



**JTEKT INDIA LIMITED**

14<sup>th</sup> August, 2025

**The BSE Limited**

Department of Corporate Services  
Floor 1, New Trading Ring  
Rotunda Building, P.J. Towers  
Dalal Street, Fort  
Mumbai 400 001.

**Scrip Code - 520057**

**Listing Compliance**

**National Stock Exchange of India Ltd.**

Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block  
Bandra - Kurla Complex  
Bandra (E), Mumbai 400 051.

**Symbol - JTEKTINDIA; Series - EQ**

**Sub: Newspaper Publication of Advertisement Pertaining to Basis of Allotment - Rights Issue of 23,116,407 Equity Shares**

**Dear Sir/Madam,**

This is to inform you that the Rights Issue Committee, at their meeting held on 13th August, 2025, had inter-alia, approved the allotment of 23,116,407 fully paid-up Equity Shares of Face Value of Rs. 1/- each on Rights Basis to the eligible shareholders and/ or renouncee(s) in terms of the Letter of Offer at an issue price of Rs. 108.10/- per Equity Share (including a premium of Rs. 107.10/- per Equity Share).

In compliance with Regulation 92(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, we enclose herewith extracts of the newspaper advertisement published today i.e. Thursday, 14th August, 2025 pertaining to the basis of allotment of the above-mentioned equity shares. The advertisement was published in the following newspapers:

1. **Business Standard (English)** - National daily newspaper with wide circulation.
2. **Business Standard (Hindi)** - National daily newspaper with wide circulation.

You are requested to kindly take the same on record.

This information will also be available on the website of the Company at <http://www.jtekt.co.in/>

Thanking you,

Yours faithfully,  
For **JTEKT India Limited**

**Saurabh Agrawal**  
**Company Secretary**

---

**Regd. Office :** UGF-6, Indra Prakash, 21, Barakhamba Road, New Delhi – 110 001, India.  
**Tel :** +91 11 23311924 / 2332 7205  
**CIN :** L29113DL1984PLC018415, Website : [www.jtekt.co.in](http://www.jtekt.co.in)  
**Email :** [investorgrievance@jtekt.co.in](mailto:investorgrievance@jtekt.co.in)

**Works :** 38/6, Delhi-Jaipur Road, NH-48. Gurugram – 122 001, Haryana, India.  
**Tel :** +91 124 468 5000

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 21, 2025 (the "Letter of Offer" filed with stock exchanges namely BSE Limited ("BSE") and National Stock Exchange of India Limited, together (the "Stock Exchanges") and Securities and Exchange Board of India (SEBI)

# JTEKT

## JTEKT INDIA LIMITED

JTEKT India Limited ("Company" or "Issuer") was originally incorporated as 'Sona Steering Systems Limited' on June 14, 1984, as a public limited company under the Companies Act, 1956 and was granted certificate of incorporation dated June 14, 1984 and certificate of commencement of business dated September 20, 1985, respectively, by the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"). Subsequently, the name of our Company was changed to Sona Koyo Steering Systems Limited vide certificate of incorporation dated September 18, 1998. Thereafter, the name of our Company was changed to JTEKT India Limited and a fresh certificate of incorporation consequent upon change of name was issued to our Company by RoC on April 7, 2018.

**Registered Office:** UGF-6, Indraprakash 21, Barakhamba Road, New Delhi-110 001  
**Corporate Office:** 38/6, Delhi Jaipur Road, NH-48 Gurugram-122 001 Haryana; **Tel:** 011-2331 1924  
**Contact Person:** Saurabh Agrawal, Company Secretary and Compliance Officer  
**E-mail:** [investorgrievance@jtekt.co.in](mailto:investorgrievance@jtekt.co.in); **Website:** <https://www.jtekt.co.in/>  
**Corporate Identity Number:** L29113DL1984PLC018415

**PROMOTERS OF OUR COMPANY: JTEKT CORPORATION, JTEKT COLUMN SYSTEMS CORPORATION AND MARUTI SUZUKI INDIA LIMITED**

**FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF JTEKT INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY**

**ISSUE OF UP TO 2,31,16,407 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹108.10 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹107.10 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO RS. 24,988.84 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 11 (ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, JULY 25, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 66 OF THE LETTER OF OFFER.**

### BASIS OF ALLOTMENT

The Board of Directors of JTEKT India Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on MONDAY, AUGUST 4, 2025 and closed on TUESDAY, AUGUST 12, 2025 and the last date for on-market renunciation of Rights Entitlements was THURSDAY, AUGUST 7, 2025. Out of the total 6,134 Applications for 28,218,340 Rights Equity Shares, 203 Applications for 50,731 Rights Equity Shares were rejected due to technical reason as disclosed in the Letter of Offer.

