KBHB INVESTMENT HOLDING PRIVATE LIMITED

(Formerly: KBHB PROPERTY TRUSTEE COMPANY PRIVATE LIMITED)
Regd. Office: Plot No 1A, Sector -16A, Noida -201 301, UP, India
Tel.: +91 120 4361000, Fax: +91 120 4234881, Email: corporate_enpro@jepl.com
CIN: U67100UP2013PTC054992

Date: March 27, 2017

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Sub: Notice under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sirs,

With reference to our prior intimation under Regulation 10(5) of Takeover Regulations submitted on March 16, 2017, we wish to inform you that KBHB Investment Holding Private Limited, KBHSB Property Trustee Company Private Limited and HSSS Investment Holding Private Limited (Formerly known as HBKB Property Trustee Company Private Limited) have acquired aggregating upto 74,52,342 equity shares of Jubilant Industries Limited from other qualifying persons (part of promoter group entities) by way of 'inter-se' transfer without consideration by way of gift.

The requisite Form as prescribed under Regulation 10(6) of the Takeovers Regulations, setting out the details of the acquisition is enclosed.

Kindly take the information on record.

Thanking You,

Yours faithfully,

For KBHB INVESTMENT HOLDING PRIVATE LIMITED
(For and on behalf of all Acquirers)

For KBHB Investment Holding Private Limited

Authorised Signatory

Umesh Sharma
Authorized Signatory

CC: To
Company Secretary & Compliance Officer
Jubilant Industries Limited

Encl: As above.

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		**Jubilant Industries Limited**	
2.	Name of the acquirer(s)		1. KBHB Investment Holding Private Limited 2. KBHSB Property Trustee Company Private Limited 3. HSSS Investment Holding Private Limited (formerly known as HBKB Property Trustee Company Private Limited)	
3.	Name of the stock exchange where shares of the TC are listed		BSE Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.		Inter-se transfer of shares amongst qualifying persons by way of gift.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.		Regulation 10(1)(a)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		Yes Yes, the disclosure was made within the time line specified under Regulation 10(5) BSE Ltd.-March 16,2017 National Stock Exchange India Ltd.-March 16, 2017	
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor / seller:-		
		Jubilant Securities Pvt. Ltd.	Yes	Yes
		Jubilant Capital Pvt. Ltd.	Yes	Yes
		Jubilant Enpro Pvt. Ltd.	Yes	Yes
		Nikita Resources Pvt Ltd.	Yes	Yes
		Jubilant Stock Holding Pvt. Ltd.	Yes	Yes
	b.	Date of acquisition	On or after March 23, 2017	March 23, 2017
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above:-	No of shares proposed to be acquired as per disclosure made under Regulation 10(5)	No. of shares actually acquired
		Jubilant Securities Pvt. Ltd.	1051075	1051075
		Jubilant Capital Pvt. Ltd.	1166600	1166600
		Jubilant Enpro Pvt. Ltd.	3729683	3729683

For KBHB Investment Holding Private Limited

Authorised Signatory

		Nikita Resources Pvt. Ltd.	175227		175227	
		Jubilant Stock Holding Pvt. Ltd.	1329757		1329757	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	74,52,342 Equity Shares 62.54% of Share Capital		74,52,342 Equity Shares 62.54% of Share Capital	
	e.	Price at which shares are proposed to be acquired / actually acquired	No Consideration (Inter-se transfer by way of gift)		Yes	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a.	**Each Acquirer / Transferee(*)**				
	1	KBHB Investment Holding Private Limited	0.00	0.00	12,26,302	10.29%
	2	KBHSB Property Trustee Company Private Limited	0.00	0.00	11,66,600	9.79%
	3	HSSS Investment Holding Private Limited (formerly known as HBKB Property Trustee Company Private Limited)	0.00	0.00	50,59,440	42.46%
		SUB TOTAL (A)	**0.00**	**0.00**	**74,52,342**	**62.54%**
	b	**Each Seller / Transferor**				
	1	Jubilant Securities Pvt. Ltd.	10,51,075	8.82%	0.00	0.00
	2	Jubilant Capital Pvt. Ltd.	11,66,600	9.79%	0.00	0.00
	3	Jubilant Enpro Pvt. Ltd.	37,29,683	31.30%	0.00	0.00
	4	Nikita Resources Pvt. Ltd	1,75,227	1.47%	0.00	0.00
	5	Jubilant Stock Holding Pvt. Ltd.	13,29,757	11.16%	0.00	0.00
		SUB TOTAL (B)	**74,52,342**	**62.54%**	**0.00**	**0.00**
		Grand Total (A+B)	**74,52,342**	**62.54%**	**74,52,342**	**62.54%**

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For KBHB Investment Holding Private Limited
(For and on behalf of all Acquirers)

For KBHB Investment Holding Private Limited

Umesh Sharma
Authorised Signatory

Authorised Signatory

Date: March 27, 2017
Place: NOIDA