JYOTI CNC AUTOMATION LIMITED

CIN: L29221GJ1991PLC014914
Regd. Off.: G – 506, Lodhika GIDC, Vill.: Metoda,
Dist.: Rajkot – 360 021. Gujarat India.

Date: August 07, 2026

To,
The Department of Corporate Services,
BSE Limited, Mumbai

BSE Script Code: 544081

To,
The Listing Compliance Dept.
National Stock Exchange of India Ltd, Mumbai

NSE Script Symbol: JYOTICNC

Sub.: Submission of Investor Presentation.

Respected Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with provisions of Part of Schedule III thereto, an Investor Presentation for earning call scheduled on Friday August 07, 2026, is enclosed and submitted herewith.

A copy of the Investor Presentation can also be accessed on website of the company at https://jyoti.co.in/investors/announcements/investor-meet-and-related-disclosures/.

You are requested to take the same on record.

Thanking You,
For Jyoti CNC Automation Limited

MAULIK BHARATKUMAR GANDHI

Digitally signed by MAULIK BHARATKUMAR GANDHI
DN: cn=MAULIK BHARATKUMAR GANDHI c=IN l=RAJKOT o=Personal e=MAULIK.GANDHI@JYOTI.CO.IN
Reason: I am the author of this document
Location:
Date: 2026-08-07 15:15+05:30

Maulik B. Gandhi
Company Secretary and Compliance Officer

Encl.: An Investor Presentation.

PROPELLING TECHNOLOGY
PROSPERING LIFE

JYOTI

Since 1857
HURON
Subsidiary of Jyoti CNC

JYOTI CNC AUTOMATION LIMITED

Update on Earnings for Q1 FY27

AEROSPACE

EMS
(Electronic Manufacturing Services)

ELECTRIC VEHICLES

GENERAL ENGINEERING

Safe Harbor

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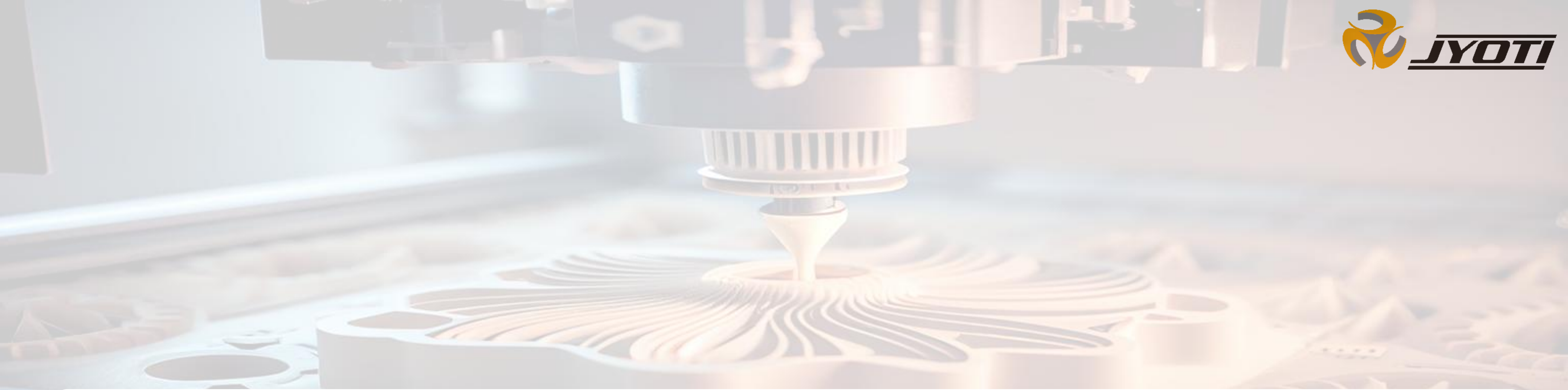

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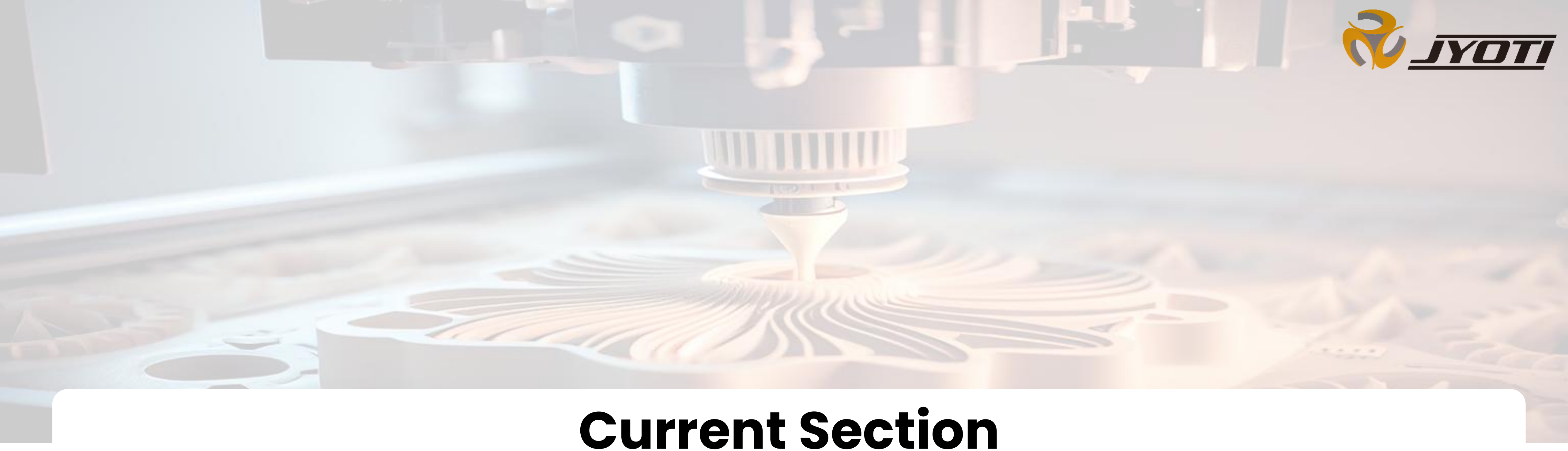
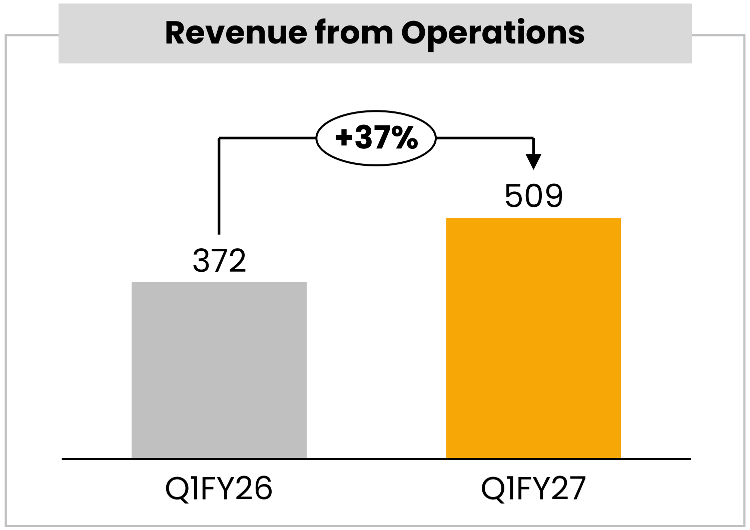
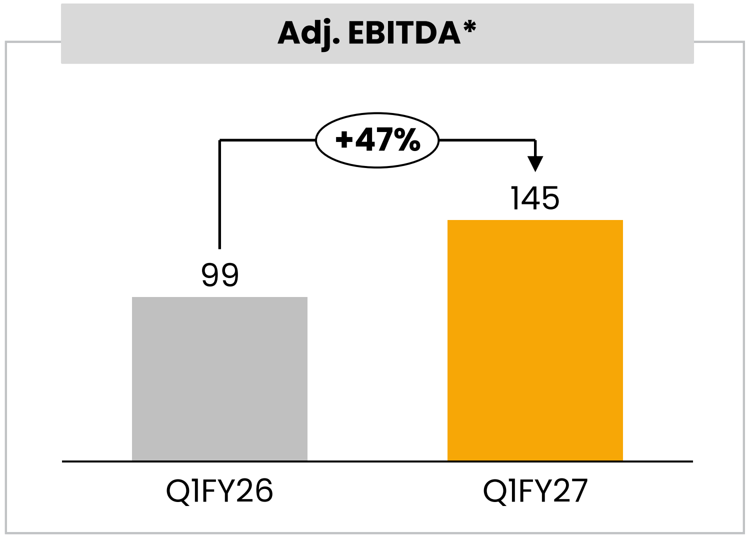
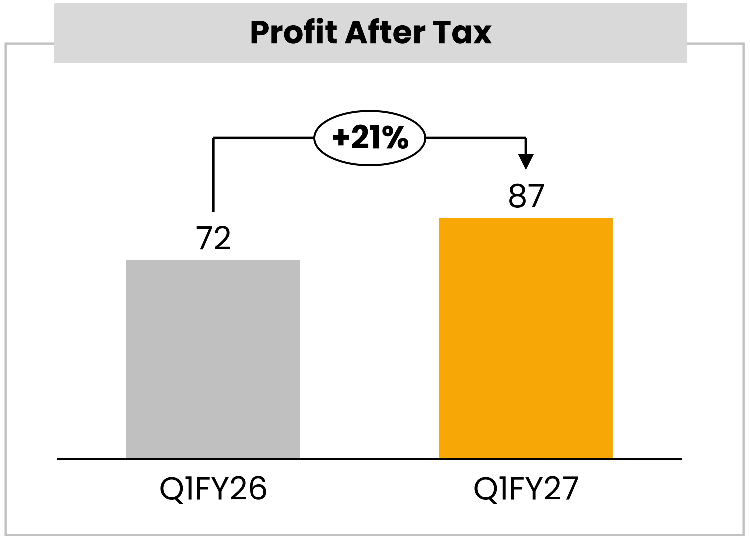