The total number of valid applications received was 5,931 Application for 28,167,609 Rights Equity Shares, which was 121.85% of the issue size. In accordance with the Letter of Offer and the Basis of allotment finalized on Wednesday 13<sup>th</sup> August, 2025, the Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange for the Issue, the Company has on Wednesday 13<sup>th</sup> August, 2025, allotted 2,31,16,407 Rights Equity Shares to the successful applicants. All valid applications have been considered for allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	No. Of Valid Applications Received	No. Of Rights Equity Shares under valid Applications	No. Of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. Of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and Allotted (C=A+B)
Eligible Equity Shareholders	5,845	27,974,169	21,180,546	1,834,846	23,015,392
Renounees	86	193,440	101,015	0	101,015
<b>Total</b>	<b>5,931</b>	<b>28,167,609</b>	<b>21,281,561</b>	<b>1,834,846</b>	<b>23,116,407</b>

2. Information Regarding Applications received

Category	Applications Received	Rights Equity Shares Applied for				Rights Equity Shares Allotted		
		Number	%	Number	Value (₹)	%	Number	Value (₹)
Eligible Equity Shareholders	6,048	98.60%	28,024,900	3,029,491,690.00	99.31%	23,015,392	2,487,963,875.20	99.56%
Renounees*	86	1.40%	193,440	20,910,864.00	0.69%	101,015	10,919,721.50	0.44%
<b>Total</b>	<b>6,134</b>	<b>100.00%</b>	<b>28,218,340</b>	<b>3,050,402,554.00</b>	<b>100.00%</b>	<b>23,116,407</b>	<b>2,498,883,596.70</b>	<b>100.00%</b>

\*the Investors (identified based on DPID & Client Id) whose names do not appear in the list of Eligible Equity as Shareholders on the record date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered the Renounees.

**Intimation for Allotment/refund/rejections:** The instruction for unblocking of funds were issued to Self-Certified Syndicate Banks (SCSBs) and the listing applications were filed with both, the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on Wednesday, 13<sup>th</sup> August, 2025. The dispatch of allotment advice cum unblocking intimations and intimation for rejection to the investors, as applicable, will be done after executing the corporate action for credit of equity shares into the respective demat accounts of the successful allottees on or about Thursday, 14<sup>th</sup> August, 2025, subject to grant of Listing Approval by BSE and NSE. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE with effect from Monday August 18, 2025. The Rights Equity Shares will be traded under the same ISIN as equity shares (i.e. INE643A01035)

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited beginning on page no. 63 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the "Disclaimer clause of NSE" beginning on page no. 63 of the Letter of Offer.

The investors may contact the Registrar to the Issue in case of any query(ies)/grievance(s) including for credit of rights equity shares and unblocking of funds.

**Registrar to the Issue**



**KFIN Technologies Limited**

Selenium Building, Tower B, Plot No. 31 & 32 Financial District, Nanakramguda,  
 Serilingampally Hyderabad - 500032, Rangareddy, Telangana, India  
**Tel:** +91-40-67162222/18003094001  
**E-mail:** [jtektindia.rights@kfintech.com](mailto:jtektindia.rights@kfintech.com); **Website:** [www.kfintech.com](http://www.kfintech.com)  
**Investor grievance email:** [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com)  
**Contact Person:** M Murali Krishna

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE, THE RIGHTS EQUITY SHARES, OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors of  
**JTEKT INDIA LIMITED**

**Date:** August 13, 2025  
**Place:** Gurugram

Saurabh Agrawal  
 Company Secretary and Compliance Officer

The Letter of Offer is available on the website of stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com). Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 19 of the Letter of Offer.

# DIAGEO

India

# UNITED SPIRITS LIMITED

Corporate Identification Number: L01551KA1999PLC024991

Regd. Office: 'UB Tower', # 24, Vittal Mallya Road, Bengaluru-560 001, Karnataka, India.

