



**JTL  
INDUSTRIES®  
LIMITED**  
STEEL PIPES

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**Dated: 27.05.2025**

The Manager, Corporate Relationship Department, <b>BSE Limited.</b> 25 <sup>th</sup> Floor, P.J. Towers, Dalal Street, Mumbai - 400001	The Manager, Listing Department, <b>National Stock Exchange of India Ltd.</b> 'Exchange Plaza', C- 1 Block G, Bandra Kurla Complex, Bandra (East) Mumbai - 400051
<b>Scrip Code: 534600</b>	<b>NSE Symbol: JTLIND</b>

**REG: INVESTOR PRESENTATION ON AUDITED FINANCIAL RESULTS FOR THE  
FOURTH QUARTER AND FINANCIAL YEAR ENDED 31<sup>ST</sup> MARCH, 2025**

Dear Sir/Ma'am,

Pursuant to Regulation 30 and other applicable provisions, if any, of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find attached herewith detailed Investors Presentation on Audited Financial Results for the fourth quarter and Financial Year ended 31<sup>st</sup> March, 2025.

Kindly take the same on record.

Thanking you,

Yours Sincerely,

**For JTL Industries Limited**

**Amrender Kumar Yadav**  
**Company Secretary and Compliance Officer**  
**(M. No. A41946)**





# AMONGST THE LEADING BUILDING MATERIAL SOLUTIONS COMPANIES

Investor Presentation May 2025





Certain matters discussed in this Presentation may contain statements regarding the **Company's market** opportunity and business prospects that are individually and collectively Forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in **India and worldwide**, competition, the company's ability to successfully implement its strategy, the **Company's future** levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. **JTL Industries** Limited (referred to as "JTL" or "The Company") assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.



# Q4 FY25 At A Glance



**90,473 MT**  
Sales Volume



**₹ 4,695Mn**  
Revenue



**₹ 178 Mn**  
EBITDA



**₹ 2,129**  
EBITDA/ton



**34%**  
Value Added Product  
share



**₹ 168 Mn**  
Net profit



**₹ 198 Mn**  
Cash profit



# FY25 At A Glance





# From the Managing Director's Desk



The Financial Year 2025 has been an eventful year for our company, despite industry headwinds and demand slowdown we did volumes of 3,87,555 MT and jumped leaps in terms of qualitative improvement.

In FY25 we deployed DFT facility at our Mangaon plant, a technological advancement which will help increase both efficiency and product offerings. DFT positions JTL as a market leader, enhancing its ability to meet diverse customer needs and will open up opportunities in the export market thus allowing the Company to penetrate into the newer markets of structural applications and multi-storied buildings. It is due to this quality and excellence that exports for this year touched 9%, almost doubling from 5% in FY24.

Recently we entered in to an MOU for production of copper and brass alloys on a job-work basis. We will also get brass foils manufactured through job work model, the aim behind such diversifications is threefold – firstly to enter a high-demand niche market, secondly to expand the value added portfolio which will subsequently secure our margins and last to diversify across alloys so as to reduce dependence and avoid slowdown during an industry downturn. This diversification is also to foray into new sectors and hence we launched a new product category, namely the Lattice Towers which will not only increase our value added share but will also enable us to look at new opportunities and connections in the Railways and Telecom sector.

Nabha Steels & Metals is now successfully incorporated as our subsidiary, namely JTL Engineering Limited, yielding volumes of 41,865 MT for the entire FY25.

Financially, FY25 revenue stood at ₹19,163 million, with EBITDA of ₹1,229 million and PAT of ₹988 million. EBITDA & PAT margins stood at 6.4% and 5.1% respectively which shows our resilience considering the downcycle in steel industry.

Looking ahead, we remain optimistic about structural steel demand, driven by infrastructure investments and active projects. Our strategic positioning enables steady growth during high demand and flexibility to focus on secondary products when demand softens, ensuring consistent sales and resilience against market fluctuations.

JTL Industries remains committed to growth through operational excellence and strategic expansion, ensuring long-term value for our stakeholders.

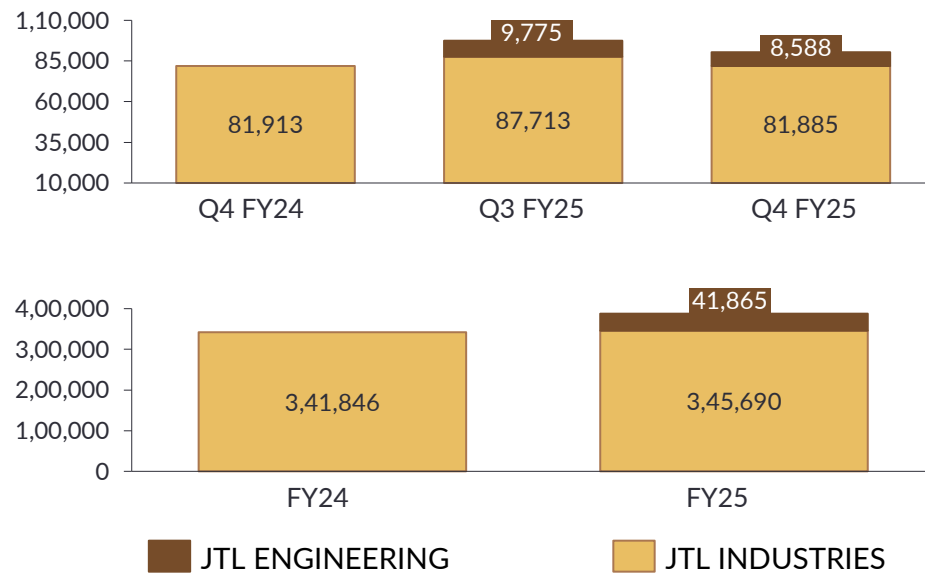


# Operational Performance – Q4 & FY25

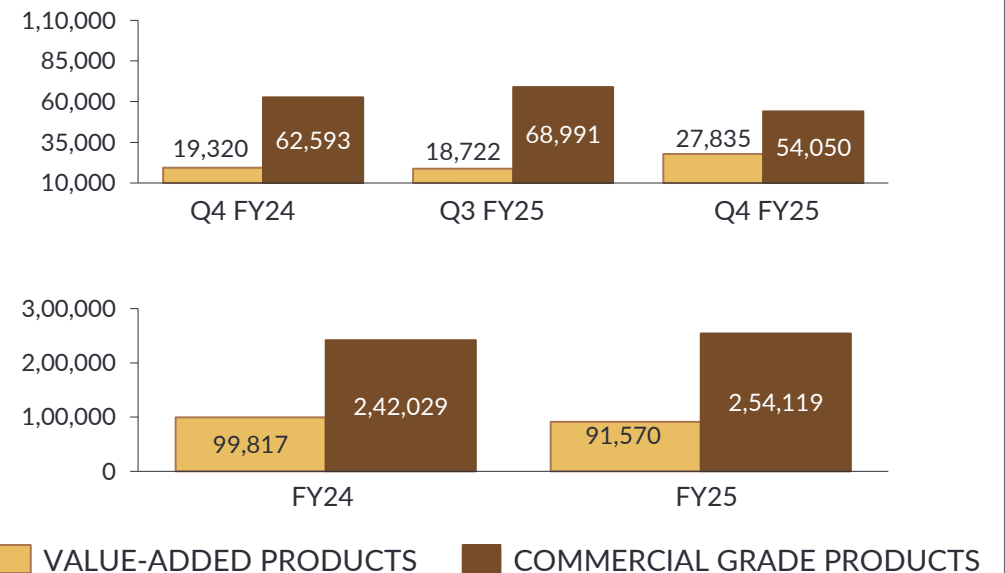
JTL Industries recorded a total sales volume of **90,474 MT** in Q4 FY25, including **8,588 MT** from JTL Engineering Limited (previously Nabha Steels). Value-added products contributed a significant share of **34%** to the total sales mix, driven by strong demand across key markets.

The company achieved its highest-ever volume of **387,555 MT**, reflecting a **13% YoY** growth. This includes **41,865 MT** from JTL Engineering, with value-added products contributing 24% enhancing the mix.

