

**January 30, 2026**

To,  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, BKC  
Bandra-Kurla Complex,  
Bandra (East), Mumbai-400 051  
**Symbol: JLHL**

To,  
**BSE Limited**  
P.J. Towers,  
25<sup>th</sup> Floor, Dalal Street, Fort  
Mumbai 400 001  
**Code: 543980**

**Subject : Investor Presentation for the quarter and nine months ended December 31, 2025**

**Reference : Unaudited Financial Results for the quarter and nine months ended December 31 2025 (Standalone and Consolidated) of the Company.**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, please find the enclosed investor presentation for the Unaudited (Standalone and Consolidated) Financial Results for the quarter and nine months ended December 31, 2025.

This will be available on the Company's website at [www.jupiterhospital.com](http://www.jupiterhospital.com)

You are requested to kindly take the afore-mentioned on record and oblige.

Thanking You,

For JUPITER LIFE LINE HOSPITALS LIMITED

Suma Upparatti  
Company Secretary & Compliance Officer

IN THE PINK OF HEALTH.



## Jupiter Life Line Hospitals Limited

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**Results Presentation  
Q3 & 9MFY26**

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**Dr. Ankit Thakker**  
**JMD & CEO**

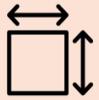
## *Patient First*

*“We are pleased to announce the successful completion of our new hospital in Dombivli, having received all major requisite licenses. The project was delivered ahead of the planned Q1FY27 schedule, with the entire civil construction, fit-out, and biomedical installation completed in just over 24 months.*

*In this first phase, we have built the infrastructure for the full 500-bed capacity and completed fit-outs for over 300 beds at a capex of approximately Rs 425 crore. We will initially begin operations with 200 beds and scale up in a phased manner as occupancy increases.*

*OPD services are scheduled to begin gradually next week. The hospital will be formally inaugurated on February 15, 2026, following which it will commence full clinical operations, including emergency services, critical care, and surgeries.”*

# Dombivli Hospital completed ahead of schedule



Construction Area: ~7,50,000 sq. ft.



