o-Q	H1FY26	H1FY25	YoY
Revenue from Operations	507.9	430.7	17.9%	410.2	23.8%	918.1	792.5	15.8%
Cost of Goods Sold	223.4	213.0		180.7		404.1	382.3	
Gross Profit	284.5	217.7	30.7%	229.5	23.9%	514.0	410.3	25.3%
Gross Profit Margin	56.0%	50.6%		55.9%		56.0%	51.8%	
Employee Cost	86.5	64.8		72.5		159.0	121.9	
Other Expenses	73.4	46.3		56.8		130.2	87.7	
EBITDA	124.6	106.6	16.9%	100.2	24.3%	224.8	200.7	12.0%
EBITDA Margin	24.5%	24.7%		24.4%		24.5%	25.3%	
Depreciation	10.5	9.2		12.3		22.8	17.6	
Other Income	9.1	11.1		20.5		29.6	15.1	
EBIT	123.2	108.4	13.7%	108.4	13.7%	231.6	198.1	16.9%
EBIT Margin	24.3%	25.2%		26.4%		25.2%	25.0%	
Finance Cost	14.2	9.0		12.1		26.3	20.0	
Exceptional Item Gain / (Loss)	0.0	0.0		0.0		0.0	9.1	
Profit before Tax	109.1	99.4	9.7%	96.3	13.2%	205.4	169.0	21.5%
Profit before Tax Margin	21.5%	23.1%		23.5%		22.4%	21.3%	
Tax	23.6	23.5		24.9		48.5	42.2	
Profit After Tax	85.5	75.9	12.7%	71.4	19.7%	156.9	126.8	23.7%
Profit After Tax Margin	16.8%	17.6%		17.4%		17.1%	16.0%	
Other Comprehensive Income	-3.7	-0.8		-0.2		-3.9	-1.1	
Total Comprehensive Income	81.8	75.1	81.8	71.2	14.9%	153.0	125.7	21.8%
Total Comprehensive Income Margin	16.1%	17.4%		17.4%		16.7%	15.9%	
EPS	3.8	3.3		3.1		6.9	5.6	
Cash PAT	96.0	85.1		83.7		179.7	144.4	

Balance Sheet



Assets (INR Cr.)	Sep-25	Mar-25
Non - Current Assets	790.9	672.2
Property, Plant and Equipment	525.0	456.4
Capital work-in-progress	157.6	167.7
Intangible assets	20.2	12.3
Intangible assets under development	14.7	16.2
Deferred tax assets (Net)	8.0	0.5
Financial Assets		
Investments	3.6	3.1
Other Financial Assets	61.9	16.0
Other non-current assets	3.6	3.1
Current Assets	61.9	16.0
Inventories	982.2	900.5
Financial Assets		
Trade receivables	354.2	486.5
Cash and Cash Equivalents	83.4	13.4
Other balances with bank	117.6	111.9
Loans	10.0	9.7
Other Financial Asset	673.8	538.2
Other current assets	81.2	55.4
Current Tax Asset (Net of Provision)	4.2	4.2
Total Assets	3,097.5	2,792.0

Equity & Liabilities (INR Cr.)	Sep-25	Mar-25
Total Equity	1,830.8	1,686.2
Share Capital	45.5	45.5
Other Equity	1,785.3	1,640.7
Non - Current Liabilities	280.6	121.1
Financial Liabilities		
Borrowings	258.8	102.6
Provisions	21.8	18.5
Deferred tax liabilities (Net)	0.0	0.0
Current Liabilities	986.2	984.8
Financial Liabilities		
Borrowings	465.4	394.3
Trade payables	324.9	410.1
Other Financial Liabilities	66.6	70.6
Other Current liabilities	83.2	79.0
Provisions	3.6	3.1
Current Tax Liabilities	42.4	27.6
Total Equity & Liabilities	3,097.5	2,792.0