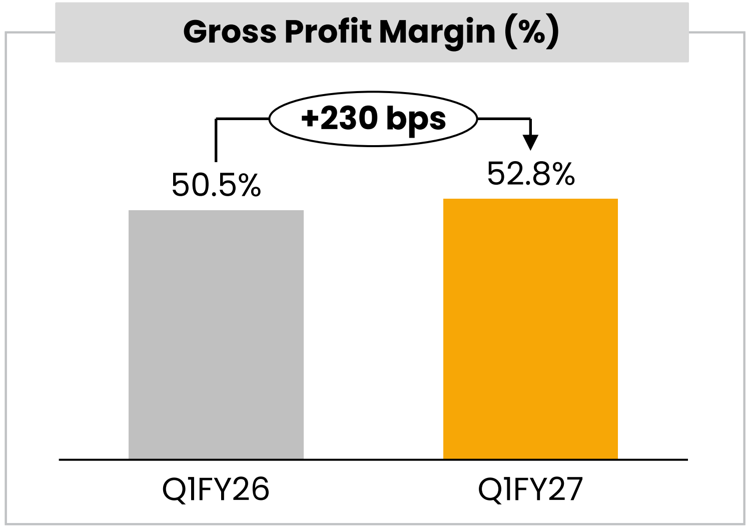
Current Section

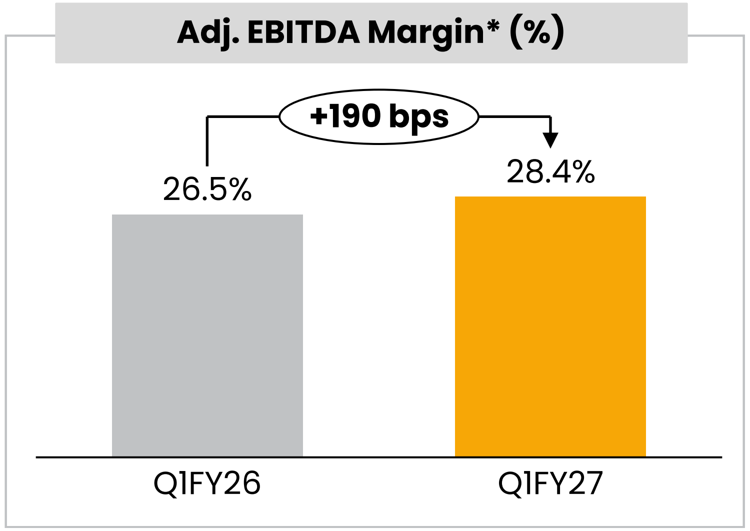
Q1 FY27 Financial Highlights Standalone

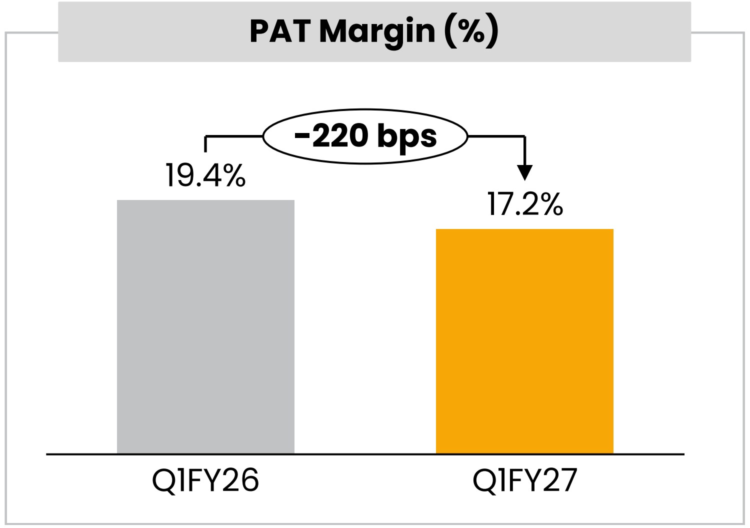






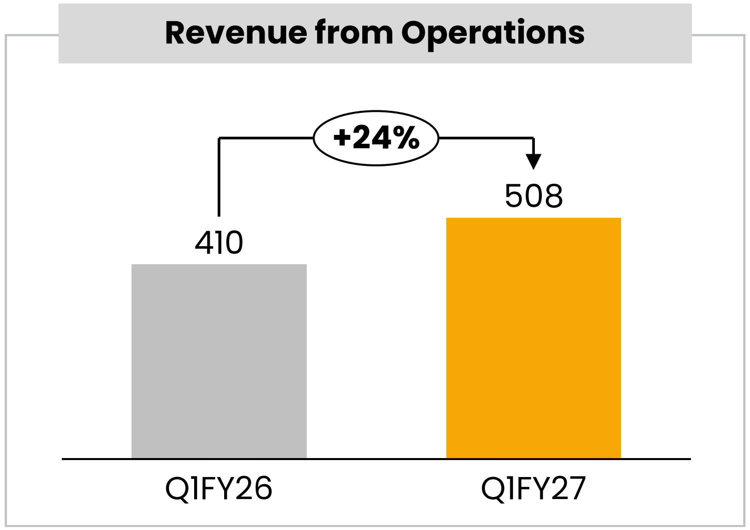


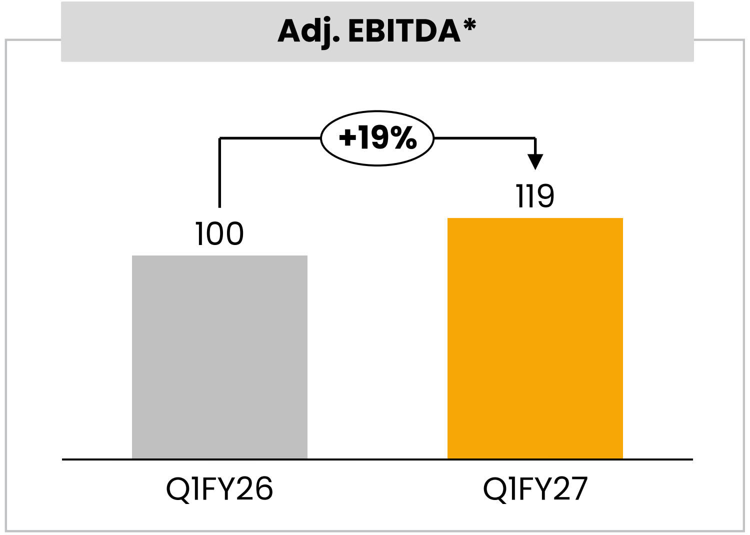


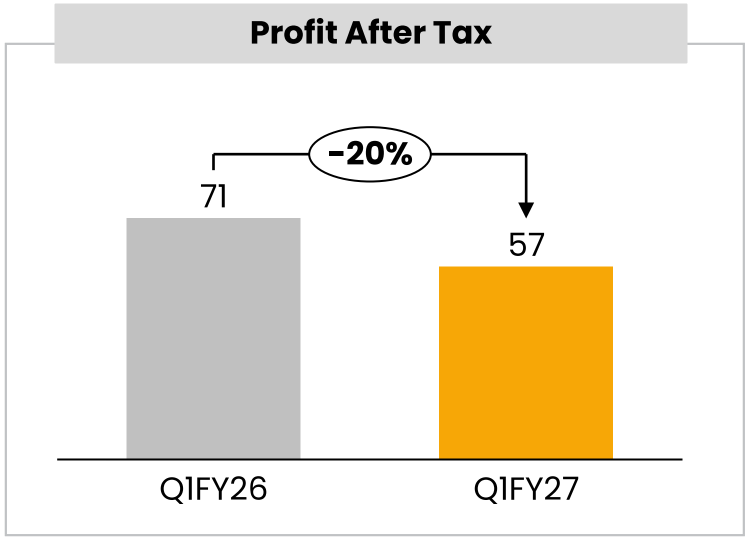


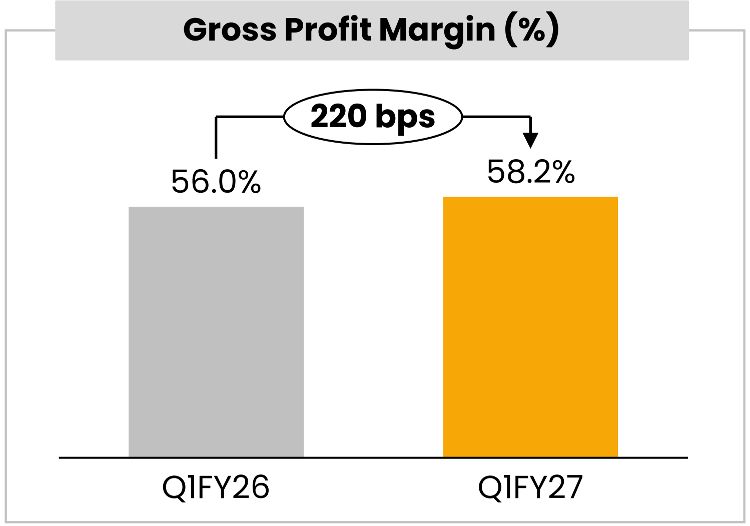
*EBITDA Adjusted for Forex Loss INR 6 cr

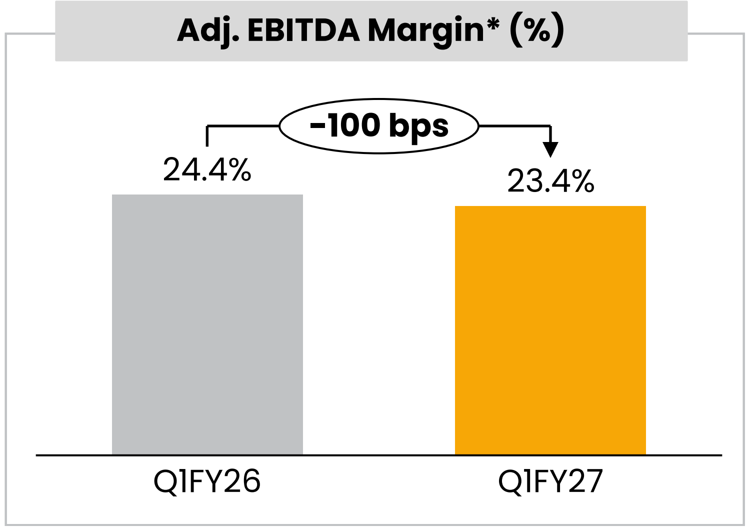
Q1 FY27 Financial Highlights Consolidated