## Bed Capacity – Phase I

Civil Construction: 500 beds

Fitouts: 300 beds <> Operationalised: 200 beds



## Operationalisation

OPD: Week of 2<sup>nd</sup> Feb'26

Full clinical operations : **18<sup>th</sup> Feb'26**



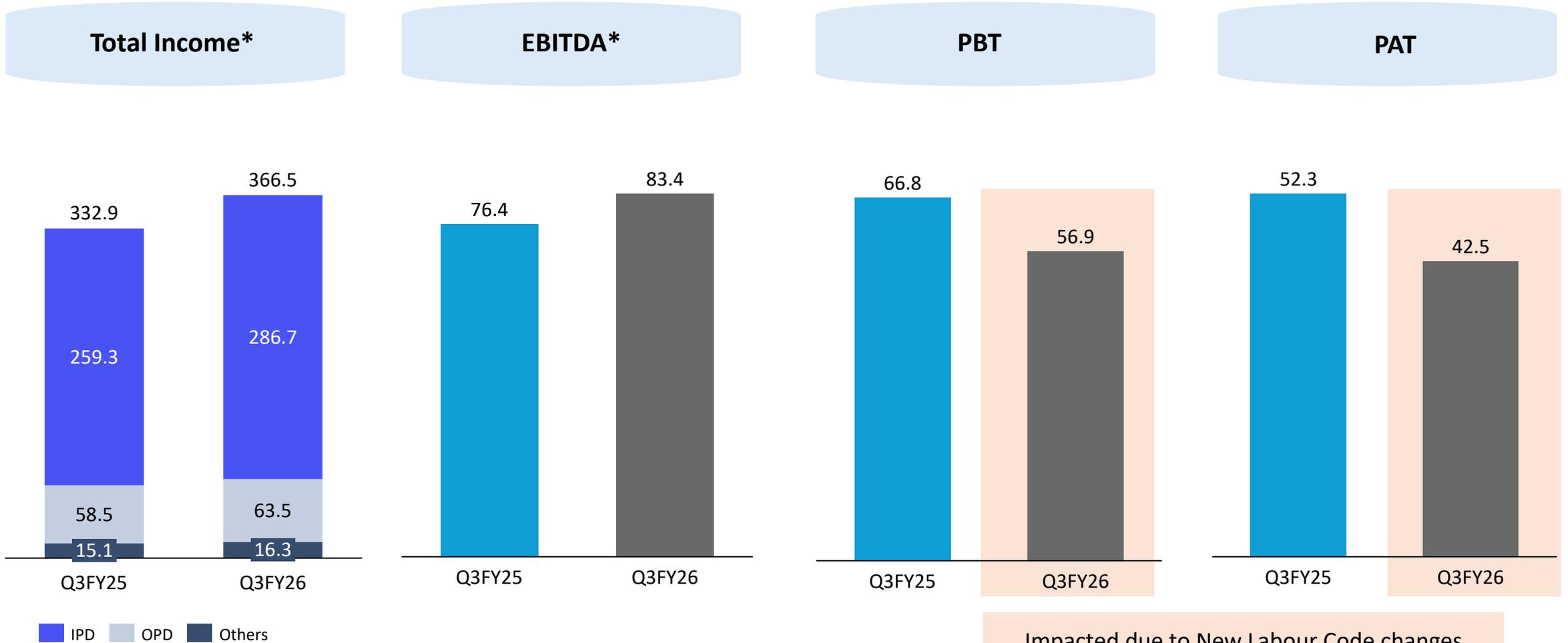
Phase I Capex ~ **Rs 425 cr**



Construction completed in 24 months and project delivered ahead of scheduled Q1FY27 target date