### SALES VOLUME (IN MT)



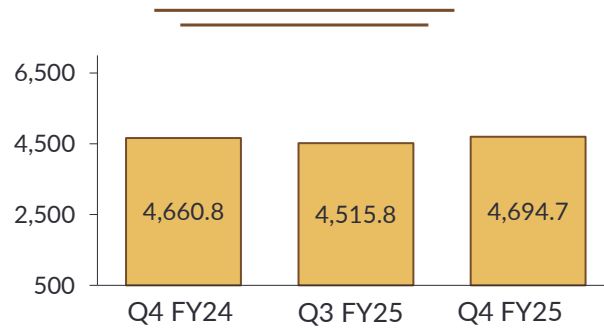
### SALES MIX (IN MT) *ex.Nabha*



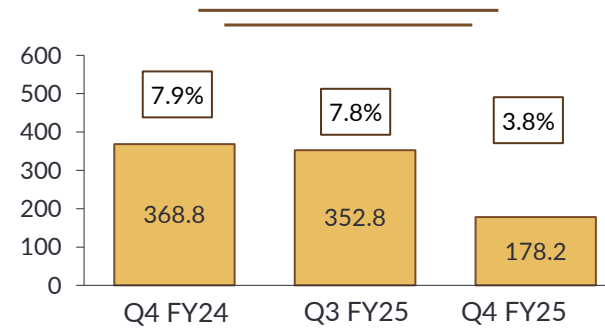


# Financial Performance – Q4 FY25

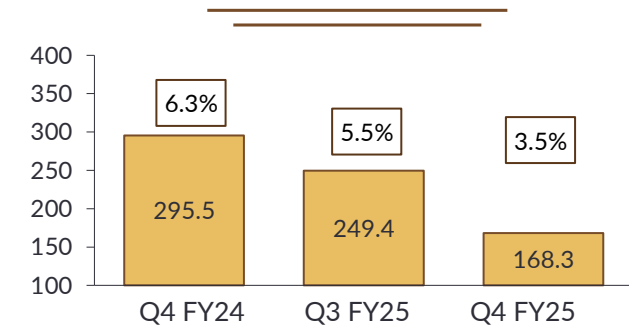
REVENUE FROM OPERATIONS (RS. MN)



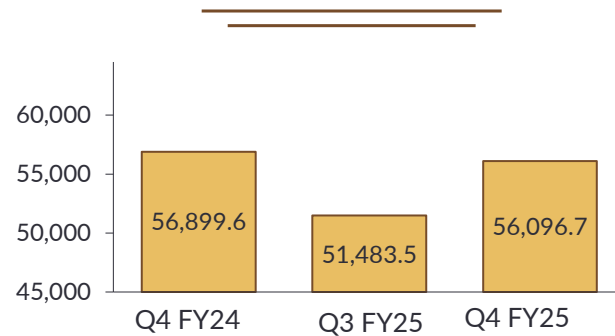
EBITDA (Rs. Mn.) EBITDA Margin %



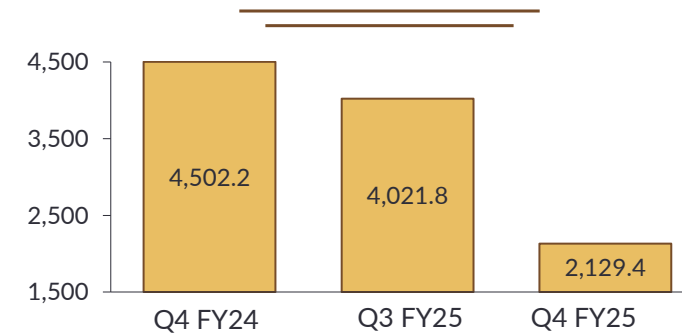
PAT (Rs. Mn.) PAT Margin %



OPERATIONAL REVENUE PER TON



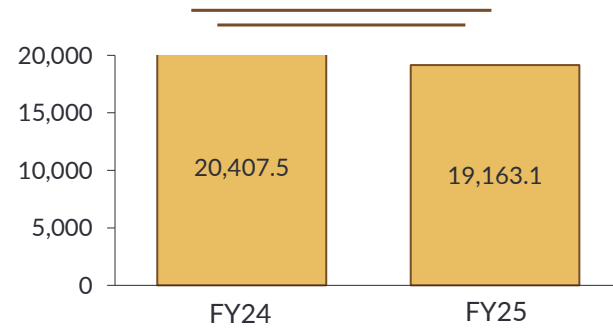
OPERATIONAL EBITDA PER TON (Excluding Other Income)



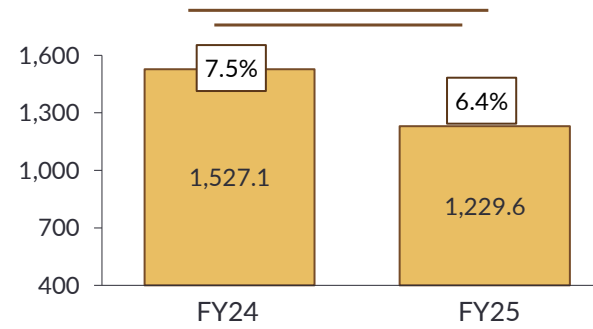


# Financial Performance – FY25

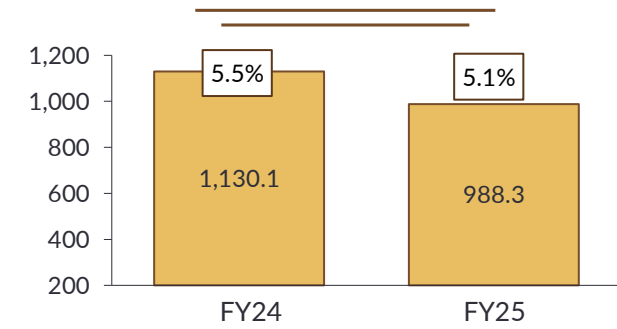
REVENUE FROM OPERATIONS (RS. MN)



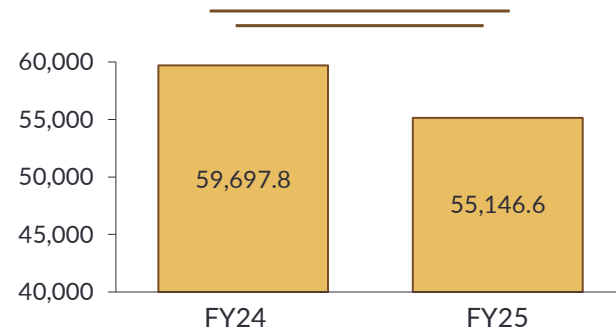
EBITDA (Rs. Mn.) EBITDA Margin %



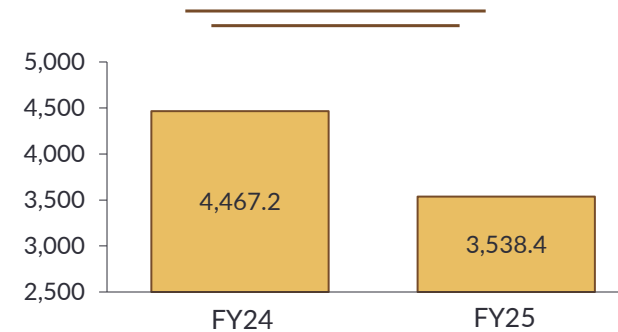
PAT (Rs. Mn.) PAT Margin %



OPERATIONAL REVENUE PER TON



OPERATIONAL EBITDA PER TON (Excluding Other Income)





# Consolidated Income Statement Highlights

Particulars (Rs. Mn)	Q4 FY25	Q3 FY25	QoQ	Q4 FY24	YoY	FY25	FY24	YoY
Volume (Consolidated Data)	90,473	97,488	-7.20%	81,913	10.45%	3,45,689	3,41,846	1.12%
Revenue from operations	4,694.7	4,515.8	3.96%	4,660.8	0.73%	19,163.1	20,407.5	-6.10%
Other income	88.4	19.3		37.9		224.5	81.5	
Total Income	4,783.1	4,535.1	5.47%	4,698.7	1.80%	19,387.6	20,489.0	-5.38%
Total Expenses	4,516.5	4,163.0		4,292.0		17,933.6	18,880.4	
EBITDA	178.2	352.8	-49.48%	368.8	-51.68%	1,229.6	1,527.1	-19.48%
EBITDA Margin %	3.8%	7.8%	-402 bps	7.9%	(412 bps)	6.4%	7.5%	-107 bps
Depreciation & Amortization	30.0	22.6		15.5		92.7	55.6	
Finance Cost	12.8	12.6		9.5		45.2	50.9	
Exceptional Items	0.0	0.0		0.0		0.0	0.0	
Tax Expense	55.6	87.4		86.2		327.9	372.0	
PAT	168.3	249.4	-32.54%	295.5	-43.05%	988.3	1130.1	-12.55%
PAT Margin %	3.5%	5.5%	-198 bps	6.3%	(277 bps)	5.1%	5.5%	-42 bps
Other Comprehensive Income	-77.3	-26.7		-89.6		-102.4	-60.9	
Net PAT	90.9	222.7		205.8		885.8	1069.2	
Diluted EPS (not annualised)	0.38	0.56		0.84		2.30	3.26	

Our FY25 revenue from operations stood at **₹4,694** million, reflecting our resilience amidst challenging market conditions.

