

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1.	Name of the Target Company (TC)	JSW Steel Limited	
2.	Name of the acquirer(s)	Danta Enterprises Private Limited, Sahyog Tradecorp Private Limited, Virtuous Tradecorp Private Limited and Vividh Consultancy and Advisory Services Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	1. The National Stock Exchange of India Limited (NSE) 2. Bombay Stock Exchange Limited (BSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	The acquirers have acquired 3,56,53,069 equity shares of the TC from persons listed in Annexure A, being inter se transfers amongst 'Qualifying Persons' for re-organization / realignment of shareholding within the promoters and promoter group.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Sub-regulation (III) of Regulation 10(1)(a) The transfer is inter-se between 'Qualifying Persons'	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	1. Yes, the disclosure was made under Regulation 10(5) within the timeline specified under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. 2. The notice was filed with NSE & BSE on 24.03.2014	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	As per Annexure A	Yes
	b. Date of acquisition	28.03.2014	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	As per Annexure A	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	14.75 %	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable as the acquisition was done by way of gift	Yes

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Acquirer(s)				
	Danta Enterprises Private Limited	0	0	60,36,825	2.50
	Sahyog Tradcorp Private Limited	0	0	98,15,055	4.06
	Virtuous Tradecorp Private Limited	0	0	60,36,825	2.50
	Vivldh Consultancy and Advisory Services Private Limited	0	0	1,37,64,364	5.69
	Total	0	0	3,56,53,069	14.75
	Each Seller / Transferor				
	Abhinandan Investments Limited	6,92,113	0.29	0	0
	Goswami Credits & Investment Limited	61,888	0.03	0	0
	Hexa Securities & Finance Co Ltd	21,28,915	0.88	0	0
	Jindal Holdings Limited	30,77,704	1.27	0	0
	Mansarovar Investments Limited	11,80,122	0.49	0	0
	Nalwa Investments Ltd	12,31,475	0.51	0	0
	Aras Overseas Limited	2,890	0	0	0
	Baltimore Trading Private Limited	3,666	0	0	0
	Dhaman Khol Engineering & Construction Company Private Limited	571	0	0	0
	Gagan Trading Company Limited	22,39,085	0.93	0	0
	Kamshet Investments Private Limited	4,177	0	0	0
	Meredith Traders Private Limited	12,305	0.01	0	0
	Musuko Trading Private Limited	2,714	0	0	0
	Nalwa Engineering Company Limited	24	0	0	0
	Rishikesh Finlease Investments Pvt. Ltd.	6,004	0	0	0
	Sun Investments Private Limited	33,42,261	1.38	0	0
	Tranquil Homes & Holdings Private Limited	571	0	0	0

Vrindavan Services Private Limited	18,69,581	0.77	0	0
Wachovia Investments Limited	6,196	0	0	0
Colorado Trading Company Limited	9,08,318	0.38	0	0
Ever Plus Securities & Finance Limited	5,26,785	0.22	0	0
Jindal Coated Steel Private Limited	4	0	0	0
Jindal Equipment Leasing & Consultancy Services Ltd	15,94,579	0.66	0	0
Jindal Steel and Alloys Limited	16,56,758	0.69	0	0
Manjula Finance Limited	1,95,964	0.08	0	0
Renuka Financial Services Limited	1,97,807	0.08	0	0
Stainless Investments Limited	9,46,228	0.39	0	0
JSW Energy Investments Private Limited	1,37,64,364	5.69	0	0
Total	3,56,53,069	14.75	0	0