Tel: +91 80 2221 0705; Fax: +91 80 2224 5253;

Email: [investor.india@diageo.com](mailto:investor.india@diageo.com); Website: [www.diageoindia.com](http://www.diageoindia.com)

## UNAUDITED FINANCIAL RESULTS (STANDALONE AND CONSOLIDATED) FOR QUARTER ENDED 30<sup>th</sup> JUNE 2025

The Board of Directors of the Company, at its meeting held on 13<sup>th</sup> August 2025, have *inter-alia* approved the unaudited financial results (standalone and consolidated) for the quarter ended 30<sup>th</sup> June 2025.

Pursuant to Regulation 47 read with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the financial results, along with Limited Review Report issued by the Statutory Auditors of the Company, have been made available on the Company's website at Weblink: <https://www.diageoindia.com/tools/viewer.aspx?src=%2F%2E%2Fmedia%2FFiles%2FD%2FDiageo-V2%2FDiageo-India%2FInvestors%2Fproduction-library%2Foutcome-of-the-board-meeting-unaudited-financial-results-for-the-first-quarter-ended-30-June-2025.pdf> and can be accessed by scanning the Quick Response (QR) Code.



The same is also made available on the website of stock exchanges viz., BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com)

For and on behalf of the Board of Directors of  
**UNITED SPIRITS LIMITED**

Sd/-

Praveen Someshwar

Managing Director and Chief Executive Officer

Place : Bengaluru  
 Date : 13<sup>th</sup> August 2025

DIN: 01802656

**THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THERE WILL BE NO PUBLIC OFFERING OF EQUITY SHARES IN THE UNITED STATES.**



**PUBLIC ANNOUNCEMENT**

# DIKSHA POLYMERS LIMITED

CIN: U25202MP1998PLC012664

Our company was originally incorporated on March 03, 1998, under the name and style of "Vijay Pet Plast India Private Limited" under the Companies Act, 1956 with the Registrar of Companies, Madhya Pradesh bearing Registration number 012664. Subsequently, the name of our company was changed to "Diksha Polymers Private Limited" vide Special Resolution dated February 07, 2000 and a fresh certificate of incorporation was issued on February 16, 2000 by the Registrar of Companies, Madhya Pradesh. Thereafter, the status of the Company was changed to Public Limited and the name of our Company was changed to "Diksha Polymers Limited" vide Special Resolution dated March 06, 2024 and a fresh certificate of incorporation consequent to conversion was issued on June 18, 2024 by Central Registration Centre, Haryana. The Corporate Identification Number of our Company is U25202MP1998PLC012664. Pursuant to a Business Transfer Agreement dated September 18, 2024, our Company has taken over the going concern business of M/s. Diksha Packaging, a sole proprietorship of Mrs. Anjana Mandelia. For further details, please refer the chapter "History and Certain Corporate Matters" on page no. 116 of this Draft Prospectus.

**Registered Office:** B-33, Maharajpura Industrial Area, Maharajpura A.F., Gwalior, Gird, Madhya Pradesh, India, 474020

**Tel No.:** +91 89669 66666. **Email:** [info@dikshagroup.in](mailto:info@dikshagroup.in) **Website:** [www.dikshagroup.in](http://www.dikshagroup.in)

**Contact Person:** Chanchal Gaur, Company Secretary and Compliance Officer.

**PROMOTERS OF OUR COMPANY:**

**VIVEK MANDELIA, VIPIN MANDELIA, HEMLAT MANDELIA AND ANJANA MANDELIA**

**THE ISSUE IS BEING MADE IN TERMS OF REGULATIONS 229 OF CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES), THE DRAFT PROSPECTUS ("DP") DATED AUGUST 12, 2025 HAS BEEN FILED WITH EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE").**

**INITIAL PUBLIC OFFER OF UPTO 16,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF DIKSHA POLYMERS LIMITED ("DPL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH UPTO 81,600 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY AGGREGATING MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THAN THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 15,18,400 EQUITY SHARES OF ₹10 EACH IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.78% AND 29.21% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.**

**THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS [•] TIMES OF THE FACE VALUE. THE PRICE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF BUSINESS STANDARD (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF BUSINESS STANDARD (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND HINDI EDITION OF ACHARAN (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI BEING THE REGIONAL LANGUAGE OF MADHYA PRADESH, WHERE THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" / "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.**