# Q3FY26 Performance Highlights

Rs in Cr

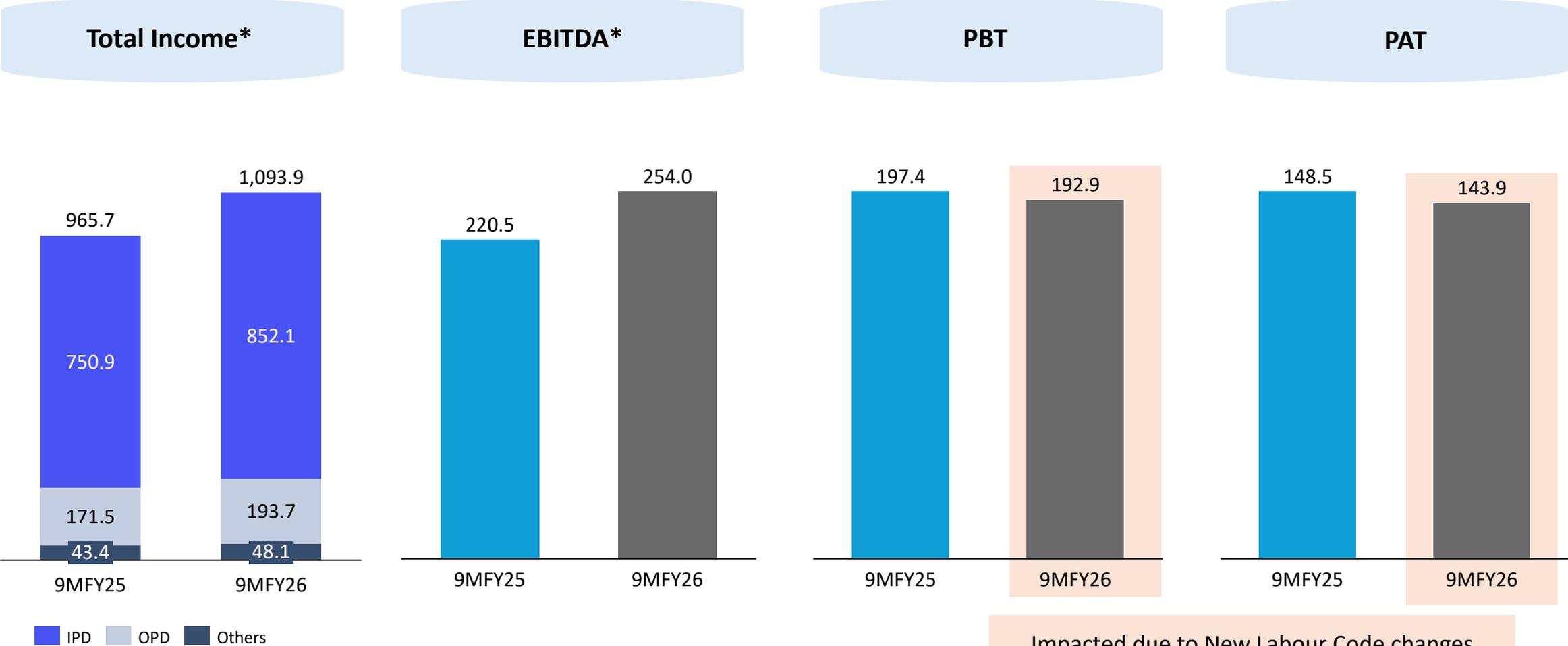


Impacted due to New Labour Code changes amounted to Rs 6.4 crore in Q3FY26

\*This is the Operational Income and EBITDA. Unbilled revenue and Doctors' provision are excluded

# 9MFY26 Performance Highlights

Rs in Cr

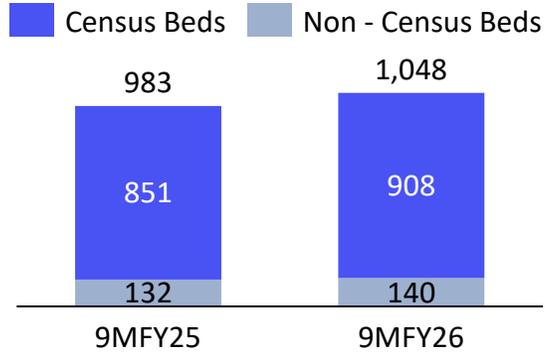


Impacted due to New Labour Code changes amounted to Rs 6.4 crore in 9MFY26

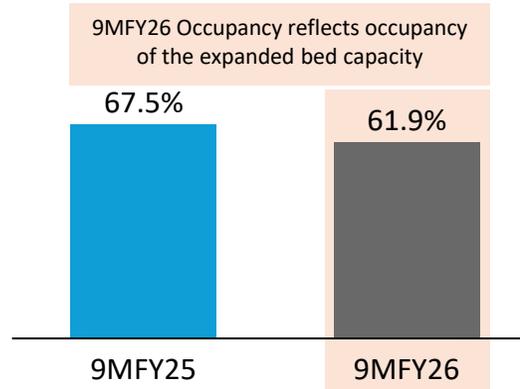
\*This is the Operational Income and EBITDA. Unbilled revenue and Doctors' provision are excluded

# 9MFY26 Operating Metrics

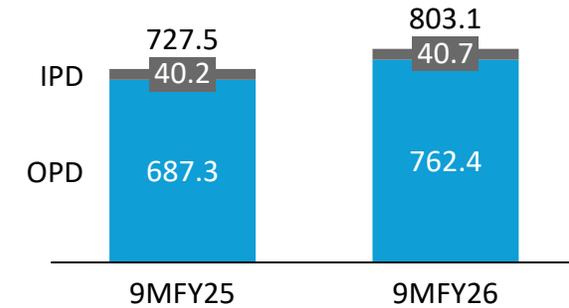
## Operational Bed Capacity<sup>(1)</sup>



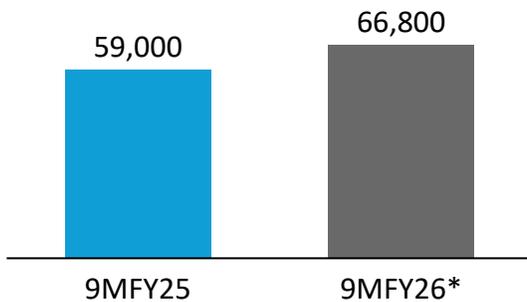
## Average Occupancy Rate<sup>(2)</sup>



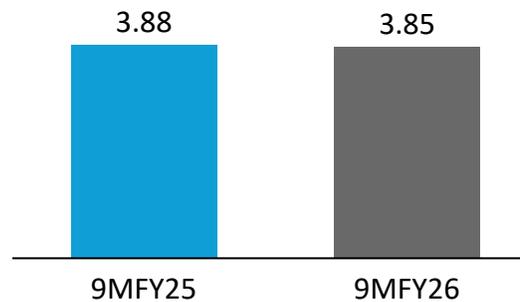
## IPD & OPD Volumes ('000)<sup>(3)</sup>