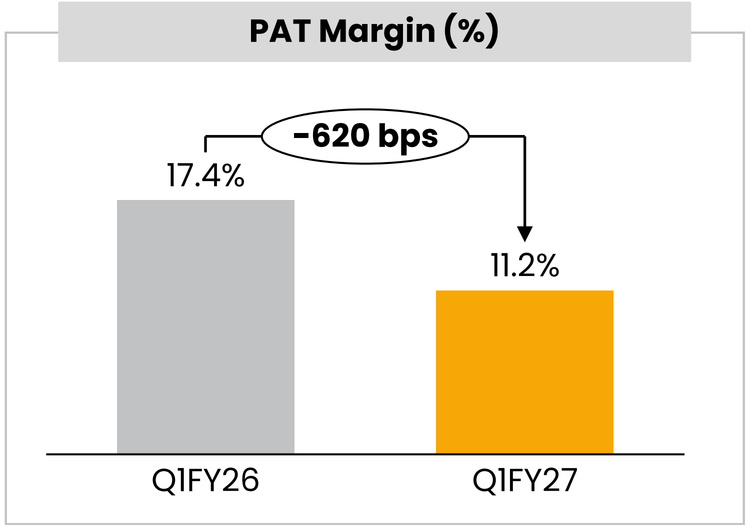








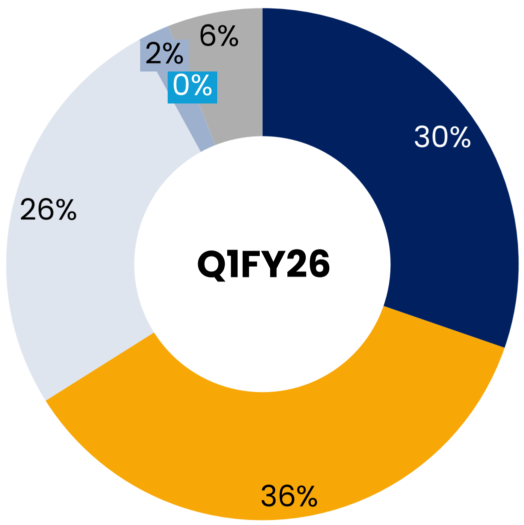




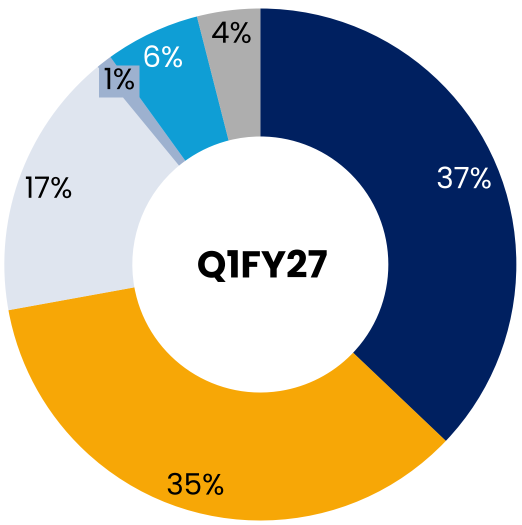
*EBITDA Adjusted for Forex Loss INR 10 cr

Revenue Mix from End User Industries

Revenue – INR 410 Cr



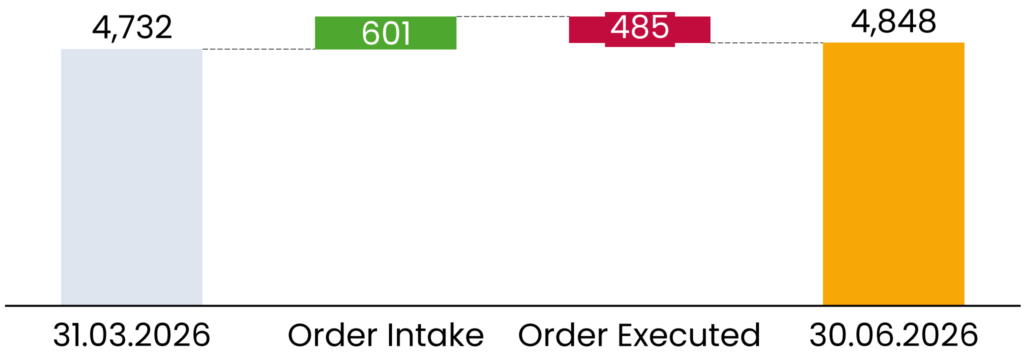
Revenue – INR 508 Cr



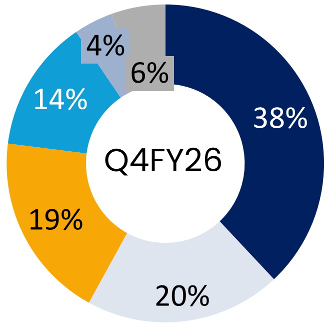
Aerospace & Defence | Auto & Auto Components | General Engineering | Die & Moulds | EMS | Others

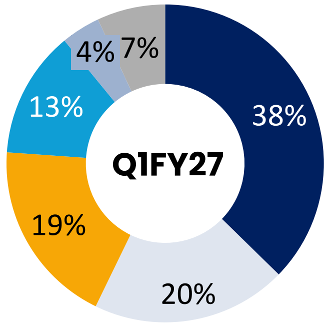
Strong Order book Position

Order Book Build up (INR Cr)

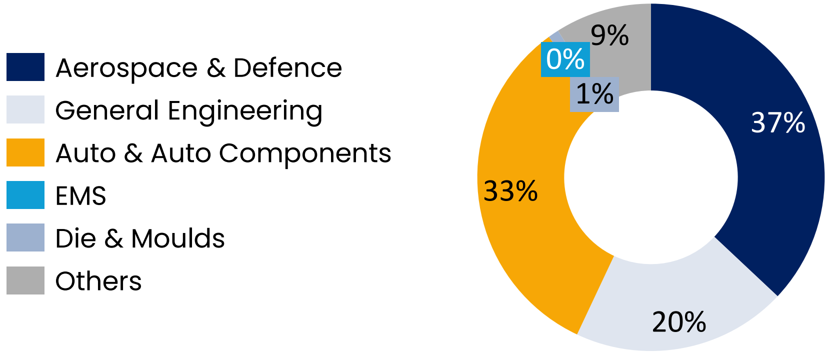


Order Book Breakup





Order Intake Q1FY27



INR 4,848Cr

Total Order Book as of 30th June 2026

Healthy and well-diversified orderbook reflecting steady growth and strong customer trust across industries

Profit & Loss Statement Standalone

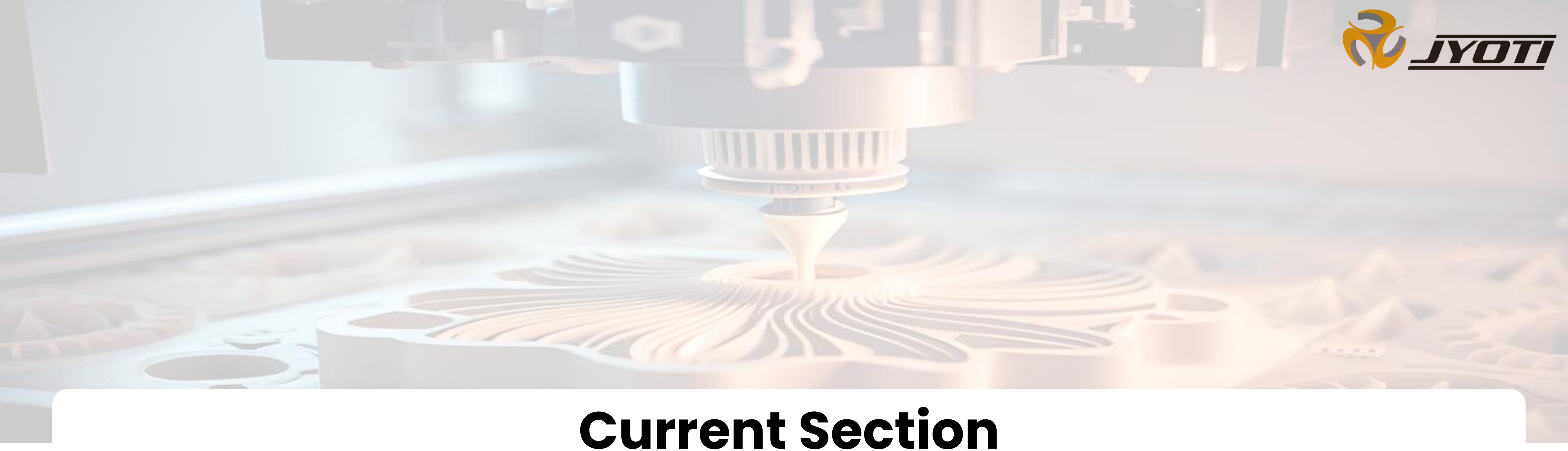
Particulars (INR Cr)	Q1FY27	Q1FY26	YoY
Revenue from Operations	**509.1**	**372.3**	***36.7%***
Cost of Goods Sold	240.3	184.3	
Gross Profit	**268.7**	**188.1**	***42.9%***
Gross Profit Margin	**52.8%**	**50.5%**	
Employee Cost	57.8	44.3	
Other Expenses	66.3	45.2	
Adj. EBITDA	**144.7**	**98.6**	***46.7%***
Adj. EBITDA Margin	**28.4%**	**26.5%**	
Unrealized Forex Loss	6.0	-	
Reported EBITDA	**138.7**	**98.6**	***40.6%***
Reported EBITDA Margin	**27.2%**	**26.5%**	
Depreciation	12.1	10.9	
Other Income	3.8	14.5	
EBIT	**130.5**	**102.2**	***27.6%***
EBIT Margin	**25.6%**	**27.5%**	
Finance Cost	20.0	6.9	
Profit before Tax	**110.5**	**95.4**	***15.8%***
Profit before Tax Margin	**21.7%**	**25.6%**	
Tax	23.0	23.2	
Profit After Tax	**87.5**	**72.1**	***21.3%***
Profit After Tax Margin	**17.2%**	**19.4%**	
EPS	3.85	3.17	
Cash PAT	**99.6**	**83.1**	***19.9%***

*EBITDA Adjusted for Forex Loss INR 6 cr

Profit & Loss Statement Consolidated

Particulars (INR Cr)	Q1FY27	Q1FY26	YoY
Revenue from Operations	**508.5**	**410.2**	***24.0%***
Cost of Goods Sold	212.6	180.7	
Gross Profit	**295.8**	**229.5**	***28.9%***
Gross Profit Margin	**58.2%**	**56.0%**	
Employee Cost	93.3	72.5	
Other Expenses	83.7	56.8	
Adj. EBITDA	**118.8**	**100.2**	***18.6%***
Adj. EBITDA Margin	**23.4%**	**24.4%**	
Unrealized Forex Loss	10.0	-	
Reported EBITDA	**108.8**	**100.2**	***8.6%***
Reported EBITDA Margin	**21.4%**	**24.4%**	
Depreciation	15.1	12.3	
Other Income	4.0	20.5	
EBIT	**97.7**	**108.5**	***-9.9%***
EBIT Margin	**19.2%**	**26.4%**	
Finance Cost	24.3	12.2	
Profit before Tax	**73.4**	**96.3**	***-23.8%***
Profit before Tax Margin	**14.4%**	**23.5%**	
Tax	16.3	24.9	
Profit After Tax	**57.1**	**71.4**	***-20.0%***
Profit After Tax Margin	**11.2%**	**17.4%**	
EPS	2.51	3.14	
Cash PAT	**72.2**	**83.7**	***-13.7%***

*EBITDA Adjusted for Forex Loss INR 10 cr



Current Section

01 **Operational & Financial Performance**
Quarter and Full Year Ended June 30th, 2026

02 **About Us**
Who are we, Our Journey & Manufacturing Presence

03 **Road Ahead**
Strategies for next leap

04 **Industry Overview**
Global Machine Tool Industry, Industry Growth Drivers

05 **Annexures**
Consolidated Historical Financials

Jyoti CNC Automation at a Glance

Inception in
1989

Leading Manufacturer of
CNC Machines

Foreign Subsidiaries in
France, Germany, Canada and Turkey

Manufacturing Facilities
2 plants at Rajkot, India and 1 plant in Strasbourg, France

- **Wide range of 200+ product variants**
- **1,40,000 + machines installed across the globe**
- **Installed Capacity to manufacture 6,000 machines p.a. in India.**
- **Robust Orderbook of INR 4,848 cr.**

Our Journey over the Years

1991

- Originally incorporated as AMB Engineering Company Private Limited in 1991

2007

- Acquired Huron Graffenstaden SAS
- Increased the installed capacity to 1,500 machines per annum.

