



July 22, 2026

BSE Limited
Floor 25, P. J. Towers
Dalal Street, Fort
Mumbai - 400001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (E), Mumbai - 400051

Scrip Code: **543271**

Trading Symbol: **JUBLINGREA**

Subject: Outcome of the Board Meeting held on July 22, 2026

Ref: Regulation 33 read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")

Dear Sir/Madam,

Pursuant to the provisions of Regulation 33 read with Regulation 30 and other applicable provisions of the Listing Regulations, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. on Wednesday, July 22, 2026, commenced at 11:00 a.m. and concluded at 12:25 p.m., has, *inter-alia*, approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026 ("Financial Results").

Pursuant to applicable provisions of the Listing Regulations, we enclose the following:

1. A copy of aforesaid Financial Results and
2. Limited Review Report on the Financial Results issued by the Statutory Auditors of the Company

The above-mentioned documents will also be available on the Company's website www.jubilantingrevia.com

We request you to take the same on record.

Thanking you

Yours faithfully,

For Jubilant Ingrevia Limited

Deepanjali Gulati
Company Secretary & Compliance Officer
Encl.: as above

A Jubilant Bhartia Company

OUR VALUES



Jubilant Ingrevia Limited
1-A, Sector 16-A,
Noida-201 301, UP, India
Tel: +91 120 4361000
Fax: +91 120 4234895-96
www.jubilantingrevia.com

Regd Office:
Bhartiagram, Gajraula
Distt. Amroha - 244 223
Uttar Pradesh, India
CIN : L24299UP2019PLC122657

Walker ChandioK & Co LLP
21st Floor, DLF Square
Jacaranda Marg, DLF Phase II
Gurugram- 122002
India

T +91 120 485 5999
F +91 120 485 5902

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of Jubilant Ingrevia Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Jubilant Ingrevia Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Jubilant Ingrevia Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') and its associates (refer Annexure 1 for the list of subsidiaries and associates included in the Statement) for the quarter ended 30 June 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.



Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of Jubilant Ingrevia Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review report of the other auditor referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We did not review the interim financial information of a subsidiary included in the Statement, whose financial information reflects total revenues of ₹ 659 lakhs, total net profit after tax of ₹ 33 lakhs and total comprehensive income of ₹ 33 lakhs for the quarter ended on 30 June 2026. These interim financial information have been reviewed by other auditor whose review report has been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of the said subsidiary is based solely on the review report of such other auditor and the procedures performed by us as stated in paragraph 3 above.

Our opinion is not modified in respect of this matter with respect to our reliance on the work done by and the report of the other auditor.

6. The Statement also includes the Group's share of net loss after tax of ₹ 3 lakhs, and total comprehensive loss of ₹ 3 lakhs for the quarter ended on 30 June 2026 in respect of an associate, based on their interim financial information, which have not been reviewed by their auditor, and have been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this associate, are based solely on such unreviewed interim financial information. According to the information and explanations given to us by the management, this interim financial information are not material to the Group.

Our opinion is not modified in respect of this matter with respect to our reliance on the financial information certified by the board of directors.

For Walker ChandioK & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

Madhu Sudan

Madhu Sudan Malpani

Partner

Membership No. 517440



UDIN: 26517440CWXEQS5513

Place: Noida

Date: 22 July 2026

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of Jubilant Ingrevia Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

Annexure 1

List of entities included in the Statement

S. No	Name	Relationship with the Holding Company
1	Jubilant Infrastructure Limited	Subsidiary
2	Jubilant Agro Science Limited	Subsidiary
3	Jubilant Ingrevia (USA) Inc. (formally known as Jubilant Life Science (USA) Inc.)	Subsidiary
4	Jubilant Life Sciences NV	Subsidiary
5	Jubilant Ingrevia International Pte. Limited (formally known as Jubilant Life Sciences International Pte. Limited)	Subsidiary
6	Jubilant Life Sciences (Shanghai) Limited	Subsidiary
7	Jubilant Ingrevia Employee Welfare Trust	Subsidiary
8	Remidex Pharma Private Limited	Subsidiary (with effect from 30 March 2026)
9	Mister Veg Foods Private Limited	Associate
10	AMP Energy Green Fifteen Private Limited	Associate
11	O2 Renewable Energy XVIII Private Limited	Associate (with effect from 25 April 2025)



Jubilant Ingrevia Limited

Regd. Office: Bhartiagram, Gajraula, Distt. Amroha-244 223 (U.P.)