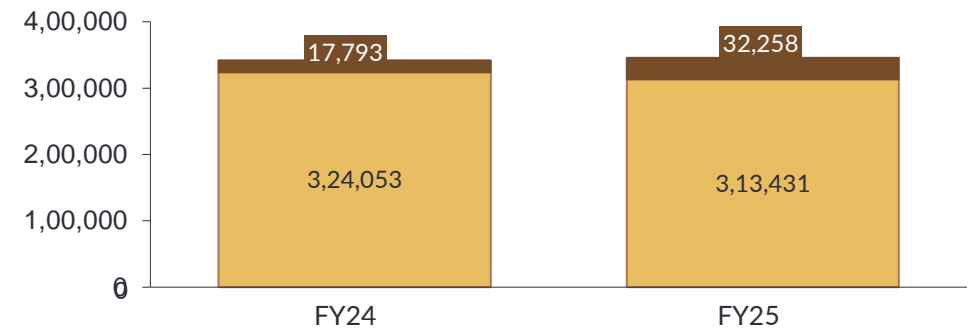
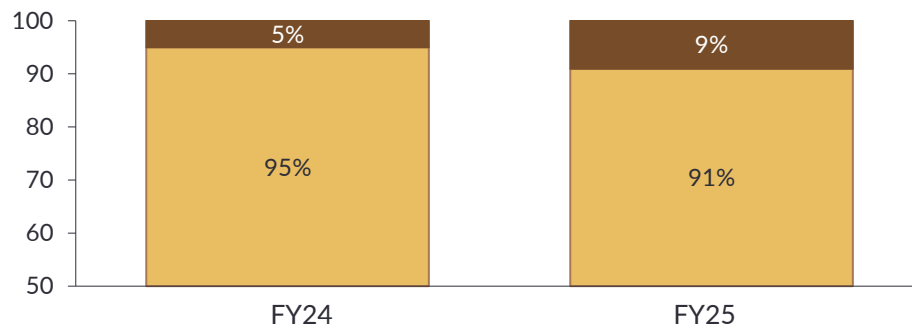
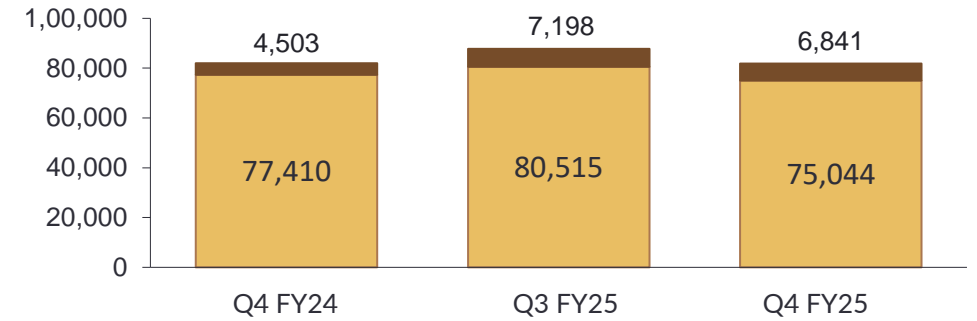
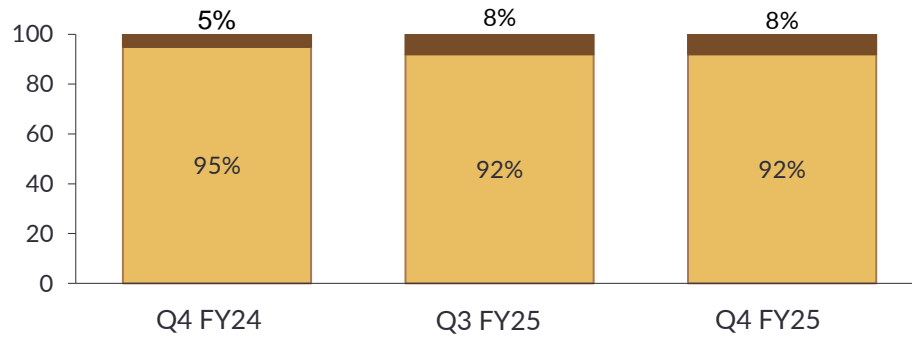
Our EBITDA for the FY25 stood at **₹178 Mn**, primarily due to rise in raw material expenses.

FY25 PAT stood at **₹168 Mn**, achieving a PAT margin of **3.5%**.

\*EBITDA is calculated excluding other income



# Geography-Wise Sales Mix – Q4 & FY25



■ Export (%) ■ Domestic (%)

■ Export (MT) ■ Domestic (MT)

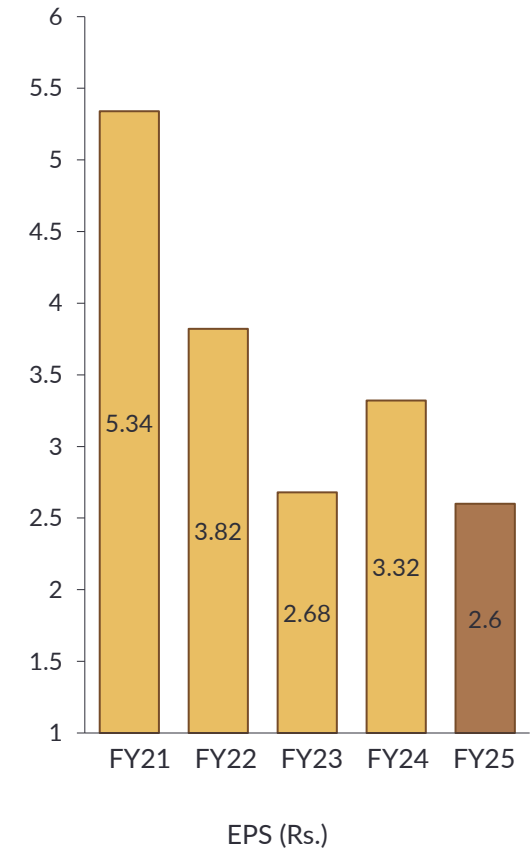
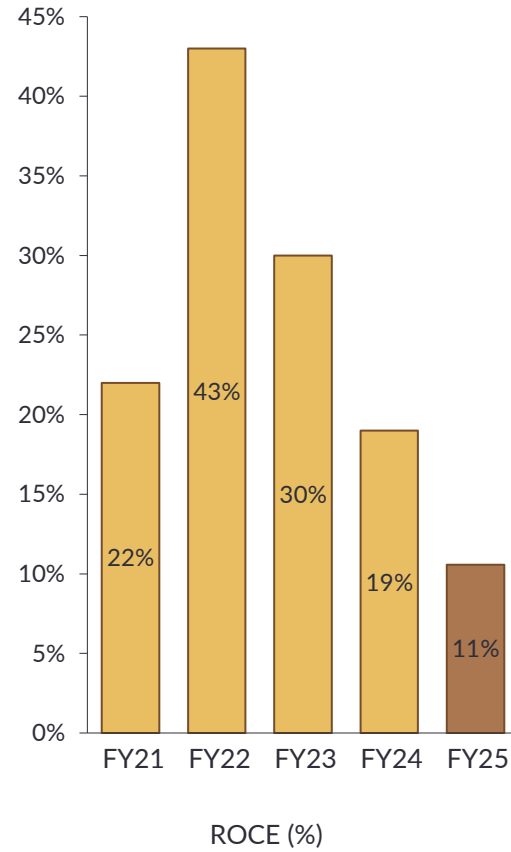
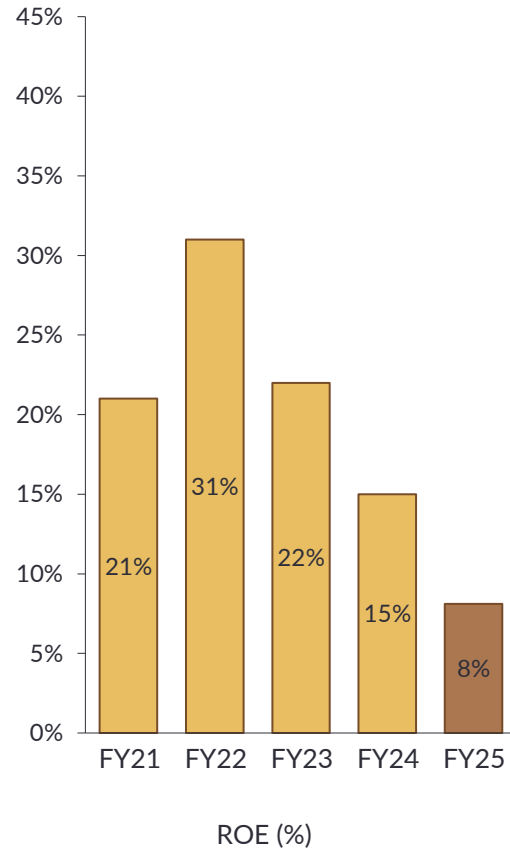