2008

- Inaugurated a R&D facility at Rajkot, Gujarat

2016

- Entered into an MOU with a research institution constituted by the Govt. of India for development of 5 Axis CNC Multi-Tasking Machine

2017

- Launched 7th SENSE, an Industry 4.0 initiative which is geared towards automating sophisticated and repetitive functions.
- Launched KX300 to cater Aerospace industry.

2019

- Launched an Artificial Intelligence (A.I) system named 'PreciProtect' which is used as collision prevention technology, which senses the collision in real time and protects the machine from accident.

2022

- Developed VST 160 with integrated auto loading and unloading system to cater Electric Vehicles

2024

- Company got listed on NSE/BSE exchanges.

2025

- Launched new Machine models GU 8, AWT 20, BTM 200, ATM 200, HP 6000, Tachyon Beta and HUMA.
- 2X Capacity Expansion at French Subsidiary.

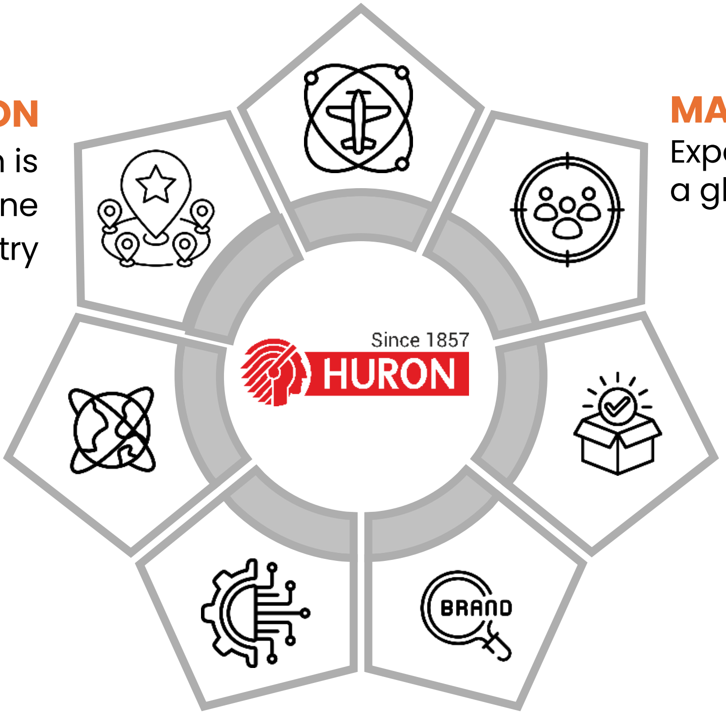
Huron – The Technology Backbone…

LEADING THROUGH INNOVATION AND TECHNOLOGY

AEROSPACE
Swift entry into large Indian Aerospace companies

STRATEGIC LOCATION
Located at the Central Europe which is considered as the hub of the machine tool Industry

MARKET REACH
Expansion of the Market Reach through Huron as a global brand in Europe, China, USA & Canada



EXPOSURE TO THE WORLD CLASS MANUFACTURING
Exposure to the World Class Manufacturing Methods and Processes

PRODUCT BASKET
Broadening of Product basket with the addition of 5 Axis High Precision Machining Centers for Jyoti

TECHNOLOGY ACCESS
Access to the sophisticated 5 Axis Technology

BRAND VALUE
Enables to enhance the of Brand Value

…with Niche R&D Capabilities

Designed and developed a portfolio of CNC machines in India with over **200+ variants** across **44 product verticals**

PRECI **PROTECT**

An **Artificial Intelligence (AI) tool** developed through **inhouse R&D facility**

7th SENSE

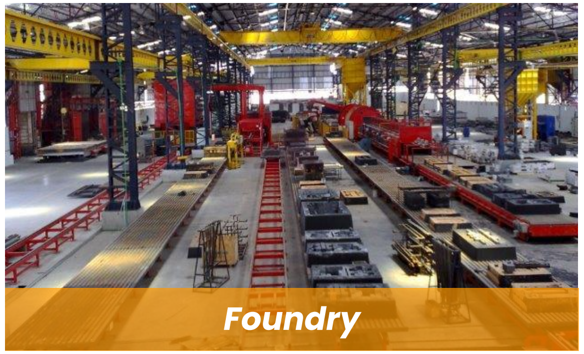
Jyoti CNC has developed **'7th Sense' solutions** , an Industry 4.0 initiative which is geared towards **automating sophisticated and repetitive functions**

Ability to **provide Customized Solutions** to our customers.

Leonardo Da Vinci R&D Center

140+ R&D employees in Rajkot, Gujarat & Strasbourg, France

Vertically Integrated Manufacturing…


Foundry


Machine Shop Building


Sheet Metal Unit


Paint Shop, Rajkot


Assembly Building


Assembly Line 1


Assembly Line 2


Manufacturing Facility, France

Our **integrated operations** enables us manufacture some of the critical machine components which **reduces dependence on third parties**, **streamlines production process and improves operational efficiencies**

...with State-of-the-Art Manufacturing Units

237,408.50
sq. meters of industrial land in India

157,155.32
sq. meters of unutilized land in India

6,000 Machines p.a.
Installed Capacity for CNC Machines

46,442
sq. meters in France

32,144
sq. meters of unutilized land

Product Portfolio Across The Value Chain…

200+ product variants across industry segments

Entry Level Machines

Mid-range Machines

High-end Machines

CNC Turning / Turn Mill Centers	**CNC Vertical Machining Centers**	**CNC Horizontal Machining Centers**	**CNC 5 Axis Machining Centers**	**CNC Multi Tasking Machines**

…Catering to Diversified Industries

AEROSPACE

DEFENCE

AUTOMOBILE

ELECTRONICS

RAILWAY

DIE & MOULD

Expertise Across Key Sectors

Customized Solutions for Every Industry

Strong In-House & Backward Integration

Global Standards, Local Fit

Driven by Tech & Innovation

INFRASTRUCTURE

OIL & GAS

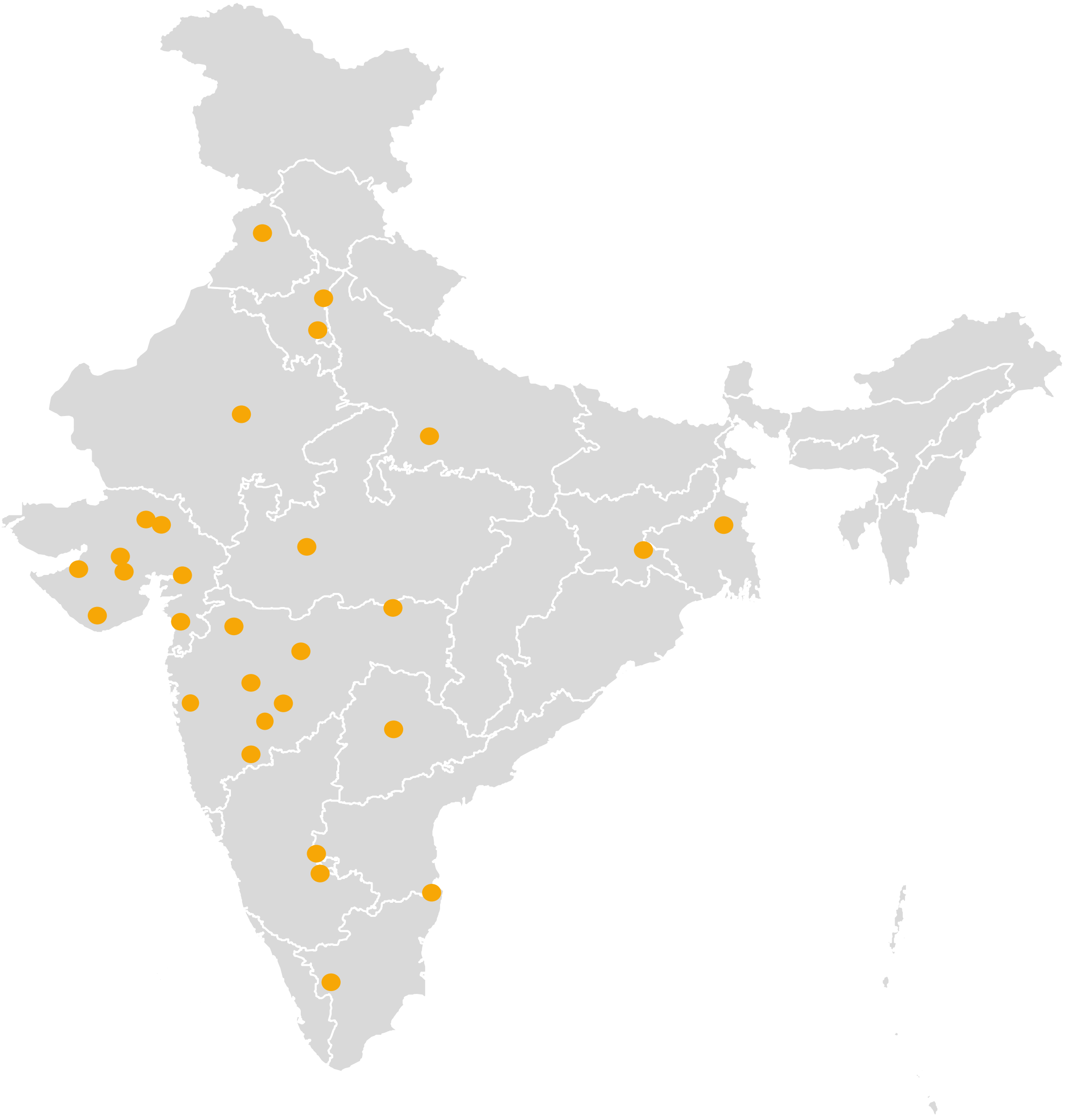
HEALTHCARE

PUMP & VALVES

POWER

AGRICULTURE

Sales & Distribution Network…



Key Highlights – Distribution Network

29 Sales and Service Centres spread across **12** States in India

Domestic - 2 Distributors / Dealers
International - 11 Distributors / Dealers

Selling products through our **dealer network** and **directly to customers**

This map is only for the purpose of representation and is not to be considered an accurate geopolitical representation.