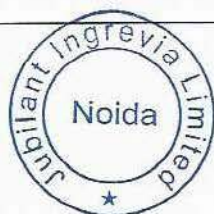
CIN:L24299UP2019PLC122657

Website: www.jubilantingrevia.com, Email: investors.ingrevia@jubl.com, Tel: +91-5924-267437

Statement of Consolidated Unaudited Financial Results for the Quarter Ended 30 June 2026

(₹ in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30 June	31 March	30 June	31 March
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
		2026	2026	2025	2026
1	Revenue from operations				
	a) Sales/Income from operations	128873	116605	102942	434485
	b) Other operating income	1154	1260	845	4322
	Total revenue from operations	130027	117865	103787	438807
2	Other income	1022	931	1130	4053
3	Total income (1+2)	131049	118796	104917	442860
4	Expenses				
	a) Cost of materials consumed	71768	59738	44891	210462
	b) Purchases of stock-in-trade	6405	4439	3240	14904
	c) Changes in inventories of finished goods, stock-in-trade and work-in progress	(15316)	(2301)	3813	4111
	d) Employee benefits expense	11736	10628	10823	42561
	e) Finance costs	1743	1181	1269	4912
	f) Depreciation and amortisation expenses	5101	4837	4084	17548
	g) Other expenses:				
	- Power and fuel expense	13846	10824	9996	41783
	- Others	21677	18277	16818	68282
	Total expenses	116960	107623	94934	404563
5	Profit before share of profit/(loss) of an associate and exceptional items (3-4)	14089	11173	9983	38297
6	Share of loss of an associate	(3)	(2)	(6)	(18)
7	Profit before exceptional items and tax (5+6)	14086	11171	9977	38279
8	Exceptional items (refer note 5)	-	-	-	(1304)
9	Profit before tax (7+8)	14086	11171	9977	36975
10	Tax expense				
	- Current tax	4296	2748	2317	8423
	- Deferred tax (credit)/charge	(792)	(221)	150	761
11	Net profit for the period/year (9-10)	10582	8644	7510	27791
12	Other comprehensive income (OCI)				
	i) a) Items that will not be reclassified to profit or loss	274	(391)	160	87
	b) Income tax relating to items that will not be reclassified to profit or loss	(41)	54	(16)	(13)
	ii) a) Items that will be reclassified to profit or loss	176	736	1179	2617
	b) Income tax relating to items that will be reclassified to profit or loss	97	(185)	(316)	(659)
13	Total comprehensive income for the period/year (11+12)	11088	8858	8517	29823
	Net profit attributable to:				
	Owners of the Company	10582	8644	7510	27791
	Non-controlling interests	-	-	-	-
	Other comprehensive income attributable to:				
	Owners of the Company	506	214	1007	2032
	Non-controlling interests	-	-	-	-
	Total comprehensive income attributable to:				
	Owners of the Company	11088	8858	8517	29823
	Non-controlling interests	-	-	-	-
14	Earnings per share of ₹ 1 each (not annualised for the quarters)				
	Basic (₹)	6.70	5.47	4.75	17.59
	Diluted (₹)	6.68	5.39	4.75	17.51
15	Paid-up equity share capital (face value per share ₹ 1)	1577	1577	1581	1577
16	Reserves excluding revaluation reserves (other equity)				311045
	See accompanying notes to the Consolidated Unaudited Financial Results				



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Jubilant Ingrevia Limited

Note 1: Consolidated Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter Ended 30 June 2026