# Strong Performance in Numbers

(Rs. Mn.)	Q4 FY22	Q1 FY23	Q2 FY23	Q3 FY23	Q4 FY23	Q1 FY24	Q2 FY24	Q3 FY24	Q4 FY24	Q1 FY25	Q2 FY25	Q3FY25	Q4FY25
Sales Volume (MT)	44,158	50,667	52,102	57,277	80,270	77,343	81,686	1,00,905	81,913	85,675	90,417	87,714	81,885
Operational Revenue	3,012	3,680	3,659	3,433	4,726	5,048	5,021	5,674	4,659	5,154	4,795	4,514	4,694
Operational Revenue/ton (Rs.)	68,198	72,638	70,233	59,942	58,879	65,268	61,467	56,230	56,899	60,155	53,038	51,484	56,097
Operational EBITDA	231	154	311	290	528	355	374	425	367	397	298	351	178
Operational EBITDA/ton (Rs.)	5,239	3,035	5,963	5,071	6,577	4,594	4,580	4,213	4,502	4,632	3,300	4,021	2,129
Net Profit	160	121	209	205	367	254	279	302	295	307	264	249	168



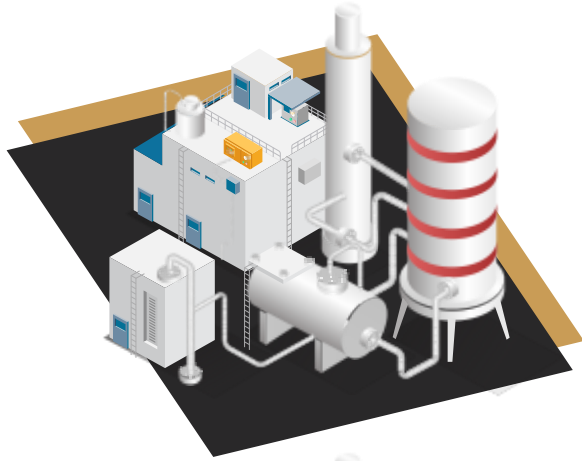
# Key Financial Ratios



EPS post split on 15-11-2024



# Capacity Expansion

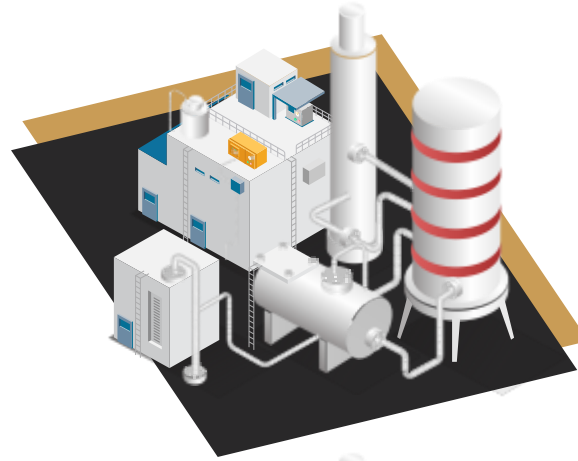


## MANGAON

Mangaon currently has a total installed capacity of **4,50,000 MTPA**, which includes **2,50,000 MTPA** with DFT (Direct Forming Technology) already in place.

An additional **50,000 MTPA** of DFT-enabled capacity is being added, bringing the total DFT-enabled capacity to **3,00,000 MTPA**.

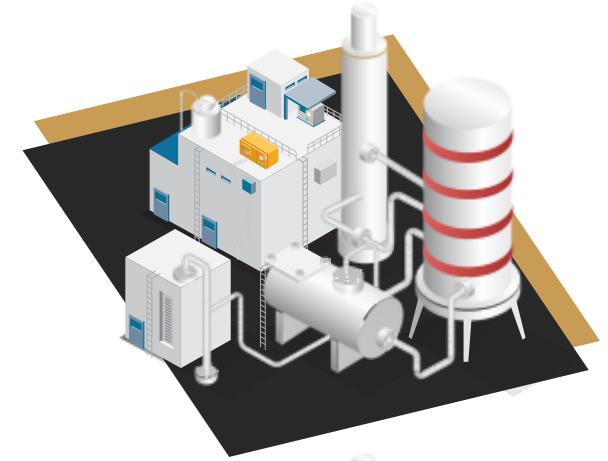
Post-expansion, the total manufacturing capacity at Mangaon will reach **5,00,000 MTPA**, further strengthening JTL's product range and manufacturing capabilities.



## RAIPUR

Out of **2,00,000 MTPA** of capacity, **1,00,000 MTPA** will be used to make upto 8 inches pipes and the existing **1,00,000 MTPA** will be used to make upto 4 inches pipes.

**1,00,000 MTPA** of capacity will be of ERW black pipes which will augment the manufacturing capability of JTL.



## MANDI

The plant delivers a total of **5,000** metric tons per month of HR coils from JTL Engineering (previously Nabha Steels)



# Capacity Expansion

Particulars	Current Capacity	Expansion - Phase I (FY25)	Expansion - Phase II (FY27)	TOTAL
Raipur, Chhattisgarh	2,00,000	-	-	2,00,000
Mandi, Gobindgarh, Punjab	1,86,000	-	14,000	2,00,000
Derabassi, Punjab	1,00,000	-	-	1,00,000
Mangaon, Maharashtra	2,00,000	2,50,000	10,50,000	15,00,000
<b>TOTAL</b>	<b>6,86,000</b>	<b>2,50,000</b>	<b>10,64,000</b>	<b>20,00,000</b>



## Infrastructure Capacity

- Installed Capacity:
  - ~9,36,000 MTPA – Pipe Manufacturing
  - ~3,00,000 MTPA – Backward Integration
- 5 state-of-the-art manufacturing facilities
- DFT implemented at Mangaon facility.



## Geographical Presence & Penetration

- Pan-India presence
- 2000+ talented and skilled employees
- 1000+ distributors and retailers
- 1,000+ SKUs
- Global footprint: 5 Continents and 20+ Countries



## Financial Prowess FY24 v/s FY25

- Volume grew by 13%
- Revenue de-grew by 6.1%
- EBITDA de-grew by 19.4%
- PAT de-grew by 12.5%



# Competitive Advantage



**130+ Acres** Of Land Bank Available



Presence in **Primary and Secondary** Steel market



All Units Have Capability to Produce **Galvanised Products**



Industry leading **EBITDA Per Ton**



**Backward Integrated** in Chattisgarh Plant & JTL Engineering Plant (previously Nabha Steels)



**Debt-Free** and Poised for Growth



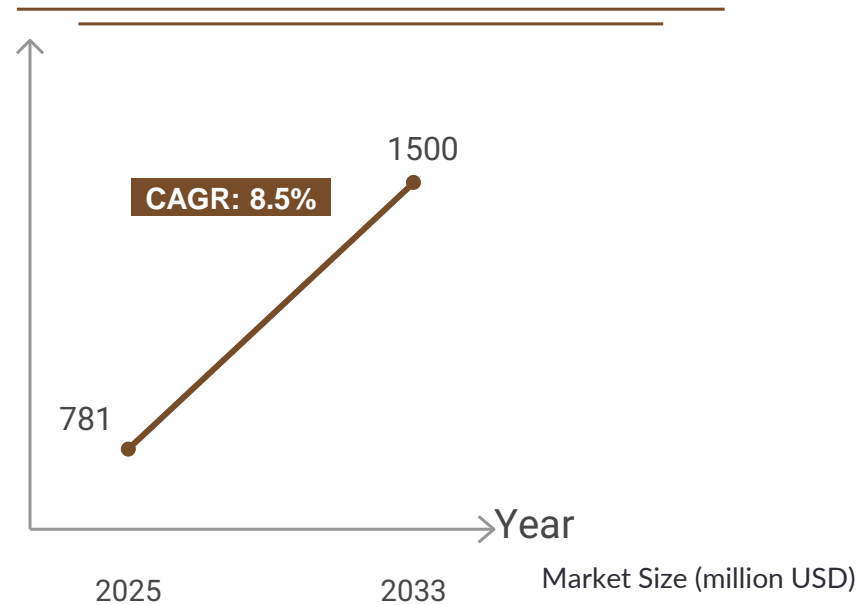
Spearheading with unique product advantages like high welding efficiency, superior dimensional accuracy, strength and durability with cost effectiveness



