FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	**Jubilant Industries Limited**		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Acquirer's:** 1. JCPL Consultants & Management Services Private Limited and **Persons Acting in Concert (PAC)**: As per Annexure A enclosed.		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. and National Stock Exchange of India Limited		
5	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of acquirer along with PAC:</u>				
a)	Shares carrying voting rights	**Acquirer's:** Nil **PAC:** 8166637 **Total:** 8166637	**Acquirer's:** Nil **PAC:** 68.92% **Total:** 68.92%	**Acquirer's:** Nil **PAC:** 68.92% **Total:** 68.92%
b)	Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	N.A.	N.A.	N.A.
c)	Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
	Total (a+b+c)	**Acquirer's:** Nil **PAC:** 8166637 **Total:** 8166637	**Acquirer's:** Nil **PAC:** 68.92% **Total:** 68.92%	**Acquirer's:** Nil **PAC:** 68.92% **Total:** 68.92%
	Details of acquisition			
a)	Shares carrying voting rights acquired	**Acquirer's:** 3729683 **PAC:** 4436954 **Total:** 8166637	**Acquirer's:** 31.48% **PAC:** 37.44% **Total:** 68.92%	**Acquirer's:** 31.48% **PAC:** 37.44% **Total:** 68.92%
b)	VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
d)	Shares in nature of encumberance (pledge/lien/non-disposal undertaking/other)	N.A.	N.A.	N.A.
	Total (a+b+c+d)	**Acquirer's:** 3729683 **PAC:** 4436954 **Total:** 8166637	**Acquirer's:** 3729683 **PAC:** 2913046 **Total:** 8166637	**Acquirer's:** Nil **PAC:** 31.48% **Total:** 31.48%
	After the acquisition, holding of:acquirer along with PAC			

a)	Shares carrying voting rights	Acquirer's: 3729683 PAC: 4436954 Total: 8166637	Acquirer's: 31.48% PAC: 37.44% Total: 68.92%	Acquirer's: 31.48% PAC: 37.44% Total: 68.92%
b)	VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d)	Shares in nature of encumberance (pledge/lien/non-disposal undertaking/other)	N.A.	N.A.	N.A.
Total (a+b+c)		Acquirer's: 3729683 PAC: 4436954 Total: 8166637	Acquirer's: 31.48% PAC: 37.44% Total: 68.92%	Acquirer's: 31.48% PAC: 37.44% Total: 68.92%
6	Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Pursuant to the order of Hon'ble High Cout of Allahabad approving the scheme of arrangement amongst Jubilant Enpro Pvt. Ltd. (holding company) and JCPL Consultants & Management Services Pvt. Ltd. (wholly owned subsidiary), the holding company has transferred the shares to its Wholly owned subsidiary.		
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	securities acquired are equity shares		
8	Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any otherinstrument that entitles the acquirer to receive shares inthe TC.	15th June, 2015		
9	Equity share capital / total voting capital of the TC before the said acquisition	11849404 Equity Shares of Rs. 10 each		
10	Equity share capital/ total voting capital of the TC after the said acquisition	11849404 Equity Shares of Rs. 10 each		
11	Total diluted share/voting capital of the TC after the said acquisition	11849404 Equity Shares of Rs. 10 each		

For JCPL Consultants & Management Services Pvt. Ltd.

Director

ANNEXURE A

JUBILANT INDUSTRIES LIMITED

Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
Name of transferee/acquirer				
(1) JCPL Consultants & Management Services Pvt. Ltd.	**0**	**0.00%**	**3729683**	**31.48%**
Total Acquirer/transferee (A)	**0**	**0.00%**	**3729683**	**31.48%**
PAC's:-				
(1) Mr. Shyam Sunder Bhartia	72825	0.61%	72825	0.61%
(2) Mr. Hari Shanker Bhartia	20873	0.18%	20873	0.18%
(3) Mr. Priyavrat Bhartia	253	0.00%	253	0.00%
(4) Mr. Shamit Bhartia	6561	0.06%	6561	0.06%
(5) Mrs. Kavita Bhartia	613	0.01%	613	0.01%
(6) Ms Aashti Bhartia	99	0.00%	99	0.00%
(7) Mr. Arjun Shanker Bhartia	99	0.00%	99	0.00%
(8) Jubilant Stock Holding Pvt. Ltd.	1329757	11.22%	1329757	11.22%
(9) Vam Holdings Limited	284070	2.40%	284070	2.40%
(10) Jubilant Capital Pvt. Ltd.	1166600	9.85%	1166600	9.85%
(11) Jubilant Securities Pvt. Ltd.	1051075	8.87%	1051075	8.87%
(12) Jaytee Pvt. Ltd.	380	0.00%	380	0.00%
(13) Nikita Resources Pvt. Ltd.	175227	1.48%	175227	1.48%
(14) Rance Investment Holdings Ltd.	120000	1.01%	120000	1.01%
(15) Cumin Investments Ltd.	120000	1.01%	120000	1.01%
(16) Torino Overseas Ltd.	38522	0.33%	38522	0.33%

For JCPL Consultants & Management Services Pvt. Ltd.

Director

(17) Jubilant Infrastructure Ltd.	50000	0.42%	50000	0.42%
Total PAC's (B)	**4436954**	**37.44%**	**3729683**	**37.44%**
Transferor:				
(1) Jubilant Enpro Pvt. Ltd.	**3729683**	**31.48%**	**0**	**0.00%**
Total Transferor (C)	**3729683**	**31.48%**	**0**	**0.00%**
Grand Total A+B+C	**8166637**	**68.92%**	**8166637**	**68.92%**

For JCPL Consultants & Management Services Pvt. Ltd.

Director