(₹ in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30 June	31 March	30 June	31 March
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
		2026	2026	2025	2026
1	Segment revenue				
	a. Speciality Chemicals	63700	60367	53697	221426
	b. Nutrition & Health Solutions	24382	23028	17887	79040
	c. Chemical Intermediates	52517	43452	38157	166798
	Total	140599	126847	109741	467264
	Less : Inter segment revenue	10572	8982	5954	28457
	Total revenue from operations	130027	117865	103787	438807
	a. Speciality Chemicals	53274	51590	47831	193650
	b. Nutrition & Health Solutions	24346	22996	17869	78970
	c. Chemical Intermediates	52407	43279	38087	166187
	Total	130027	117865	103787	438807
2	Segment results (profit before tax and interest)				
	a. Speciality Chemicals	10914	11293	10623	41038
	b. Nutrition & Health Solutions	2826	2579	1999	7942
	c. Chemical Intermediates	4397	551	497	1891
	Total	18137	14423	13119	50871
	Less: i. Interest (finance costs)	1743	1181	1269	4912
	ii. Un-allocable expenditure (net of un-allocable income)	2308	2071	1873	7680
	iii. Exceptional Item - One Time impact of New Labour Codes	-	-	-	1304
	Profit before tax	14086	11171	9977	36975
3	Segment assets				
	a. Speciality Chemicals	317063	295402	288056	295402
	b. Nutrition & Health Solutions	90131	80308	79418	80308
	c. Chemical Intermediates	157139	143884	147607	143884
	d. Unallocable corporate assets	33298	28779	22746	28779
	Total segment assets	597631	548373	537827	548373
4	Segment liabilities				
	a. Speciality Chemicals	73622	64627	61226	64627
	b. Nutrition & Health Solutions	16853	14686	15770	14686
	c. Chemical Intermediates	60535	53017	49953	53017
	d. Unallocable corporate liabilities	122476	103421	109377	103421
	Total segment liabilities	273486	235751	236326	235751



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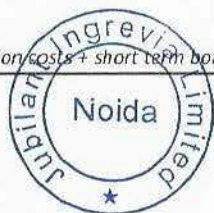
Jubilant Ingrevia Limited

Note 2: Additional disclosure as per Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

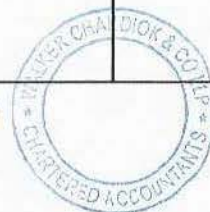
(Consolidated)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30 June	31 March	30 June	31 March
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
		2026	2026	2025	2026
1	Debt service coverage ratio (in times) # <i>Definition: EBITDA/(finance costs + scheduled principal repayments (excluding prepayments) during the period for long-term debts)</i> <i>{EBITDA: Profit before tax + depreciation and amortisation expense + finance costs}</i>	4.81	4.68	4.72	4.39
2	Interest service coverage ratio (in times) <i>Definition: EBITDA/finance costs</i>	12.01	14.55	12.08	12.36
3	Bad debts to account receivable ratio (%) # <i>Definition: Bad debts/average of opening and closing trade receivables</i> <i>{Bad debts: Impairment balance as per statements of profit and loss}</i>	0.02%	0.03%	0.02%	0.11%
4	Debtors turnover (in times) # <i>Definition: Revenue from operations/average of opening and closing trade receivables</i>	1.52	1.60	1.60	6.32
5	Inventory turnover (in times) # <i>Definition: Cost of goods sold/average of opening and closing inventories</i>	0.64	0.72	0.53	2.52
6	Operating margin (%) <i>Definition: Operating profit/revenue from operations</i> <i>{Operating profit: Revenue from operations - cost of goods sold - employee benefits expense - depreciation and amortisation expense - other expenses}</i> <i>{Cost of goods sold: Cost of materials consumed + purchases of stock-in-trade + changes in inventories of finished goods, stock-in-trade and work-in-progress}</i>	11.39%	9.69%	9.76%	8.92%
7	Net profit margin (%) <i>Definition: Net profit/total income</i>	8.07%	7.28%	7.16%	6.28%
8	Net worth (In ₹ Lakhs) <i>{Net worth: Equity share capital + other equity}</i>	324145	312622	301501	312622
9	Debt equity ratio (in times) <i>Definition: Net debts/net worth</i> <i>{Net debts: Long term borrowings (gross of transaction costs) + short term borrowings - cash and cash equivalents - other bank balances}</i>	0.22	0.19	0.23	0.19
10	Current ratio (in times) <i>Definition: Current assets/current liabilities</i>	1.24	1.29	1.28	1.29
11	Long term debt to working capital (in times) <i>Definition: Long term debt/working capital</i> <i>{Long term debt: Long term borrowings (gross of transaction costs)}</i> <i>{working capital: Current assets - current liabilities}</i>	0.59	0.71	0.98	0.71
12	Current liability ratio (in times) <i>Definition: Current liabilities/total liabilities</i>	0.74	0.68	0.69	0.68
13	Total debts to total assets (in times) <i>Definition: Total debts/total assets</i> <i>{Total debts: Long term borrowings (gross of transaction costs) + short term borrowings}</i>	0.15	0.14	0.15	0.14

not annualised for the quarters



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Notes to consolidated audited financial results (cont'd):

3. These consolidated unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
4. The Group comprises of the following components:

