Jupiter Life Line Hospitals Limited

July 31, 2026

To,
National Stock Exchange of India Ltd.
Exchange Plaza, BKC
Bandra-Kurla Complex,
Bandra (East), Mumbai-400 051
Symbol: JLHL

To,
BSE Limited
P.J. Towers,
25th Floor, Dalal Street, Fort
Mumbai 400 001
Code: 543980

Subject: Investor Presentation for the quarter ended June 30, 2026.

Reference: Unaudited Financial Results for the quarter ended June 30, 2026 (Standalone and Consolidated) of the Company.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, please find the enclosed investor presentation for the Unaudited (Standalone and Consolidated) Financial Results for the quarter ended June 30, 2026.

The same will be available on the website of the Company at www.jupiterhospital.com

You are requested to kindly take the afore mentioned on record and oblige.

Thanking you,

For JUPITER LIFE LINE HOSPITALS LIMITED

SUMA VINAYAK UPPARATTI
Digitally signed by SUMA VINAYAK UPPARATTI
Date: 2026.07.31 17:51:11 +05'30'

Suma Upparatti
Company Secretary & Compliance Officer

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CARE THAT
MOVES FORWARD,
EVERY YEAR.

Investor Presentation July 2026

Jupiter Hospital

Patient First

Safe Harbour

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Management Commentary

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Dr. Ankit Thakker
MD & CEO

Patient First

"Our Dombivli hospital completed its first full quarter of operations, occupancy has been increasing steadily, supported by increasing patient footfall, expansion of clinical services and growing patient acceptance. The EBITDA loss from Dombivli of 9.5 crore in this quarter is in line with internal projections and earlier guidance. We have also initiated process of insurance empanelment, which is expected to further improve patient inflows in the coming quarters. In line with our phased development strategy, we continue to add new specialties, strengthen our consultant base and expand service offerings to support a steady ramp-up.

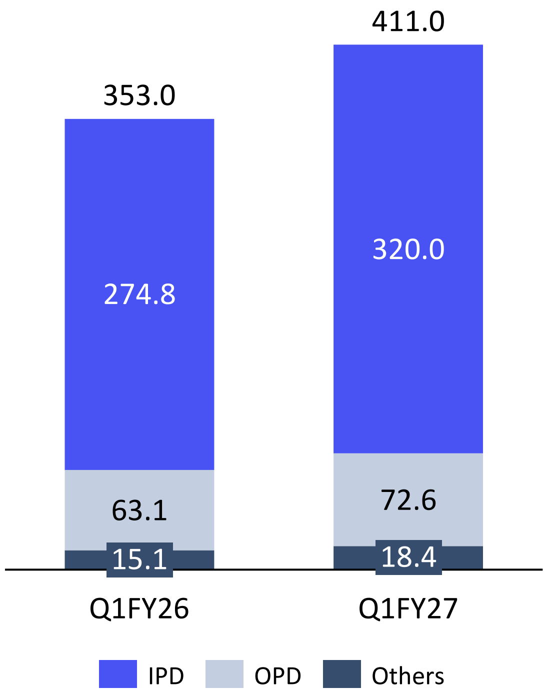
Pune South, Mira Road and BKC projects are continuing progress as discussed earlier.

Our established hospitals continue to maintain healthy occupancy levels, providing a stable financial and operational base."

