August 10, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001
Scrip Code: 533320

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051
Symbol: JUBLINDS

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Sanction of Composite Scheme of Arrangement

Dear Sir/Madam,

In continuation of our earlier intimation with respect to the Composite Scheme of Arrangement between HSSS Investment Holding Private Limited ("Amalgamating Company 1"), KBHB Investment Holding Private Limited ("Amalgamating Company 2"), SSBPB Investment Holding Private Limited ("Amalgamating Company 3") Jubilant Industries Limited ("JIL") and Jubilant Agri and Consumer Products Limited ("Amalgamated Company") and their respective Shareholders and Creditors ("Scheme") under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Rules framed thereunder, this is to inform you that the Hon'ble National Company Law Tribunal, Allahabad Bench ('NCLT') has sanctioned the said Scheme, vide its order dated August 07, 2024, copy of which was made available on August 09, 2024 (late evening hours) via the website of the Hon'ble NCLT. The same can be accessed via link https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/0902109013222023/04/Order-Challenge/04_order-Challange_004_172321806614932194056 6b63892a20f3.pdf

The certified copy of the Order is awaited.

Any further information in this connection will be submitted with the Exchanges in due course.

You are requested to take the above on record

Yours faithfully,
For **Jubilant Industries Limited**

BRIJESH KUMAR
Digitally signed by BRIJESH KUMAR
Date: 2024.08.10 11:24:21 +05'30'

Brijesh Kumar
Company Secretary & Compliance Officer

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