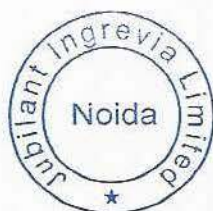
Name	Relationship with the Holding Company
Jubilant Infrastructure Limited	Subsidiary
Jubilant Agro Science Limited	Subsidiary
Jubilant Ingrevia (USA) Inc. (formally known as Jubilant Life Science (USA) Inc.)	Subsidiary
Jubilant Life Sciences NV	Subsidiary
Jubilant Ingrevia International Pte. Limited (formally known as Jubilant Life Sciences International Pte. Limited)	Subsidiary
Jubilant Life Sciences (Shanghai) Limited	Subsidiary
Jubilant Ingrevia Employee Welfare Trust	Subsidiary
Remidex Pharma Private Limited	Subsidiary (with effect from 30 March 2026)
Mister Veg Foods Private Limited	Associate
AMP Energy Green Fifteen Private Limited	Associate
O2 Renewable Energy XVIII Private Limited	Associate (with effect from 25 April 2025)

5. During the quarter ended 30 June 2026, the Holding Company has granted 343569 stock options to the eligible employees as determined by the Nomination, Remuneration and Compensation Committee of the Holding Company.
6. During the previous year, effective 21 November 2025, the Government of India has consolidated multiple existing labour legislations into a unified framework comprising of four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes'. The enactment of these codes has resulted in changes to the computation of certain employee benefits primarily due to change in definition of 'wages' under these Codes. Based on the currently available information, the Group has assessed the impact of these changes in accordance with Ind AS 19 - Employee Benefits and the guidance issued by the Institute of Chartered Accountants of India (ICAI). The resulting additional employee benefit expense of ₹ 1304 lakhs, being material and non-recurring, has been presented under "Exceptional Items" in the financial results for the year ended 31 March 2026. During the quarter, on 08 May 2026, the Central Government notified the Code of Wages (Central) Rules, 2026 and the Group is currently evaluating the consequential impact of these Rules. The Group continues to monitor developments pertaining to the Labour Codes and would provide appropriate accounting impact on the basis of such developments as needed.
7. The figures for the quarter ended 31 March 2026, as reported in consolidated financial results, are balancing figures between the audited figures for the year ended 31 March 2026 and the published year to date figures for 31 December 2025, which were subject to limited review by the statutory auditors.
8. Previous periods figures have been regrouped/reclassified, wherever necessary. The impact of such reclassification/regrouping is not material to the financial results.
9. The above consolidated unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 22 July 2026. The limited review report of the Statutory Auditors is being filed with the BSE Limited and the National Stock Exchange Limited of India. For more details on consolidated unaudited results, visit Investors section of our website at www.jubilantingrevia.com and Financial Results at Corporates section of www.nseindia.com and www.bseindia.com.

Place : Noida
Date : 22 July 2026

For Jubilant Ingrevia Limited

Deepak Jain
CEO & Managing Director



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Walker Chandiok & Co LLP

21st Floor, DLF Square
Jacaranda Marg, DLF Phase II
Gurugram- 122002
India

T +91 120 485 5999
F +91 120 485 5902

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of Jubilant Ingrevia Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Jubilant Ingrevia Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Jubilant Ingrevia Limited ('the Company') for the quarter ended 30 June 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Chartered Accountants

Offices in Ahmedabad, Bengaluru, Chandigarh, Chennai, Dehradun, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandiok & Co LLP is registered with limited liability with identification number AAC-2085, and has its registered office at L-41, Connaught Circus, Outer Circle, New Delhi, 110001, India

Walker Chandiook & Co LLP

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of Jubilant Ingrevia Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiook & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

Madhu Sudan

Madhu Sudan Malpani
Partner
Membership No. 517440



UDIN: 26517440LGYEAT2023

Place: Noida

Date: 22 July 2026

Jubilant Ingrevia Limited

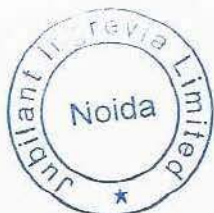
Regd. Office: Bhartiagram, Gajraula, Distt. Amroha-244 223 (U.P.)