In terms of Rule 19(2)(b)(i) of the SCRR this Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Individual Applicants and the balance shall be offered to individual applicants other than Individual Applicants and other investors including corporate bodies or institutions, QIBs and Non-Institutional Applicants. However, if the aggregate demand from the Individual Applicants is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIs and vice-versa subject to valid Applications being received from them at or above the Issue Price. Additionally, if the individual Applicants category is entitled to more than fifty per cent on proportionate basis, the individual Applicants shall be allocated that higher percentage. For further details please refer the section titled "Issue Information" beginning on page no. 195 of this Draft Prospectus. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of RILs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Issue Procedure" on page no. 205 of this Draft Prospectus. A copy will be filed with the Registrar of Companies as required under Section 26 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a public issue of its Equity Shares and has filed a Draft Prospectus ("DP") dated August 12, 2025 with the SME Exchange, in this case being EMERGE Platform of National Stock Exchange of India Limited ("NSE") on August 12, 2025. Pursuant to Regulation 247(1) of SEBI ICDR Regulations, the DP filed with NSE shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the websites of NSE at [www.nseindia.com](http://www.nseindia.com) the website of the Company at [www.dikshagroup.in](http://www.dikshagroup.in) and the Lead Manager at [www.afsl.co.in](http://www.afsl.co.in). Our Company hereby invites the public to give their comments on the DP to NSE in respect of disclosures made in the DP. The members of the public are requested to send a copy of the comments sent to NSE, to our Company and the Lead Manager at their respective addresses mentioned below. All comments must be received by NSE and/or our Company and/or the Lead Manager on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DP with EMERGE Platform of National Stock Exchange of India Limited. Comments by post and email shall be accepted.

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page no. 23 of this Draft Prospectus.

Any decision to invest in the Equity Shares described in the DP may only be taken after a Prospectus ("P") has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the DP. The Equity Shares, when issued through the Prospectus, are proposed to be listed on EMERGE Platform of NSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 63 of the DP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 116 of the DP.

**LEAD MANAGER TO THE ISSUE**



**ARYAMAN FINANCIAL SERVICES LIMITED**  
 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg,  
 Fort, Mumbai - 400 001. **Tel:** +91 - 22 - 6216 6999  
**Email:** [ipo@afsl.co.in](mailto:ipo@afsl.co.in)  
**Website:** [www.afsl.co.in](http://www.afsl.co.in)  
**Investor Grievance Email:** [feedback@afsl.co.in](mailto:feedback@afsl.co.in)  
**Contact Person:** Vatsal Ganatra/Harsha Lohia  
**SEBI Registration No.:** INM00011344

**REGISTRAR TO THE ISSUE**



**CAMEO CORPORATE SERVICES LIMITED**  
 Subramanian Building, No. 1, Club House Road, Chennai - 600 002.  
**Tel. No.:** +91 - 44 - 40020700 (5 Lines)  
**Email:** [priya@cameoindia.com](mailto:priya@cameoindia.com)  
**Website:** [www.cameoindia.com](http://www.cameoindia.com)  
**Investor Grievance Email:** [investor@cameoindia.com](mailto:investor@cameoindia.com)  
**Contact Person:** K. Sreepriya  
**SEBI Registration No.:** INR000003753

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the DP.

**For Diksha Polymers Limited**

On behalf of Board of Directors

Sd/-

Chanchal Gaur

Company Secretary and Compliance Officer

**DIKSHA POLYMERS LIMITED** is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a Draft Prospectus with EMERGE Platform of NSE. The Draft Prospectus is available on the website of NSE at [www.nseindia.com](http://www.nseindia.com), the website of the Company at [www.dikshagroup.in](http://www.dikshagroup.in) and the Lead Manager at [www.afsl.co.in](http://www.afsl.co.in). Any potential investor should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled "Risk Factors" beginning on page no. 23 of the DP. Potential investors should not rely on the DP filed with NSE for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "Qualified Institutional Buyers" (as defined in Rule 144A under the U.S. Securities Act). The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

# ‘नवाचार से आगे बढ़ेगा भारत’

बीएस संवाददाता  
नई दिल्ली, 13 अगस्त

वाणिज्य एवं उद्योग मंत्री पीयूष गोयल ने आज कहा कि नवाचार और अनुसंधान भारत को आगे ले जाएंगे। उन्होंने उदाहरण देते हुए बताया कि किस प्रकार सभी विकसित देशों ने इसे प्राथमिकता दी और इसका लाभ उठाया है।

गोयल ने बुधवार को बौद्धिक संपदा कार्यालय के नव विस्तारित अंतरराष्ट्रीय खोज प्राधिकरण भवन में कहा, ‘दुनिया पर नजर

