

11<sup>th</sup> February, 2026

**The BSE Limited**  
Department of Corporate Services  
Mumbai 400 001.  
**Scrip Code - 520057**

**Listing Compliance**  
**National Stock Exchange of India Ltd.**  
Mumbai 400 051.  
**Symbol – JTEKTINDIA**

**Sub : Compliances under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Re : Unaudited Financial Results for the third quarter ended 31<sup>st</sup> December, 2025.**

Dear Sir/Madam,

Pursuant to applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we wish to inform you that the Board of Directors of the Company at its meeting held on today i.e. 11<sup>th</sup> February, 2026, inter-alia, has considered and approved the Un-audited Financial Results for the third quarter ended 31<sup>st</sup> December, 2025. A copy of duly signed Un-audited Financial Results along with Limited Review Report thereon issued by B S R & Co. LLP, Statutory Auditors of the Company, are enclosed.

The said meeting of the Board of Directors commenced at 12:00 noon and concluded at 1.45 p.m.

You are requested to kindly take the same on record.

This information will also be available on the website of the Company at <http://www.jtekt.co.in>.

Thanking you,

Yours faithfully,  
For **JTEKT India Limited**

**Saurabh Agrawal**  
**Company Secretary**

**Limited Review Report on unaudited financial results of JTEKT India Limited for the quarter ended 31 December 2025 and year to date results for the period from 1 April 2025 to 31 December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended****To the Board of Directors of JTEKT India Limited**

1. We have reviewed the accompanying Statement of unaudited financial results of JTEKT India Limited (hereinafter referred to as "the Company") for the quarter ended 31 December 2025 and year to date results for the period from 1 April 2025 to 31 December 2025 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

**MANISH  
KAPOOR**Digitally signed by MANISH  
KAPOOR  
Date: 2026.02.11 13:30:18 +05'30'**Manish Kapoor**

Partner

Gurugram

11 February 2026

Membership No.: 510688

UDIN:26510688IIKSJT6334

Registered Office:

**JTEKT India Limited**

CIN : L29113DL1984PLC018415

Regd. Office: UGF - 6, Indraprakash 21, Barakhamba Road, New Delhi 110001.

Tel : 011-23311924/ 23327205, E-mail : investor@grievance@jtekt.co.in, Website : www.jtekt.co.in

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025**

Sr No.	Particulars	(INR in lakhs, except per equity share data)					
		Quarter ended			Nine months ended		Year ended
		31 December 2025	30 September 2025	31 December 2024	31 December 2025	31 December 2024	31 March 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Revenue from operations	68,012.34	63,910.52	59,192.67	1,88,524.70	1,75,014.91	2,39,933.62
2	Other income	845.07	361.37	158.98	2,093.27	746.23	967.03
3	Total income (1+2)	68,857.41	64,271.89	59,351.65	1,90,617.97	1,75,761.14	2,40,900.65
4	Expenses						
(a)	Cost of materials consumed	50,128.71	46,277.68	43,295.54	1,37,148.90	1,27,464.17	1,71,875.27
(b)	Purchases of stock-in-trade	615.31	715.59	-	1,823.47	-	2,066.60
(c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(1,433.49)	(708.45)	133.23	(2,074.30)	(412.97)	95.60
(d)	Employee benefit expenses	6,913.60	6,747.27	6,175.00	20,352.26	18,385.89	24,707.16
(e)	Finance costs	417.05	189.91	271.84	1,026.95	705.28	1,031.65
(f)	Depreciation and amortization expense	2,589.01	2,299.91	2,023.98	6,987.62	6,078.34	8,257.85
(g)	Other expenses	6,562.12	6,251.61	5,231.46	18,335.92	16,755.39	22,705.90
	Total expenses	65,792.31	61,773.52	57,131.05	1,83,600.82	1,68,976.10	2,30,740.03
5	Profit before exceptional items and tax (3-4)	3,065.10	2,498.37	2,220.60	7,017.15	6,785.04	10,160.62
6	Exceptional items (loss) / gain (refer note 3)	(352.26)	-	-	(352.26)	73.78	73.78
7	Profit before tax (5+6)	2,712.84	2,498.37	2,220.60	6,664.89	6,858.82	10,234.40
8	Tax expense						
(a)	Current tax	662.90	372.91	619.79	1,430.31	1,857.10	2,789.55
(b)	Deferred tax charge / (credit)	14.34	302.69	(25.06)	294.61	(60.04)	(81.46)
	Total tax expense	677.24	675.60	594.73	1,724.92	1,797.06	2,708.09
9	Net profit after tax (7-8)	2,035.60	1,822.77	1,625.87	4,939.97	5,061.76	7,526.31
10	Other comprehensive loss						
	Items that will not be reclassified to profit and loss						
i)	Loss on remeasurement of defined benefit obligation	(44.21)	(28.02)	(5.12)	(132.65)	(15.35)	(241.70)
ii)	Income tax relating to the above	11.13	7.05	1.28	33.30	3.86	60.83
	Total other comprehensive loss for the period / year (i+ii)	(33.08)	(20.97)	(3.84)	(99.26)	(11.49)	(180.87)
11	Total comprehensive income for the period / year (9+10)	2,002.52	1,801.80	1,622.03	4,840.71	5,050.27	7,345.44
12	Paid up equity share capital (Face value of Re 1/- per share)	2,773.97	2,773.97	2,542.80	2,773.97	2,542.80	2,542.80
13	Other equity as shown in the Audited Balance Sheet (excluding revaluation reserve)	-	-	-	-	-	85,445.03
14	Earnings Per Share (EPS) (Face value of Re 1/- per share) (not-annualised for the quarter) (refer note 6)						
(a)	Basic	0.73	0.68	0.63	1.84	1.95	2.90
(b)	Diluted	0.73	0.68	0.63	1.84	1.95	2.90