Q1FY27 Performance Highlights

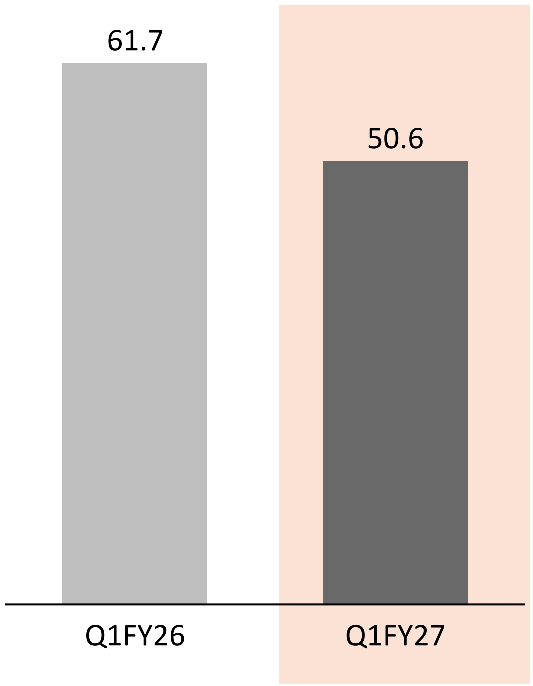
Rs in Cr

Total Income

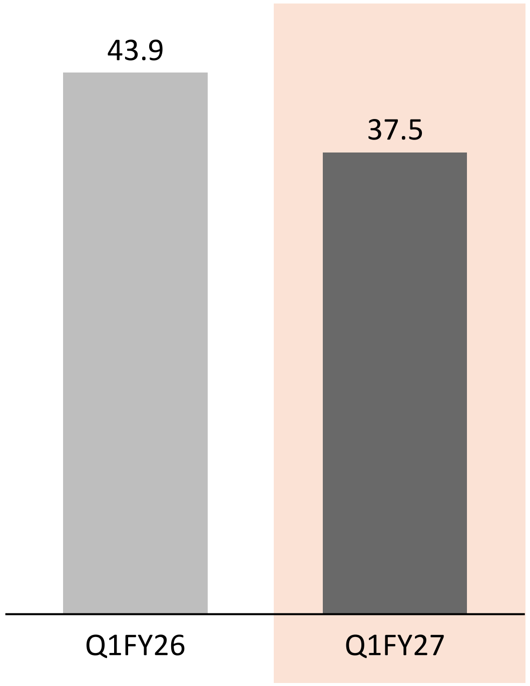


EBITDA

PBT



PAT



- EBITDA impacted by initial ramp-up loss of Rs 9.5 cr in Dombivli and higher marketing costs on account of launch related activities
- Higher depreciation following commercialisation of Dombivli hospital
- Higher finance costs owing to an increase in debt for ongoing capex

Q1FY27 Operating Metrics

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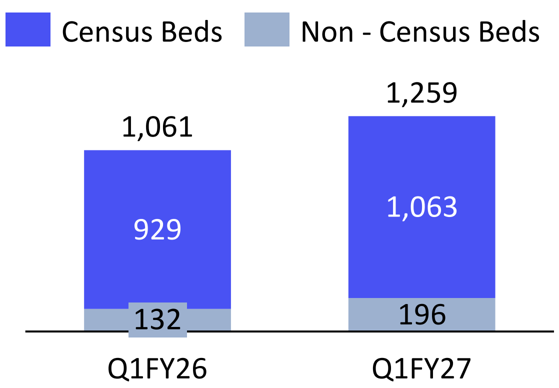
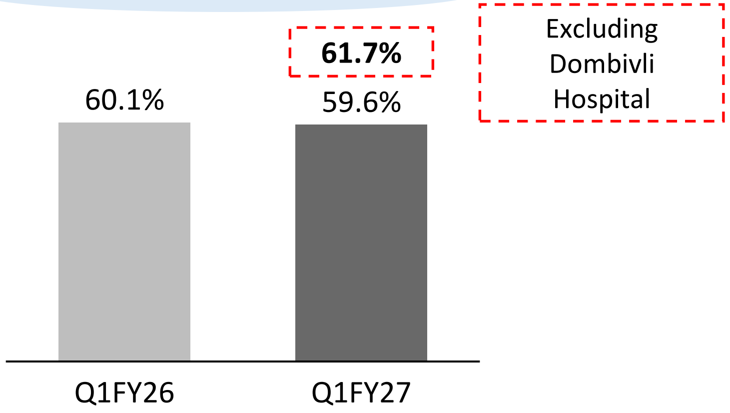
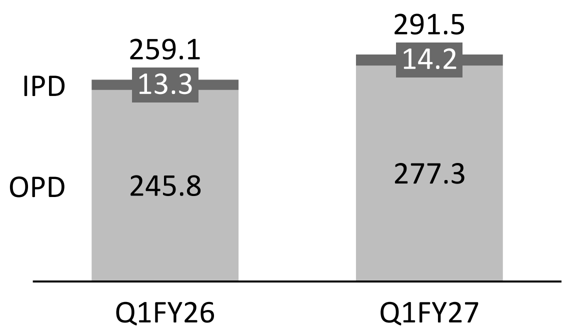
Operational Bed Capacity[1]