डालें तो सभी विकसित देशों में एक बात समान है, वे नवाचार और शोध एवं विकास को प्राथमिकता देते हैं। इसी वजह से वे आगे बढ़े हैं। मेहनत तो हर जगह होती है लेकिन जब मेहनत के साथ नवाचार जुड़ जाता है तो स्वाभाविक रूप से परिणाम बेहतर होते हैं।

गोयल ने जोर देकर कहा कि बौद्धिक संपदा पारिस्थितिकी तंत्र को अब दुनिया भर में विकास के एक प्रमुख प्रवर्तक के रूप में मान्यता मिल रही है। यदि सभी हितधारक अपने कर्तव्यों का



प्रभावी ढंग से पालन करें तो यह संस्था 2047 तक विकसित

भारत की ओर देश की यात्रा का केंद्र बन जाएगा।

उन्होंने कहा, ‘चाहे वह पेटेंट, डिजाइन या कॉपीराइट हो, बौद्धिक संपदा का पूरा पारिस्थितिकी तंत्र देश के लिए महत्वपूर्ण है और दुनिया इसकी महत्ता को समझती है। मुझे उम्मीद है कि आप सभी यह समझेंगे कि देश के विकास के लिए आपका काम कितना जरूरी है। जिस दक्षता, प्रभावशीलता और ईमानदारी के साथ आप अपने कर्तव्यों का निर्वहन करते हैं उसका सीधा असर भारत की विकास यात्रा पर पड़ता है।’

## नए कर कानून से पहले सभी...

पृष्ठ 1 का शेष

एक अन्य अधिकारी के अनुसार नए कानून के प्रावधानों के साथ आयकर विभाग की प्रणालियों को समरूप बनाने के लिए केंद्रीय प्रत्यक्ष कर बोर्ड (सीबीडीटी) के अंतर्गत समूची प्रक्रिया को नए सिरे से दुरुस्त करना होगा, जिसमें रिफंड जारी करने के प्रोटोकॉल भी शामिल है।

उक्त अधिकारी ने कहा, ‘जिन रिफंड की बात की जा रही है, वे मुख्य रूप से ऐसे मामलों से संबंधित हैं जहां आयकर आयुक्त (अपील) या आयकर अपील पंचाट द्वारा कर मांग कम कर दी गई है। भले ही ऐसे आदेश को विभाग ने आगे चुनौती दी हो मगर रिफंड राशि मौजूदा कानूनी

प्रावधानों के अनुसार जारी की जाएगी।’ उन्होंने कहा, ‘हम इस रिफंड का बड़ा हिस्सा पहले ही जारी कर चुके हैं और आने वाले महीनों में बकाया राशि भी चुका देंगे।’ इस रिफंड के कारण सरकार के राजस्व पर प्रतिकूल प्रभाव पड़ने की आशंका के बारे में पूछे जाने पर अधिकारी ने कहा कि इन भुगतानों का पहले ही हिसाब लगाया जा चुका है और राजस्व संग्रह पर नकारात्मक प्रभाव पड़ने की आशंका नहीं है। इस तरह के लंबित रिफंड जारी करने की योजना के बारे में जानकारी के लिए वित्त मंत्रालय को ईमेल भेजा गया मगर खबर लिखे जाने तक जवाब नहीं आया।

ग्रांट थॉर्नटन में पार्टनर रियाज थिंगना ने कहा, ‘रिफंड जारी करने में तेजी लाने का कदम सरकार

के घोषित उद्देश्यों के अनुरूप है। वित्त मंत्री ने 2025 के वित्त विधेयक को पेश करते समय अपने भाषण में इसे दोहराया भी था। इससे एक ओर करदाताओं के सामने आने वाली वित्तीय कठिनाइयों में काफी राहत मिलेगी वहीं दूसरी ओर विलंबित रिफंड के कारण होने वाले सरकारी खजाने पर ब्याज का बोझ कम हो जाएगा। हालांकि राजस्व प्रवाह पर कुछ असर पड़ सकता है लेकिन कर संग्रह के रूझान को देखते हुए इससे ज्यादा फर्क पड़ने की आशंका नहीं है।’

उन्होंने कहा कि चालू वित्त वर्ष में अभी तक रिफंड में लगभग 10 फीसदी की वृद्धि के कारण शुद्ध प्रत्यक्ष कर संग्रह में 3.95 फीसदी की गिरावट आई है। मगर इसकी एक वजह यह भी है कि आयकर रिटर्न दाखिल करने की विस्तारित समय सीमा 15 सितंबर तक की गई है। ऐसे में अगले महीने इसमें सुधार की उम्मीद है।

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THERE WILL BE NO PUBLIC OFFERING OF EQUITY SHARES IN THE UNITED STATES.