…with Global Customer Base…

1,40,000+ Machines Installations across more than **60 Countries**

This map is only for the purpose of representation and is not to be considered an accurate geopolitical representation.

...and Marquee Clientele

Experienced Board of Directors

Parakramsinh Ghanshyamsinh Jadeja

Promoter, Chairman & Managing Director

- He has been associated with Jyoti Enterprise as a partner since 1989
- He is also a director on the board of Indian Machine Tool Manufacturers Association since December 2015 and Neo Rajkot Foundation since June 2016.
- He has also won the Presidential Award from Ministry of small industries, Govt. Of India as the "Best Entrepreneurship Award in Small Scale category for the year 2003"
- His entrepreneurial nous is well recognized. He has been honored with the "Premier Outstanding Entrepreneurship Award" by the IMTMA in 2013, the 'Small Scale Entrepreneur Third Award – 2003', by the Ministry of Small-Scale Industries, Government of India, and the "CII Best Entrepreneurship of the year award" for 2004-2005.
- He was also awarded the Hercules Award in 2013 on "Converting SSI into Indian MNC" by the Gujarat Innovation Society.

Sahdevsinh Lalubha Jadeja

Promoter & Whole-time Director

He has been associated with Jyoti Enterprise as a partner since 1989

Pravinchandra Ratilal Dholakia

Independent Director

Sr. Partner at PR Dholakia & Co., Chartered Accountants .

He is a Chartered Accountant & a member of the ICAI

Vikramsinh Raghuvirsinh Rana

Promoter & Whole-time Director

He was appointed as director in March 26, 2003

Dr. Jignasa Pravinchandra Mehta

Independent Director

Professor of Mechanical Engineering & Dean of Engineering & Technology at Darshan University, Rajkot
She is a B.E and M.E (Mechanical)., PhD

Mrs. Prafulla P. Shenoy

Independent Director

Mrs. Shenoy brings 36 years experience in development banking and now works as a consultant, serves on interview boards, and supports education and NGOs in Mumbai.

Management Team at Helm

Kamlesh Sureshbhai Solanki
Chief Financial Officer

He joined the Company in 2004 as Manager - Finance and was appointed as Chief Financial Officer with effect from April, 2015. He holds a bachelor's degree in commerce from Saurashtra University, Rajkot

Maulik Bharatbhai Gandhi
CS and Compliance Officer

Responsible for the secretarial department of the Company. Appointed as Compliance Officer of the Company in July 2023
BBA, Member of ICSI

Vijaysinh Pravinsinh Zala
Executive Head - Design

Associated with the Company since 2004
B.E (Mechanical)

Hitesh Chhaganbhai Patel
General Manager - Assembly

Associated with Company since 2004
B.E (Electronics & Telecom), MBA (Newport University, CA)

Hiren Mahipatsinh Jadeja
President - Marketing

Associated with Company since 2004
B.E (Electronics & Telecom), MBA (Newport University, CA)

Vikas Raj Taneja
President - Sales

Associated with the Company since 2008
B.E. (Production), Post Graduate Diploma in Business Administration

Philippe Kapps
CEO - Huron Graffenstaden SAS

Prior experience with SITEK Insulation, ESTELEC Groupe, DBK France, ISRI France SAS and Siemens SAS. He is an MBA, a Process Automation Engineer, and has an Associate Degree in Electronics.

Shivangi Bipinbhai Lakhani
Executive Head - Corporate Communication

Associated with Company since 2007
B.Com, MBA.

Vijay Pratap Singh
Chief Strategy & Transformation Officer

B Tech. (Electrical)
Prior experience with Siemens India Ltd.

Alay Dave
Chief Operating Officer

PG Diploma in Industrial Safety, B.E Mechanical, Management Dev. Programme – IIM Indore.
Prior experience with Tega Industries Ltd., GE Renewable Energy, ABB India Ltd. among others.

4,500+ Employees

Total Workforce

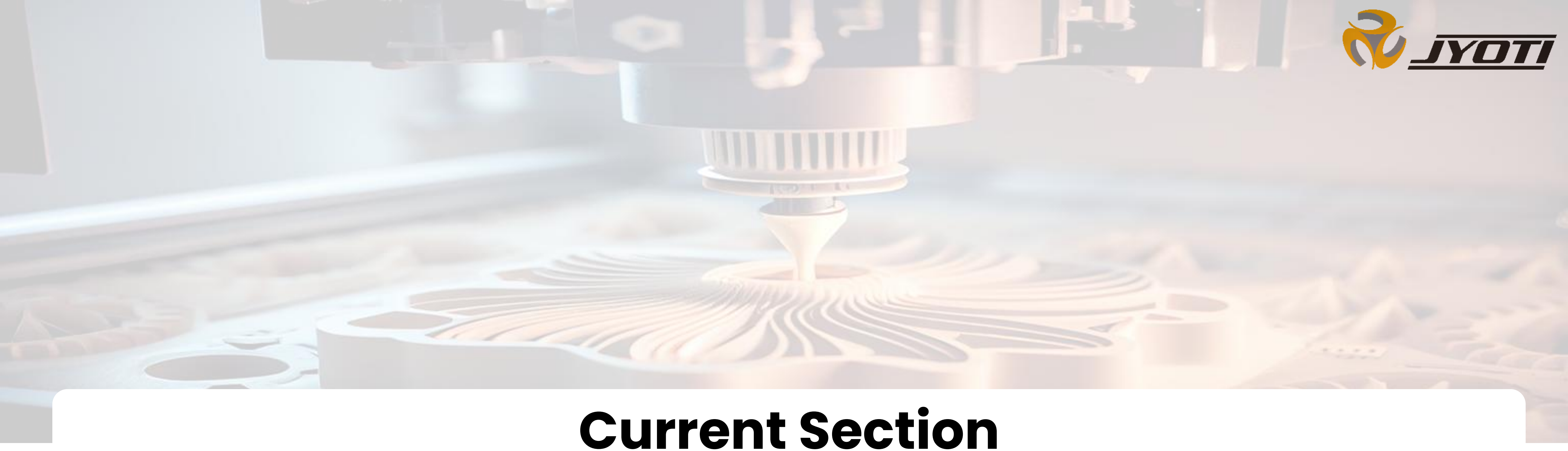
Recent Awards & Accolades in Q1 FY27

*Jyoti CNC is honored with the **Best Innovative Display Award INDUS tech 2026**, Kolkata.*

*Jyoti CNC is honored with **2 Gold Awards at the QCFI 2026 Convention** organized by the Quality Circle Forum of India under the theme, "Innovate and Improve Everyday, Everyone, Everywhere."*

*Jyoti CNC has been recognized with the **Bharat SME Excellence Award for Innovation and Excellence in CNC Machinery** by Trade India.*

*Jyoti CNC has been awarded the **Gold Medal at the QCFI Safety Convention 2026**, organized by the Quality Circle Forum of India (QCFI).*



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Quarter and Full Year Ended June 30th, 2026

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Strategies for the Next Leap

1.
PEOPLE DEVELOPMENT

2.
PRODUCT DEVELOPMENT

3.
MANUFACTURING CAPACITY EXPANSION

1. People Development

Extensive focus on **skill development of existing manpower** and **new entrants** through COE (Center Of Excellence)

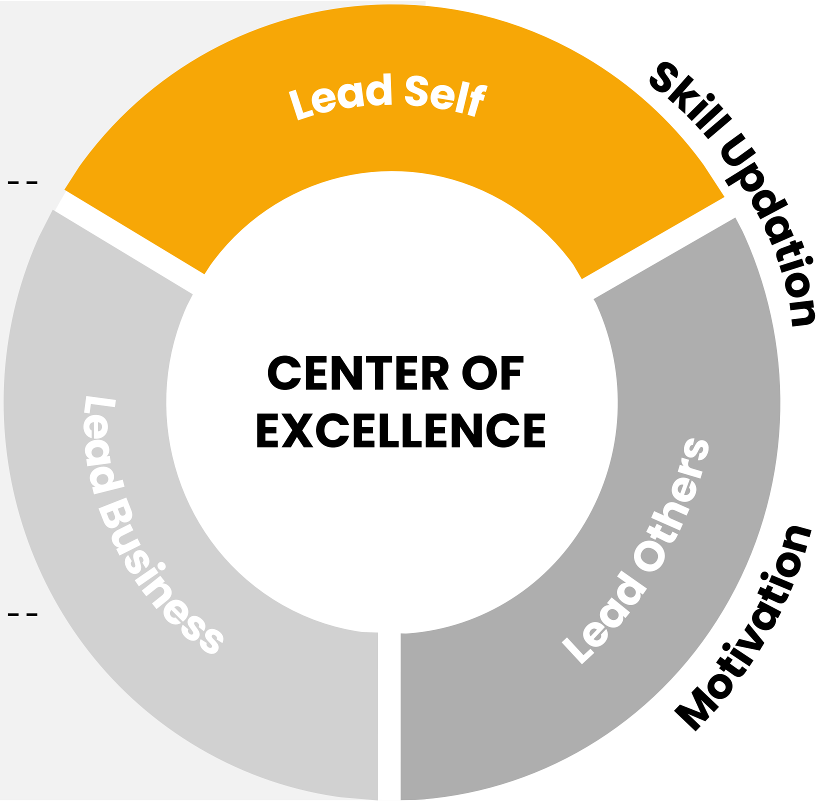
To Imbibe Growth Mindset

To Foster Technology and Innovation

To Ensure Quality

To Enhance Productivity

To make JYOTI, a Great Place to Work



2A. Product Development in Recent Past

GU 8 – 5 Axis Gantry Type Machining Center

End User Segments: Automobile, Aerospace, Die & Mould, Healthcare, Power

AWT 22 – Alloy Wheel Turning Machine

End User Segments : Automobile (incl. EV)

BTM 100 – Twin Spindle with Gantry Automation

End User Segments: Automobile, General Engineering

ATM 200 – Inverted Turning Center with Automation

End User Segments: Automobile, Aerospace, General Engineering

HP 4000 and HP 6000 – High Performance Horizontal Machining Centers

End User Segments: Automobile, Textile, Pump and Valves, Agriculture

The High-Performance HP Series is designed for 3 major factors :

- **Productivity**
- **High Dynamics**
- **Reliability**

Tachyon Beta – 5-Axis High Dynamics Machining Center

End User Segments: EMS, Aerospace, Healthcare, General Engineering

Global Market Size: ~3.70 B USD

Expected Market Size by 2030: ~5.1 B USD

Tachyon Beta with linear motor delivers

- **Most Compact**
- **Fastest**
- **Simultaneous 5-Axis Machine for Complex Applications**