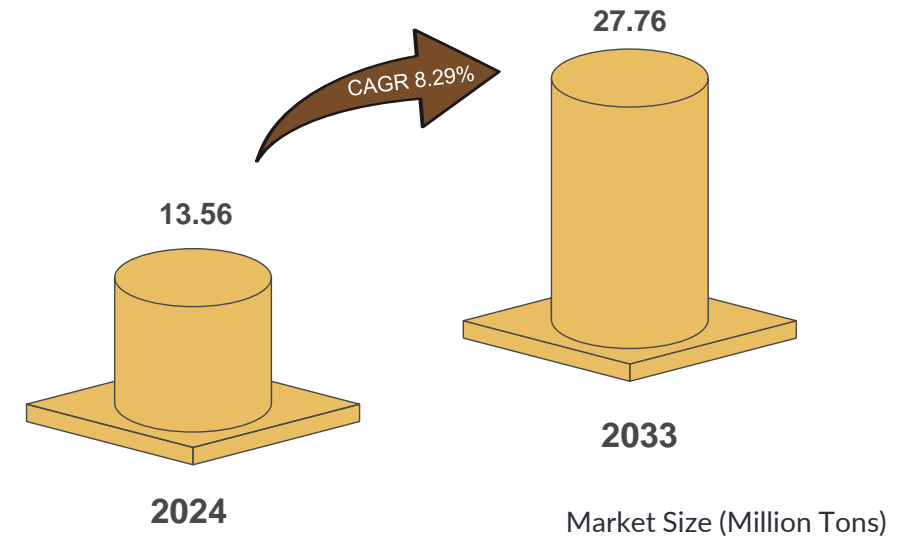
# Industry Overview

India's steel pipes market continues to outpace broader steel demand, supported by sustained infrastructure investment, growth in oil & gas projects, and rising exports. The market is projected to grow at a **CAGR of 8.29% during 2024-2033**, reaching **27.76 million tons by 2033**. Globally, infrastructure accounts for over 50% of **ERW tube consumption**, with urbanization in emerging economies driving a 35% increase in ERW demand across high-rise buildings and transport networks. **In India**, government-led initiatives have led to a **40% rise in ERW tube usage for construction** and a **30% increase in pipeline installations**, positioning ERW pipes to outperform traditional long products in the coming years.

### Growth of the Global ERW Tubes Market



### India Steel Pipes Market Growth (2024-2033)



Source: Globalgrowthinsights, Imarcgroup



# Growth Opportunities

The demand for structural steel tubes is driven by a substantial government commitment to bolster infrastructure in sectors such as construction, oil & gas, water supply, and agriculture.



**Warehousing**

According to JLL, the Indian warehousing sector is projected to experience significant growth, with demand expected to reach approximately **1.2 billion square feet by 2027** across Grade A, B, and C facilities.



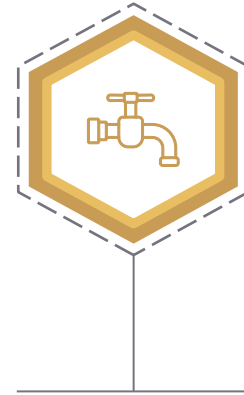
**Metro**

India's metro rail network is set to become the world's second-largest in 3-4 years, surpassing the U.S. and China. Currently spanning **973 km across 23 cities**, the government has approved three new metro projects worth **₹31,000 crore** to boost urban transport. This will create a lucrative opportunity for ERW pipes, as metro networks have a high density of stations where these pipes can be used in plenty.



**Airports**

India's civil aviation industry is expected to grow significantly, requiring **4,000** more aircraft and **200** additional airports over the next 20 years. Currently, there are 157 airports, doubling in the last decade, with plans to add **50** more in the next 5 years to meet rising demand



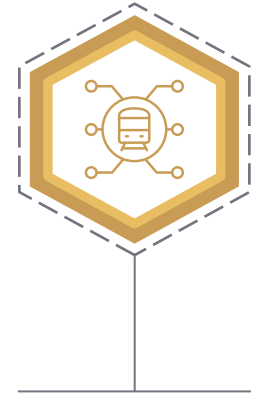
**Jal Jeevan Mission**

Government allotted **₹70,163 crore** for 2024-25, the initiative has already equipped over **77%** of rural households with water connections, up from **17%** at launch in 2019. The aim is to provide clean drinking water to over **180 million** rural households by 2024.



**Affordable Housing**

India's housing market is projected to grow from approximately \$450 billion today to between \$6,000-\$8,000 billion by 2050, driven by rapid urbanization and rising disposable incomes. Residential real estate is expected to maintain an annual growth rate of 10-12%, bolstered by schemes like the Pradhan Mantri Awas Yojana (PMAY).



**Indian Railways**

The Amrit Bharat Station Scheme is set to transform **1,300** railway stations across the country, backed by a substantial investment of approximately **₹24,470 crore**.



# Precision. Speed. Scale. – JTL’s DFT Revolution Begins

From Capability to Competitive Edge



## DFT Implementation

- Current Manganon capacity: **4,50,000 MTPA**
- DFT-enabled capacity: **3,00,000 MTPA**



## Technological Edge

- **Roll-less forming**
  - Square: up to **350×350 mm**,
  - Rectangular: up to **400×300 mm**
- Material thickness up to **14 mm**
- **SKU expanded: 1,200 to 2,000+**



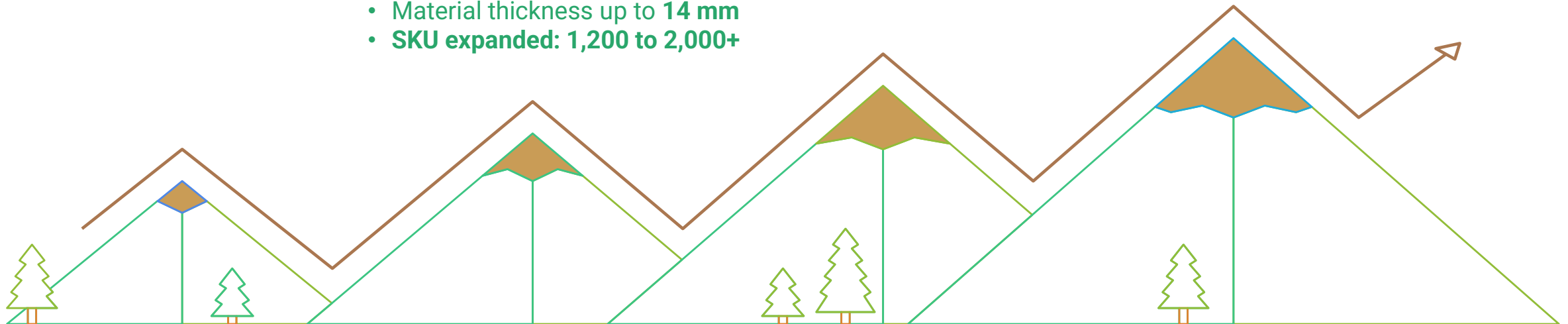
## Operational Efficiency

- **33% downtime reduction**
- **25% drop in cost**
- **Fast setups, no roll swaps**