CIN:L24299UP2019PLC122657

Website: www.jubilantingrevia.com, Email: investors.ingrevia@jubl.com, Tel: +91-5924-267437

Statement of Standalone Unaudited Financial Results for the Quarter Ended 30 June 2026

Sr. No.	Particulars	Quarter Ended			Year Ended
		30 June	31 March	30 June	31 March
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
		2026	2026	2025	2026
1	Revenue from operations				
	a) Sales/Income from operations	124233	108131	96455	409745
	b) Other operating income	1032	1216	845	4104
	Total revenue from operations	125265	109347	97300	413849
2	Other income	1057	4603	1118	9969
3	Total income (1+2)	126322	113950	98418	423818
4	Expenses				
	a) Cost of materials consumed	71370	59722	47549	215457
	b) Purchases of stock-in-trade	5150	2856	3240	12288
	c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(11765)	(2933)	2412	2104
	d) Employee benefits expense	9760	9179	9661	37295
	e) Finance costs	1430	1314	1483	5662
	f) Depreciation and amortisation expenses	4052	4284	3823	16118
	g) Other expenses:				
	- Power and fuel expense	13618	11804	10390	44321
	- Others	15746	14948	11918	55145
	Total expenses	109361	101174	90476	388390
5	Profit before exceptional items and tax (3-4)	16961	12776	7942	35428
6	Exceptional items (refer note 5)	-	-	-	(1222)
7	Profit before tax (5+6)	16961	12776	7942	34206
8	Tax expense				
	- Current tax	3959	2189	1667	6627
	- Deferred tax charge	380	65	374	782
9	Net profit for the period/year (7-8)	12622	10522	5901	26797
10	Other comprehensive income (OCI)				
	i) a) Items that will not be reclassified to profit or loss	5	33	(70)	20
	b) Income tax relating to items that will not be reclassified to profit or loss	(1)	(8)	18	(5)
	ii) a) Items that will be reclassified to profit or loss	-	-	-	-
	b) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
11	Total comprehensive income for the period/year (9+10)	12626	10547	5849	26812
12	Earnings per share of ₹ 1 each (not annualised for the quarters)				
	Basic (₹)	7.92	6.60	3.70	16.82
	Diluted (₹)	7.92	6.60	3.70	16.82
13	Paid-up equity share capital (face value per share ₹ 1)	1593	1593	1593	1593
14	Reserves excluding revaluation reserves (other equity)				262413
	See accompanying notes to the Standalone Unaudited Financial Results				



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Jubilant Ingrevia Limited

Note 1: Standalone Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter Ended 30 June 2026

(₹ in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30 June	31 March	30 June	31 March
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
		2026	2026	2025	2026
1	Segment revenue				
	a. Speciality Chemicals	56853	57529	51063	213992
	b. Nutrition & Health Solutions	22457	19396	16401	72261
	c. Chemical Intermediates	56527	41404	35790	156053
	Total	135837	118329	103254	442306
	Less: Inter segment revenue	10572	8982	5954	28457
	Total revenue from operations	125265	109347	97300	413849
	a. Speciality Chemicals	46428	48752	45197	186216
	b. Nutrition & Health Solutions	22421	19364	16383	72191
	c. Chemical Intermediates	56416	41231	35720	155442
	Total	125265	109347	97300	413849
2	Segment results (profit before tax and interest)				
	a. Speciality Chemicals	10169	15398	10742	47789
	b. Nutrition & Health Solutions	1965	864	357	3037
	c. Chemical Intermediates	8452	(155)	189	(2173)
	Total	20586	16107	11288	48653
	Less: i. Interest (finance costs)	1430	1314	1483	5662
	ii. Un-allocable expenditure (net of un-allocable income)	2195	2017	1863	7563
	iii. Exceptional Item - One Time impact of New Labour Codes	-	-	-	1222
	Profit before tax	16961	12776	7942	34206
3	Segment assets				
	a. Speciality Chemicals	249260	232316	241328	232316
	b. Nutrition & Health Solutions	71523	61493	57638	61493
	c. Chemical Intermediates	140850	124896	129536	124896
	d. Unallocable corporate assets	55111	53625	44977	53625
	Total segment assets	516744	472330	473479	472330
4	Segment liabilities				
	a. Speciality Chemicals	52471	42659	47529	42659
	b. Nutrition & Health Solutions	15656	15300	13197	15300
	c. Chemical Intermediates	59931	55025	52626	55025
	d. Unallocable corporate liabilities	111619	95340	109915	95340
	Total segment liabilities	239677	208324	223267	208324



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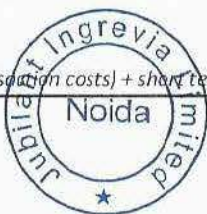
Jubilant Ingrevia Limited

Note 2: Additional disclosure as per Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

