

21st July, 2025

BSE Limited
Corporate Services,
Piroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code - 520057

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai 400051
Symbol - JTEKTINDIA

Sub: Intimation pursuant to Regulation 30, 42 and other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”) - Outcome of the Board Meeting held on 21st July, 2025.

Dear Sir/Madam,

This is in furtherance to the meeting of the Board of Directors of the Company held on 15th July, 2025 approving the issue of equity shares of the Company on rights basis to the eligible shareholders of the Company for an amount aggregating up to ₹25,000.00 lakhs in accordance with applicable laws including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, along with the relevant circulars issued by the SEBI (hereinafter referred to as “Rights Issue”) and board meeting intimation dated 15th July, 2025 regarding board meeting to be held on 21st July 2025

Further to the in-principle approval received from BSE limited and National Stock Exchange of India Limited vide their letters each dated 17th July, 2025 for the proposed Rights Issue of the Company, we hereby inform you that the Board of Directors, at their meeting held on today i.e. 21st July, 2025 have approved the following terms of the Rights Issue:

- a) **Instrument:** Fully paid-up Equity Shares of face value of ₹ 1 each;
- b) **Rights Issue Shares :** 23,116,407 fully paid-up Equity Shares of face value of ₹ 1/- each.
- c) **Rights Issue Price:** ₹ 108.10 per fully paid-up Equity Share (including a premium of ₹ 107.10 per fully paid-up Equity Share). The entire Issue Price will be payable at the time of making the application in the Issue.
- d) **Rights Issue Size:** Up to ₹ 24,988.84* lakhs.
**Assuming full subscription with respect to Rights Equity Shares*
- e) **Concept of Rights Entitlement:** The shareholders holding equity shares of the Company as on the Record date (“**Eligible Equity Shareholders**”) will be entitled to Rights Entitlement (“**REs**”). REs shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders (“**RE Holders**”) under the ISIN: INE643A20019. The Company has made necessary arrangements with NSDL and CDSL for credit of REs in the respective demat account of the eligible equity shareholders.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchanges (the “**On Market Renunciation**”) or through an off-market transfer (the “**Off Market Renunciation**”) within the timelines mentioned in the table below.

To receive allotment of Rights Equity Shares, RE holders (who have received REs into their demat account or have purchased REs renounced by other RE holders) **are required to make application for Rights Issue on or before Issue closing date** by paying the full application amount.

Regd. Office : UGF-6, Indra Prakash, 21, Barakhamba Road, New Delhi – 110 001, India.

Tel : +91 11 23311924 / 2332 7205

CIN : L29113DL1984PLC018415, Website : www.jtekt.co.in

Email : investorgrievance@jtekt.co.in

Works : 38/6, Delhi-Jaipur Road, NH-48. Gurugram – 122 001, Haryana, India.

Tel : +91 124 468 5000

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If no application for Rights Issue is made by the RE holders on or before Issue Closing Date, such REs shall lapse and no Rights Equity Shares for such lapsed REs will be allotted to them. For more details and terms, please refer to the Letter of Offer and FAQs available on the website of the Company.

- f) **Record date:** Friday, 25th July, 2025 for determining the shareholders who will be eligible to receive the Rights Entitlement.
- g) **Rights Entitlement ratio:** 1 (one) rights equity share for every 11 (eleven) fully paid-up equity shares held by the Eligible Equity Shareholders of the Company, as on the Record date.
- h) **Rights Issue Schedule:**

Issue Opening Date	Monday, August 4, 2025
Closure of REs trading (Last date for on market renunciation of Rights Entitlement)	Thursday, August 7, 2025
Last date for off market renunciation of Rights Entitlement	Monday, August 11, 2025
Issue Closing Date[#]	Tuesday, August 12, 2025

[#]The Board of Directors and/ or Rights Issue Committee will have the right to extend the Issue closing date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

- i) **Outstanding Equity Shares:**
- a. Prior to the Rights Issue: 254,280,483 equity shares of the Company.
b. Post the Rights Issue*: 277,396,890 equity shares of the Company.
**Assuming full subscription*
- j) **The International Securities Identification Number (ISIN) for credit of dematerialized Rights Entitlement:** INE643A20019
- k) **Other terms of the Issue (including fractional entitlement and zero entitlement):** Included in the Letter of Offer for the Issue.

The Board of Directors have also approved the Letter of Offer.

The Meeting of Board of Directors held today commenced at 03:15 p.m. IST and concluded at 04.05 p.m. IST.

This intimation is also being uploaded on the Company's website at: www.jtekt.co.in.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,
For **JTEKT India Limited**

Saurabh Agrawal
Company Secretary and Compliance Officer