## Stronger Value Proposition

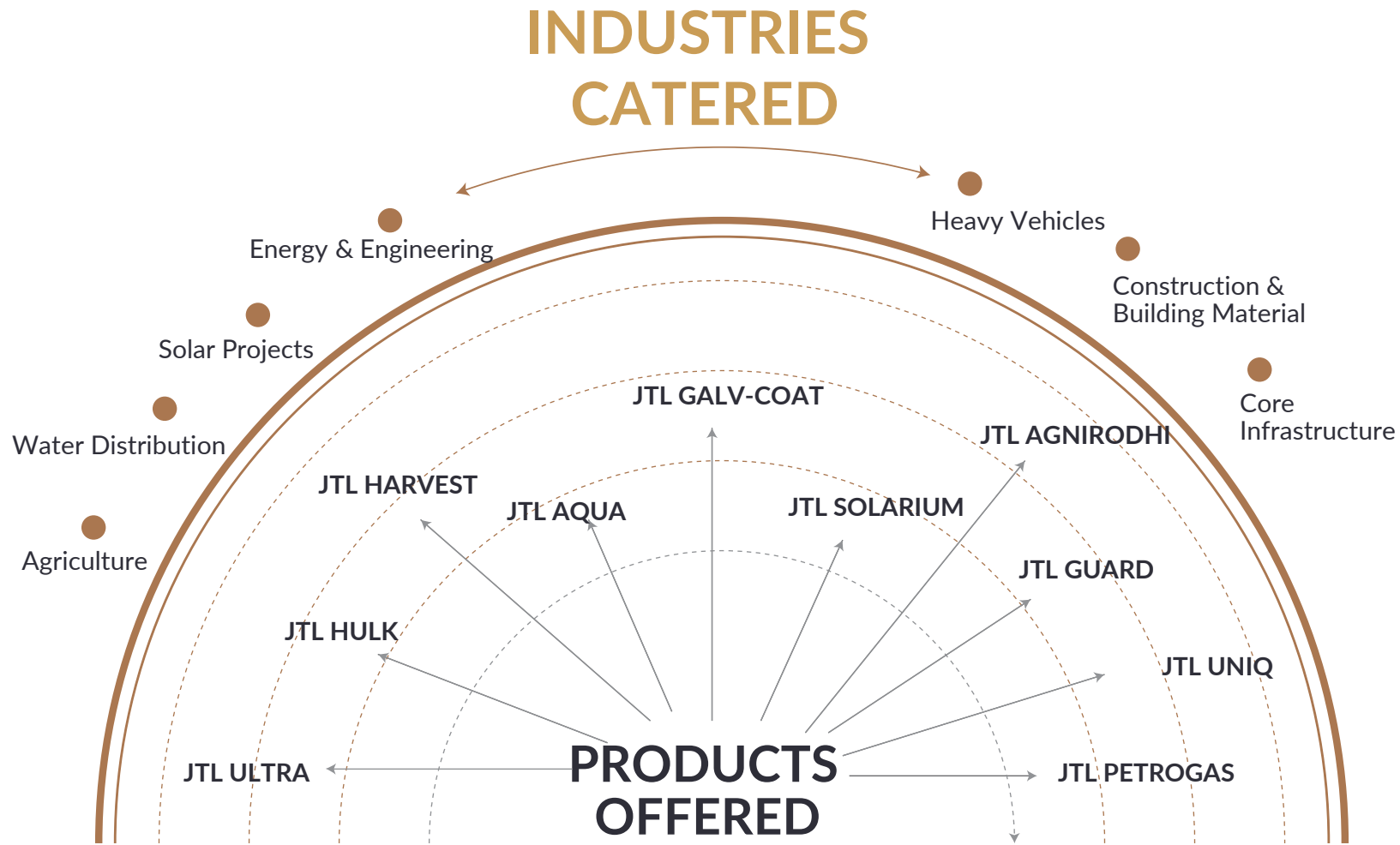
- **>50% of sales = Value-Added Products**
- Catering to wider domestic & global demand





# Products Offered & Industries Catered To

Providing Industry Wide Solutions





# Strategically Located Plants

JTL has plants located at strategic locations that allow the Company to source raw materials at competitive prices and expand their sales and footprint in domestic and international markets.

- **Unit I: Derabassi (Punjab), Capacity – 1,00,000 MTPA.**
- **Unit II: Mangaon (Maharashtra), Capacity – 4,50,000 MTPA.**
  - Presence near port helps in boosting export sales.
- **Unit III: Mandi (Punjab), Capacity – ~2,00,000 MTPA.**
  - Out of **2,00,000 MTPA** capacity, **1,86,000 MTPA** is commercialised and the remaining **14,000 MTPA** is expected to be commenced in the upcoming quarters
  - Derabassi and Mandi plants allows JTL to cater to Northern market of India.
- **Unit IV: Raipur (Chhattisgarh), Capacity – 2,00,000 MTPA.**
  - 50% is dedicated towards producing value-added products
  - The strategic location of the plant offers an advantage of backward integration to JTL ensuing cost synergies, and greater proximity to raw materials facilitating JTL to procure raw materials at competitive prices.
- **Unit V: JTL Engineering (prev Nabha Steels), Mandi, Capacity - 200,000 MTPA**
  - We have successfully commercialized the first phase and Nabha Steel and Metal now incorporated as JTL Engineering.





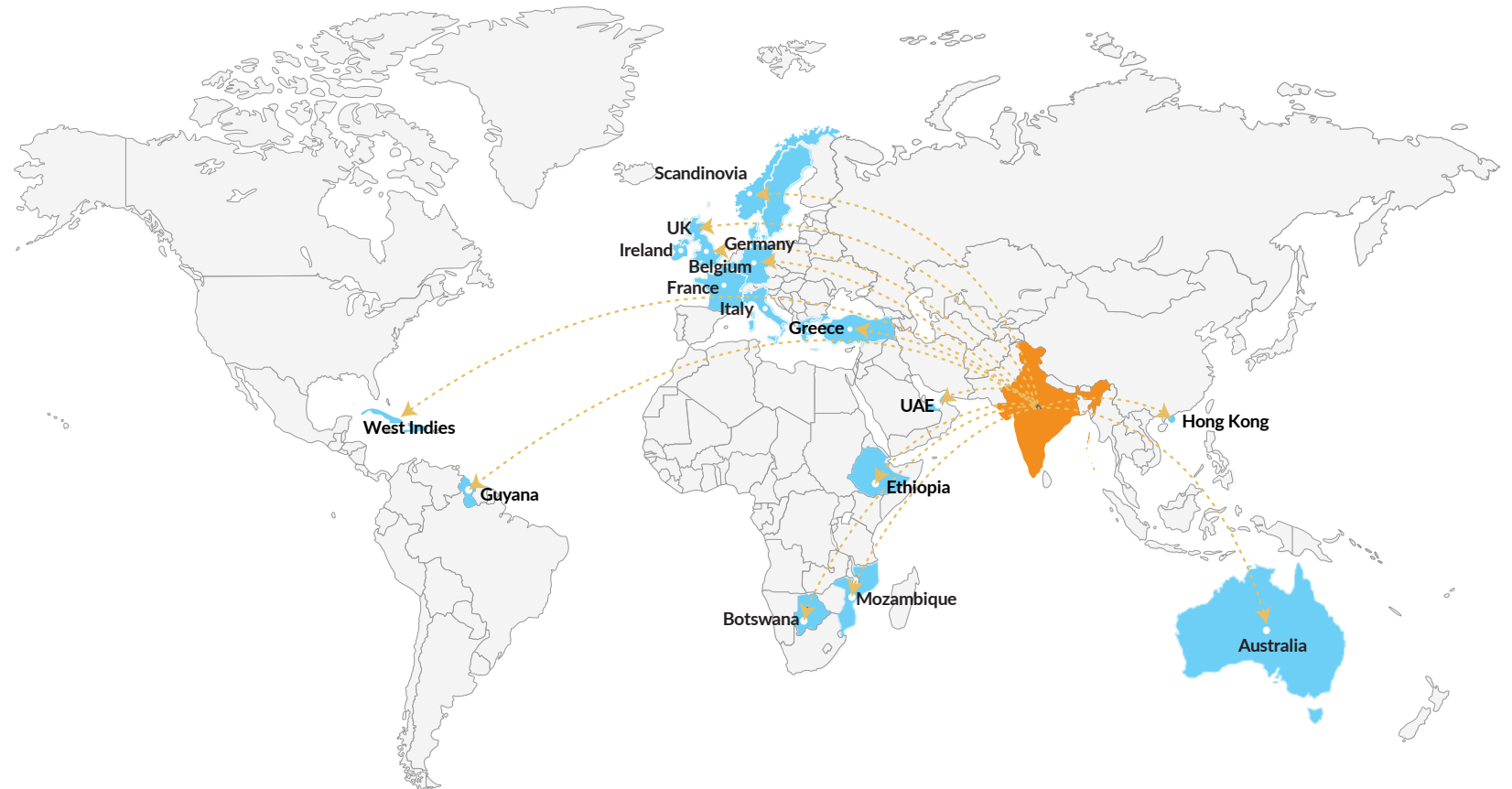
# Diverse Geographical Presence

JTL has a pan-India presence and has a diverse geographic footprint, providing products to over **20 nations** in **5 continents**.