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

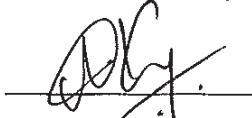
Date: April 2, 2014

Place: Mumbai

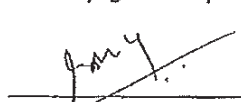
For Danta Enterprises Private Limited


Name: SUNIL K JAIN
Designation: DIRECTOR

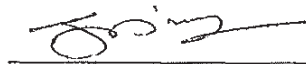
For Virtuous Tradecorp Private Limited


Name: ANKUR AGRAWAL
Designation: DIRECTOR

For Sahyog Tradcorp Private Limited


Name: K N Patel
Designation: Director

For Vividh Consultancy and Advisory Services Private Limited


Name: Sri Ram K. S. N.
Designation: Director

Annexure A

Sr. No.	Name of Transferor	Name of Transferee	Number of Shares
1	Abhinandan Investments Limited	Danta Enterprises Private Limited	6,92,113
2	Goswami Credits & Investment Limited	Danta Enterprises Private Limited	51,507
3	Hexa Securities & Finance Company Limited	Danta Enterprises Private Limited	21,28,915
4	Jindal Holdings Limited	Danta Enterprises Private Limited	7,52,693
5	Mansarovar Investments Limited	Danta Enterprises Private Limited	11,80,122
6	Nalwa Investments Limited	Danta Enterprises Private Limited	12,31,475
7	Aras Overseas Private Limited	Sahyog Tradcorp Private Limited	2,890
8	Baltimore Trading Private Limited	Sahyog Tradcorp Private Limited	3,666
9	Dhamankhol Engineering & Construction Company Private Limited	Sahyog Tradcorp Private Limited	571
10	Gagan Trading Company Limited	Sahyog Tradcorp Private Limited	22,39,085
11	Jindal Holdings Limited	Sahyog Tradcorp Private Limited	23,25,011
12	Kamshet Investments Private Limited	Sahyog Tradcorp Private Limited	4,177
13	Meredith Traders Private Limited	Sahyog Tradcorp Private Limited	12,305
14	Musuko Trading Private Limited	Sahyog Tradcorp Private Limited	2,714
15	Nalwa Engineering Company Limited	Sahyog Tradcorp Private Limited	24
16	Rishikesh Finlease & Investments Private Limited	Sahyog Tradcorp Private Limited	6,004
17	Sun Investments Private Limited	Sahyog Tradcorp Private Limited	33,32,050
18	Tranquil Homes & Holdings Private Limited	Sahyog Tradcorp Private Limited	570
19	Vrindavan Services Private Limited	Sahyog Tradcorp Private Limited	18,69,581
20	Wachovia Investments Private Limited	Sahyog Tradcorp Private Limited	6,196
21	Sun Investments Private Limited	Sahyog Tradcorp Private Limited	10,211
22	Colorado Trading Company Limited	Virtuous Tradecorp Private Limited	9,08,318
23	Everplus Securities & Finance Limited	Virtuous Tradecorp Private Limited	5,26,785
24	Goswami Credits & Investment Limited	Virtuous Tradecorp Private Limited	10,381

25	Jindal Coated Steel Private Limited	Virtuous Tradecorp Private Limited	4
26	Jindal Equipment Leasing and Consultancy Services Limited	Virtuous Tradecorp Private Limited	15,94,579
27	Jindal Steel & Alloys Limited	Virtuous Tradecorp Private Limited	16,56,758
28	Manjula Finances Limited	Virtuous Tradecorp Private Limited	1,95,964
29	Renuka Financial Services Limited	Virtuous Tradecorp Private Limited	1,97,807
30	Stainless Investments Limited	Virtuous Tradecorp Private Limited	9,46,228
31	Tranquil Homes & Holdings Private Limited	Virtuous Tradecorp Private Limited	1
32	JSW Energy Investments Private Limited	Vividh Consultancy and Advisory Services Private Limited	1,37,64,364
	Total		3,56,53,069

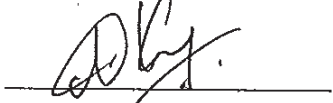
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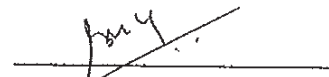
For Danta Enterprises Private Limited


Name: SUNIL K JAIN
Designation: DIRECTOR

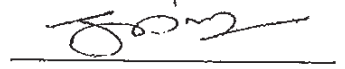
For Virtuous Tradecorp Private Limited


Name: ANKUR AGRAWAL
Designation: DIRECTOR

For Sahyog Tradcorp Private Limited


Name: K N Patel
Designation: Director

For Vividh Consultancy and Advisory Services Private Limited


Name: Sriram K.S.N.
Designation: Director