Abridged Cash Flow Statement



Particulars (Rs. Crs)	HIFY26	HIFY25
Net Profit Before Tax	205.3	169.0
Adjustments for: Non -Cash Items / Other Investment or Financial Items	22.6	34.4
Operating profit before working capital changes	227.9	203.4
Changes in working capital	(184.1)	(260.4)
Cash generated from Operations	43.8	-57.0
Direct taxes paid (net of refund)	30.6	36.9
Net Cash from Operating Activities	13.2	(93.9)
Net Cash from Investing Activities	(144.7)	(105.2)
Net Cash from Financing Activities	201.6	(75.8)
Net Decrease in Cash and Cash equivalents	70.1	(274.9)
Add: Cash & Cash equivalents at the beginning of the period	13.4	302.3
Cash & Cash equivalents at the end of the period	83.4	27.4

Current Section

01

About Us

Who are we, Our Journey & Manufacturing Presence

03

Road Ahead

Strategies for next leap

02

Industry Overview

Global Machine Tool Industry, Industry Growth Drivers

04

Operational & Financial Performance

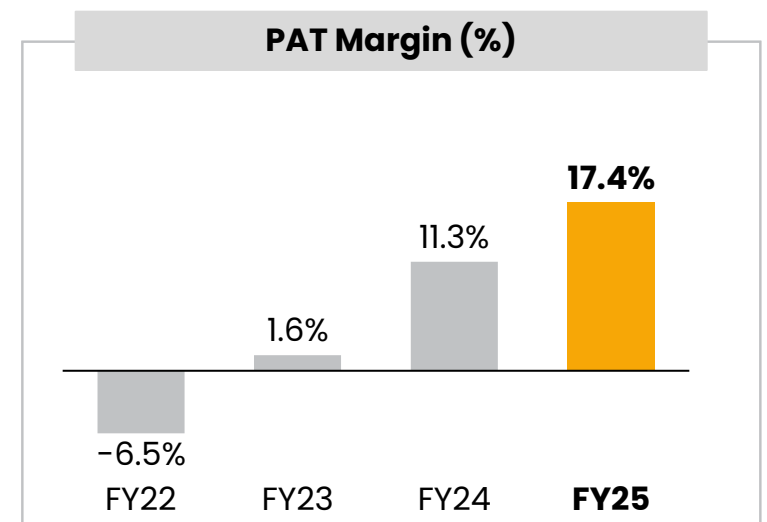
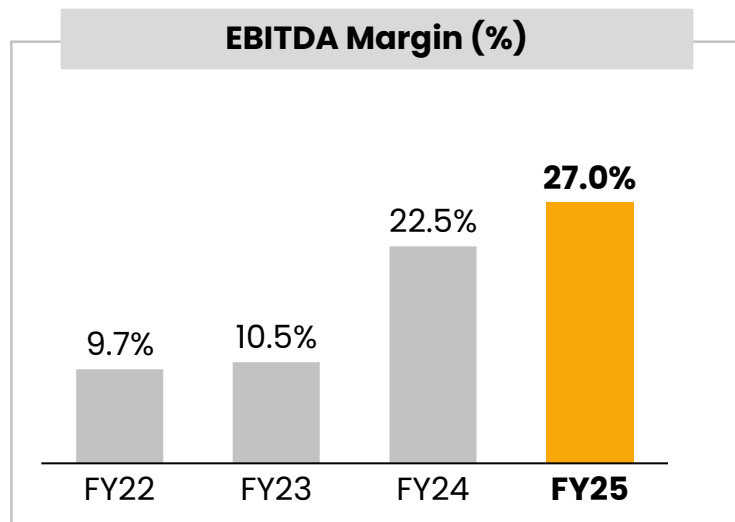
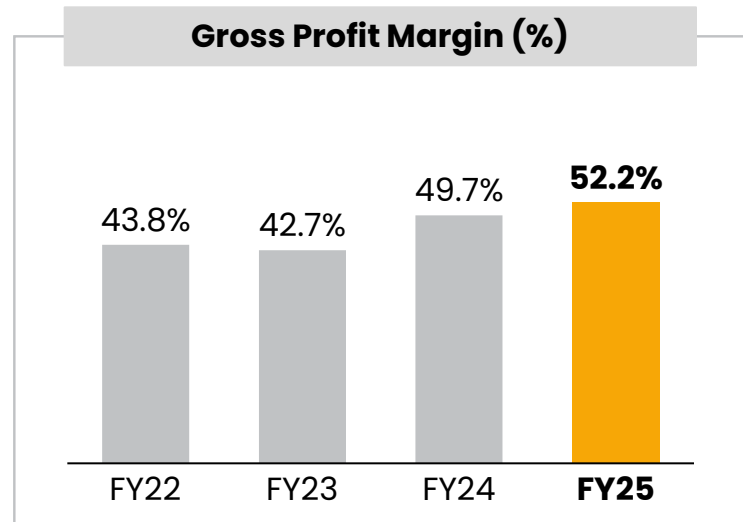
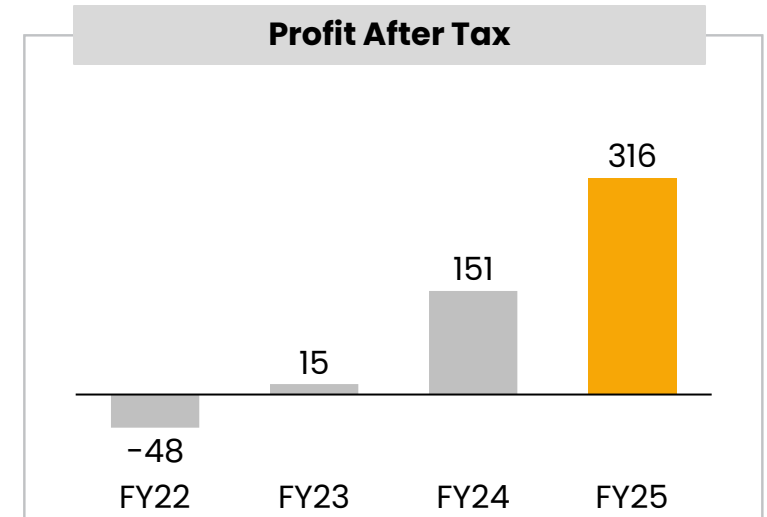
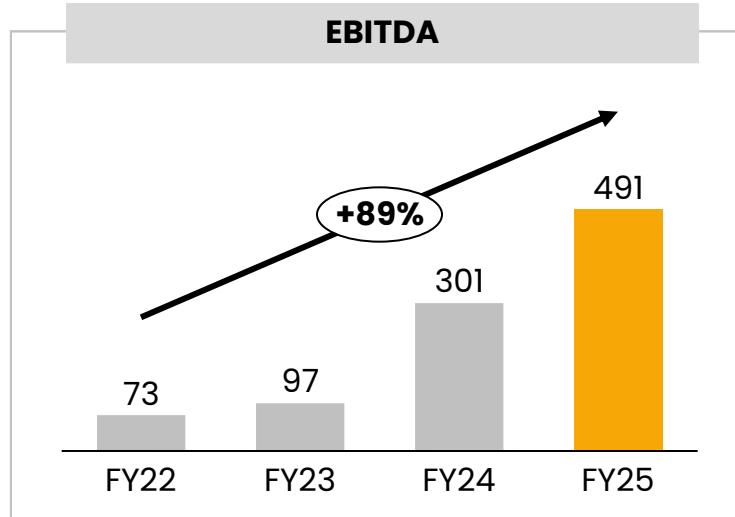
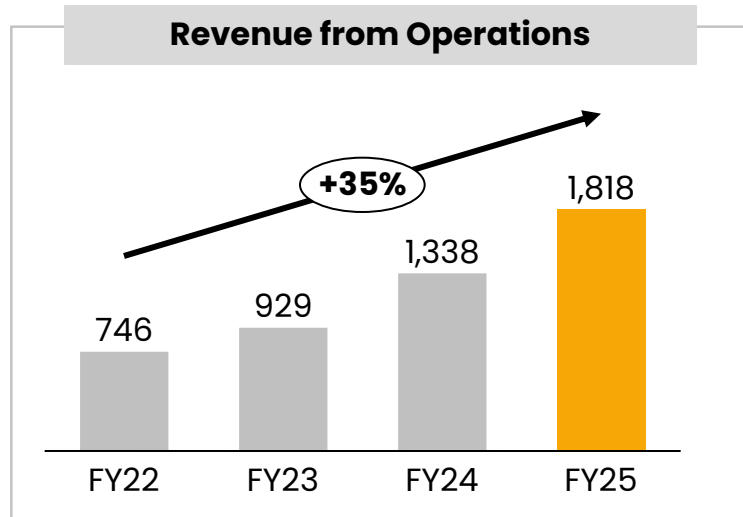
Quarter & Half year Ended September 30th, 2025