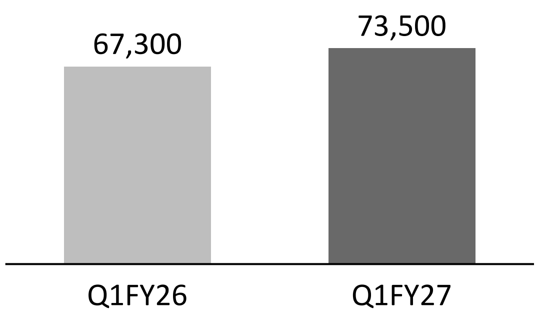
Average Occupancy Rate[2]



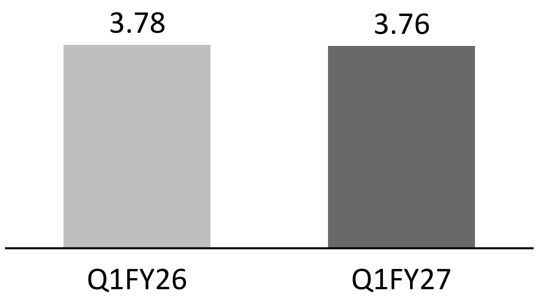
IPD & OPD Volumes ('000)[3]



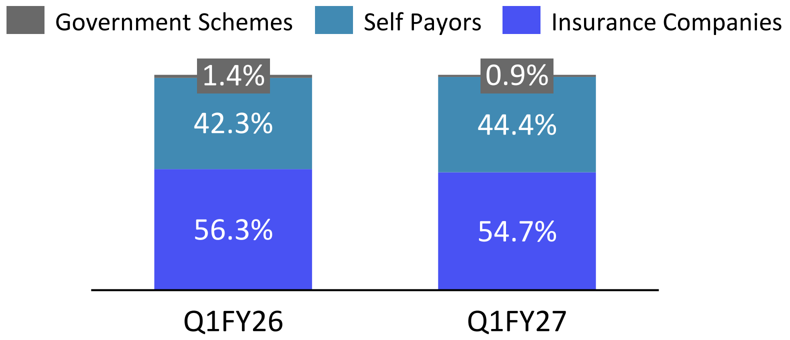
ARPOB[4]



ALOS (in Days)[5]



Payor Mix



ARPOB rounded off to the nearest hundred

1) Operational beds includes census beds (bed available for mid-night occupancy such as intensive care units ("ICUs"), wards etc.) and non-census beds (all other bed available other than census beds, such as day-care beds, casualty beds etc.) (2) Average occupancy rate is calculated as census occupied bed days (i.e. midnight census of occupied census beds during the period) divided by available census bed days (i.e. census bed capacity multiplied by the applicable days in the relevant period) (3) Out-patient volume refers to the total number of Out-patient bills generated in a specific period. Inpatient volume refers to the total number of inpatient discharge in a specific period irrespective of admission date. (4) ARPOB is calculated as income from hospital services divided by census occupied bed days (i.e. midnight census of occupied census beds during the period) (5) ALOS is the average length of stay of patients in a specific period, calculated as census occupied bed days (i.e. midnight census of occupied census beds during the period) divided by inpatient volume.