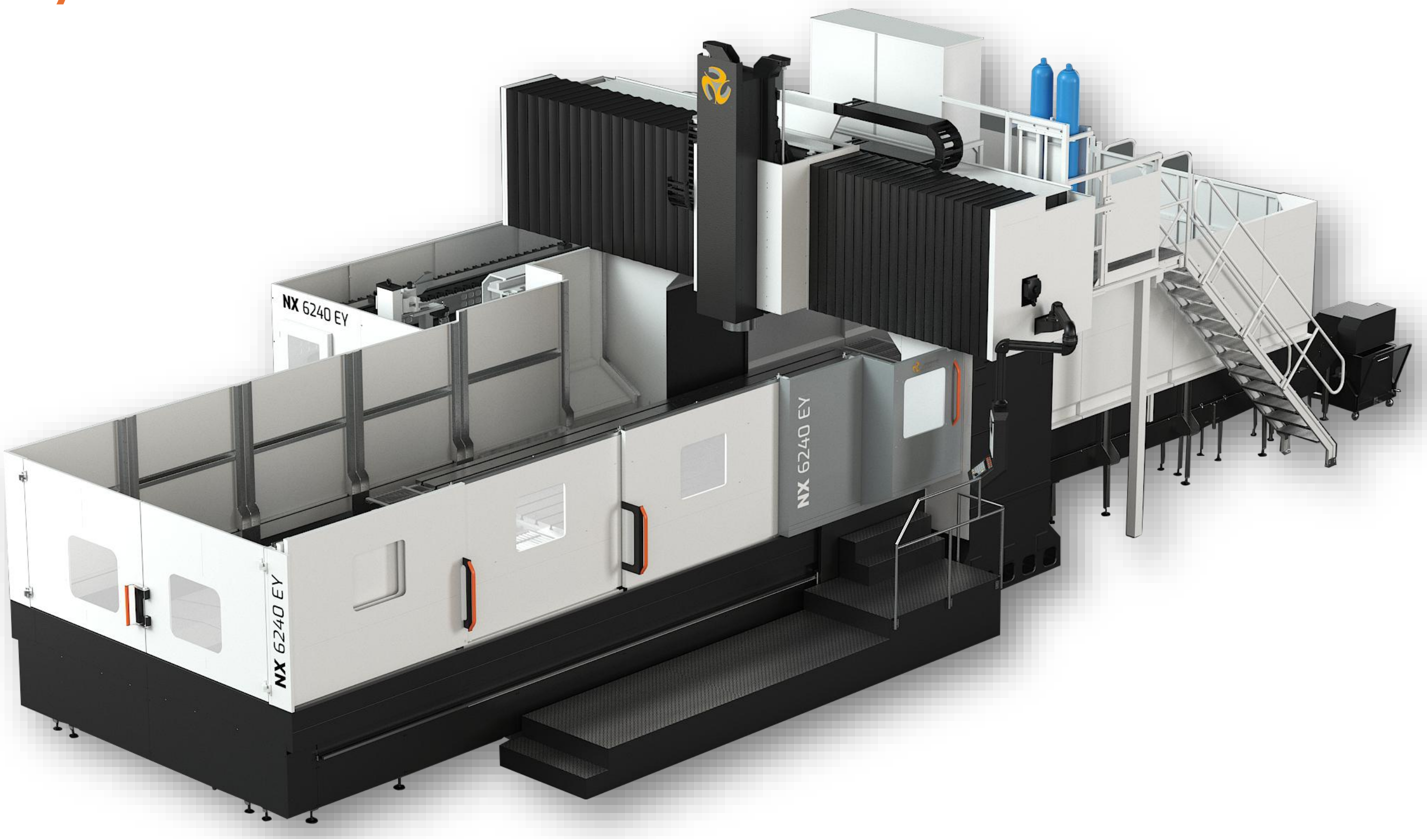
Leveraging **R&D strength** to design and develop new product variants in line with **global industry demands**

2B. Product Launched during Q1 FY27

NX 6240 EY- High Performance Double Column Machine

The Product is targeted to cater to End User Industry Segments:

- Railways
- Commercial Vehicles
- Infrastructure
- Power
- Heavy Engineering
- Die & Mould



The High-Performance NX Series is designed for

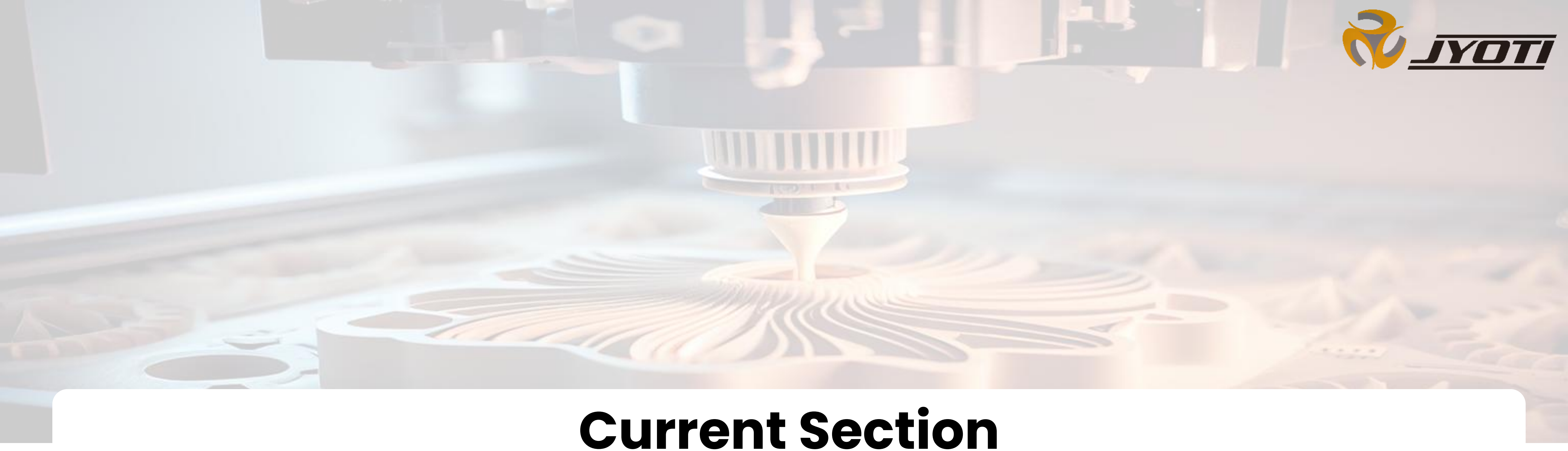
- **Productivity**
- **Reliability**
- **Versatility for Heavy Cutting to High Precision Machining**

3. Capacity Expansion to Fuel Future Growth

New Sub-Assembly	New Assembly Lines	New Assembly Line – Interior View
		

Capacity enhancement of **6000 machines p.a.** is already completed

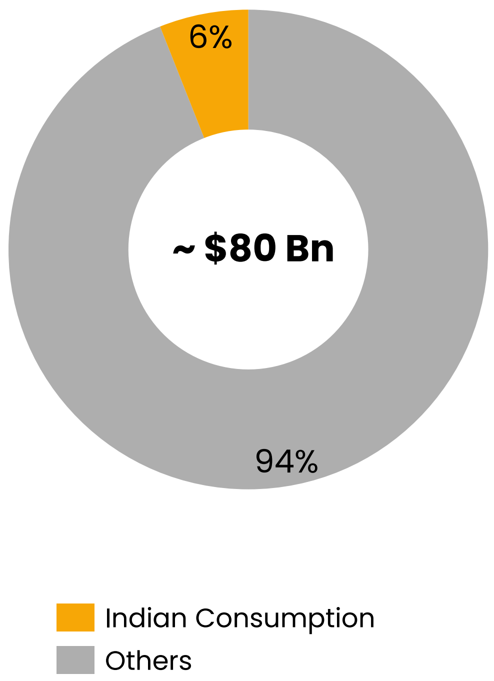
Further production capacity enhancement of **additional 10,000 machines p.a. to be completed by September 2026**



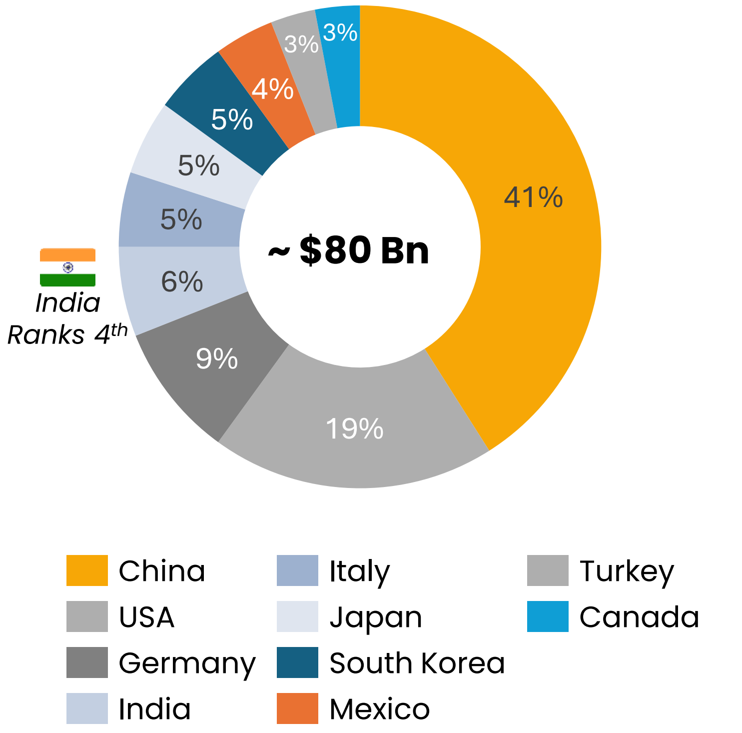
Current Section

Global Machine Tool Industry

Global Consumption

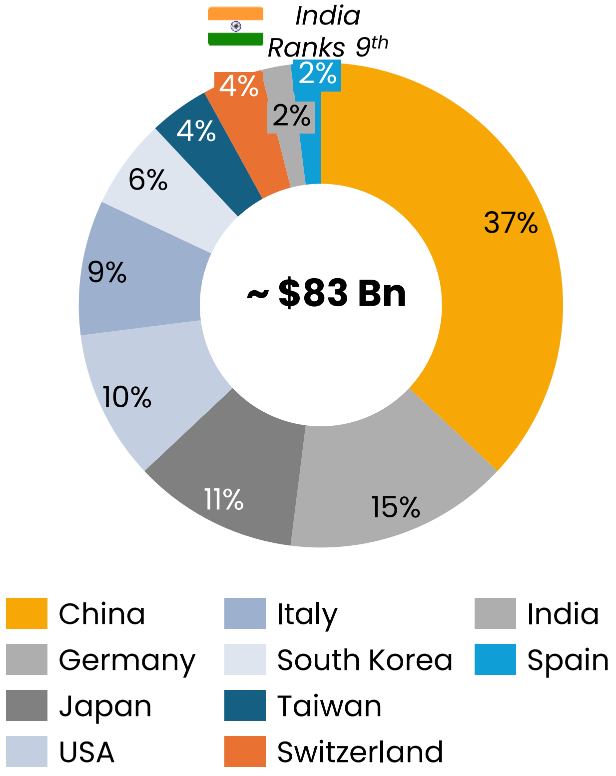


Top 10 Consumers



Figures are % of Global Consumption

Top 10 Producers



Figures are % of Global Production

Source : Gardner Intelligence World Machine Tools Survey 2024

Our Growth Drivers

Electric Vehicles

- ✓ Global EV market size is expected to reach ~USD 4886 bn and will grow at 20.43% CAGR by 2034. *(source : IBEF)*
- ✓ The Electric Vehicle market in India is expected to grow to USD 191 billion at a ~55% CAGR during 2026–2034. *(source : IBEF)*
- ✓ GOI has established an objective to increase the proportion of EV sales to 30% in private cars, 70% in commercial vehicles, 40% in buses, and 80% in two and three-wheelers by the year 2030. This equates to an ambitious objective of 80 million EVs on Indian roads by 2030 as per the estimates of CII.