(Standalone)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30 June	31 March	30 June	31 March
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
		2026	2026	2025	2026
1	Debt service coverage ratio (in times)# Definition: EBITDA/(finance costs + scheduled principal repayments (excluding prepayments) during the period for long-term debts) {EBITDA: Profit before tax + depreciation and amortisation expense + finance costs}	5.83	5.08	4.05	4.13
2	Interest service coverage ratio (in times) Definition: EBITDA/finance costs	15.69	13.98	8.93	10.10
3	Bad debts to account receivable ratio (%)# Definition: Bad debts/average of opening and closing trade receivables {Bad debts: Impairment balance as per statements of profit and loss}	0.03%	0.03%	0.02%	0.12%
4	Debtors turnover (in times)# Definition: Revenue from operations/average of opening and closing trade receivables	1.67	1.65	1.62	6.56
5	Inventory turnover (in times)# Definition: Cost of goods sold/average of opening and closing inventories	0.79	0.84	0.63	2.99
6	Operating margin (%) Definition: Operating profit/revenue from operations {Operating profit: Revenue from operations - cost of goods sold - employee benefits expense - depreciation and amortisation expense - other expenses} {Cost of goods sold: Cost of materials consumed + purchases of stock-in-trade + changes in inventories of finished goods, stock-in-trade and work-in-progress}	13.84%	8.68%	8.55%	7.52%
7	Net profit margin (%) Definition: Net profit/total income	9.99%	9.24%	5.99%	6.32%
8	Net worth (In ₹ Lakhs) {Net worth: Equity share capital + other equity}	277067	264006	250212	264006
9	Debt equity ratio (in times) Definition: Net debts/net worth {Net debts: Long term borrowings (gross of transaction costs) + short term borrowings - cash and cash equivalents - other bank balances}	0.23	0.20	0.30	0.20
10	Current ratio (in times) Definition: Current assets/current liabilities	1.17	1.18	1.16	1.18
11	Long term debt to working capital (in times) Definition: Long term debt/working capital {Long term debt: Long term borrowings (gross of transaction costs) {working capital: Current assets - current liabilities}	0.60	0.80	1.66	0.80
12	Current liability ratio (in times) Definition: Current liabilities/total liabilities	0.78	0.73	0.71	0.73
13	Total debts to total assets (in times) Definition: Total debts/total assets {Total debts: Long term borrowings (gross of transaction costs) + short term borrowings}	0.16	0.15	0.17	0.15

not annualised for the quarters



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Notes to standalone audited financial results (cont'd):

3. These standalone unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
4. During the quarter ended 30 June 2026, the Company has granted 343569 stock options to the eligible employees as determined by the Nomination, Remuneration and Compensation Committee of the Company.
5. During the previous year, effective 21 November 2025, the Government of India has consolidated multiple existing labour legislations into a unified framework comprising of four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes'. The enactment of these codes has resulted in changes to the computation of certain employee benefits primarily due to change in definition of 'wages' under these Codes. Based on the currently available information, the Company has assessed the impact of these changes in accordance with Ind AS 19 - Employee Benefits and the guidance issued by the Institute of Chartered Accountants of India (ICAI). The resulting additional employee benefits expense of ₹ 1222 lakhs, being material and non-recurring, has been presented under "Exceptional Items" in the financial results for the year ended 31 March 2026. During the quarter, on 08 May 2026, the Central Government notified the Code of Wages (Central) Rules, 2026 and the Company is currently evaluating the consequential impact of these Rules. The Company continues to monitor developments pertaining to the Labour Codes and would provide appropriate accounting impact on the basis of such developments as needed.
6. The figures for the quarter ended 31 March 2026, as reported in standalone financial results, are balancing figures between the audited figures for the year ended 31 March 2026 and the published year to date figures for 31 December 2025, which were subject to limited review by the statutory auditors.
7. Previous periods figures have been regrouped/reclassified, wherever necessary. The impact of such reclassification/regrouping is not material to the financial results.
8. The above standalone unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 22 July 2026. The limited review report of the Statutory Auditors is being filed with the BSE Limited and the National Stock Exchange Limited of India. For more details on standalone unaudited results, visit Investors section of our website at www.jubilantingrevia.com and Financial Results at Corporates section of www.nseindia.com and www.bseindia.com.

For Jubilant Ingrevia Limited



Deepak Jain
CEO & Managing Director

Place : Noida

Date : 22 July 2026



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