Consolidated Profit & Loss Statement

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Profit and Loss (in Rs. Crs)	Q1FY27	Q1FY26	YoY	Q4FY26	QoQ	FY26
Revenue from Operations	**392.6**	**337.9**	**16.2%**	**371.7**	**5.6%**	**1,435.6**
Other Income - Operational	18.4	15.0		16.1		64.2
Total Income	**411.0**	**352.9**	**16.4%**	**387.8**	**6.0%**	**1,499.8**
Cost of Goods Sold	80.0	70.7		73.7		287.3
Gross Profit	**331.0**	**282.2**	**17.3%**	**314.1**	**5.4%**	**1,212.5**
Gross Profit Margin	**80.5%**	**80.0%**		**81.0%**		**80.8%**
Employee Cost	74.5	61.7		67.7		256.3
Professional Fees	102.2	82.7		91.6		364.0
Other Expenses	75.0	59.4		65.6		248.9
EBITDA	**79.3**	**78.4**	**1.1%**	**89.2**	**-11.1%**	**343.3**
EBITDA Margin	**19.3%**	**22.2%**		**23.0%**		**22.9%**
Depreciation	26.4	21.2		23.3		87.6
EBIT	**52.9**	**57.2**	**-7.5%**	**65.9**	**-19.8%**	**255.6**
EBIT Margin	**12.9%**	**16.2%**		**17.0%**		**17.0%**
Other Income - Finance	10.6	12.8		9.1		42.4
Finance Cost	12.9	8.3		9.0		32.7
Exceptional Item Gain / (Loss)*	0.0	0.0		1.5		-4.9
PBT	**50.6**	**61.7**	**-18.1%**	**67.5**	**-25.0%**	**260.4**
PBT Margin	**12.3%**	**17.5%**		**17.4%**		**17.4%**
Tax	13.1	17.8		17.3		66.2
PAT	**37.5**	**43.9**	**-14.7%**	**50.2**	**-25.3%**	**194.2**
PAT Margin	**9.1%**	**12.5%**		**12.9%**		**12.9%**
Basic EPS	5.72	6.69		7.66		29.59

- EBITDA includes an operational loss of Rs 9.5 cr and Rs 9.4 cr from Dombivli Hospital for Q1FY27 and Q4FY26 respectively during the initial ramp-up phase
- Depreciation has increased due to capitalisation of newly added beds
- Finance cost increased on account of debt taken for expansion projects

*Statutory impact of New Labour codes

Next-Phase of Growth: Scaling Bed Capacity from 1,700 to 2,900

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Hospitals	Bed Capacity	Capex/Bed (Excl. Land) (Rs in cr)	Remarks
Recently Commissioned			
Dombivli	500	1.0	Phase-wise commissioning underway, with ~200 beds operational and fit-outs completed for an additional 100 beds
Greenfield			
Pune II	500	1.2	Under construction
Mira - Bhayandar	300	1.3	Project currently at conceptualization and planning stage
BKC	400	1.5	Documentation & registration

Strong post IPO Expansion of 1,700 beds at an Average Cost/Bed of ~ Rs 1.5 Cr*

Strategic Priorities Behind Expansion

- ✓ Strategic land bank in high-demand micro markets
- ✓ Phased commissioning to optimize capital deployment
- ✓ Strong operating leverage from consolidated scale

*Including land cost

Funding Philosophy

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Internal accruals

Cash flow to EBITDA conversion averaging **~75–80%** over the last five years is expected to support a significant portion of the planned expansion capex

Cash on hand

Cash & Cash Equivalent, including Investments of **Rs 537.7 crs**

Leverage

Targeted Debt/EBITDA is expected to remain below **3x**

Prudent Capital Deployment to Fuel Growth

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Patient First

Jupiter Life Line Hospitals Limited

CIN: L85100MH2002PLC137908

investor.relations@jupiterhospital.com

SGA Strategic Growth Advisors

Strategic Growth Advisors Pvt. Ltd.

CIN: U74140MH2010PTC204285

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Thank You