Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1	Name of the Target Company (TC)	**Jubilant Industries Limited**
2	Name of the acquirer(s)	**Acquirer(s):** (1) JCPL Consultants & Management Services Pvt. Ltd.
3	Name of the stock exchange where shares of the TC are listed	The BSE Limited National Stock Exchange of India Limited
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to the order of Hon'ble High Cout of Allahabad approving the scheme of arrangement amongst Jubilant Enpro Pvt. Ltd. (holding company) and JCPL Consultants & Management Services Pvt. Ltd. (wholly owned subsidiary), the holding company has transferred the shares to its Wholly owned subsidiary.
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange	Not Applicable

For JCPL Consultants & Management Services Pvt. Ltd.

Director

7	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether Disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller	N.A.		N.A.	
	b.	Date of acquisition	N.A.		N.A.	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.		N.A.	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.		N.A.	
	e.	Price at which shares are proposed to be acquired / actually acquired	N.A.		N.A.	
8	**Shareholding details**		**Pre-Transaction**		**Post-Transaction**	
	- Each Acquirer / Transferee(*)		**No. of shares held**	**% w.r.t total share capital of TC**	**No. of shares held**	**% w.r.t total share capital of TC**
	(1) JCPL Consultants & Management Services Pvt. Ltd.		**0**	**0.00%**	**3729683**	**31.48%**
	Total Acquirer/transferee (A)		**0**	**0.00%**	**3729683**	**31.48%**
	PAC's:-					
	(1) Mr. Shyam Sunder Bhartia		72825	0.61%	72825	0.61%
	(2) Mr. Hari Shanker Bhartia		20873	0.18%	20873	0.18%
	(3) Mr. Priyavrat Bhartia		253	0.00%	253	0.00%
	(4) Mr. Shamit Bhartia		6561	0.06%	6561	0.06%
	(5) Mrs. Kavita Bhartia		613	0.01%	613	0.01%
	(6) Ms Aashti Bhartia		99	0.00%	99	0.00%
	(7) Mr. Arjun Shanker Bhartia		99	0.00%	99	0.00%
	(8) Jubilant Stock Holding Pvt. Ltd.		1329757	11.22%	1329757	11.22%
	(9) Vam Holdings Limited		284070	2.40%	284070	2.40%
	(10) Jubilant Capital Pvt. Ltd.		1166600	9.85%	1166600	9.85%
	(11) Jubilant Securities Pvt. Ltd.		1051075	8.87%	1051075	8.87%
	(12) Jaytee Pvt. Ltd.		380	0.00%	380	0.00%
	(13) Nikita Resources Pvt. Ltd.		175227	1.48%	175227	1.48%
	(14) Rance Investment Holdings Ltd.		120000	1.01%	120000	1.01%
	(15) Cumin Investments Ltd.		120000	1.01%	120000	1.01%
	(16) Torino Overseas Ltd.		38522	0.33%	38522	0.33%
	(17) Jubilant Infrastructure Ltd.		50000	0.42%	50000	0.42%
	(18) Jubilant Enpro Pvt. Ltd.		**3729683**	**31.48%**	**0**	**0.00%**
	TOTAL PAC'S (B)		**8166637**	**68.92%**	**8166637**	**68.92%**
	Grand Total A+B		**8166637**	**68.92%**	**8166637**	**68.92%**
	- Each Seller / Transferor		**No. of shares**	**% w.r.t total share capital**	**No. of shares**	% w.r.t total share capital

For JCPL Consultants & Management Services Pvt. Ltd.

Director

		held	of TC	held	of TC
	(1) Jubilant Enpro Pvt. Ltd.	**3729683**	**31.48%**	**0**	**0.00%**

Note:

(*) - Shareholding of each entity shall be shown separately and then collectively in a group.

-The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer,

the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For JCPL Consultants & Management Services Pvt. Ltd.

For JCPL Consultants & Management Services Pvt. Ltd.

Director

Authorised Signatory/Director

Date: 15th June 2015

Place: Noida

Annexure A

Name of shareholder	Pre transaction		Post transaction	
	No: of Shares	% w.r.t total share capital /voting rights of TC	No: of Shares	% w.r.t total share capital /voting rights of TC
Name(s) of the acquirer(s) /transferee				
JCPL Consultants & Management Services Pvt. Ltd.	Nil	Nil	37,29,683	31.48%
Total (A)	**Nil**	**Nil**	**37,29,683**	**31.48%**
PACs				
1. Mr. Hari Shankar Bhartia	20873	0.18%	20873	0.18%
2. Mr. Shyam Sunder Bhartia	72825	0.61%	72825	0.61%
3. Priyavrat Bhartia	253	0.00%	253	0.00%
4. Shamit Bhartia	6561	0.06%	6561	0.06%
5. Kavita Bhartia	613	0.01%	613	0.01%
6. Aashti Bhartia	99	0.00%	99	0.00%
7. Mr. Arjun Shanker Bhartia	99	0.00%	99	0.00%
8. Jubilant Stock Holding Pvt Ltd	1329757	11.22%	1329757	11.22%
9. Vam Holdings Ltd	284070	2.40%	284070	2.40%
10. Jubilant Capital Pvt Ltd	1166600	9.85%	1166600	9.85%
11. Jubilant Securities Pvt Ltd	1051075	8.87%	1051075	8.87%
12. Jaytee Pvt Ltd	380	0.00%	380	0.00%
13. Nikita Resources Pvt Ltd	175227	1.48%	175227	1.48%
14. Rance Investment Holdings Limited	120000	1.01%	120000	1.01%
15. Cumin Investments Limited	120000	1.01%	120000	1.01%
16. Torino Overseas Limited	38522	0.33%	38522	0.33%
17. Jubilant Infrastructure Limited	50000	0.42%	50000	0.42%
Total (B)	**44,36,954**	**37.44%**	**44,36,954**	**37.44%**
Name(s) of the transferor(s)				
Jubilant Enpro Pvt Ltd	37,29,683	31.48%	0	0.00%
Total (C)	**37,29,683**	**31.48%**	**0**	**0.00%**
Grand Total (A+B+C)	**81,66,637**	**68.92%**	**81,66,637**	**68.92%**

For JCPL Consultants & Management Services Pvt. Ltd.

Director