### PUBLIC ANNOUNCEMENT

## DIKSHA POLYMERS LIMITED

CIN: U25202MP1998PLC012664

Our company was originally incorporated on March 03, 1998, under the name and style of ‘Vijay Pet Plast India Private Limited’ under the Companies Act, 1956 with the Registrar of Companies, Madhya Pradesh bearing Registration number 012664. Subsequently, the name of our company was changed to ‘Diksha Polymers Private Limited’ vide Special Resolution dated February 07, 2000 and a fresh certificate of incorporation was issued on February 16, 2000 by the Registrar of Companies, Madhya Pradesh. Thereafter, the status of the Company was changed to Public Limited and the name of our Company was changed to ‘Diksha Polymers Limited’ vide Special Resolution dated March 06, 2024 and a fresh certificate of incorporation consequent to conversion was issued on June 18, 2024 by Central Registration Centre, Haryana. The Corporate Identification Number of our Company is U25202MP1998PLC012664. Pursuant to a Business Transfer Agreement dated September 18, 2024, our Company has taken over the going concern business of M/s. Diksha Packaging, a sole proprietorship of Mrs. Anjana Mandelia. For further details, please refer the chapter ‘History and Certain Corporate Matters’ on page no. 116 of this Draft Prospectus.

Registered Office: B-33, Maharajpura Industrial Area, Maharajpura A.F., Gwalior, Gird, Madhya Pradesh, India, 474020

Tel No.: +91 89669 66666. Email: info@dikshagroup.in Website: www.dikshagroup.in

Contact Person: Chanchal Gaur, Company Secretary and Compliance Officer.

#### PROMOTERS OF OUR COMPANY:

VIVEK MANDELIA, VIPIN MANDELIA, HEMLAT MANDELIA AND ANJANA MANDELIA

THE ISSUE IS BEING MADE IN TERMS OF REGULATIONS 229 OF CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES). THE DRAFT PROSPECTUS (“DP”) DATED AUGUST 12, 2025 HAS BEEN FILED WITH EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”).

INITIAL PUBLIC OFFER OF UPTO 16,000,000 EQUITY SHARES OF ₹ 10 EACH (“EQUITY SHARES”) OF DIKSHA POLYMERS LIMITED (“DPL” OR THE “COMPANY”) FOR CASH AT A PRICE OF ₹ (₹) PER SHARE (THE “ISSUE PRICE”), AGGREGATING TO ₹ (₹) LAKHS (THE “ISSUE”), OF WHICH UPTO 81,600 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY AGGREGATING MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THAN THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 15,18,400 EQUITY SHARES OF ₹10 EACH IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.78% AND 29.21% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS (₹) TIMES OF THE FACE VALUE. THE PRICE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF BUSINESS STANDARD (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF BUSINESS STANDARD (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND HINDI EDITION OF ACHARAN (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI BEING THE REGIONAL LANGUAGE OF MADHYA PRADESH, WHERE THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”) / “STOCK EXCHANGE”) FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In terms of Rule 19(2)(b)(i) of the SCRR this Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Individual Applicants and the balance shall be offered to individual applicants other than Individual Applicants and other investors including corporate bodies or institutions, QIBs and Non-Institutional Applicants. However, if the aggregate demand from the Individual Applicants is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIs and vice-versa subject to valid Applications being received from them at or above the Issue Price. Additionally, if the individual Applicants category is entitled to more than fifty per cent on proportionate basis, the individual Applicants shall be allocated that higher percentage. For further details please refer the section titled ‘Issue Information’ beginning on page no.195 of this Draft Prospectus. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount (“ASBA”) process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of RIs, if applicable, which will be blocked by the Self Certified Syndicate Banks (“SCSBs”) for the same. For details in this regard, specific attention is invited to ‘Issue Procedure’ on page no. 205 of this Draft Prospectus. A copy will be filed with the Registrar of Companies as required under Section 26 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a public issue of its Equity Shares and has filed a Draft Prospectus (“DP”) dated August 12, 2025 with the SME Exchange. In this case being EMERGE Platform of National Stock Exchange of India Limited (“NSE”) on August 12, 2025. Pursuant to Regulation 247(1) of SEBI ICDR Regulations, the DP filed with NSE shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the websites of NSE at www.nseindia.com the website of the Company at www.dikshagroup.in and the Lead Manager at www.afsl.co.in. Our Company hereby invites the public to give their comments on the DP to NSE in respect of disclosures made in the DP. The members of the public are requested to send a copy of the comments sent to NSE, to our Company and the Lead Manager at their respective addresses mentioned below. All comments must be received by NSE and/or our Company and/or the Lead Manager on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DP with EMERGE Platform of National Stock Exchange of India Limited. Comments by post and email shall be accepted.