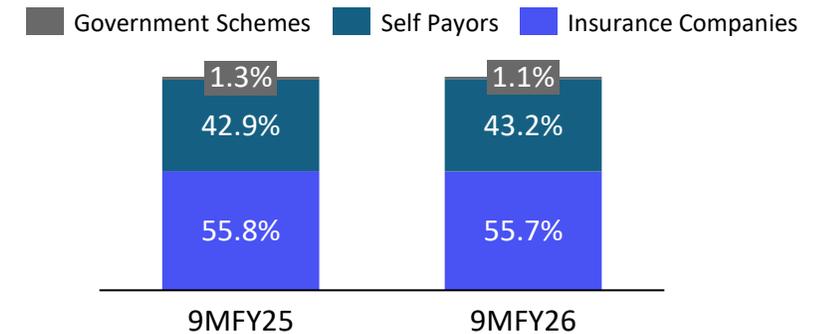
## ARPOB<sup>(4)</sup>



## ALOS (in Days)<sup>(5)</sup>



## Payor Mix



ARPOB rounded off to the nearest hundred \*This is the Operational Income and EBITDA. Unbilled revenue and Doctors' provision are excluded

1) Operational beds includes census beds (bed available for mid-night occupancy such as intensive care units ("ICUs"), wards etc.) and non-census beds (all other bed available other than census beds, such as day-care beds, casualty beds etc.) (2) Average occupancy rate is calculated as census occupied bed days (i.e. midnight census of occupied census beds during the period) divided by available census bed days (i.e. census bed capacity multiplied by the applicable days in the relevant period) (3) Out-patient volume refers to the total number of Out-patient bills generated in a specific period. Inpatient volume refers to the total number of inpatient discharge in a specific period irrespective of admission date. (4) ARPOB is calculated as income from hospital services divided by census occupied bed days (i.e. midnight census of occupied census beds during the period) (5) ALOS is the average length of stay of patients in a specific period, calculated as census occupied bed days (i.e. midnight census of occupied census beds during the period) divided by inpatient volume.