## Exporting Countries

- Europe : Germany, Belgium, Greece, Ireland, UK, Scandinavia, France, Italy
- North America : West Indies
- Asia : Hong Kong, UAE
- Africa : Botswana, Ethiopia, Mozambique
- Guyana, Mozambique
- Australia : Australia





# Complying with International Standards



INDIAN STANDARD	AMERICAN STANDARD	BRITISH STANDARD	JAPANESE STANDARD	EUROPEAN STANDARD
IS 1161-2014	ASTM A500	BS 4360	JIS G3444/1994	EN 10219
-	GR A/1993	BS 7613 / 1994	-	-
IS - 1239 (Part 1)/2004	ASTM A53 / 1993 Elong.20% For All Galv. 550Gms/m2	BS 1387 / 1985	-	EN 10255
IS 9295 / 1983	ASTM A-513	BS 6323 / 1982	-	-
IS 3601/2006	-	BS 1775 BS 6323 / 1982	JIS G3345/1983	EN 10219
IS 4923/1997	ASTM A500 GRA / 1993	BS 6363	JIS G3466/1982	EN 10219
IS 4270 / 2001	-	BS 879	-	-
IS 3589 / 2001	-	BS 5534	-	-
IS 9537 / II	-	BS4568	-	-

JTL's products quality is in line and complies with international standards



# Certifications

## PERFORMANCE CERTIFICATE



Himachal Pradesh



Srinagar



Jammu

## ISO CERTIFICATION



ISO Certification

## TRADE MARK



Trade Mark



# Products Supporting the Key National Programs

## JTL PRODUCTS THAT SUPPORT GREEN ENERGY



JTL OFFERS VERSATILE SOLAR MODULE MOUNTING STRUCTURES



CUSTOMIZE DESIGNING



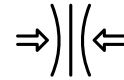
PERFECT FOR RURAL AREAS



LIGHTWEIGHT & DURABLE



TURNKEY SOLUTIONS



ADAPTABLE TO ROUGH TERRAIN & SUITABLE FOR ALL REGIONS

JTL HAS BEEN CHOSEN AS THE KEYSUPPLIER FOR THIS CRITICAL PROJECT LIKE JAL JEEVAN MISSION BECAUSE OF ITS EXCEPTIONAL QUALITIES, INCLUDING RELIABILITY, INNOVATION, AND UNMATCHED PERFORMANCE.

19,30,04,286  
RURAL  
HOUSEHOLD

75.85%  
ACCESS TO  
CLEAN  
TAP WATER  
(JJM)

JAL JEEVAN  
MISSION

JTL KEY  
SUPPLIER TO  
JJM IN J & K

JTL SUPPLIED  
30,000 MT  
GI PIPES

HIGHLY  
CORROSION  
RESISTANT

SWIFT  
SUPPLY  
CHAIN

CORROSION  
RESISTANCE,  
HIGH  
PRESSURE  
TOLERANCE  
& SMOOTHER  
FLOW.



# Products Supporting the Key National Programs

## OUR DIRECT CLIENTELE



**STERLING & WILSON**



ThyssenKrupp



**susten**  
By Mahindra

## THROUGH OUR DISTRIBUTION CHANNEL



Har Ghar Jal  
Jal Jeevan Mission



पावरग्रिड



SUZLON

**SIEMENS**



हर घर में बिजली

HP

**JCBL**  
MOVING THE NATION

**ELECON**

**ASHOK LEYLAND**



MAHANAGAR  
GAS



इंडियन ऑइल  
IndianOil

**SWARAJ**  
Mahindra

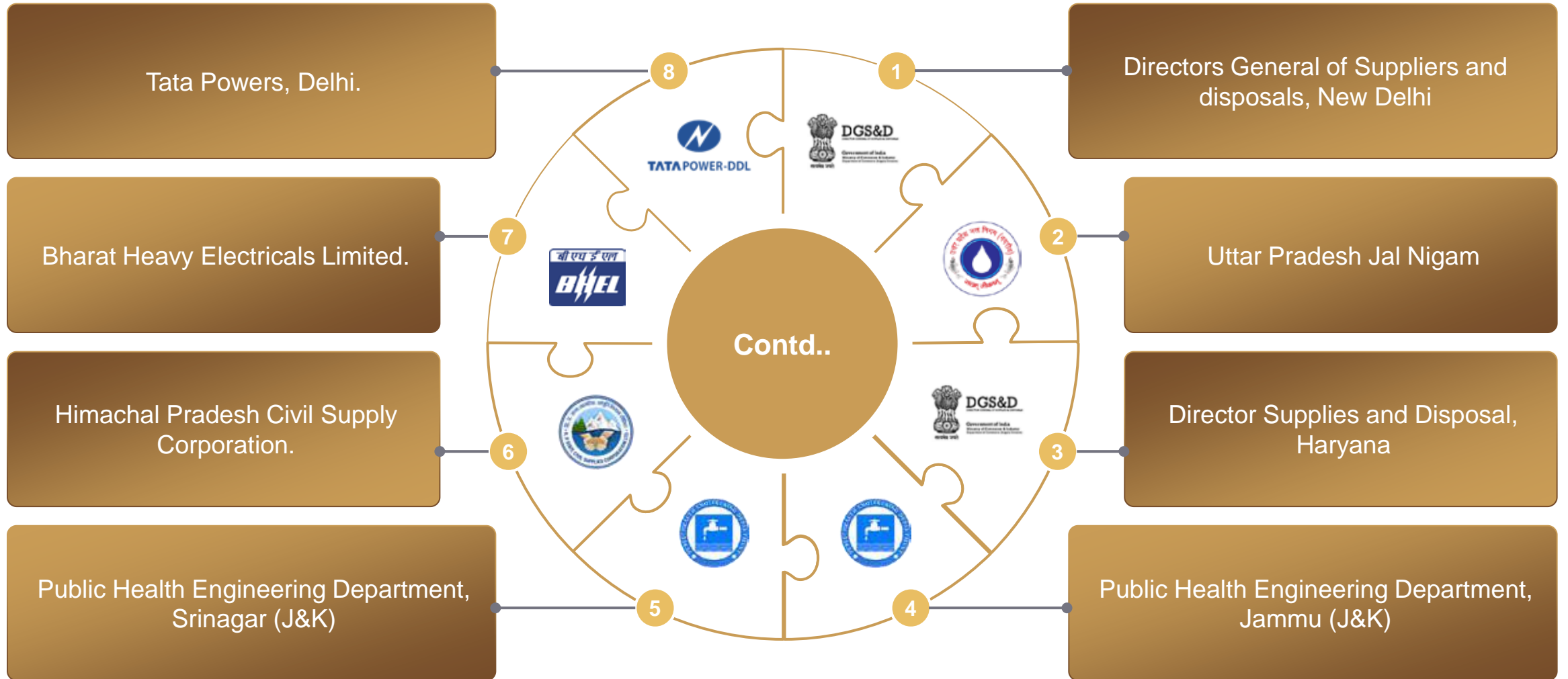


MANDIAR  
INTERNATIONAL  
AIRPORT, SOA





# Contd..





# Leadership



**Mr. Madan Mohan Singla**  
Managing Director

- 35+ Years of rich experience in Steel Industry
- In-depth knowledge of steel & pipe industry
- Recognized for his proficiency in business finance and strategy.



**Mr. Mithan Lal Singla**  
Non-Executive Director

- 40+ Years of experience in steel business.
- Played a key role in setting up current manufacturing facilities
- Associated with various ventures in different capacities & conversant with latest industrial techniques



**Mr. Rakesh Garg**  
Executive Director

- 30+ years of rich experience in steel industry
- Specifically assigned to trade and commercial operations, liaising with various agencies and associates
- Wide experience in industrial projects, engineering and management affairs



**Mr. Dhruv Singla**  
Executive Director

- 10+ Years of experience in this industry
- Completed B.com from Punjab University, and pursued masters in management from Kings college, London
- Played a key role in expansion plans at Mangaon along with handling exports



**Mr. Pranav Singla**  
Executive Director

- 5+ years of experience in the industry.
- Completed Bachelor in Economics and Accounting Honors from Cass Business School, London, topped by Masters in Project Management, Finance and Risk.
- Looking after the expansion plans in Maharashtra
- Managing sales and distribution in North India

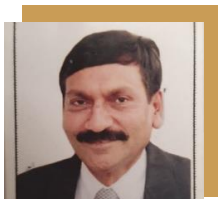


**Mr. Sanjeev Gupta**  
Executive Director

- 25+ years of experience in prominent steel company namely Bhushan Power and Steel Limited
- Mr. Gupta has exposure of overseas operations while working with Aarti Strips Pvt Ltd in Nepal.
- He has been associated with JTL since 2019 and has expertise in cost and automations

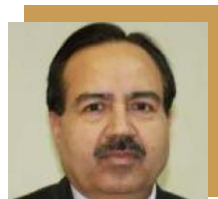


# Leadership



**Mr. Rakesh Mohan Garg,**  
Independent Director

- 35+ years of experience in serving Indian Revenue Service (IRS).
- He retired as Principal Chief Commissioner of Income Tax, Delhi in the apex scale of Government of India. During his career spanning over 35 years, he handled various assignments at all levels in the Income Tax Department mainly at Delhi, Mumbai, Rajasthan and Punjab.
- He is an MBA from Punjab University, and he is a university gold-medallist at graduate level.



