FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	**Jubilant Industries Limited**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JCPL Consultants & Management Services Private Limited (acquirer) alongwith PAC as per annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. & The BSE Ltd.		
Details of the acquisition/disposal as follows	**Number**	**% w.r.t.total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	acquirer: nil PAC :8166637 total: 8166637	acquirer: 0.0% PAC: 68.92% total: 68.92%	acquirer: 0.0% PAC: 68.92% total: 68.92%
b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	N.A	N.A	N.A
c) Voting rights (VR) otherwise than by shares	N.A	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A	N.A	N.A
e) Total(a+b+c+d)	acquirer: nil PAC :8166637 total: 8166637	acquirer: 0.0% PAC: 68.92% total: 68.92%	acquirer: 0.0% PAC: 68.92% total: 68.92%
Details of acquisition/sale			
f) Shares carrying voting rights acquired/sold	acquirer: 3729683 PAC :4436954 total: 8166637	acquirer: 31.48% PAC: 37.44% total 68.92%	acquirer: 31.48% PAC: 37.44% total 68.92%
g) VRs acquired otherwise than by shares	N.A	N.A	N.A
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A	N.A	N.A
i) Shares encumbered/invoked/released by the acquirer	N.A	N.A	N.A
j) Total (a+b+c+/-d)	acquirer: 3729683 PAC :4436954 total: 8166637	acquirer: 31.48% PAC: 37.44% total 68.92%	acquirer: 31.48% PAC: 37.44% total 68.92%
After the acquisition/sale (^), holding of:			
e) Shares carrying voting rights	acquirer: 3729683 PAC :4436954 total: 8166637	acquirer: 31.48% PAC: 37.44% total 68.92%	acquirer: 31.48% PAC: 37.44% total 68.92%
f) Shares encumbered with the acquirer	N.A	N.A	N.A
g) VRs otherwise than by shares	N.A	N.A	N.A
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A	N.A	N.A
i) Total (a+b+c+d)	acquirer: 3729683 PAC :4436954 total: 8166637	acquirer: 31.48% PAC: 37.44% total 68.92%	acquirer: 31.48% PAC: 37.44% total 68.92%
Mode of acquisition/sale (e.g. open market / off-market / public issue/rights issue /preferential allotment / inter-se transfer, etc.)	**Pursuant to the order of Hon'ble High Cout of Allahabad approving the scheme of arrangement amonsgt Jubilant Enpro Pvt. Ltd. (holding company) and JCPL Consultants & Management Services Pvt. Ltd. (wholly owned subsidiary), the holding company has transferred the shares to its Wholly owned subsidiary**		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15th June, 2015		
Equity share capital / total voting capital of the TC before the sale #	11849404 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said sale ##	11849404 equity shares of Rs. 10/- each		

##Total diluted share/voting capital of the TC after the said sale	11849404 equity shares of Rs. 10/- each

(*)Total share capital /voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share /voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For JCPL Consultants & Management Services Pvt. Ltd.

For JCPL Consultants & Management Services Private Limited
(ACQUIRER)

Signature of Acquirer/seller/authorised signator:

Director

Place: Noida , Date: 15th June 2015

ANNEXURE A

JUBILANT INDUSTRIES LIMITED

Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
Name of transferee/acquirer				
(1) JCPL Consultants & Management Services Pvt. Ltd.	**0**	**0.00%**	**3729683**	**31.48%**
Total Acquirer/transferee (A)	**0**	**0.00%**	**3729683**	**31.48%**
PAC's:-				
(1) Mr. Shyam Sunder Bhartia	72825	0.61%	72825	0.61%
(2) Mr. Hari Shanker Bhartia	20873	0.18%	20873	0.18%
(3) Mr. Priyavrat Bhartia	253	0.00%	253	0.00%
(4) Mr. Shamit Bhartia	6561	0.06%	6561	0.06%
(5) Mrs. Kavita Bhartia	613	0.01%	613	0.01%
(6) Ms Aashti Bhartia	99	0.00%	99	0.00%
(7) Mr. Arjun Shanker Bhartia	99	0.00%	99	0.00%
(8) Jubilant Stock Holding Pvt. Ltd.	1329757	11.22%	1329757	11.22%
(9) Vam Holdings Limited	284070	2.40%	284070	2.40%
(10) Jubilant Capital Pvt. Ltd.	1166600	9.85%	1166600	9.85%
(11) Jubilant Securities Pvt. Ltd.	1051075	8.87%	1051075	8.87%
(12) Jaytee Pvt. Ltd.	380	0.00%	380	0.00%
(13) Nikita Resources Pvt. Ltd.	175227	1.48%	175227	1.48%
(14) Rance Investment Holdings Ltd.	120000	1.01%	120000	1.01%
(15) Cumin Investments Ltd.	120000	1.01%	120000	1.01%
(16) Torino Overseas Ltd.	38522	0.33%	38522	0.33%

For JCPL Consultants & Management Services Pvt. Ltd.

Director

(17) Jubilant Infrastructure Ltd.	50000	0.42%	50000	0.42%
Total PAC's (B)	**4436954**	**37.44%**	**3729683**	**37.44%**
Transferor:				
(1) Jubilant Enpro Pvt. Ltd.	**3729683**	**31.48%**	**0**	**0.00%**
Total Transferor (C)	**3729683**	**31.48%**	**0**	**0.00%**
Grand Total A+B+C	**8166637**	**68.92%**	**8166637**	**68.92%**

For JCPL Consultants & Management Services Pvt. Ltd.

Director