05

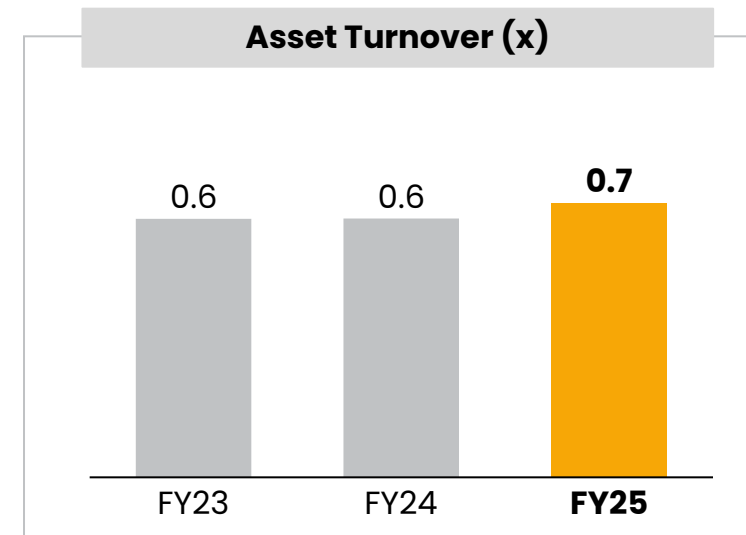
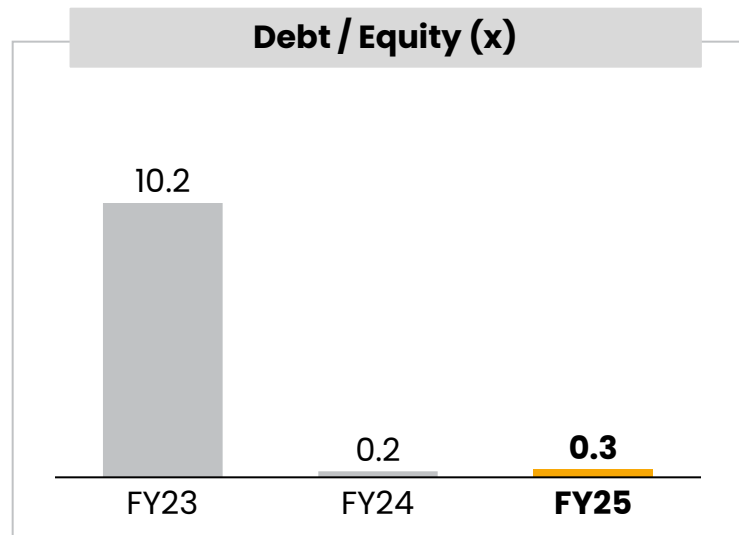
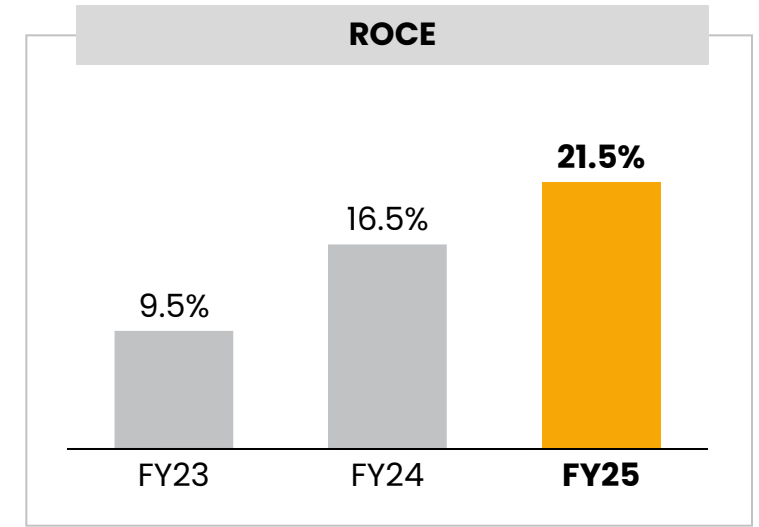
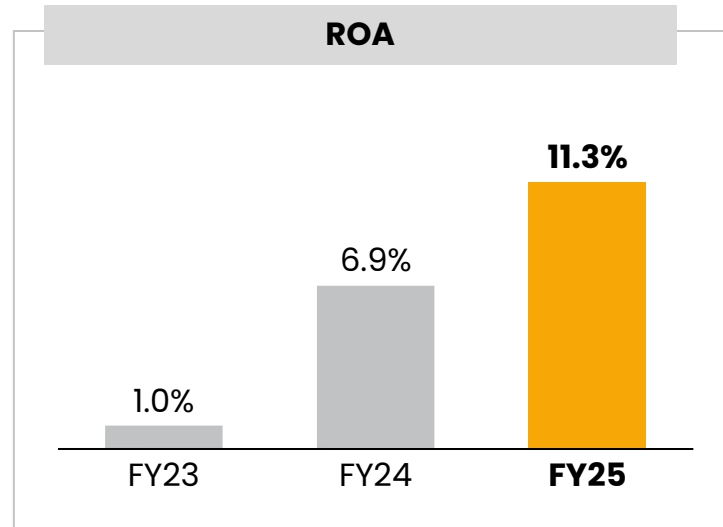
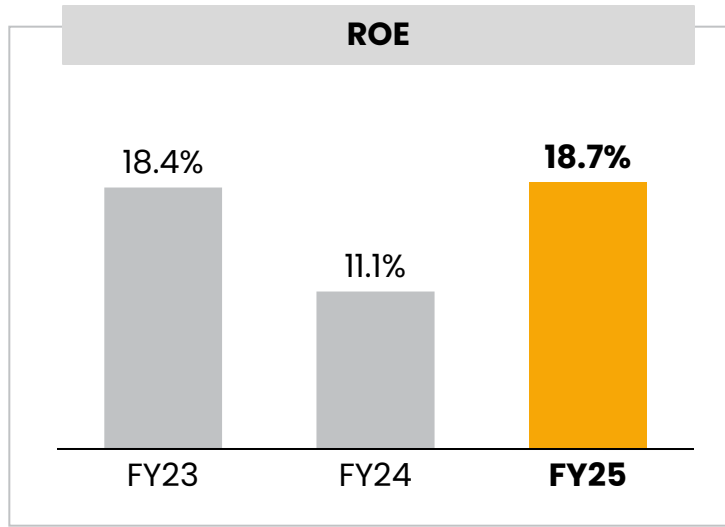
Annexures