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to ‘Risk Factors’ beginning on page no. 23 of this Draft Prospectus.

Any decision to invest in the Equity Shares described in the DP may only be taken after a Prospectus (“P”) has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the DP. The Equity Shares, when issued through the Prospectus, are proposed to be listed on EMERGE Platform of NSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter ‘Capital Structure’ beginning on page no. 63 of the DP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter ‘History and Certain Corporate Matters’ beginning on page no. 116 of the DP.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p><b>ARYAMAN FINANCIAL SERVICES LIMITED</b> 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai – 400 001. Tel: +91 – 22 – 6216 6999 Email: ipo@afsl.co.in Website: www.afsl.co.in Investor Grievance Email: feedback@afsl.co.in Contact Person: Vatsal Ganatra/Harsha Lohia SEBI Registration No.: INM000011344</p>	<p><b>CAMEO CORPORATE SERVICES LIMITED</b> Subramanian Building, No. 1, Club House Road, Chennai – 600 002. Tel. No.: +91 - 44 - 40020700 (5 Lines) Email: priya@cameoindia.com Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com Contact Person: K. Sreepriya SEBI Registration No.: INR000003753</p>

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the DP

For Diksha Polymers Limited  
On behalf of Board of Directors

Sd/-  
Chanchal Gaur  
Company Secretary and Compliance Officer

**DIKSHA POLYMERS LIMITED** is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a Draft Prospectus with EMERGE Platform of NSE. The Draft Prospectus is available on the website of NSE at www.nseindia.com, the website of the Company at www.dikshagroup.in and the Lead Manager at www.afsl.co.in. Any potential investor should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled ‘Risk Factors’ beginning on page no. 23 of the DP. Potential investors should not rely on the DP filed with NSE for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (“U.S. Securities Act”) or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to “Qualified Institutional Buyers” (as defined in Rule 144A under the U.S. Securities Act). The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Surgeet Comm.

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 21, 2025 (the “Letter of Offer”) filed with stock exchanges namely BSE Limited (“BSE”) and National Stock Exchange of India Limited, together (the “Stock Exchanges”) and Securities and Exchange Board of India (SEBI)

# JTEKT

## JTEKT INDIA LIMITED

JTEKT India Limited (“Company” or “Issuer”) was originally incorporated as ‘Sona Steering Systems Limited’ on June 14, 1984, as a public limited company under the Companies Act, 1956 and was granted certificate of incorporation dated June 14, 1984 and certificate of commencement of business dated September 20, 1985, respectively, by the Registrar of Companies, Delhi and Haryana at New Delhi (“RoC”). Subsequently, the name of our Company was changed to Sona Koyo Steering Systems Limited vide certificate of incorporation dated September 18, 1998. Thereafter, the name of our Company was changed to JTEKT India Limited and a fresh certificate of incorporation consequent upon change of name was issued to our Company by RoC on April 7, 2018.

Registered Office: UGF-6, Indraprakash 21, Barakhamba Road, New Delhi-110 001

Corporate Office: 38/6, Delhi Jaipur Road, NH-48 Gurugram-122 001 Haryana; Tel: 011-2331 1924

Contact Person: Saurabh Agrawal, Company Secretary and Compliance Officer

E-mail: investorgrievance@jtekt.co.in; Website: https://www.jtekt.co.in/

Corporate Identity Number: L29113DL1984PLC018415

PROMOTERS OF OUR COMPANY: JTEKT CORPORATION, JTEKT COLUMN SYSTEMS CORPORATION AND MARUTI SUZUKI INDIA LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF JTEKT INDIA LIMITED (THE “COMPANY” OR THE “ISSUER”) ONLY

