August 11, 2022

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E), Mumbai-400051

Symbol: JUBLINDS

Sub: Clarification regarding the announcement submitted on August 9, 2022, informing that the Restructuring Committee had recommended the Scheme.

Ref: E-mail dated August 11, 2022

Dear Sirs,

We acknowledge the receipt of your e-mail dated August 11, 2022.

We refer to our intimation dated August 9, 2022 ("**Intimation**"), where it was informed that the Restructuring Committee at its meeting held on August 9, 2022 had recommended the amalgamation/merger by way of a composite scheme of arrangement ("**Scheme**") amongst the Company and certain of the Company's promoter shareholders, namely, HSSS Investment Holding Private Limited, KBHB Investment Holding Private Limited, SSBPB Investment Holding Private Limited and Jubilant Agri and Consumer Products Limited.

In relation to the above Intimation, we wish to clarify that the draft Scheme was recommended to the Board of Directors of the Company for its consideration, by the Restructuring Committee at its meeting held on August 9, 2022 and accordingly, the draft Scheme is currently subject to the approval of the Board of Directors of the Company. If and when the Scheme is approved by the Board of Directors of the Company, we will make the necessary disclosures in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Jubilant Industries Limited**

ABHISHEK MISHRA
Digitally signed by ABHISHEK MISHRA
Date: 2022.08.11 21:30:58 +05'30'

Abhishek Mishra
Company Secretary

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