

July 06, 2024

To,

ICICI Bank Limited
Issuing and Paying Agent

Dear Sir/ Madam,

**ISIN: INE0BY014250, INE0BY014276, INE0BY014268 and
INE0BY014284**

ISIN	Maturity Value of CP (in Rs.)	Units	Maturity Date of CP
INE0BY014250	100 Crore	2000	16.05.2024
INE0BY014268	100 Crore	2000	25.06.2024
INE0BY014276	100 Crore	2000	26.06.2024
INE0BY014284	100 Crore	2000	25.07.2024

With reference to the above-mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for the purpose of funding working capital and the CP proceeds are used for the disclosed purpose.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to.
- 3) The asset classification of fund-based facilities from banks/ Financial Institutions continues to be “Standard”.
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended June 30, 2024 was Rs. 450Crore.

For Jubilant Ingrevia Limited

Deepanjali Gulati
Company Secretary

Place: Noida

A Jubilant Bhartia Company

OUR VALUES



Jubilant Ingrevia Limited

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