**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

| | | | | |
|---|---|---|---|---|
| 1 | Name of the Target Company (TC) | | Jubilant Life Sciences Limited | |
| 2 | Name of the acquirer(s) | | 1. SSB Consultants & Management Services Pvt. Ltd.,<br>2. HSB Corporate Consultants Private Limited | |
| 3 | Name of the stock exchange where shares of the TC are listed | | Bombay Stock Exchange Limited and<br>National Stock Exchange of India Limited | |
| 4 | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | | Inter-se transfer from holding companies to their wholly owned subsidiary companies as detailed below:<br>1. SSB Consultants & Management Services Pvt. Ltd. acquired 21,007,665 (13.19 %) shares by way of gift from its holding company Jubilant Capital Pvt. Ltd.,<br>2. HSB Corporate Consultants Private Limited acquired 15,824,979 (9.94%) shares by way of gift from its holding company Jubilant Securities Pvt. Ltd. | |
| 5 | Relevant regulation under which the acquirer is exempted from making open offer. | | 10(1)(a)(iii) | |
| 6 | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>- whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>- date of filing with the stock exchange | | YES<br>YES<br>February 20, 2013 | |
| 7 | Details of acquisition | | Disclosures made under regulation 10(5) | Actual |
| | a. | Name of the transferor / seller | 1. Jubilant Capital Pvt. Ltd.<br>2. Jubilant Securities Pvt. Ltd. | 1. Jubilant Capital Pvt. Ltd.<br>2. Jubilant Securities Pvt. Ltd. |
| | b. | Date of acquisition | February 26, 2013 | February 26, 2013 |
| | c. | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | 1. Jubilant Capital Pvt. Ltd - 21,007,665 shares and<br>2. Jubilant Securities Pvt. Ltd. -15,824,979 shares | 1. Jubilant Capital Pvt. Ltd -21,007,665 shares and<br>2. Jubilant Securities Pvt. Ltd. -15,824,979 shares |
| | d. | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 23.13 % of share capital | 23.13 % of share capital |
| | e. | Price at which shares are proposed to be acquired / actually acquired | -<br>(Inter-se transfer by way of gift) | -<br>(Inter-se transfer by way of gift) |

SSB Consultants & Management Services Pvt. Ltd.
Director

HSB Corporate Consultants Pvt. Ltd.
Director

| 8 | Shareholding details | Pre-Transaction | | Post-Transaction | |
|---|---|---|---|---|---|
| | - Each Acquirer / Transferee(*) | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| | 1. SSB Consultants & Management Services Pvt. Ltd. | - | 0.00% | 21,007,665 | 13.19% |
| | 2. HSB Corporate Consultants Pvt. Ltd. | - | 0.00% | 15,824,979 | 9.94% |
| | **Total Acquirer / Transferee (A)** | **-** | **0%** | **36,832,644** | **23.13%** |
| | **-PACs** | | | | |
| | 1. Mr. Hari Shankar Bhartia | 360,885 | 0.23% | 360,885 | 0.23% |
| | 2. Mr. Shyam Sunder Bhartia | 1,399,935 | 0.88% | 1,399,935 | 0.88% |
| | 3. Mr. Priyavrat Bhartia | 3,085 | 0.00% | 3,085 | 0.00% |
| | 4. Mr. Shamit Bhartia | 129,245 | 0.08% | 129,245 | 0.08% |
| | 5. Mrs. Kavita Bhartia | 10,285 | 0.01% | 10,285 | 0.01% |
| | 6. Jubilant Stock Holding Pvt. Ltd. | 21,740,992 | 13.65% | 21,740,992 | 13.65% |
| | 7. Vam Holdings Ltd. | 5,681,400 | 3.57% | 5,681,400 | 3.57% |
| | 8. Jaytee Pvt. Ltd. | 7,600 | 0.00% | 7,600 | 0.00% |
| | 9. Nikita Resources Pvt. Ltd. | 3,504,540 | 2.20% | 3,504,540 | 2.20% |
| | 10. Rance Investment Holdings Ltd | 2,400,000 | 1.51% | 2,400,000 | 1.51% |
| | 11. Cumin Investments Ltd. | 2,400,000 | 1.51% | 2,400,000 | 1.51% |
| | 12. Torino Overseas Limited | 770,445 | 0.48% | 770,445 | 0.48% |
| | **Total PACs (B)** | **38,408,412** | **24.11%** | **38,408,412** | **24.11%** |
| | **- Each Seller / Transferor** | | | | |
| | 1. Jubilant Capital Pvt. Ltd. | 21,007,665 | 13.19% | 0.00 | 0.00% |
| | 2. Jubilant Securities Pvt. Ltd. | 18,698,979 | 11.74% | 2,874,000 | 1.80% |
| | **Total Seller / Transferor ( C)** | **39,706,644** | **24.93%** | **2,874,000** | **1.80%** |
| | | | | | |
| | **Grand Total (A+B+C)** | **78,115,056** | **49.04%** | **78,115,056** | **49.04%** |

SSB Consultants & Management Services Pvt. Ltd.

Director

HSB Corporate Consultants Pvt. Ltd.

Director

**Date: March 1, 2013**

**Place: Noida**

**Note:**

- (*) Shareholding of each entity shall be shown separately and then collectively in a group
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.