**Notes :**

- The above Statement of Unaudited Financial Results for the quarter and nine months ended 31 December 2025, were reviewed by the Audit Committee at their meeting held on 11 February 2026 and approved by the Board of Directors at their meeting held on 11 February 2026. The said results along with the limited review report of the Statutory auditors are available on the Bombay Stock Exchange ("BSE") website (URL:www.bseindia.com), the National Stock Exchange ("NSE") website (URL:www.nseindia.com) and on the Company's website (URL:www.jtekt.co.in). The financial results have been prepared in accordance with the recognition and measurement principles of the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013.
- The Company has one operating segment, namely "manufacturing and assembling of automotive components" and the information reported to the Chief Operating Decision Maker (CODM) for the purpose of resource allocation and assessment of performance focuses on this operating segment. The revenues, total expenses and net profit as per the unaudited financial results represents the revenue, total expenses and the net profit of the sole reportable segment.
- a) During the year ended 31 March 2025, the Company had decided to surrender its vacant leasehold land at Sanand to the lessor. Owing to the said decision, the written down value of the Investment property amounting to INR 443.51 lakhs had been charged to the Statement of Profit and Loss and corresponding lease liability amounting to INR 412.29 lakhs had been derecognised. Additionally, amount recovered for the scrap value of the building amounting to INR 105.00 lakhs had been credited to the Statement of Profit and Loss. Accordingly, the Company had recorded the net gain of INR 73.78 lakhs on above adjustments as "Exceptional item".  
b) During the quarter ended 31 December 2025, a voluntary separation scheme ("VSS") was offered to the workmen and the Company has incurred cost of Rs. 352.26 lakhs. Accordingly, the Company has recorded the VSS cost as an 'Exceptional item'
- The Company does not have any subsidiary/associate/joint venture company(ies), as on 31 December 2025.
- The Board at its meeting held on 23 May 2025 considered and recommended a final dividend of INR 1,779.96 lakhs @ 70% i.e. ₹ 0.70 per equity share of Re. 1.00 each for the financial year 2024-25. The same has been approved by the Share holders at their Annual General Meeting held on 28 August 2025.
- During the quarter ended 30 September 2025, the Company completed a Rights Issue of 23,116,407 equity shares at Rs 108.1 per share (including a premium of Rs 107.1 per share), aggregating Rs 24,988.84 lakh. The equity shares were allotted on 13 August 2025. Consequently, the paid-up equity share capital increased from Rs 2,542.80 lakhs (representing 254,280,483 equity shares of Rs 1 each) to Rs 2,773.97 lakhs (representing 277,396,890 equity shares of Rs 1 each). The proceeds are being utilized for the specified Objects of the Rights Issue.  
Pursuant to IND AS 33, basic and diluted earnings per share for the quarter ended 31 December 2024, nine months period ended 31 December 2024 and year ended 31 March 2025 have been restated for the bonus element in respect of the right issue.
- The Government of India has notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 on November 21, 2025, consolidating 29 existing labour laws. The Ministry of Labour and Employment has also published draft Central Rules and FAQs to facilitate assessment of the financial impact arising from changes in regulations. Over the past few years, the Company has proactively undertaken initiatives in its systems, processes, and work force policies in accordance with the emerging requirement of labour codes. The associated costs have been recognized in the Company's financial results as and when such measures were implemented. Based on the steps taken to date and the latest available guidance, the Company has recognized the estimated impact of the Labour Codes in these financial results under employee benefits expense. The Company will continue to monitor the finalization of the Central and State Rules and make further policy alignments as necessary. Any additional impact arising from such developments will be recognized in the financial results as required.

For and on behalf of the Board of Directors of

JTEKT India Limited  
 MINORU SUGISA  
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 Chairman and Managing Director