Historical Financials

Historical Financial Snapshot



Key Ratios



Historical Profit & Loss Statement



Profit and Loss (INR Cr)	FY25	FY24	FY23	FY22
Revenue from Operations	1,817.7	1,338.5	929.3	746.5
Cost of Goods Sold	868.8	673.7	532.6	419.7
Gross Profit	948.9	664.8	396.6	326.8
Gross Profit Margin	52.2%	49.7%	42.7%	43.8%
Employee Cost	258.2	204.5	166.2	141.8
Other Expenses	199.8	159.3	133.0	112.3
EBITDA	490.9	300.9	97.4	72.7
EBITDA Margin	27.0%	22.5%	10.5%	9.7%
Depreciation	36.5	32.8	33.6	35.8
Other Income	14.5	6.5	23.3	3.6
EBIT	468.9	274.7	87.1	40.4
EBIT Margin	25.8%	20.5%	9.4%	5.4%
Finance Cost	42.1	89.7	89.7	82.2
Exceptional Item Gain / (Loss)	9.1		30.5	
Profit before Tax	417.74	184.9	27.8	-41.7
Profit before Tax Margin	23.0%	13.8%	3.0%	-5.6%
Tax	101.7	34.1	12.8	6.6
Profit After Tax	316.0	150.9	15.1	-48.3
Profit After Tax Margin	17.4%	11.3%	1.6%	-6.5%
EPS	13.9	7.89	1.02	-3.28
Cash PAT	352.5	183.6	48.7	-12.5