ISSUE OF UP TO 2,31,16,407 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE “RIGHTS EQUITY SHARES”) FOR CASH AT A PRICE OF ₹108.10 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹107.10 PER RIGHTS EQUITY SHARE) (“ISSUE PRICE”) AGGREGATING UP TO RS. 24,988.84 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 11 (ELEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, JULY 25, 2025 (“RECORD DATE”) (THE “ISSUE”). FOR FURTHER DETAILS, SEE “TERMS OF THE ISSUE” BEGINNING ON PAGE 66 OF THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of JTEKT India Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on MONDAY, AUGUST 4, 2025 and closed on TUESDAY, AUGUST 12, 2025 and the last date for on-market renunciation of Rights Entitlements was THURSDAY, AUGUST 7, 2025. Out of the total 6,134 Applications for 28,218,340 Rights Equity Shares, 203 Applications for 50,731 Rights Equity Shares were rejected due to technical reason as disclosed in the Letter of Offer.

The total number of valid applications received was 5,931 Application for 28,167,609 Rights Equity Shares, which was 121.85% of the issue size. In accordance with the Letter of Offer and the Basis of allotment finalized on Wednesday 13<sup>th</sup> August, 2025, the Registrar to the Issue and BSE Limited (“BSE”), the Designated Stock Exchange for the Issue, the Company has on Wednesday 13<sup>th</sup> August, 2025, allotted 2,31,16,407 Rights Equity Shares to the successful applicants. All valid applications have been considered for allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	No. Of Valid Applications Received	No. Of Rights Equity Shares under valid Applications	No. Of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. Of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and Allotted (C=A+B)
Eligible Equity Shareholders	5,845	27,974,169	21,180,546	1,834,846	23,015,392
Renouncees	86	193,440	101,015	0	101,015
<b>Total</b>	<b>5,931</b>	<b>28,167,609</b>	<b>21,281,561</b>	<b>1,834,846</b>	<b>23,116,407</b>

2. Information Regarding Applications received

Category	Applications Received	Rights Equity Shares Applied for				Rights Equity Shares Allotted		
		Number	%	Number	Value (₹)	%	Number	Value (₹)
Eligible Equity Shareholders	6,048	98.60%	28,024,900	3,029,491,690.00	99.31%	23,015,392	2,487,963,875.20	99.56%
Renouncees*	86	1.40%	193,440	20,910,864.00	0.69%	101,015	10,919,721.50	0.44%
<b>Total</b>	<b>6,134</b>	<b>100.00%</b>	<b>28,218,340</b>	<b>3,050,402,554.00</b>	<b>100.00%</b>	<b>23,116,407</b>	<b>2,498,883,596.70</b>	<b>100.00%</b>

\*the Investors (identified based on DPID & Client Id) whose names do not appear in the list of Eligible Equity as Shareholders on the record date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered the Renouncees.

**Intimation for Allotment/refund/rejections:** The instruction for unblocking of funds were issued to Self-Certified Syndicate Banks (SCSBs) and the listing applications were filed with both, the BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) on Wednesday, 13<sup>th</sup> August, 2025. The dispatch of allotment advice cum unblocking intimations and intimation for rejection to the investors, as applicable, will be done after executing the corporate action for credit of equity shares into the respective demat accounts of the successful allottees on or about Thursday, 14<sup>th</sup> August, 2025, subject to grant of Listing Approval by BSE and NSE. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE with effect from Monday August 18, 2025. The Rights Equity Shares will be traded under the same ISIN as equity shares (i.e. INE643A01035)

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited beginning on page no. 63 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the “Disclaimer clause of NSE” beginning on page no. 63 of the Letter of Offer.

The investors may contact the Registrar to the Issue in case of any query(ies)/grievance(s) including for credit of rights equity shares and unblocking of funds.

Registrar to the Issue
<p><b>KFIN Technologies Limited</b> Selenium Building, Tower B, Plot No. 31 &amp; 32 Financial District, Nanakramguda, Serilingampally Hyderabad - 500032, Rangareddy, Telangana, India Tel: +91-40-67162222/18003094001 E-mail: jtektindia.rights@kfintech.com; Website: www.kfintech.com Investor grievance email: einward.ris@kfintech.com Contact Person: M Murali Krishna</p>

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE, THE RIGHTS EQUITY SHARES, OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors of  
**JTEKT INDIA LIMITED**

Date: August 13, 2025

Place: Gurugram

Saurabh Agrawal

Company Secretary and Compliance Officer

The Letter of Offer is available on the website of stock Exchanges i.e. BSE Limited at www.bseindia.com and NSE at www.nseindia.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled “Risk Factors” beginning on page 19 of the Letter of Offer.