Semiconductor

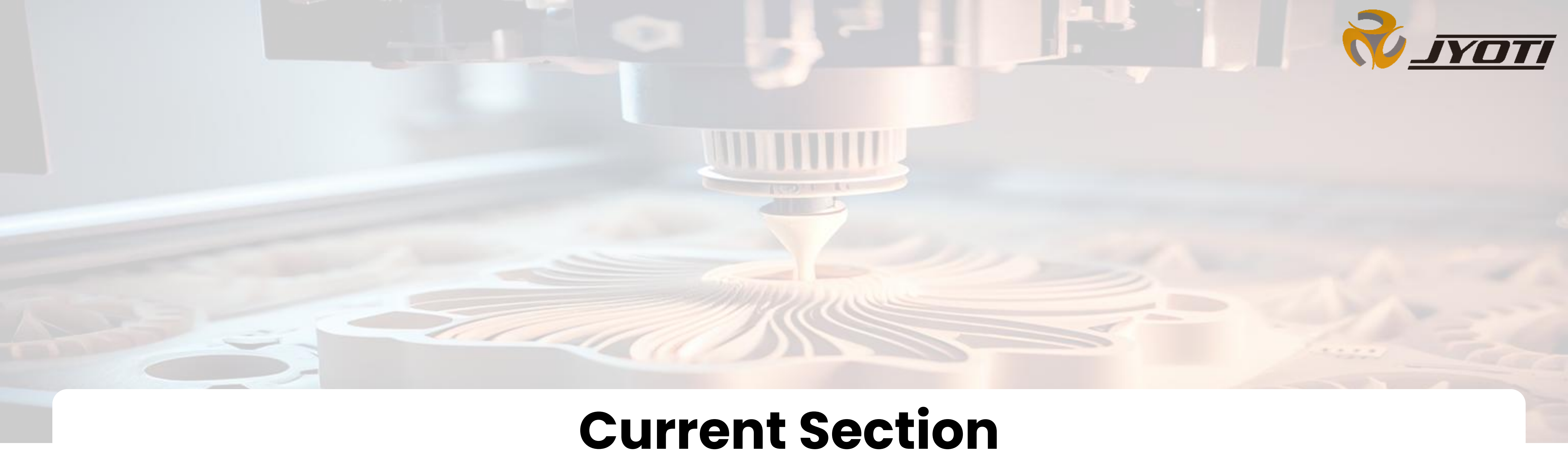
- ✓ The Indian Semiconductor market will grow from USD 52 bn in FY 2024-25 to USD 103.4 bn by 2030, at a CAGR of 13%. *(source : indbiz.gov.in)*
- ✓ Deloitte study projects India's semiconductor market reaching USD 120 billion by 2030 at a CAGR of 20%, driven largely by AI-linked demand.
- ✓ Mobile handsets, IT, and Industrial Applications continue to be the primary drivers of growth, contributing nearly 70% of the sector's revenue.

EMS

- ✓ The market is projected to grow from USD 648.11 Bn in 2025 to USD 1,033.17 Bn by 2032, exhibiting a CAGR of 6.9% during the forecast period. *(source : Fortune Business Insights)*
- ✓ India's demand for electronic components is projected to be $240 billion by 2030, fueled by the rising domestic production of cell phones. - *CII report*
- ✓ The potential CNC Machine demand for EMS industry in India is over 1,00,000 machines within the span of next 5 years. *(source : IBEF)*

Aerospace & Defence

- ✓ The Global Aerospace and Defence market size is expected to reach ~USD 2037 bn (@ 8.6% CAGR) by 2034.
- ✓ Increase in Aerospace and Defence spendings globally due to Geo-Political circumstances, modernization and increased spending budgets.



Current Section

01 **Operational & Financial Performance**
Quarter and Full Year Ended June 30th, 2026

02 **About Us**
Who are we, Our Journey & Manufacturing Presence

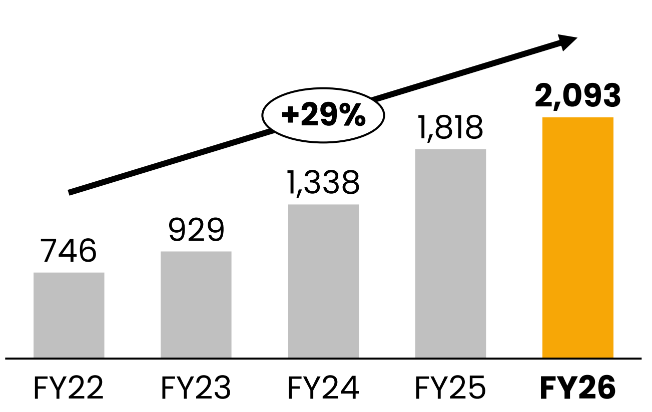
03 **Road Ahead**
Strategies for next leap

04 **Industry Overview**
Global Machine Tool Industry, Industry Growth Drivers

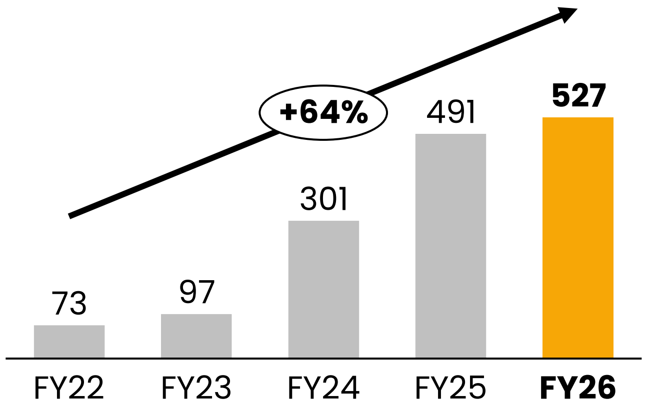
05 **Annexures**
Consolidated Historical Financials

Historical Financial Snapshot

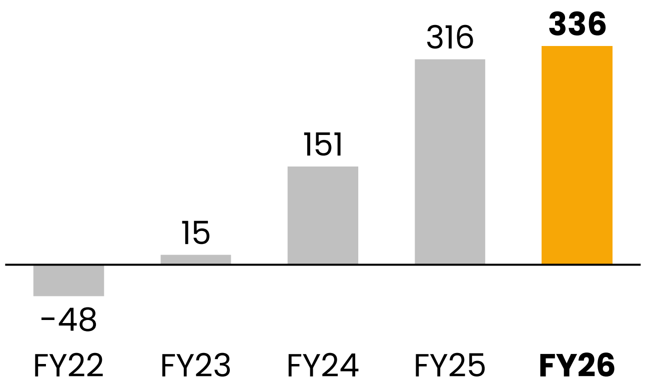
Revenue from Operations



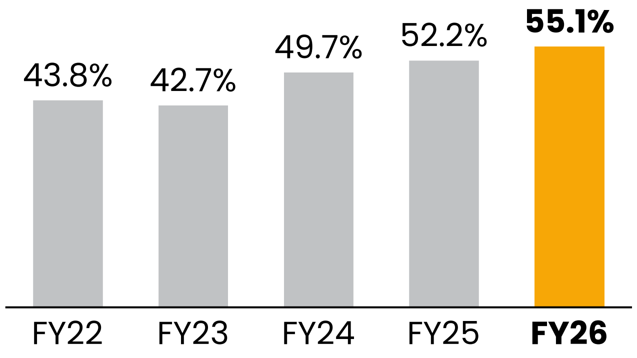
EBITDA



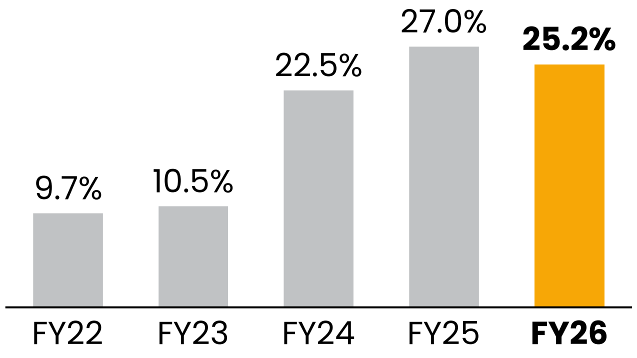
Profit After Tax



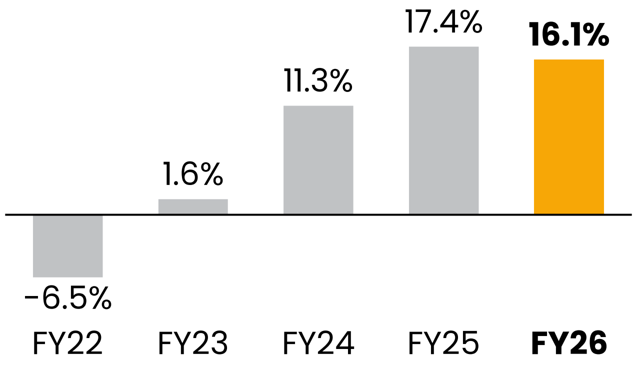
Gross Profit Margin (%)