Historical Balance Sheet



Assets (in Rs. Crs)	Mar-25	Mar-24	Mar-23	Mar-22
Non - Current Assets	672.2	416.0	336.0	329.3
Property, Plant and Equipment	456.4	308.6	268.9	274.6
Capital work-in-progress	167.7	47.8	8.3	0.9
Intangible assets	12.3	13.7	14.2	17.9
Intangible assets under development	16.2	9.8	7.1	4.6
Deferred tax assets (Net)	0.5	0.6	0.0	0.0
Financial Assets				
Investments	0.0	3.7	3.4	2.0
Other Financial Assets	3.1	0.0	10.0	5.0
Other non-current assets	16.0	31.8	24.1	24.4
Current Assets	2,119.8	1,762.3	1,179.4	956.9
Inventories	900.5	866.0	819.9	634.0
Financial Assets				
Trade receivables	486.5	249.1	145.9	200.2
Cash and Cash Equivalents	13.4	302.3	16.1	2.4
Other balances with bank	111.9	83.3	12.2	20.1
Loans	9.7	3.9	5.9	4.9
Other Financial Asset	538.2	180.7	141.1	33.1
Other current assets	55.4	72.8	33.6	58.7
Current Tax Asset (Net of Provision)	4.2	4.2	4.7	3.4
Total Assets	2,792.0	2,178.3	1,515.4	1,286.2

Equity & Liabilities (in Rs. Crs)	Mar-25	Mar-24	Mar-23	Mar-22
Total Equity	1,686.2	1,364.6	82.1	41.2
Share Capital	45.5	45.5	32.9	29.5
Other Equity	1,640.7	1,319.1	49.1	11.7
Non - Current Liabilities	121.1	99.8	160.5	173.2
Financial Liabilities				
Borrowings	102.6	84.5	127.5	140.3
Provisions	18.5	15.3	12.8	12.2
Deferred tax liabilities (Net)	0.0	0.0	20.2	20.8
Current Liabilities	984.8	713.9	1,272.9	1,071.9
Financial Liabilities				
Borrowings	394.3	219.3	707.5	651.9
Trade payables	410.1	371.5	413.0	295.4
Other Financial Liabilities	70.6	58.7	39.8	30.9
Other Current liabilities	79.0	51.0	97.8	85.7
Provisions	3.1	2.6	1.7	1.8
Current Tax Liabilities	27.6	10.9	13.0	6.2
Total Equity & Liabilities	2,792.0	2,178.3	1,515.4	1,286.2

Historical Abridged Cash Flow Statement



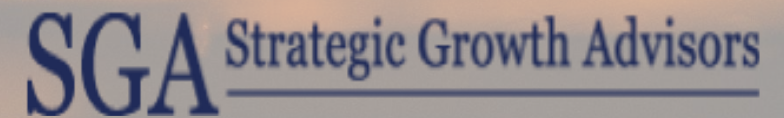
Particulars (INR Cr)	Mar-25	Mar-24	Mar-23	Mar-22
Net Profit Before Tax	417.7	10.3	27.9	-41.8
Adjustments for: Non -Cash Items / Other Investment or Financial Items	86.1	65.5	68.0	147.5
Operating profit before working capital changes	503.9	75.8	95.9	105.8
Changes in working capital	-522.5	-152.5	-77.2	-66.6
Cash generated from Operations	-18.7	-76.7	18.7	39.2
Direct taxes paid (net of refund)	86.8	0.3	7.1	0.6
Net Cash from Operating Activities	-105.4	-77.0	11.7	38.5
Net Cash from Investing Activities	-329.0	-36.4	-31.6	-31.1
Net Cash from Financing Activities	145.4	105.9	33.6	-15.2
Net Decrease in Cash and Cash equivalents	-289.0	-7.5	13.6	-7.7
Add: Cash & Cash equivalents at the beginning of the period	302.3	16.1	2.4	10.1
Cash & Cash equivalents at the end of the period	13.4	8.6	16.1	2.4

Thank You



Jyoti CNC Automation Limited

CIN: L29221GJ1991PLC014914
Mr. Maulik Gandhi
Maulik.gandhi@jyoti.co.in



Strategic Growth Advisors Private Limited

CIN: U74140MH2010PTC204285
Mr. Sagar Shroff / Mr. Ayush Haria
sagar.shroff@sgapl.net / ayush.harria@sgapl.net
+91 98205 19303 / +91 98204 62966