JUBILANT INDUSTRIES

August 13, 2015

The National Stock Exchange of India Ltd
Exchange Plaza, 3rd floor
Plot No.C/1, 'G' block
Bandra Kurla Complex,
Bandra(East), Mumbai 400 051
Scrip code- JUBLINDS

Sub: Clarification

Dear Sir,

This has reference to email dated August 13, 2015 with respect to completion of sale of Retail hypermarket business undertaking of Jubilant Agri and Consumer Products Limited, wholly owned subsidiary of the Company.

We wish to submit as under:

1. The amount and percentage of the turnover or revenue or income and capital employed contributed by such unit or division of the listed entity during the last financial year:

(Rs. in lacs)

	Revenue (For FY 2014-15)	Capital Employed (For FY 2014-15)
Jubilant Industries Limited (Consolidated)	85,820	40,863
Retail segment of Jubilant Agri & Consumer Products Limited	33,467	15,792
% contribution by Retail segment	39%	38.65%

Separate networth of the retail hypermarket business is not ascertainable. Hence, capital employed of the retail hypermarket business has been given above as per the audited Annual Accounts of the Company for the Financial Year 2014-15.

2. As per the Business Transfer Agreement ("BTA"), agreed sale consideration was Rs. 69.92 Crores, subject to certain adjustments. After making such adjustments as defined in the BTA, the net consideration to be received was Rs. 60.11 Crores,

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out of which Rs. 56.61 Crores has been received on August 12, 2015 and the balance has been kept in the Escrow, which will be released after meeting certain obligations.

3. The buyer of the retail hypermarket business undertaking is Aditya Birla Retail Limited, having its registered office at 5th & 6th Floor, Skyline Icon, Andheri Kurla Road, Andheri (East) Mumbai – 400 092. The buyer is not related to the promoters / promoter group / group companies.

4. The sale of the retail hypermarket business undertaking is not covered under the transaction between related parties.

Hope the above clarify the matter.

Assuring you the best of attention at all times.

Thanking you,

Yours faithfully,

For Jubilant Industries Limited

DINESH KUMAR GUPTA

Digitally signed by DINESH KUMAR GUPTA
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Dinesh Kumar Gupta
Company Secretary