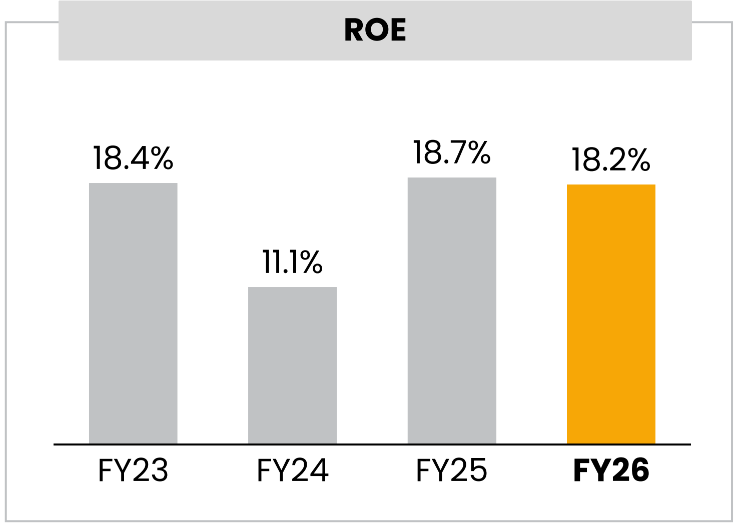
EBITDA Margin (%)

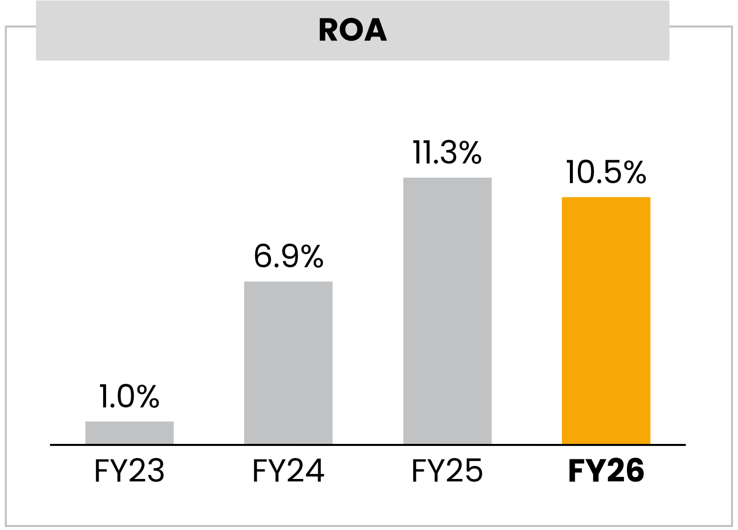


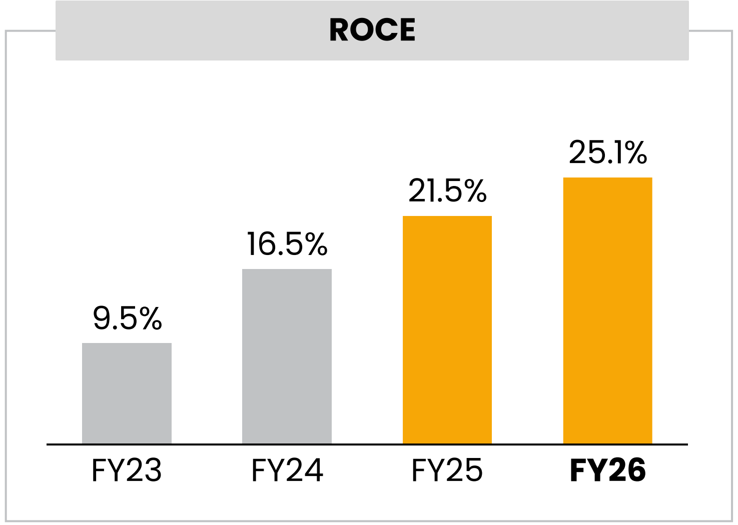
PAT Margin (%)

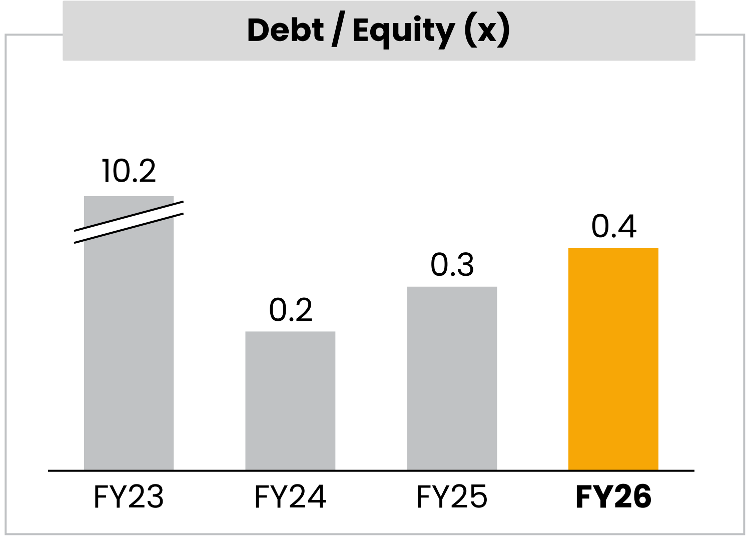


Key Ratios


ROE
18.4%
11.1%
18.7%
18.2%
FY23
FY24
FY25
FY26


ROA
1.0%
6.9%
11.3%
10.5%
FY23
FY24
FY25
FY26


ROCE
9.5%
16.5%
21.5%
25.1%
FY23
FY24
FY25
FY26


Debt / Equity (x)
10.2
0.2
0.3
0.4
FY23
FY24
FY25
FY26

Historical Profit & Loss Statement

Profit and Loss (INR Cr)	FY26	FY25	FY24	FY23
Revenue from Operations	**2,093.1**	**1,817.7**	**1,338.5**	**929.3**
Cost of Goods Sold	939.3	868.8	673.7	532.6
Gross Profit	**1,153.8**	**948.9**	**664.8**	**396.6**
Gross Profit Margin	**55.1%**	**52.2%**	**49.7%**	**42.7%**
Employee Cost	330.0	258.2	204.5	166.2
Other Expenses	297.1	199.8	159.3	133.0
EBITDA	**526.8**	**490.9**	**300.9**	**97.4**
EBITDA Margin	**25.2%**	**27.0%**	**22.5%**	**10.5%**
Depreciation	50.2	36.5	32.8	33.6
Other Income	60.5	14.5	6.5	23.3
EBIT	**537.0**	**468.9**	**274.7**	**87.1**
EBIT Margin	**25.7%**	**25.8%**	**20.5%**	**9.4%**
Finance Cost	69.8	42.1	89.7	89.7
Exceptional Item Gain / (Loss)	0.0	9.1	0.0	30.5
Profit before Tax	**467.2**	**417.74**	**184.9**	**27.8**
Profit before Tax Margin	**22.3%**	**23.0%**	**13.8%**	**3.0%**
Tax	131.2	101.7	34.1	12.8
Profit After Tax	**336.0**	**316.0**	**150.9**	**15.1**
Profit After Tax Margin	**16.1%**	**17.4%**	**11.3%**	**1.6%**
EPS	14.78	13.9	7.89	1.02
Cash PAT	**386.2**	**352.5**	**183.6**	**48.7**

Historical Balance Sheet

Assets (in Rs. Crs)	Mar-26	Mar-25	Mar-24	Mar-23
Non - Current Assets	**957.5**	**672.2**	**416.0**	**336.0**
Property, Plant and Equipment	690.4	456.4	308.6	268.9
Capital work-in-progress	3.1	167.7	47.8	8.3
Right of Use Assets	89.3			
Intangible assets	25.7	12.3	13.7	14.2
Intangible assets under development	26.8	16.2	9.8	7.1
Deferred tax assets (Net)	0.0	0.5	0.6	0.0
Financial Assets				
Investments	15.8	0.0	3.7	3.4
Other Financial Assets	13.7	3.1	0.0	10.0
Other non-current assets	92.8	16.0	31.8	24.1
Current Assets	**2,657.9**	**2,119.8**	**1,762.3**	**1,179.4**
Inventories	1,166.0	900.5	866.0	819.9
Financial Assets				
Trade receivables	599.1	486.5	249.1	145.9
Cash and Cash Equivalents	52.9	13.4	302.3	16.1
Other balances with bank	84.3	111.9	83.3	12.2
Loans	6.1	9.7	3.9	5.9
Other Financial Asset	624.4	538.2	180.7	141.1
Other current assets	124.7	55.4	72.8	33.6
Current Tax Asset (Net of Provision)	0.4	4.2	4.2	4.7
Total Assets	**3,615.3**	**2,792.0**	**2,178.3**	**1,515.4**

Equity & Liabilities (in Rs. Crs)	Mar-26	Mar-25	Mar-24	Mar-23
Total Equity	**2,001.3**	**1,686.2**	**1,364.6**	**82.1**
Share Capital	45.5	45.5	45.5	32.9
Other Equity	1,955.9	1,640.7	1,319.1	49.1
Non - Current Liabilities	**435.6**	**121.1**	**99.8**	**160.5**
Financial Liabilities				
Borrowings	410.2	102.6	84.5	127.5
Lease Liabilities	2.6			
Provisions	22.2	18.5	15.3	12.8
Deferred tax liabilities (Net)	0.6	0.0	0.0	20.2
Current Liabilities	**1,178.4**	**984.8**	**713.9**	**1,272.9**
Financial Liabilities				
Borrowings	439.5	394.3	219.3	707.5
Lease Liabilities	0.5	0.0	0.0	0.0
Trade payables	509.8	410.1	371.5	413.0
Other Financial Liabilities	11.6	70.6	58.7	39.8
Other Current liabilities	191.7	79.0	51.0	97.8
Provisions	3.6	3.1	2.6	1.7
Current Tax Liabilities	21.8	27.6	10.9	13.0
Total Equity & Liabilities	**3,615.3**	**2,792.0**	**2,178.3**	**1,515.4**

Historical Abridged Cash Flow Statement

Particulars (INR Cr)	Mar-26	Mar-25	Mar-24	Mar-23
Net Profit Before Tax	**467.2**	**417.7**	**10.3**	**27.9**
Adjustments for: Non -Cash Items / Other Investment or Financial Items	54.5	86.1	65.5	68.0
Operating profit before working capital changes	**521.7**	**503.9**	**75.8**	**95.9**
Changes in working capital	-309.1	-522.5	-152.5	-77.2
Cash generated from Operations	**212.7**	**-18.7**	**-76.7**	**18.7**
Direct taxes paid (net of refund)	-125.4	86.8	0.3	7.1
Net Cash from Operating Activities (Before Exceptional Item)	**87.3**	**-105.4**	**-77.0**	**11.7**
Exceptional Item	-32.9	0.0	0.0	0.0
Net Cash from Operating Activities	**54.4**	**-105.4**	**-77.0**	**11.7**
Net Cash from Investing Activities	**-302.1**	**-329.0**	**-36.4**	**-31.6**
Net Cash from Financing Activities	**287.2**	**145.4**	**105.9**	**33.6**
Net Decrease in Cash and Cash equivalents	**39.5**	**-289.0**	**-7.5**	**13.6**
Add: Cash & Cash equivalents at the beginning of the period	13.4	302.3	16.1	2.4
Cash & Cash equivalents at the end of the period	**52.9**	**13.4**	**8.6**	**16.1**

Thank You

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