# Consolidated Profit & Loss Statement

Profit and Loss (in Rs. Crs)	Q3FY26	Q3FY25	YoY	Q2FY26	QoQ	9MFY26	9MFY25	YoY	FY25
<b>Revenue from Operations</b>	<b>349.0*</b>	<b>317.7</b>	<b>9.9%</b>	<b>376.8*</b>	<b>-7.4%</b>	<b>1,063.8*</b>	<b>922.3</b>	<b>15.3%</b>	<b>1,245.4</b>
Other Income - Operational	16.3	15.1		16.8		48.1	43.4		57.0
<b>Total Income</b>	<b>365.3</b>	<b>332.8</b>	<b>9.8%</b>	<b>393.6</b>	<b>-7.2%</b>	<b>1,111.9</b>	<b>965.7</b>	<b>15.1%</b>	<b>1,302.4</b>
Cost of Goods Sold	69.0	65.9		73.8		213.5	188.1		255.5
<b>Gross Profit</b>	<b>296.3</b>	<b>266.9</b>	<b>11.0%</b>	<b>319.9</b>	<b>-7.4%</b>	<b>898.4</b>	<b>777.6</b>	<b>15.5%</b>	<b>1,046.9</b>
<b>Gross Profit Margin</b>	<b>81.1%</b>	<b>80.2%</b>		<b>81.3%</b>		<b>80.8%</b>	<b>80.5%</b>		<b>80.4%</b>
Employee Cost	63.6	58.2		63.2		188.6	167.8		225.2
Professional Fees	86.7 <sup>#</sup>	77.6		103.0		272.4 <sup>#</sup>	226.0		305.3
Other Expenses	62.6	54.7		61.4		183.4	163.4		216.3
<b>EBITDA</b>	<b>83.4</b>	<b>76.4</b>	<b>9.2%</b>	<b>92.2</b>	<b>-9.6%</b>	<b>254.0</b>	<b>220.5</b>	<b>15.2%</b>	<b>300.1</b>
<b>EBITDA Margin</b>	<b>22.8%</b>	<b>22.9%</b>		<b>23.4%</b>		<b>22.8%</b>	<b>22.8%</b>		<b>23.0%</b>
Depreciation	21.7	14.0		21.5		64.4	39.4		57.1
<b>EBIT</b>	<b>61.7</b>	<b>62.4</b>	<b>-1.2%</b>	<b>70.8</b>	<b>-12.9%</b>	<b>189.6</b>	<b>181.1</b>	<b>4.7%</b>	<b>243.0</b>
<b>EBIT Margin</b>	<b>16.9%</b>	<b>18.7%</b>		<b>18.0%</b>		<b>17.1%</b>	<b>18.7%</b>		<b>18.7%</b>
Other Income - Finance	9.2	7.2		11.3		33.3	21.5		28.3
Finance Cost	7.5	2.8		7.8		23.7	5.1		10.7
Exceptional Item**	6.4	-		-		6.4	-		-
<b>PBT</b>	<b>56.9</b>	<b>66.8</b>	<b>-14.8%</b>	<b>74.2</b>	<b>-23.3%</b>	<b>192.9</b>	<b>197.4</b>	<b>-2.3%</b>	<b>260.7</b>
<b>PBT Margin</b>	<b>15.6%</b>	<b>20.1%</b>		<b>18.9%</b>		<b>17.3%</b>	<b>20.4%</b>		<b>20.0%</b>
Tax	14.4	14.5		16.8		49.0	48.9		66.9
<b>PAT</b>	<b>42.5</b>	<b>52.3</b>	<b>-18.7%</b>	<b>57.4</b>	<b>-25.9%</b>	<b>143.9</b>	<b>148.5</b>	<b>-3.1%</b>	<b>193.8</b>
<b>PAT Margin</b>	<b>11.6%</b>	<b>15.7%</b>		<b>14.6%</b>		<b>12.9%</b>	<b>15.4%</b>		<b>14.9%</b>
Basic EPS	6.49	7.95		8.75		21.93	22.58		29.47

\*\*Statutory impact of New Labour codes

\*Operational Revenue for Q3FY26 includes an incremental impact of Rs -1.2 crs. towards unbilled revenue [Rs 19.2 crs. | Q2FY26 and Rs 18.0 crs. for 9MFY26].

#Professional Fees include an incremental provision of Rs 0.8 crs. in Q3FY26 [Rs 12.3 crs. | Q2FY26 and Rs 13.2 crs. | 9MFY26] towards unsettled outstanding receivables.

# Scaling up for better care: Setting up New hospitals

	 Expected Bed Addition Phase I	 Expected Bed Addition further Phases	 Total Bed Capacity	 Capex Estimated (Rs in cr)	 Expected to Operationalise	 Remarks
<b>Dombivli</b>	300 (Operational 200)	200	500	425#	18 <sup>th</sup> Feb'26 (Phase I)	<ul style="list-style-type: none"> <li>Ready for launch</li> </ul>
<b>Pune South (Bibwewadi)</b>	200-220	280-300	500	500	CY28	<ul style="list-style-type: none"> <li>Project execution on track</li> </ul>
<b>Mira - Bhayandar</b>	150-170	130-150	300	300	CY29	<ul style="list-style-type: none"> <li>On the drawing board</li> </ul>

<p><b>Total Existing Beds</b></p> <p><b>1,048</b></p>	+	<p><b>Addition of Beds</b></p> <p><b>~1,452*</b></p>	=	<p><b>Total Beds Capacity</b></p> <p><b>~2,500</b></p>
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## Jupiter Life Line Hospitals Limited

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## Strategic Growth Advisors Pvt. Ltd.

CIN: U74140MH2010PTC204285

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***Thank You***