**Mr. Sukhdev Raj Sharma**  
Independent Director

- 40+ years of experience working as a seasoned banker
- Previously worked as an MD of PNB International Ltd. London (UK), a 100% subsidiary of PNB
- Currently working as Advisor to an Investment Banking Company



**Mr. Atul Garg**  
CFO

- Mr. Atul Garg is a Chartered Accountant and has 17+ Years of experience in corporates and large manufacturing set-ups including a listed entity i.e. Jagatjit Industries Limited.
- He has vast experience in various domains viz. Finance, Corporate Strategies, Capital Market, Accounting, Banking, Taxation etc



**Mrs. Raman Chadha**  
Independent Director

- Accomplished academic and seasoned professional with over 40 years of experience in the field of education, specializing in Physics
- Demonstrated consistent academic excellence, securing top ranks in B.Sc., M.Sc., and M.Phil. Programs
- Honored with numerous accolades throughout her distinguished career
- Renowned for her commitment to education, subject expertise, and dedicated mentorship



**Mr. Ashok Goyal**  
Independent Director

- 30+ years of experience in General Administration and has vast experience in Human resources, Education, Academics, and Strategic Planning.
- Mr. Goyal has done LL.b and Post-Graduation in Economics from Punjab University and has served as a member of Senate of University & Syndicate, Punjab University.
- He is also a director in other listed company viz. Primo Chemicals Limited and a co-opted member of Disciplinary Committee of the Bar Council of Punjab and Haryana.



**Mr. Amrender Kumar Yadav**  
CS

- Mr. Yadav is a commerce and Law graduate and is a Member of the Institute of Companies Secretaries of India.
- He is a qualified Company Secretary professional with 8 years of distinguished experience of listed, unlisted companies, in corporate secretarial and legal functions, litigation, secretarial compliances, corporate affairs and corporate governance, legal drafting, commercial,
- Contract Management and allied matters.
- He is adroit in dealing with merchant bankers, auditors, legal counsels, stock exchanges, depositories, RTA and share broking companies.

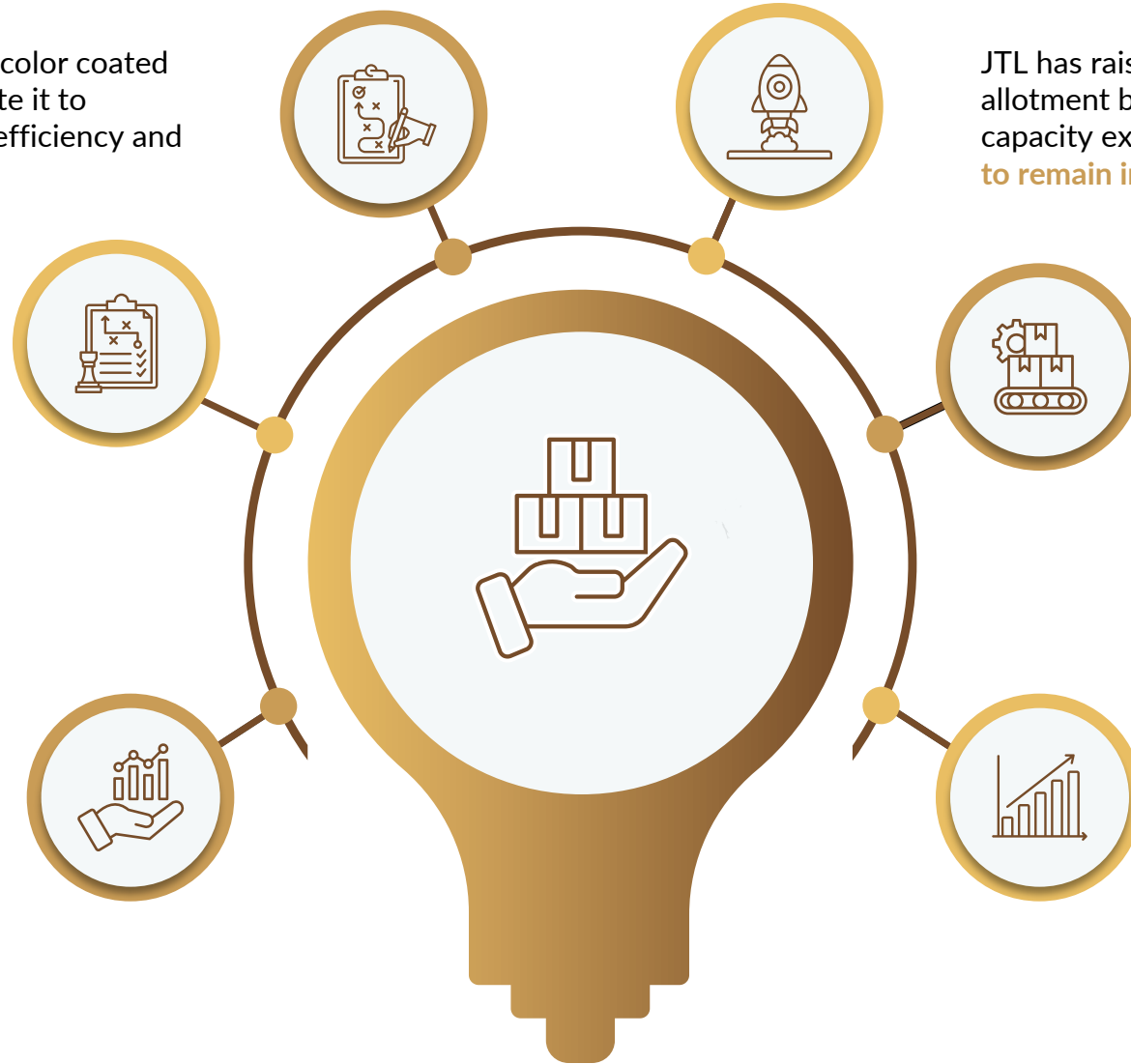


# Management Guidance

JTL is planning to deploy DFT and color coated lines in its plants which will facilitate it to produce various **SKUs**, **increasing** efficiency and capacity utilization.

This year, JTL has set a goal to raise its proportion of value-added products to over **40%**, as a part of its **strategic plan** to enhance the business and margins generated out of its product offerings.

EBITDA per tonne for **FY25** is expected to grow owing to new products, increasing share of **VAP** and **better capacity** utilisation



JTL has raised Rs. **6,750 Mn.** via preferential allotment by promoters which will boost planned capacity expansion of the company and aid **JTL to remain in line** with their mission.

JTL aims to enhance its manufacturing capacity to **1 Million MTPA** by the end of **FY25**.

The company expects sales volume to grow by **~20-25%** from **FY 24 to FY25** led by greater contribution of value-added products in the sales mix.

JTL Industries  
Is Increasingly  
Adopting  
Eco-Friendly  
Practices Like



Optimization Of  
Energy Efficiency  
In Production  
Processes



Incorporation Of  
Recycled Materials



Reduce Carbon  
Emissions



Setting Up Vast  
Water Conservation  
Units In Every  
Facility



Active Waste  
Management  
System In Every  
Plant



# Capital Market Information

## Shareholding pattern as on , 31<sup>st</sup> March 2025

Particulars %	Shareholding
Promoter and Promoter Group	48.91%
Institutions	7.9%
Public	43.21%
<b>TOTAL</b>	<b>100.00%</b>

## Market Indicators

Incorporated	1991
Listed on	NSE & BSE
BSE Script Code / NSE Symbol	534600/ JTLIND
Issued shares	39,30,81,630
Share price (as on 25 <sup>th</sup> April 2025)	-
Market Capital (Rs. Mn.)	28,294 mn
52 week High/Low	Rs. 123.75/ Rs. 60.11

\*Source BSE



# THANK YOU

For further information contact [www.jtl.one](http://www.jtl.one)



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